

# Hong Kong Public Offer – YELLOW FORM 香港公開發售 – 黃表

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS. 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記香港發售股份的股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請用本申請表格。

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China NT Pharma Group Company Limited dated 8 April 2011 (the "Prospectus") together with any supplement thereto. 附註: 除本申請表格另有界定外,本申請表格所用詞語與中國泰凌醫藥集團有限公司於二零一一年四月八日刊發的招股章程(「招股章程」)連同任何其他補充文件所界定的詞語具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies and Available for Inspection" in Appendix IX to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄九「送呈公司註冊處處長及備查文件」一段所述的其他文件,已遵照公司條例第342C條的規定,送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

Not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands. 不得在美國(包括其領土及屬地、美國任何州及哥倫比亞特區)、英國、瑞士、新加坡、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、迪拜、科威特、沙特阿拉伯王國、巴林王國、卡塔爾國、中國或開曼群島刊登、分發或分佈。The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offering of securities will be made by the Company in the United States. 本申請表格所載資料並不構成在美國提出銷售證券的要約。除非已根據適用法律登記或已獲豁免登記,否則證券不得在美國發售或銷售。本公司不會在美國公開發售任何證券。

Staple your payment here  
請將股款繫釘在此



## China NT Pharma Group Company Limited 中國泰凌醫藥集團有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

### GLOBAL OFFERING

Number of Offer Shares in the Global Offering	:	357,032,000 Shares comprising 270,479,000 New Shares to be offered by the Company and 86,553,000 Sale Shares to be offered by the Selling Shareholders (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	35,703,500 New Shares (subject to reallocation)
Number of International Placing Shares	:	321,328,500 Shares comprising 234,775,500 New Shares to be offered by the Company and 86,553,000 Sale Shares to be offered by the Selling Shareholders (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	:	HK\$6.00 per Share, plus 1% brokerage, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	US\$0.00000008 per Share
Stock Code	:	1011

### 全球發售

全球發售的發售股份數目	:	357,032,000股股份,包括本公司提呈發售的270,479,000股新股及售股股東提呈發售的86,553,000股銷售股份(視乎超額配股權行使與否而定)
香港發售股份數目	:	35,703,500股新股(可予重新分配)
國際配售股份數目	:	321,328,500股股份,包括本公司提呈發售的234,775,500股新股及售股股東提呈發售的86,553,000股銷售股份(可予重新分配及視乎超額配股權行使與否而定)
最高發售價	:	每股股份6.00港元,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足,並可予退回)
面值	:	每股股份0.00000008美元
股份代號	:	1011

### Application form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 13 April 2011 (or such other time or date as may subsequently be announced). You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form. Please write clearly in ink and sign your name(s) on the inside page.

截止接受申請時間為二零一一年四月十三日(星期三)中午十二時正(或隨後可能公佈的任何其他時間或日期)。閣下必須細閱本申請表格所附載的條件及指示。本申請表格各部分必須以墨水筆或原子筆清楚填妥及於內頁簽署。

To: China NT Pharma Group Company Limited (the "Company")  
UBS AG, Hong Kong Branch  
Goldman Sachs (Asia) L.L.C.  
The Hong Kong Underwriters

致: 中國泰凌醫藥集團有限公司(「貴公司」)  
瑞士銀行香港分行  
高盛(亞洲)有限責任公司  
香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;
  - enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$6.00 per Share and expected to be not less than HK\$4.54 per Share payable in full on application plus 1% brokerage, 0.005% Stock Exchange trading fee, and 0.003% SFC transaction levy, subject to refund;
  - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, on this application;
  - authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or their respective agents to deposit the relevant share certificate(s) directly into CCASS for credit to my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
  - (if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the HK IPO White Form Service Provider under the HK IPO White Form service or by giving electronic application instruction to HKSCC via CCASS;
  - (if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the HK IPO White Form Service Provider under the HK IPO White Form service or by giving electronic application instructions to HKSCC via CCASS; and that I am/we are fully authorised to sign the Application Form as that other person's agent;
  - represent, warrant and undertake that I/we understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and I am/we are outside the United States when completing and submitting this Application Form and I am not/we are not/none of the persons for whose benefit I am/we are applying is a US person (as defined in Regulation S);
  - represent, warrant and undertake that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and that the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not applied for or taken up or indicated an intention to receive or be placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Shares in the International Placing nor otherwise participate in the International Placing; understand that this declaration and representation will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
  - request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
  - have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
  - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等:
- 按招股章程及本申請表格所載條款及條件,並在組織章程大綱及組織章程細則規限下,申請以下數目的香港發售股份;
  - 隨附申請香港發售股份所需的全數款項,有關款項不多於每股6.00港元且預期將不少於每股4.54港元,須於申請時繳足,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費,多收款項將予退還;
  - 承諾及同意接納本人/吾等所申請的香港發售股份,或任何就本申請分配予本人/吾等較申請數目為少的香港發售股份;
  - 授權 貴公司將香港結算代理人的名稱列入 貴公司的股東名冊內,作為本人/吾等獲分配的任何香港發售股份的持有人,並授權 貴公司及/或彼等各自的代理人把有關股票直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者股份戶口內;
  - (倘此項申請是為本人/吾等利益提出)保證此項申請乃為本人/吾等利益以白色或黃色申請表格或利用網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請;
  - (倘本人/吾等為其他人士的代理人)保證本人/吾等已向該人士作出合理查詢,證實此項申請是為該人士利益以白色或黃色申請表格或利用網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請,而本人/吾等已獲正式授權,以該人士代理人的身份簽署申請表格;
  - 聲明、保證及承諾本人/吾等了解香港發售股份不會亦不會根據美國證券法登記,且本人/吾等於填寫及提交本申請表格時利用身處美國境外,及本人/吾等及本人/吾等為其利益提出申請的人士均非美籍人士(定義見S規則);
  - 聲明、保證及承諾本人/吾等或本人/吾等為其利益提出申請的人士並不受香港或其他地方的任何適用法律限制提出本認購申請,支付任何申請股款或獲配發或認購任何香港發售股份;以及 貴公司毋須因向本人/吾等或是項申請的受益人配發香港發售股份,或本人/吾等或是項申請的受益人申請香港發售股份而遵守任何香港以外地區的任何法律或規例(不論具有法律效力與否)的任何規定;
  - 承諾及確認本人/吾等及本人/吾等為其利益提出申請的人士,並未申請、認購、表示有意認購、收取或獲配發或分配(包括有條件及/或暫定)國際配售中的任何股份,並將不會申請、認購或表示有意認購國際配售中的任何股份,亦無參與國際配售;
  - 明白 貴公司、獨家保薦人、獨家全球協調人及包銷商將依賴本聲明及陳述,以決定是否因應本申請而配發任何香港發售股份;
  - 要求任何退款支票以本人(或如屬聯名申請人,以本申請表格上排名首位的申請人)為抬頭人,並在遵守本申請表格所載的條款及條件的情況下,以普通郵遞方式寄往本申請表格上所示地址,郵遞風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上香港發售股份,並已於本申請表格上表明本人/吾等擬按本申請表格及招股章程所訂明的手續親身領取任何退款支票者除外;
  - 已細閱並同意遵守本申請表格及招股章程所載條款、條件及申請手續;及
  - 同意是項申請,申請獲接納及由此而訂立的合約,均受香港法律管轄,並須按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):  
(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: ..... / ..... / .....

D M Y  
日 月 年

#### Warning:

- It is important that you read the terms and conditions and application procedures on the page overleaf.
- Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the HK IPO White Form Service Provider under the HK IPO White Form service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or to the HK IPO White Form Service Provider under the HK IPO White Form service or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected.
- All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration.
- You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

#### 警告:

- 閣下必須細閱背頁的條款及條件及申請手續。
- 任何人士僅限以受益人身份以白色或黃色申請表格或利用網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出一次認購申請。以白色及/或黃色申請表格或利用網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提交的重複或疑屬重複的認購申請,或由申請人認購過初步提呈公眾認購(詳情載於本申請表格的條款及條件)的一半香港發售股份的認購申請,及支票或銀行本票於首次過戶時不獲兌現的認購申請均可遭拒絕受理。
- 必須填妥本申請表格內各欄,否則有關申請將不獲受理。
- 閣下如作出虛假聲明,可能會遭受檢控。
- 除中文姓名外,閣下必須以英文填妥本申請表格,否則有關申請將不獲受理。

### For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Broker No. 經紀號碼					
Broker's Chop 經紀印章					



Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS



China NT Pharma Group Company Limited  
中國泰凌醫藥集團有限公司  
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of the Shares;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) or any of the above;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
  - a person who does not have a Hong Kong address;
  - a US person, not outside the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S); or
  - have been allotted or have applied for International Placing Shares under the International Placing.
5. The total number of joint applicants may not exceed four.

B. If you are a nominee

- If, and only if, you are a nominee, you may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); and (ii) lodging more than one Application Form marked "For nominees", you must include:
- an account number; or
  - some other identification codes.

For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS, and that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such beneficial owner(s). You further undertake to supply to the Company, UBS AG, Hong Kong Branch, Hong Kong Underwriters, the Company's Hong Kong Share Registrar, the receiving bankers and their respective advisors and agents such information about such beneficial owner(s) as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications for the Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees Limited acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service; or
- apply on one WHITE or YELLOW Application Form (whether individually or jointly with others) or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through a CCASS Clearing or Custodian Participant) for more than 17,851,500 Hong Kong Offer Shares; or
- have applied for or taken up, or indicated an interest for, or have been or will be issued or placed or allocated (including conditionally and/or provisionally) International Placing Shares under the International Placing.

In addition to the above, all of your applications will also be rejected as multiple applications if your application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company, then the application will be treated as being for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

There will be initial pools of 25,703,500 Hong Kong Offer Shares (subject to the reallocation in the number of the Hong Kong Offer Shares allocated between the Hong Kong Public Offer and the International Placing) to be offered for subscription by members of the public in Hong Kong under the Hong Kong Public Offer, representing approximately 10% of the total number of Offer Shares initially being offered under the Global Offering. For allocation purposes only, the number of the Hong Kong Offer Shares in pool A and pool B. The Hong Kong Offer Shares in pool A (being an aggregate of 17,852,000 Shares) will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction fee payable thereon) or less. The Hong Kong Offer Shares available in pool B (being an aggregate of 17,851,500 Shares) will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction fee payable thereon) and up to the total value of pool B. Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are initially subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 17,851,500 Hong Kong Offer Shares are liable to be rejected. Allocation of Hong Kong Offer Shares in pool A and pool B will be based on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants (although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation of Hong Kong Offer Shares than the number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Each applicant under the Hong Kong Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him/her/it that he/she/it and any person(s) for whose benefit he/she/it is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any International Placing Shares under the International Placing or otherwise participated in the International Placing, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue, as the case may be.

E. Supplemental Information

If any application to the Prospectus is issued, applicants who have already submitted this Application Form may or may not (depending on the circumstances) be notified that they have been notified that they have not withdrawn their applications. If applicants have not been notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus and supplements.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the joint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each person for whom the applicant acts as agent or nominee:

- instructs and authorises the Company and/or the Sole Sponsor (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on the applicant's behalf and to do on the applicant's behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to the applicant in the name of HKSCC Nominees as required by the Company's Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- undertakes to sign all documents and to do all things necessary to enable HKSCC Nominees, to be registered as the holder of the Hong Kong Offer Shares allocated to the applicant(s), and as required by the Company's Articles of Association;
- agrees that any Hong Kong Offer Shares allocated to the applicant shall be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to the applicant's CCASS Investor Participant stock account or the stock account of the applicant's designated CCASS Participant, in accordance with the applicant's election on this Application Form;
- agrees that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion: (i) not to accept any or part of the Hong Kong Offer Shares allocated to the applicant in the name of HKSCC Nominees or not to accept such allocated Hong Kong Offer Shares for deposit into CCASS; (ii) to cause such allocated Hong Kong Offer Shares to be withdrawn from CCASS and transferred into the applicant's name (or, in the case of joint applicants, to the name of the first-named applicant) at the applicant's own risk and costs; and (iii) to cause such allocated Hong Kong Offer Shares to be issued in the applicant's name (or, in the case of joint applicants, to the first-named applicant) and in such a case, to post the share certificates for such allocated Hong Kong Offer Shares at the applicant's own risk to the address on the applicant's Application Form by ordinary post or to make available the same for the applicant's collection;
- agrees that each of HKSCC and HKSCC Nominees may adjust the number of the Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- agrees that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations so contained in the Prospectus and the Application Form;
- agrees that neither HKSCC nor HKSCC Nominees shall be liable to the applicant in any way;
- represents and warrants that he/she/it understands that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and the applicant is outside the United States when completing and submitting this Application Form and is not, and none of the other person(s) for whose benefit he/she/it is applying, is a US person (as defined in Regulation S);
- confirms that the applicant has received and/or read a copy of the Prospectus and has only relied on the information and representations contained in the Prospectus in making the application, and not on any other information or representations concerning the Company and agrees that neither the Company, the Sole Global Coordinator, the Sole Sponsor and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;

- agrees that (without prejudice to any other rights which the applicant may have) once the application has been accepted, the applicant may not revoke or rescind it because of an innocent misrepresentation;
- (if the application is made for the applicant's own benefit) warrants that the application is the only application which will be made for the applicant's benefit on a WHITE or YELLOW Application Form or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS;
- (if the application is made by an agent on the applicant's behalf) warrants that the applicant has validly and irrevocably conferred on the agent all necessary power and authority to make the application;
- (if the applicant is an agent for another person) warrants that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS, and that the applicant is duly authorised to sign the Application Form or to give electronic application instructions as that other person's agent;
- agrees that once the application is accepted, the application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- undertakes and confirms that the applicant (if the application is made for the applicant's benefit) or the person(s) for whose benefit the application is made has not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares, nor otherwise participate, in the International Placing;
- warrants the truth and accuracy of the information contained in the application;
- agrees to disclose to the Company, the Company's Hong Kong Share Registrar, the receiving bankers, the Sole Sponsor, the Sole Global Coordinator and the Underwriters, and their respective directors, officers, employees, partners, agents and any other persons and information which they require about the applicant or the person(s) for whose benefit the applicant has made the application;
- agrees that the application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertakes and agrees to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to the applicant under the application;
- authorises the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to the applicant and the Company and/or its agents to send any refund cheque(s) (where applicable) to the applicant or (in case of joint applicants) the first-named applicant on the Application Form by ordinary post at the applicant's own risk to the address stated on the Application Form, except that if an applicant has applied for 1,000,000 Hong Kong Offer Shares or more and has indicated in the Application Form that the applicant will collect the refund cheque(s) (where applicable) in person, the applicant may do so from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited of 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 19 April 2011 or such other date and location specified by the Company in the newspapers as the date of despatch/insertion in the Application Form of the Auto Refund Payment Instructions/Refund Cheques;
- understands that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator and the Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to the applicant's application and that the applicant may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to an applicant's application, the applicant agrees and warrants that he/she/it has complied with all such laws and none of the Company, the Sole Sponsor and the Hong Kong Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of the applicant's offer to purchase, or any actions arising from the applicant's rights and obligations under the terms and conditions contained in the Application Form and the Prospectus;
- agrees with the Company and each Shareholder of the Company that the Shares in the Company are freely transferable by its members subject to the restrictions contained in the Company's Memorandum of Association;
- agrees that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisors and any other parties involved in the Global Offering are liable only for, and that the applicant has only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus;
- confirms that the applicant has read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- confirms that the applicant is aware of the restrictions on Global Offering of the Hong Kong Offer Shares described in the Prospectus and any supplement to the Prospectus;
- agrees that the processing of the application may be done by any of the Company's receiving banks and is not restricted to the bank at which the application was lodged.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, and other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on any warranty, representation or declaration made by the applicants in their applications.

In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Sole Sponsor (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Sole Sponsor and their respective agents or nominees have full discretion to reject your application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

H. Determination of Offer Price

The Offer Price is expected to be determined by agreement between the Joint Bookrunners (on behalf of the Underwriters), the Selling Shareholders and the Company on or around Thursday, 14 April 2011 or such later time as may be agreed between the parties. Not until the Offer Price is determined, Applicants for Offer Shares are required to pay, on application, the maximum Offer Price of HK\$6.00 per Hong Kong Offer Share together with brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction fee of 0.003% amounting to a total of HK\$3,030.24 per bond lot of 500 Shares. The Joint Bookrunners, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by institutional, institutional and other investors during a book-building process, and with the consent of the Company and the Selling Shareholders, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction of the number of Offer Shares and/or the indicative Offer Price range will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. In the absence of any notice being published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) of a reduction in the number of Offer Shares and/or the indicative Offer Price range stated in the Prospectus on or before the morning of the last day for lodging applications under the Hong Kong Public Offer, the Offer Price, if agreed upon by the Joint Bookrunners and the Selling Shareholders, will take effect in circumstances to be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Offer Price is not agreed between the Company, the Selling Shareholders and the Joint Bookrunners (on behalf of the Underwriters) by Tuesday, 19 April 2011, the Global Offering will not proceed and will lapse.

I. Allocation of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists. The Company expects to announce the Offer Price, the level of indications of interest in the International Placing, the results of applications and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offer on its own website at www.hkex.com.hk and the results of applications will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on Tuesday, 19 April 2011. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available in a manner described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results" in the Prospectus.

J. If your application for the Hong Kong Offer Shares is successful (in whole or in part)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If an application is wholly or partly successful, the share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to the applicant's CCASS Investor Participant stock account or the stock account of the applicant's designated CCASS Participant as instructed by the applicant on the Application Form on Tuesday, 19 April 2011 or, under a contingent situation, on any other date HKSCC or HKSCC Nominees choose. If the applicant is applying through a designated CCASS Participant (other than a CCASS Investor Participant) on this YELLOW Application Form, for Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), the applicant can check the number of Hong Kong Offer Shares allocated to him/her/it with that CCASS Participant. If an applicant is applying as a CCASS Investor Participant on a YELLOW Application Form: The application is expected to make available the results of the Hong Kong Public Offer, including the results of CCASS Investor Participant applications, in the manner described in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus, on Tuesday, 19 April 2011. Applicants should check the results made available by Tuesday, 19 April 2011 and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 19 April 2011 or such other date HKSCC or HKSCC Nominees choose. Immediately after the credit of the Hong Kong Offer Shares to the applicant's CCASS account, applicants should check their new account balance via the CCASS Phone System by calling 2937 7888 or CCASS Internet System at https://ip.ccass.com (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to the applicant an activity statement showing the number of Hong Kong Offer Shares credited to their stock account.

K. Circumstances in which you may not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

1. If your application is revoked: By completing and submitting an Application Form or submitting electronic application instructions to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application form or submit your electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) except by means of one of the procedures referred to in the Prospectus. However, your application or your application made by HKSCC Nominees on your behalf may only be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

# Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and acceptable. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in the South China Morning Post and in Chinese in the Hong Kong Economic Times of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

2. **If the allocation of the Hong Kong Offer Shares is void:**  
Your allocation of the Hong Kong Offer Shares (and the allocation to HKSCC Nominees, as the case may be) will be void if the Listing Committee does not grant permission to list the Shares either:

- within three weeks from the closing date of the applications lists; or
- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

3. **If you make applications under the Hong Kong Public Offer as well as the International Placing:**  
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider, you agree not to apply for International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offer.

4. **If the Company, the Sole Sponsor or the HK eIPO White Form Service Provider or their respective agents or nominees exercise their discretion to reject your application:**  
The Company, the Sole Sponsor (for itself and on behalf of the Hong Kong Underwriters) or the HK eIPO White Form Service Provider or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

5. **If:**

- your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placing Shares under the International Placing;
- your application is for more than 17,851,500 Hong Kong Offer Shares;
- any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms thereof or otherwise; or
- the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

## L. Refund of your money

An applicant will be entitled to a refund if:

- the application is not successful or the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed "Structure of the Global Offering – Conditions of the Hong Kong Public Offer" in the Prospectus, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest;
- the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and
- the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest.

If an applicant has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offer and has indicated in the Application Form that the applicant wishes to collect its refund cheque, if applicable, in person from the Company's Hong Kong Share Registrar, the applicant may collect the refund cheque (if any) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited of 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 19 April 2011 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/Auto Refund payment instructions/refund cheques.

If an applicant applies for 1,000,000 Hong Kong Offer Shares or more and has not indicated in the applicant's Application Form that it will collect its refund cheque in person, or applies for less than 1,000,000 Shares, the applicant's refund cheque will be sent to the address on the applicant's Application Form on Tuesday, 19 April 2011 by ordinary post at the applicant's own risk.

Refund cheques will be crossed "Account Payee Only", and made out to the applicants, or if the applicants are joint applicants, to the first-named applicant on the Application Form. Part of the applicant's Hong Kong Identity Card number/passport number, or, if the applicants are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. A banker may require verification of the applicant's Hong Kong Identity Card number/passport number before encashment of the applicant's refund cheque.

Inaccurate completion of the applicant's Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate the applicant's refund cheque. Refund cheques are expected to be despatched on Tuesday, 19 April 2011. It is intended that when processing applications, special efforts will be made to avoid delays in refunding application monies due.

Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar.

Uncollected refund cheques will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.

## PERSONAL DATA

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Company's Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Company's Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Company's Hong Kong Share Registrar. Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificates, and/or the despatch or encashment of refund cheque to which you are entitled. It is important that applicants inform the Company and the Company's Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
- registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of members of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing entitlements of holders of Hong Kong Offer Shares of the Company, such as distributions and notices;
- distributing communications from or on behalf of the Company or its subsidiaries;
- compiling statistical information and investor profiles;
- enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or enable the Company and the Company's Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Company's Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company, and the Company's Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- any applicant for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company, or the Company's Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

#### 4. Access to and correction of personal data

The Ordinance provides applicants with rights to ascertain whether the Company or the Company's Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company, and the Company's Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary, of the Company's Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

## How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$6.00 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its Participant I.D. in the appropriate box.

If the application is made by an individual CCASS Investor Participant:

- this Application Form must contain the CCASS Investor Participant's full name and Hong Kong Identity Card number; and
- the CCASS Investor Participant must insert its Participant I.D. in the appropriate box in this Application Form.

If the application is made by a joint individual CCASS Investor Participant:

- this Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
- the Participant I.D. must be inserted in the appropriate box on the Application Form.

If the application is made by a corporate CCASS Investor Participant:

- this Application Form must contain the CCASS Investor Participant's company name and Hong Kong Business Registration Certificate number; and
- the Participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS Participant I.D. or other similar matters may render the application invalid.

Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For Nominees" an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.

3. Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If payment is made by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must be the same as the name in the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – China NT Pharma Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application is liable to be rejected if your cheque does not meet all of these requirements or is dishonoured on its first presentation.

If payment is made by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong, and have your name certified on the back of the banker's cashier order by a person authorised by the bank on which it was drawn. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – China NT Pharma Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application will be rejected if your banker's cashier order does not meet all of these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

4. Lodge the Application Form in one of the special collection boxes provided at any of the following locations: Any of the following branches of Bank of China (Hong Kong) Limited:

Branch name	Branch address
<b>Hong Kong Island:</b>	
Bank of China Tower Branch	3/F, 1 Garden Road
Chai Wan Branch	Block B, Warden Estate, 341-343 Chai Wan Road, Chai Wan
<b>Kowloon:</b>	
Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
Hung Hom (Eldex Industrial Building) Branch	21 Ma Tau Wat Road, Hung Hom
<b>New Territories:</b>	
Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
East Point City Branch	Shop 101, East Point City, Tsung Wan K'o

Any of the following branches of The Bank of East Asia, Limited:

Branch name	Branch address
<b>Hong Kong Island:</b>	
Main Branch	10 Des Voeux Road Central, HK
399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
<b>Kowloon:</b>	
Mongkok North Branch	G/F, Kalok Building, 720-722 Nathan Road, Mongkok
Hoi Yuen Road Branch	Unit 1, G/F, Hewlett Centre, 54 Hoi Yuen Road
<b>New Territories:</b>	
Shatin Plaza Branch	Shop 3-4, Level 1, Shatin Plaza

Any of the following branches of Wing Lung Bank Limited:

Branch name	Branch address
<b>Hong Kong Island:</b>	
Head Office	45 Des Voeux Road Central
North Point Branch	361 King's Road
<b>Kowloon:</b>	
Tsim Sha Tsui Branch	4 Carnarvon Road
<b>New Territories:</b>	
Tsuen Wan Branch	251 Sha Tsui Road
Sheung Shui Branch	128 San Fung Avenue

#### 5. The Application Form can be lodged at these times:

Friday, April 8, 2011	9:00 a.m. to 5:00 p.m.
Saturday, April 9, 2011	9:00 a.m. to 1:00 p.m.
Monday, April 11, 2011	9:00 a.m. to 5:00 p.m.
Tuesday, April 12, 2011	9:00 a.m. to 5:00 p.m.
Wednesday, April 13, 2011	9:00 a.m. to 12:00 noon

6. The latest time for lodging the application is 12:00 noon on Wednesday, 13 April 2011, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 13 April 2011, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 13 April 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

**Business Day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment until 12:00 noon on Wednesday, 13 April 2011. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

## NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	3,030.24	15,000	90,907.20	250,000	1,515,120.00	2,000,000	12,120,960.00
1,000	6,060.48	20,000	121,209.60	300,000	1,818,144.00	3,000,000	18,181,440.00
1,500	9,090.72	25,000	151,512.00	350,000	2,121,168.00	4,000,000	24,241,920.00
2,000	12,120.96	30,000	181,814.40	400,000	2,424,192.00	5,000,000	30,302,400.00
2,500	15,151.20	35,000	212,116.80	450,000	2,727,216.00	10,000,000	60,604,800.00
3,000	18,181.44	40,000	242,419.20	500,000	3,030,240.00	15,000,000	90,907,200.00
3,500	21,211.68	45,000	272,721.60	600,000	3,636,288.00	17,851,500 <sup>(1)</sup>	108,188,658.72
4,000	24,241.92	50,000	303,024.00	700,000	4,242,336.00		
4,500	27,272.16	100,000	606,048.00	800,000	4,848,384.00		
5,000	30,302.40	150,000	909,072.00	900,000	5,454,432.00		
10,000	60,604.80	200,000	1,212,096.00	1,000,000	6,060,480.00		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內,請用本申請表格



# China NT Pharma Group Company Limited

## 中國泰凌醫藥集團有限公司

(於開曼群島註冊成立之有限公司)

### 全球發售

## 申請條件

除另有註明外,下列條件所用詞彙與招股章程所賦予的涵義相同。

- 甲. 申請人資格**
- 閣下(申請人)及閣下為其利益而提出申請的任何人士必須年滿18歲或以上,並須有香港地址。
  - 如閣下屬**團體**,則須以該團體內個別成員而非以該團體的名義申請。
  - 如閣下屬**法人團體**,申請表格須蓋上公司印鑑(附有公司名稱)及由正式授權的負責人簽署,並須註明簽署人的職銜。
  - 除上市規則許可的情況下,閣下或閣下為其利益而提出申請的任何人士如為下列人士,則不得申請任何香港發售股份:
    - 股份的現有實益擁有人;
    - 本公司或其任何子公司的主要行政人員或董事;
    - 上述任何人士的聯繫人(定義見上市規則);
    - 本公司的關連人士(定義見上市規則)或在緊隨全球發售完成後即成為本公司關連人士(定義見上市規則)的人士;
    - 無香港地址的人士;
    - 身處美國境內的美國人士,或將不會在離岸交易(定義見S規例)中購入香港發售股份的人士;或
    - 獲配發或申請國際配售的國際配售股份。

- 乙. 閣下為代名人**
- 若日惟若閣下為代名人,方可提交多於一份香港發售股份的申請,閣下可以下列方式提出申請:(i)透過中央結算系統向香港結算發出**電子認購指示**(閣下為中央結算系統參與者);及(ii)如每份申請均以閣下本身的名義代表本人同意申請,以及在申請表格上,在申請表格上(由代名人遞交)同一閣下,閣下必須為每位實益擁有人或倘為聯名實益擁有人,為每位該等實益擁有人填寫:
- 賬戶號碼;或
  - 其他識別號碼。

倘閣下並無填上此等資料,則有關申請將被視作閣下本身為利益而遞交。作為代名人,閣下被視為已保證已向實益擁有人作出合理查詢,是項申請乃為其利益以一份**白色或黃色申請表格**或利用**網上白表服務**向**指定網上白表服務供應商**或透過**中央結算系統**發出**電子認購指示**的方式所提出之唯一認購申請,以及閣下正式授權,代表有關實益擁有人簽署本申請表格,並代表該(等)實益擁有人同意申請表格的條款。閣下另承諾向本公司、瑞士銀行及港行、香港包銷商、本公司的香港證券登記處、收銀銀行及彼等各自的顧問及代理人提供後等因下文(個人資料)之申請所載任何用途下可能要求有關(等)實益擁有人之資料。

**丙. 僅可作閣下本身的利益提交一份申請(或為閣下及閣下的任何聯名申請人的利益)**

重複申請或屬屬重複的申請將**不獲受理**。除上述之節述者外,倘閣下、或閣下與閣下的聯名申請人共同或閣下單獨申請人作出以下事宜,閣下的所有香港發售股份認購申請(包括透過香港中央結算(代理人)有限公司(「香港結算代理人」)按**電子認購指示**提出申請的部分)將被視為重複申請而不獲受理:

- 以**白色或黃色申請表格**或利用**網上白表服務**向指定的**網上白表服務供應商**或透過**中央結算系統**向香港結算發出**電子認購指示**(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管參與者申請);遞交超過一份申請(不論個人或聯名申請);或
- 同時以一份**白色申請表格**及一份**黃色申請表格**或一份**白色或黃色申請表格**及透過中央結算系統向香港結算發出**電子認購指示**或利用**網上白表服務**向指定的**網上白表服務供應商**遞交申請(不論個人或與他人聯名申請);或
- 以一份**白色或黃色申請表格**或利用**網上白表服務**向指定**網上白表服務供應商**或透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管參與者申請)(不論個人或與他人聯名申請),申請認購超過17,851,500股香港發售股份;或
- 已申請或認購或表示有意認購或已經或將獲發行或配售或分配(包括認購及/或暫定)國際配售的國際配售股份。

除以上外,倘有超過一份閣下為本身利益提出的申請(包括由香港結算代理人按**電子認購指示**作出申請的部分),則閣下所有申請均被視為重複申請而不獲受理。

- 倘申請人為非上市公司,而:
- 該公司的主要業務為從事證券買賣;及
  - 閣下對該公司可行使投票權;則該項申請將視作閣下為本身利益提出。
- 非上市公司**指其股本證券並無在交易所上市的公司。

**法定控制權**

倘閣下為**公司董事**的組成,或:

- 持有該公司一半以上投票權;或
- 控制該公司一半以上已發行股本(不包括無權獲派超額某特定金額的利潤或資本的股本)。

**丁. 分配香港發售股份A組及B組**

香港公開發售初步將有共35,703,500股香港發售股份(可重新分配於香港公開發售與國際配售之間分配的香港發售股份)提呈予香港公眾人士認購,佔全球發售初步提呈的發售股份總數約10%。根據分配而,香港發售股份的數目將分為兩組:A組和B組。A組的香港發售股份(即合共17,852,000股)將會按公平基準分配予申請認購總值5,000,000港元(不包括應得的經紀佣金、聯交所交易費及證監會交易費)或以上但不得超過B組總值的香港發售股份的獲接納申請人。B組的香港發售股份(即合共17,851,500股)將會按公平基準分配予申請認購總值5,000,000港元(不包括應得的經紀佣金、聯交所交易費及證監會交易費)或以上但不得超過B組總值的香港發售股份的獲接納申請人。

申請人應當留意,A組及B組的申請所獲分配的百分比將有所不同。倘其中一組(並非非兩組)的香港發售股份出現認購不足的情況,則多出的香港發售股份將撥入另一組以滿足該組的需求,並作相應調整。申請人應能獲分派A組或B組其中一組(而非兩組)的香港發售股份。重複或屬屬重複的申請,及/或認購超過17,851,500股香港發售股份的申請將**不獲受理**。將香港發售股份(A組和B組)而分配予中央結算系統投資者戶口持有人的申請數目為定額。香港發售股份的分配標準可能因申請人有有效申請的香港發售股份數目的不同而有所變。倘香港發售股份的分配(倘適用)包括抽籤,而抽籤可能意味著某些申請人可獲分配申請相同數目香港發售股份的其他申請人為多的股份,而未中籤的申請人可能無法獲得任何香港發售股份。各香港公開發售申請人亦須在其遞交的申請表格中承諾並確認,其本人及其由代為提出申請的任何人士並無會對國際配售項下的任何國際配售股份表示有意認購或認購該等國際配售股份或以任何其他方式參與國際配售,倘上述承諾及/或確認被違反及/或失效(視情況而定),則有關申請人的申請將**不獲受理**。

**戊. 補充資料**

倘招股章程刊發任何補充資料,已遞交本申請表格的申請人可能會或可能不會(視乎補充資料所載內容而定)獲知會彼等可撤回其申請。倘申請人未獲通知,或倘申請人已獲通知惟未有根據所通知的手續撤回其申請,則全部已遞交的申請依然有效,並不能獲接納。受上文及下文所限,申請一經提出即不可撤回,而申請人將被視為已按經作出補充的招股章程提出申請。

**己. 填妥及遞交本申請表格的效用**

本申請表格一經填妥及遞交,即表明申請人(及如屬聯名申請人,即各聯名申請人共同及個別)為本身,或以代理或代名人的身份及代表每位由申請人充當其代理或代名人的人士:

- **指示及授權**本公司及/或獨家保薦人(或彼等各自的代理或代名人)代表申請人簽署任何轉讓書、合約票據或其他文件,並根據本公司的組織章程細則的規定代表申請人辦理所有必要事宜,以便以香港結算代理人的名義登記申請人所獲分配的任何香港發售股份,以及以其他方式令招股章程及有關申請表格所述的安排得以進行;
- **承諾**根據本公司招股章程細則規定,簽署所有必要文件及辦理所有必要事宜,以便香港結算代理人將申請人所獲分配的香港發售股份,登記為申請人的名義;
- **同意**申請人應分配的香港發售股份由香港結算代理人的名義登記,並直接存入中央結算系統,以記存入申請人的中央結算系統投資者戶口持有人股份賬戶,或申請人指定的中央結算系統參與者股份賬戶(按申請人在本申請表格上的選擇而定);
- **同意**香港結算及香港結算代理人各自保留其絕對酌情權利:(i)不接納任何或部份申請人分配的香港發售股份以香港結算代理人(或獨家保薦人或接納該等香港發售股份)存入中央結算系統;(ii)促使該等已分配的香港發售股份由中央結算系統中提出並轉入申請人(或倘屬聯名申請人,則為排名首位的申請人)名下,有關關稅及費用由申請人承擔;及(iii)促使該等已分配的香港發售股份以申請人(或倘屬聯名申請人,則為排名首位的申請人)名義發行;並在該情況下,將該等已分配的香港發售股份的股票,以普通郵遞方式將股票寄往申請人遞交的申請表格所列的地址(郵遞風險概由申請人承擔);倘上述建議書,供申請人領取;
- **同意**香港結算及香港結算代理人各自可調整以香港結算代理人名義發行的香港發售股份的數目;
- **同意**香港結算及香港結算代理人均須須就招股章程及申請表格中未有載列的資料及陳述負上任何責任;
- **同意**香港結算及香港結算代理人均須須對申請人承擔任何責任;
- **聲明及保證**其明白香港發售股份並非及不會根據美國證券法註冊,而申請人在填寫及提交本申請表格時身處美國境外,而且概無為其利益提出申請的其他人士為美國人士(定義見S規例);
- **確認**申請人已取得及/或閱覽招股章程,以及只會依賴招股章程所載的資料及陳述,而不依賴確證及本公司的任何其他資料或陳述提出申請,而申請人同意,本公司、獨家全球協調人、獨家保薦人或包銷商或任何其他的董事、高級職員、僱員、合夥人、代理、顧問或參與全球發售的任何其他各方,均須須對任何其他資料或陳述承擔任何責任;
- **同意**(在存根申請人可能擁有的任何其他權利的情况下)申請一經接納,申請人不得因無意的虛假陳述而取消或撤銷申請;

- (倘申請為申請人本身的利益)保證是項申請是為申請人的利益以**白色或黃色申請表格**或利用**網上白表服務**向指定**網上白表服務供應商**或透過**中央結算系統**向香港結算發出**電子認購指示**提出的唯一申請;
- (倘申請是由代理代表申請人提出)保證申請人已有效及不可撤回地賦予該代理一切所需權力及授權,以提出申請;
- (倘申請人為其他人士的代理)保證已向該人士作出合理查詢,保證是項申請是為該人士的利益以**白色或黃色申請表格**或透過**網上白表服務**向指定**網上白表服務供應商**或透過**中央結算系統**向香港結算發出**電子認購指示**提出的唯一申請,以及申請人獲正式授權以該人士的身份簽署申請表格;
- **同意**申請一經接納,獲接納的申請將以本公司公佈的香港公開發售結果為依據;
- **承諾**及**確認**申請人(倘申請乃為申請人利益而提出)或為其利益提出申請的人士並無申請、接受、有意申請、收到、獲配發或獲分配(包括有條件及/或暫定)亦不會申請、接受或有意認購任何國際配售的國際配售股份,或以任何其他方式參與國際配售;
- **保證**申請所載的資料屬真實及準確;
- **同意**向本公司、本公司香港證券登記處、收銀銀行、獨家全球協調人、獨家保薦人及包銷商及彼等各自的高級職員、顧問及代理人披露後等所有要求有關申請人或申請人為其利益提出申請的人士的一切個人數據及資料;
- **同意**申請、申請接納及由此訂立的合約,受香港法律管轄,並按其詮釋;
- **承諾**及**同意**根據是項申請,接納申請人所申請認購的香港發售股份,或接納獲分配的任任何申請數目為少的香港發售股份;
- **授權**本公司將香港結算代理人的名稱列入本公司股東名冊,以登記為申請人獲分配的任何香港發售股份的持有人,並授權本公司及/或其代理人將任何退還支票(如適用),以普通郵遞方式將支票寄往申請人(或為申請人)或(如屬聯合申請)在申請表格上排名首位的申請人(或代表申請人)的通訊地址承辦,惟倘申請人已經申請1,000,000股或以上香港發售股份,並已在申請表格上註明申請人將親身領取退還支票(如適用),則申請人可於二零二一年四月十九日(星期二)或本公司於招股章程的其他條文下領取支票/電子自動退款指示/退還支票的日期上午九時正至下午一時正(視乎本公司香港證券登記處申位證券登記有限公司/地址為香港皇后大道東28號金鐘匯中心26樓)領取;
- 本公司及本公司全球協調人、獨家全球協調人、獨家保薦人及包銷商將依賴上述聲明及陳述,以決定是否就申請人的申請分配任何香港發售股份,以及申請人作出虛假聲明可被檢控;
- 倘香港以外任何地區的法律適用於申請人的申請,則申請人**同意**及**保證**其已遵守所有該等法律,以及本公司及獨家保薦人及香港包銷商或任何彼等各自的高級職員或顧問,概不會因申與業務所引致的任何行動,而違反香港、中國或任何其他地區的何種法律;
- 本公司及本公司全球協調人、獨家全球協調人、獨家保薦人、聯席承辦人、聯席承辦經理人、包銷商,以及彼等各自的任何董事、高級人員、僱員、代理人、顧問及參與全球發售的任何其他各方均須各自負責對本招股章程及本招股章程之任何補充之資料及聲明承擔任何責任;
- **確認**申請人已閱覽**同意**遵守本招股章程及申請表格所載條款、條件及申請手續;
- **確認**申請人了解本招股章程所述關於全球發售香港發售股份各項限制;及
- **同意**申請流程或會由本公司任何收銀銀行受理,且不限於提交該申請之銀行。

本公司、獨家全球協調人、獨家保薦人、聯席承辦經理人、聯席承辦經理人、包銷商、參與全球發售的任何其他人士及彼等各自的董事、高級職員、僱員、合夥人、代理人、顧問,均有權獲申請人於其申請上作出的任何保證、陳述或聲明。倘申請乃由聯名申請人提出,則聯名申請人明確作出、發出、承擔或被施加的所有保證、陳述、聲明及責任將被視為各聯名申請人已共同及個別作出、發出、承擔或被施加的保證、陳述、聲明及責任。

**庚. 授權書**

倘閣下透過正式獲授權的人士提出認購申請,本公司及獨家保薦人(或彼等各自的代理或代名人)可在符合或認為適當的任何條件(包括出示閣下代表已獲授權的證明)的情況下,酌情接納有關申請。本公司及獨家保薦人及彼等各自的代理或代名人可全權拒絕拒絕或接納任何申請或酌情接納有關申請的一部分,而毋須提供拒絕或接納的任何理由。

**釐定發售價**

發售價將由聯席承辦經理人(代表包銷商)、售股股東及本公司於二零二一年四月十四日(星期四)或前後或於可協定的稍後日期通過協議釐定,惟無論如何不得低於二零二一年四月十九日(星期二)之香港發售股份認購截止日(即香港發售股份認購截止日)前收盤價6.00港元,連同1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費,每手500股發售共合3,030.24港元。倘聯席承辦經理人(代表包銷商)根據有意發售的專業、結構及其他投資者於呈交投投標過程中的踴躍程度認為合適,並獲得本公司及售股股東同意後,可在遞交香港公開發售申請的最後日期日上午或之前任何時間將全球發售項下發售的發售股份數目及/或指示性發售價範圍下調至低於招股章程所載者。在此情況下,有關調低發售股份數目及/或調低指示性發售價範圍的公告將最遲於遞交香港公開發售申請最後日期日上午於港華早報(以英文)及香港經濟日報(以中文)刊登。倘於遞交香港公開發售申請的最後日期日上午遞交香港發售股份的申請,即使其最後發售股份數目及/或指示性發售價範圍下調,亦不得撤回該等申請。倘於遞交香港公開發售申請的最後日期日上午或之前並未於港華早報(以英文)及香港經濟日報(以中文)刊登調低招股章程所述的發售股份數目及/或指示性發售價範圍的公告,則發售價(倘聯席承辦經理人及本公司及售股股東同意)在任何情況下不會被設定於招股章程所載的發售價範圍以外。倘因任何因素令本公司、售股股東及聯席承辦經理人(代表包銷商)於二零二一年四月十九日(星期二)結束前仍未協定發售價,則全數申請將不會進行並將告失效。

**分配香港發售股份**

於截止辦理申請登記後,方開始處理香港發售股份的申請款項及分配香港發售股份。本公司將於二零二一年四月十九日(星期二)於其本身的網站www.ntpharma.com、聯交所網站www.hkexnews.hk、港華早報(以英文)及香港經濟日報(以中文)公佈發售價、國際配售的踴躍程度、香港公開發售的認購申請結果及香港公開發售項下香港發售股份的分配標準。分配結果及香港香港公開發售成功申請人的香港身份證/護照/香港商業登記號碼將按招股章程[如何申請認購香港發售股份一公佈發售價一節所述]的方法公佈。

**閣下將香港發售股份申請簿(全部或部分)接納**

閣下不會就所支付的申請款項發出收據。本公司將不會發出臨時所有權文件。倘申請獲全部或部分接納,則股票將以香港結算代理人的名義發出,並於二零二一年四月十九日(星期二)或(在特殊情況下)香港結算或香港結算代理人選擇的任何其他日期,存入中央結算系統,以便按申請人在申請表格的指示記於申請人的中央結算系統投資者戶口持有人股份賬戶或申請人指定的中央結算系統參與者股份賬戶。倘申請人使用**白色**申請表格經登記的中央結算系統參與者(非中央結算系統投資者戶口持有人)遞交申請;就存入閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份賬戶的公開發售申請,申請人可以向該中央結算系統參與者核對其所獲分配的香港發售股份的數目。倘申請人使用**黃色**申請表格,以中央結算系統投資者戶口持有人的身份提交申請;一預期本公司將於二零二一年四月十九日(星期二)按照招股章程內[如何申請香港發售股份]一節中列出的方式公佈香港公開發售結果,當中包括中央結算系統投資者戶口持有人的申請結果。申請人可於二零二一年四月十九日(星期二)或香港結算或香港結算代理人選擇的其他日期下午五時正前,核對所公佈的結果,並提供任何差異向香港結算報告。香港發售股份一經記於申請人的股份賬戶,申請人亦可以通過中央結算系統[結算通]電話語音(電話號碼:2970 7888)或中央結算系統互聯網系統(網址:https://ip.cass.com),按當時有效的香港結算[投資者戶口操作簡介]系統程序,查核其最新的賬戶記錄。香港結算亦向申請人提供活動記錄,顯示已記存於申請人股份賬戶中的香港發售股份數目。

**甲甲. 閣下不獲配發香港發售股份的情況**

閣下可能因下列原因而不獲分配香港發售股份:

1. 閣下下的申請被撤回:
  - 填妥及遞交申請表格或向香港結算發出**電子認購指示**後,即表示閣下同意不得於開始辦理認購申請及發售的第五日(就此而言不包括非營業日的任何日子)前撤回閣下向香港結算代理人代表閣下提出的申請。此項撤銷將與閣下訂立的附屬合約,並與閣下遞交申請表格或向香港結算或指定**網上白表服務**供應商發出**電子認購指示**後即具有約束力。根據此附屬合約,本公司將被視為同意,除根據本招股章程所述的其中一項子程序進行者外,不會於開始辦理認購申請及發售的第五日(就此而言不包括非營業日的任何日子)前向任何人士提出發售任何香港發售股份。然而,倘根據本公司條例第40條對本招股章程負責的人士根據該條規定發出公開通知,免除或限制其對本招股章程須負上的責任,閣下僅可於開始辦理認購申請及發售的第五日(就此而言不包括非營業日的任何日子)之前撤回閣下或香港結算代理人代表閣下提出的申請。如果本招股章程刊發任何補充文件,已提交申請的申請人不會(視乎補充文件所載資料)獲通知可以撤回彼等的申請。倘申請人未獲通知可以撤回申請,或申請人已獲通知但並未根據本公司通知的手續撤回申請,所有已提交的申請仍屬有效,並可能獲接納。除上述所述者外,申請一經作出便不可撤回,且申請一經被視為以本招股章程(以經補充者為準)而提出申請。閣下或香港結算代理人代表閣下提出的申請一經接納,便不得撤回。就此而言,在審批申請(如上市委員會於「日期」前並未批准發售股份上市,閣下的香港發售股份分配)及(視乎情況而定)向香港結算代理人作出的分配)將告無效;
  - 截止辦理認購申請登記日期後的三個星期內;或
  - 如上市委員會在截止辦理認購申請登記後的三個星期內通知本公司延長有關期限,則最長在截止辦理認購申請登記後六個星期的一段較長時間內。
2. 倘香港發售股份的分配無效:
  - 截止辦理認購申請登記日期後的三個星期內;或
  - 如上市委員會在截止辦理認購申請登記後的三個星期內通知本公司延長有關期限,則最長在截止辦理認購申請登記後六個星期的一段較長時間內。

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內,請用本申請表格

3. 倘閣下在香港公開發售及國際配售中均有提出申請:  
一經填寫任何申請表格或向香港結算或向網上白表供應商發出電子認購指示,即表示閣下同意不會申請國際配售的國際配售股份。有關方面將採取合理措施以識別及拒絕來自已獲得國際配售的國際配售股份的投資者在香港公開發售中提出的申請,以及識別及拒絕來自已獲得香港公開發售的香港發售股份的投資者對國際配售所表示的認購意向。
4. 倘本公司、獨家保薦人或網上白表服務供應商或彼等各自的代理或代名人行使酌情權拒絕受理閣下的申請:  
本公司、獨家保薦人(為其本身及代表香港包銷商)或網上白表服務供應商或彼等各自的代理或代名人可全權酌情拒絕或接納任何申請,或只接納任何申請的一部分。各方均毋須解釋拒絕或接納任何申請的原因。
5. 倘:  
• 閣下的申請為重複或疑屬重複申請;  
• 閣下並未根據申請表格(倘閣下以申請表格提出申請)所列指示填寫申請表格;  
• 閣下並未以正確方式付款或閣下使用支票或銀行本票付款,而該支票或銀行本票在首次過戶時未能兌現;  
• 閣下或閣下為其利益提出申請的人士已申請或已接納或已表示有意認購或已收取或已經或將會獲配發或分配(包括有條件及/或暫時)國際配售的國際配售股份;  
• 如閣下申請超過17,851,500股香港發售股份;  
• 任何包銷協議未能成為無條件或根據其條款或因其他原因予以終止;或  
• 本公司相信,倘接納閣下的申請,將違反適用證券法或閣下填妥及/或簽署閣下的申請所在的司法管轄區的其他法律、規則或法規。

- 乙乙. 退款  
在下列情況下,申請人有權獲發還款項:  
• 倘申請不獲接納或香港公開發售的條件未能根據招股章程「全球發售的架構-香港公開發售的條件」一節達成,則本公司將會將申請款項,連同經紀佣金、聯交所交易費及證監會交易費,不計利息一併退還申請人;  
• 倘申請僅獲部分接納,則本公司將會將申請款項的適當部分連同有關經紀佣金、聯交所交易費及證監會交易費不計利息退還申請人,及  
• 倘發售價(以最終釐定者為準)低於申請人最初在申請時繳付的每股股份價格,則本公司將會將多餘的申請款項,連同經紀佣金、聯交所交易費及證監會交易費的適當部分不計利息退還申請人。  
倘申請人申請認購香港公開發售項下1,000,000股或以上香港發售股份,並於其申請表格上表明擬親臨本公司香港證券登記處領取其退款支票(如適用),則申請人可於二零二一年四月十九日(星期二)或本公司報章公佈的其他發售/領取股票/電子自動退款指示/退款支票的日期上午九時正至下午二時正親臨本公司的香港證券登記處卓佳證券登記有限公司(地址為香港皇后大道東28號金鐘中心26樓)領取退款支票(如有):  
• 倘若申請人申請1,000,000股或以上香港發售股份,但並無在申請人的申請表格上註明會親身領取退款支票,或申請人申請少於1,000,000股股份,則申請人的退款支票會於二零二一年四月十九日(星期二)以普通郵遞方式寄往申請人的申請表格上所示地址,郵誤風險概由申請人承擔。  
• 所有退款支票將劃線註明「只准抬頭人取用」。而抬頭人將為申請人,或倘申請人屬聯名申請人,則為申請表格上排名首位的申請人。申請人所提供的申請人香港身份證號碼/護照號碼的一部分,或倘申請人屬聯名申請人,則排名首位的申請人的香港身份證號碼/護照號碼的一部分,可能會印於退款支票(如有)。有關資料亦會轉交第三方支付以辦理退款。銀行可能於兌現申請人的退款支票前,要求核實申請人的香港身份證號碼/護照號碼。  
• 若申請人未能準確填寫香港身份證號碼/護照號碼,可能導致兌現申請人退款支票的申請受到阻延,或使申請人退款支票失效。退款支票預期將於二零二一年四月十九日(星期二)寄發。當處理申請時,將竭力避免退還申請款項的工作受到阻延。  
• 選擇親身領取申請款項的申請人,不得授權任何其他人士代其領取股票及支票。選擇派人領取的公司申請人,必須由彼等授權代表領取,而各代表須帶加蓋其公司印鑑的公司授權書。個人申請人及授權代表(如適用)均必須於領取有關股票及支票時,出示本公司的香港證券登記處接納的個人身份證明文件。無人領取的退款支票將以普通郵遞方式寄往有關申請表格上所示地址,郵誤風險概由申請人承擔。

## 個人資料

### 個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及本公司香港證券登記處就個人資料及條例而制訂的政策及措施。

### 收集閣下個人資料的原因

當香港發售股份申請人申請認購香港發售股份或將香港發售股份轉往其名下,或將其名下香港發售股份轉讓予他人,或要求本公司香港證券登記處提供服務時,須不時向本公司及本公司香港證券登記處提供其最新的準確個人資料。  
倘未能提供所需資料,可能會導致閣下認購香港發售股份的申請延誤或閣下的申請不獲受理。此外,亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或轉讓及/或股票的寄發,及/或閣下有權獲發的退款支票的寄發或兌現。申請人所提供的個人資料如有任何不確,必須即時知會本公司及本公司香港證券登記處。

### 資料用途

申請人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:  
• 處理閣下的認購申請及退款支票(如適用),及核實是否遵守招股章程及申請表格所載的條款及申請手續並公佈香港發售股份的分配結果;  
• 就股份的新發行或股份轉讓予他人(包括(如適用)香港結算代理人)名下或將之轉讓予他人;  
• 保存或更新本公司股東名冊;  
• 核對或協助核對簽名或核對或交換任何資料;  
• 確定本公司香港發售股份持有人的受益權利,例如分派及通告等;  
• 本公司及/或其子公司或代表本公司及/或其子公司寄發通訊;  
• 編製統計資料及投資者資料;  
• 使之可遵守所有香港或其他地區的適用法律、法規及規則(不論法定或其他情況);  
• 披露有關資料以便作出權利索償;及  
• 與上述有關的任何其他附帶或相關用途,或讓本公司及本公司香港證券登記處履行對香港發售股份持有人及/或監管當局的其他法律、規則或法規。  
• 與上述有關的任何其他附帶或相關用途,或讓本公司及本公司香港證券登記處履行對香港發售股份持有人及/或監管當局的其他法律、規則或法規。

### 向他人提供個人資料

本公司及本公司香港證券登記處會將香港發售股份申請人及持有人的個人資料保留,但本公司及本公司香港證券登記處可在辦理上述所有或任何事項必需情況下,作出其認為必要的查詢以確定個人資料的準確性,尤其與閣下下列任何及/或所有人士及實體披露、取得或提供(不論在香港或外地)香港發售股份申請人及持有人的個人資料:  
• 本公司、其顧問或其委任的代理,例如財務顧問、收款銀行及海外股份登記處;

• (如申請人要求將香港發售股份存入中央結算系統)為操作中央結算系統而須使用個人資料的香港結算及香港結算代理人;  
• 其公司印鑑或其他身份識別編號列於申請表格上的任何經紀;  
• 任何向本公司或本公司香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方支付服務供應商;  
• 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關;及  
• 與香港發售股份持有人有業務往來或計劃有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀。

### 查閱及更正個人資料

條例規定申請人有權查閱本公司或本公司香港證券登記處是否持有其個人資料,並有權索取資料副本及更正任何不確的資料。依據條例,本公司及本公司香港證券登記處有權處理任何查閱資料的要求或收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及措施的資料及所持資料類別的要求,應向本公司(請註明收件人為「公司秘書」)或本公司香港證券登記處的私隱保護事務主任提出。簽署本申請表格後,即表示閣下同意上述各項。

## 申請手續

1. 按照下表計算閣下認購的香港發售股份數目的應繳股款。申請數目最少須為500股香港發售股份。申請認購數目須為下表載列的其中一個數目。申請認購任何其他數目的香港發售股份將不予考慮,而任何有關申請將概不予受理。下表亦載列就香港發售股份應付的總金額。於申請時,閣下須繳付每股股份的最高發售價6.00港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
2. 閣下作為申請人必須按以下所示填寫表格,並在申請表格首頁簽署。本公司僅接納親筆簽名。  
倘申請是通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出:  
• 該指定的中央結算系統參與者須在表格上加蓋其公司印鑑(列有公司名稱)並在適當空格內填上其參與者編號。  
倘以個人中央結算系統投資者戶口持有人名義申請:  
• 本申請表格須填上中央結算系統投資者戶口持有人的全名及香港身份證號碼;及  
• 中央結算系統投資者戶口持有人的姓名及在本申請表格上的適當空格內填上其參與者編號。  
倘以聯名個人中央結算系統投資者戶口持有人名義申請:  
• 本申請表格須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼;及  
• 在申請表格上的適當空格內填上參與者編號。  
倘以中央結算系統公司投資者戶口持有人名義申請:  
• 本申請表格須填上中央結算系統投資者戶口持有人的名稱及香港商業登記證號碼;及  
• 在申請表格上的適當空格內填上參與者編號並蓋公司印鑑(列有公司名稱)。  
倘有關中央結算系統參與者的資料不確或不全,或中央結算系統參與者編號或其他類似事宜有遺漏或不足,均可能導致申請作廢。  
倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格,須在各份申請表格上註明「由代名人遞交」字樣的空格內,註明每名實益擁有人賬戶號碼或其他身份識別號碼,或倘屬聯名實益擁有人,則註明各聯名實益擁有人賬戶號碼或其他身份識別號碼。倘未能提供實益擁有人賬戶號碼或其他身份識別號碼,申請將被視為有關代名人的利益遞交。
3. 付款支票/銀行本票須緊釘於本申請表格左上角。申請香港發售股份的款項必須以一張支票或一張銀行本票支付。每份申請必須附有關單開出的支票或銀行本票。  
倘以支票付款,該支票必須:  
• 為港元支票;  
• 由閣下在香港的持牌銀行的港元銀行賬戶開出;  
• 顯示閣下的賬戶名稱,而該戶名已預印在支票上;或由有關銀行授權的人士在該支票背面加蓋證明戶名。該賬戶名稱必須與閣下在申請表格上的姓名相同。如屬聯名申請,該賬戶名稱必須與排名首位申請人的姓名相同;  
• 註明抬頭人為「中國銀行(香港)代理人有限公司-中國泰凌醫藥公開發售」;  
• 劃線註明「只准入抬頭人賬戶」;及  
• 不得開出日期。  
倘閣下的支票未能符合上述所有規定,或支票首次過戶不獲兌現,閣下的申請將不獲受理。  
倘以銀行本票繳付股款,銀行本票必須:  
• 為港元銀行本票;  
• 由香港的持牌銀行發出,並由發出銀行本票銀行的授權人士在銀行本票背面加蓋證明購買人姓名。  
銀行本票背面所顯示姓名須與本申請表格所示的姓名相同。如屬聯名申請,銀行本票背面所顯示姓名必須與排名首位聯名申請人的姓名相同;  
• 註明抬頭人為「中國銀行(香港)代理人有限公司-中國泰凌醫藥公開發售」;  
• 劃線註明「只准入抬頭人賬戶」;及  
• 不得開出日期。  
倘閣下的銀行本票未能符合上述所有規定,則閣下的申請將不獲受理。申請款項不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

### 4. 請將申請表格投入下列任何地點特設的收集箱內:

下列中國銀行(香港)有限公司的任何一間分行:

港島區: 分行  
中環大廈分行  
樂善分行

地址  
花園道1號3樓  
奕業道  
341-343號宏德居B座

九龍區: 旺角德輔道中分行  
紅磡美芝道分行

地址  
旺角彌敦道608號  
紅磡美芝道21號

新界區: 屯門市場分行  
東港城分行

地址  
屯門市場第二期商場2樓  
將軍澳東港城101號

下列東亞銀行有限公司的任何一間分行:

港島區: 分行  
軒尼詩道399號分行

地址  
香港軒尼詩道10號  
灣仔軒尼詩道399號東區商業大廈地下

九龍區: 旺角北分行  
開源道分行

地址  
旺角彌敦道720至722號家樂樓地下  
沙田區沙田利中心地下1樓

新界區: 沙田廣場分行

地址  
沙田廣場一樓3-4號舖

下列永隆銀行有限公司的任何一間分行:

港島區: 總行  
北角分行

地址  
德輔道中45號  
英皇道361號

九龍區: 尖沙咀分行

地址  
加拿芬道4號

新界區: 荃灣分行  
上水分行

地址  
沙咀道251號  
新豐路128號

### 5. 可於下列時間內遞交申請表格:

二零二一年四月八日(星期五) - 上午九時正至下午五時正  
二零二一年四月九日(星期六) - 上午九時正至下午一時正  
二零二一年四月十日(星期日) - 上午九時正至下午五時正  
二零二一年四月十一日(星期一) - 上午九時正至下午五時正  
二零二一年四月十二日(星期二) - 上午九時正至下午五時正  
二零二一年四月十三日(星期三) - 上午九時正至下午五時正

### 6. 遞交申請表格的最後期限為二零二一年四月十三日(星期三)中午十二時正。或倘該日不辦理登記認購申請,則於下一個辦理認購申請開始登記當日中午十二時正之前。認購申請將於二零二一年四月十三日(星期三)上午十一時四十五分至中午十二時正期間辦理登記,惟視乎當日天氣情況而定。如下列警告訊號在二零二一年四月十三日(星期三)上午九時正至中午十二時正期間內任何時間在香港懸掛,將不會登記申請:

• 8號或以上熱帶氣旋警告訊號;或  
• 「黑色」暴雨警告訊號

而改為在下一個上午九時正至中午十二時正期間內任何時間在香港並無懸掛上述任何一項警告訊號的營業日(自上午十一時四十五分至中午十二時正)進行。認購申請將於二零二一年四月十三日(星期三)上午十一時四十五分至中午十二時正期間辦理登記,惟視乎當日天氣情況而定。如下列警告訊號在二零二一年四月十三日(星期三)上午九時正至中午十二時正期間內任何時間在香港懸掛,將不會登記申請:

7. 倘閣下保留一切或任何款項過戶的權利,然而,閣下的支票或銀行本票將不會於二零二一年四月十三日(星期三)中午十二時正前過戶。本公司將不發出付款收據。本公司將保留閣下的申請款項(如屬退款,則計至退款支票寄發日期止)的應得利息。本公司亦不保留任何權益及/或任何多收的申請認購款項或退款,以作閣下的支票或銀行本票過戶。

## 可以申請的股份數目及應繳款項

所申請的香港發售股份數目	申請時應付金額	所申請的香港發售股份數目	申請時應付金額	所申請的香港發售股份數目	申請時應付金額	所申請的香港發售股份數目	申請時應付金額
500	3,030.24	15,000	90,907.20	250,000	1,515,120.00	2,000,000	12,120,960.00
1,000	6,060.48	20,000	121,209.60	300,000	1,818,144.00	3,000,000	18,181,440.00
1,500	9,090.72	25,000	151,512.00	350,000	2,121,168.00	4,000,000	24,241,920.00
2,000	12,120.96	30,000	181,814.40	400,000	2,424,192.00	5,000,000	30,302,400.00
2,500	15,151.20	35,000	212,116.80	450,000	2,727,216.00	10,000,000	60,604,800.00
3,000	18,181.44	40,000	242,419.20	500,000	3,030,240.00	15,000,000	90,907,200.00
3,500	21,211.68	45,000	272,721.60	600,000	3,636,288.00	17,851,500 <sup>(1)</sup>	108,188,658.72
4,000	24,241.92	50,000	303,024.00	700,000	4,242,336.00		
4,500	27,272.16	100,000	606,048.00	800,000	4,848,384.00		
5,000	30,302.40	150,000	909,072.00	900,000	5,454,432.00		
10,000	60,604.80	200,000	1,212,096.00	1,000,000	6,060,480.00		

(1) 閣下可申請認購的最高香港發售股份數目。