

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2011	For the month ended (dd/mm/yyyy) :	31 March 2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKC (Holdings) Limited
Date Submitted	7 April 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>190</u> Description	on : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)		-	
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
(2) Stock code : <u>N/A</u> Description	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :			
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth				
Increase/(decrease	e)					
Balance at close of	f the month					
3. Other Classes o	f Shares					
Stock code :	N/A	Descript	ion :			
			No. (of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth				
Increase/(decrease	e)					
Balance at close of	f the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$300,000,000.00**

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II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	10,385,946,171				
Increase/ (decrease) during the month	6,878,276				
Balance at close of the month	10,392,824,447				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
date (dd/mm/yyyy) and class —		Movement durir	ng the month			as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price HK\$1.174 (adjusted on 1/6/2010) (16 / 06 / 2006)	0	0	0	0	0	57,717,000
Ordinary shares (Note 1) 2. Exercise Price	0	0	0	0	0	12,100,000
HK\$1.901 (adjusted on 1/6/2010) (16 / 06 / 2006) Ordinary shares (Note 1)						
3. Exercise Price HK\$1.368 (adjusted on 1/6/2010) (16 / 06 / 2006) Ordinary shares (Note 1)	0	0	0	(6,655,000)	0	110,957,000
4. Exercise Price HK\$0.573 (adjusted on 1/6/2010) (16 / 06 / 2006) Ordinary shares (Note 1)	0	0	0	0	0	33,000,000

III. Details of Movements in Issued Share Capital (contined)

Particulars of share option scheme including EGM approval date		Mayamant dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the mont	
(dd/mm/yyyy) and class -		Movement dur			-	
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise Price	0	0	0	0	0	30,000,000
HK\$0.488 (16 / 06 / 2006) Ordinary shares (Note 1)						
				nary shares) ence shares) Other class)	N/A N/A	
otal funds raised during the State currency)	e month from e	ercise of options		0		

Share Options (under Share Option Schemes of the Issuer) (continued)

Description of warrants Date of expiry - dd/mm/yyyy)	ssuer which are to be Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Bonus Warrant	HKD	151,823,151.18	2,152,528.23	149,670,622.95	6,877,087	478,180,904
(21 / 05 / 2011) Stock code (if listed) Class of shares issuable	40	7				
(Note 1)	Ordinary HK\$0.313 (furth 1 June 2010 with commencement of th following 29 J	er adjusted on effect from the ne day immediately	-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2. Bonus Warrant	HKD	470,991,482.50	594.5	470,990,888.00	1,189	941,981,776
(08 / 06 / 2011) Stock code (if listed) Class of shares issuable (Note 1)		492 ry Shares				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\$0.500				
3. (/ /) Stock code (if listed) Class of shares issuable (Note 1)		,	-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		-		linary shares) rence shares) (Other class)	6,878,276 N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2	_					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)				·		
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ord	dinary shares)		_
			(Prefe	rence shares)		_
				(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2.		
<i>L</i>		
	-	
shares (Note 1)		
3.		
Total D. (Ordinary shares)		_
(Preference shares)		-
(Other class)		<u>-</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of (Note 1)	shares issuable				
1.	Rights issue	At price :	State currency	Issue and (dd/mm/y	d allotment date : yyy)	(/ /)		
				EGM app (dd/mm/y	proval date:	(/ /)		
				(dd/iiiii/y	yyy)			N/A	
				Class of (Note 1)	shares issuable				
2.	Open offer	At price :	State currency	Issue and (dd/mm/y	d allotment date : yyy)	(/ /)		
				EGM app (dd/mm/y	voval date:	(/ /)		
				(******)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	
				Class of (Note 1)	shares issuable				
3.	Placing	At price :	State currency	Issue and (dd/mm/y	d allotment date : yyy)	(/ /)		
				EGM app (dd/mm/y	roval date:	(/ /)		
				(dd/mm/y	<i>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</i>			N/A	
				Class of (Note 1)	shares issuable				
4.	Bonus issue			lssue and (dd/mm/y	l allotment date : yyy)				
				EGM app (dd/mm/y	roval date: yyy)	(/ /)		
						(/ /)	N/A	

					For M	Iain	Boa	rd and GEM liste	ed issuers
	Turpo of locus							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			.					
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)	N/A	
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				AGM approval date: (dd/mm/yyyy)	(/	1)	N/A	
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	
				Class of shares issuable (Note 1))				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
1				EGM approval date: (dd/mm/yyyy)	(/	1)		

		For Main Board and GEM listed issuers							
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1) Issue and allotment date :	(/ /)		
9.	Capital reorganisation				(dd/mm/yyyy)	(,		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
	0 1		0 1 <i>1</i>		Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
					Total E.	Ordinary	share	es) N/A	
						eference (Othe	share	es) N/A	
L									

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	6,878,276			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any

Submitted by:	HUNG Ka Wai			
Title: Company Secretary (Director, Secretary or other duly authorised offi		sed officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.