



China NT Pharma Group Company Limited

中國泰凌醫藥集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	:	357,032,000 Shares comprising 270,479,000 New Shares to be offered by the Company and 86,553,000 Sale Shares to be offered by the Selling Shareholders (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	35,703,500 New Shares (subject to reallocation)
Number of International Placing Shares	:	321,328,500 Shares comprising 234,775,500 New Shares to be offered by the Company and 86,553,000 Sale Shares to be offered by the Selling Shareholders (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	:	HK\$6.00 per Share, plus 1% brokerage, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	US\$0.0000008 per Share
Stock Code	:	1011
全球發售		
全球發售的發售股份數目	:	357,032,000股股份，包括本公司提呈發售的270,479,000股新股及售股股東提呈發售的86,553,000股銷售股份(視乎超額配股權行使與否而定)
香港發售股份數目	:	35,703,500股新股(可予重新分配)
國際配售股份數目	:	321,328,500股股份，包括本公司提呈發售的234,775,500股新股及售股股東提呈發售的86,553,000股銷售股份(可予重新分配及視乎超額配股權行使與否而定)
最高發售價	:	每股股份6.00港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，並可予退回)
面值	:	每股股份0.0000008美元
股份代號	:	1011

Please read carefully the prospectus of China NT Pharma Group Company Limited (the "Company") dated 8 April 2011 (the "Prospectus") (in particular, the section "How to apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus together with any supplement thereto have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in "Appendix IX — Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal data" in the section "How to apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

在填寫本申請表格前，請仔細閱讀中國泰凌醫藥集團有限公司(「本公司」)於二零一一年四月八日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除本申請表格另有界定外，本申請表格所使用的詞語與招股章程及其補充文件所界定者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程「附錄九—送呈公司註冊處處長及備查文件」內「送呈公司註冊處處長文件」一段所列的其他文件，已遵照香港公司條例第342C條的規定，向香港公司註冊處處長註冊。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意招股章程「如何申請香港發售股份」一節內的「個人資料」一段，當中載有本公司及本公司香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及措施。

Warning:	警告：
It is important that you read the conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated).	除另有所示外，閣下務須細閱背面所示的條件及申請手續及使用英文填妥本申請表格。
All shaded boxes in this Application Form must be completed, otherwise the application is liable to be rejected.	閣下必須填寫本申請表格內所有灰欄，否則申請可遭拒絕受理。
You may be prosecuted if you make a false declaration.	倘閣下作出虛假聲明，閣下可遭檢控。

To: China NT Pharma Group Company Limited (the "Company")
UBS AG, Hong Kong Branch
Goldman Sachs (Asia) L.L.C.
The Hong Kong Underwriters

致：中國泰凌醫藥集團有限公司(「貴公司」)
瑞士銀行香港分行
高盛(亞洲)有限責任公司
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及吾等就香港公開發售提供網上白表服務的所有適用法例及規例(法定與否)；及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續，並同意遵守。為代表與本申請有關的相關申請人作出申請，吾等：

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;
 - enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
 - confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
 - understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
 - authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
 - request that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
 - request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
 - confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
 - represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
 - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.
- 按招股章程及本申請表格所載條款及條件，並在遵守本公司的組織章程大綱及組織章程細則的情況下，申請以下數目的香港發售股份；
 - 隨附申請香港發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
 - 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
 - 明白 貴公司、獨家保薦人、獨家全球協調人及包銷商將依賴此等聲明及陳述，以決定是否因應本申請而配發任何香港發售股份；
 - 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予彼等的香港發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票，郵誤風險概由相關申請人承擔；
 - 要求把任何電子自動退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內；
 - 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
 - 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載的條款、條件及申請手續；
 - 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致 貴公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具有法律效力)；及
 - 同意本申請、申請獲接納及由此而訂立的合約，均受香港法例管轄，並須按其詮釋。

Signature 簽名：	Date 日期：
Name of applicant 申請人姓名：	Capacity 身份：

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。
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A total of 合共	cheques 張支票	Cheque number(s) 支票號碼	Name of Bank 銀行名稱
are enclosed for a total sum of 其總金額為	HK\$ 港元		

Please use BLOCK letters 請用正楷填寫			
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱			
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明		
Name of contact person 聯絡人士姓名	Contact Number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For Bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offer, which was released by the Securities and Futures Commission.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by an **HK eIPO White Form Service Provider** using this Application Form need not be one of the number of shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
500	3,030.24	20,000	121,209.60	350,000	2,121,168.00	5,000,000	30,302,400.00
1,000	6,060.48	25,000	151,512.00	400,000	2,424,192.00	10,000,000	60,604,800.00
1,500	9,090.72	30,000	181,814.40	450,000	2,727,216.00	15,000,000	90,907,200.00
2,000	12,120.96	35,000	212,116.80	500,000	3,030,240.00	17,851,500 ⁽¹⁾	108,188,658.72
2,500	15,151.20	40,000	242,419.20	600,000	3,636,288.00		
3,000	18,181.44	45,000	272,721.60	700,000	4,242,336.00	(1)	Maximum number of Hong Kong Offer Shares you may apply for.
3,500	21,211.68	50,000	303,024.00	800,000	4,848,384.00		
4,000	24,241.92	100,000	606,048.00	900,000	5,454,432.00		
4,500	27,272.16	150,000	909,072.00	1,000,000	6,060,480.00		
5,000	30,302.40	200,000	1,212,096.00	2,000,000	12,120,960.00		
10,000	60,604.80	250,000	1,515,120.00	3,000,000	18,181,440.00		
15,000	90,907.20	300,000	1,818,144.00	4,000,000	24,241,920.00		

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

3 Complete your payment details in Box 3.

You may submit the application monies on behalf of the underlying applicants for whom this application is made in one of the following ways:

- in the form of a single cheque in the name of the **HK eIPO White Form Service Provider** or its nominee together with this Application Form (where the application monies of the underlying applicants are from one collection account held by one payment bank); or
- in the form of multiple cheques in the name of the **HK eIPO White Form Service Provider** or its nominee together with this Application Form (where the application monies of the underlying applicants are from more than one collection account held by more than one payment bank).

You may only submit application monies through either one of the above methods. You must use separate application forms if you wish to submit applications using both of the payment above.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "**Bank of China (Hong Kong) Nominees Limited — China NT Pharma Public Offer**";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Sponsor have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, **HK eIPO White Form Service Provider ID** and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company, and the Company's Hong Kong Share Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Company's Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Company's Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate, and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque to which you are entitled.

It is important that applicants inform the Company, and the Company's Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:

- processing your application and e-Auto Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
- registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees Limited;
- maintaining or updating the registers of members of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing entitlements of holders of Hong Kong Offer Shares of the Company, such as distributions and notices;
- distributing communications from or on behalf of the Company or and its subsidiaries;
- compiling statistical information and investor profiles;
- enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or enable the Company, and the Company's Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.

3 Transfer of personal data

Personal data (including Hong Kong Identity Card details) held by the Company and the Company's Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company, and the Company's Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:

- the Company, or its appointed agents such as financial advisors, receiving bankers;
- where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees Limited, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company, or the Company's Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

By signing this Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

4 Access to and correction of personal data

The Ordinance provides the applicants with rights to ascertain whether the Company or the Company's Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company, and the Company's Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary or the Company's Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

填寫本申請表格的指引

下列號碼乃申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請香港發售股份，閣下必須為名列於證券及期貨事務監察委員會公佈的網上白表服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益申請下表所載的香港發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理。為清楚起見，由網上白表服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個數目。

可以申請的股份數目及應繳款項									
所申請的香港發售股份數目	申請時應付金額	所申請的香港發售股份數目		所申請的香港發售股份數目		所申請的香港發售股份數目		所申請的香港發售股份數目	
		申請時應付金額	港元	申請時應付金額	港元	申請時應付金額	港元	申請時應付金額	港元
500	3,030.24	20,000	121,209.60	350,000	2,121,168.00	5,000,000	30,302,400.00		
1,000	6,060.48	25,000	151,512.00	400,000	2,424,192.00	10,000,000	60,604,800.00		
1,500	9,090.72	30,000	181,814.40	450,000	2,727,216.00	15,000,000	90,907,200.00		
2,000	12,120.96	35,000	212,116.80	500,000	3,030,240.00	17,851,500 ⁽¹⁾	108,188,658.72		
2,500	15,151.20	40,000	242,419.20	600,000	3,636,288.00				
3,000	18,181.44	45,000	272,721.60	700,000	4,242,336.00	(1)	閣下可申請認購的最高香港發售股份數目。		
3,500	21,211.68	50,000	303,024.00	800,000	4,848,384.00				
4,000	24,241.92	100,000	606,048.00	900,000	5,454,432.00				
4,500	27,272.16	150,000	909,072.00	1,000,000	6,060,480.00				
5,000	30,302.40	200,000	1,212,096.00	2,000,000	12,120,960.00				
10,000	60,604.80	250,000	1,515,120.00	3,000,000	18,181,440.00				
15,000	90,907.20	300,000	1,818,144.00	4,000,000	24,241,920.00				

* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

3 在欄3填上閣下付款的詳細資料。

閣下可採用下列其中一種方式代表相關申請人(本申請乃為其作出)繳交申請股款:

- 連同本申請表格以網上白表服務供應商或其代名人義開出的單張支票(倘相關申請人的申請股款來自一家付款銀行的一個收款戶口);或
- 連同本申請表格以網上白表服務供應商或其代名人義開出的多張支票(倘相關申請人的申請股款來自超過一家付款銀行多於一個的收款戶口)。

閣下只可透過上述其中一種方法繳交申請股款。倘閣下欲同時採用上述兩種繳款方法遞交申請，閣下必須另外填寫申請表格。

閣下必須在本欄註明閣下連同本申請表格隨附的支票編號；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份證明及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2中所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
 - 由在香港開設的港元銀行賬戶開出；
 - 顯示閣下(或閣下代名人)的賬戶名稱；
 - 註明抬頭人為「中國銀行(香港)代理人有限公司—中國季美醫藥公開發售」；
 - 以「只准存入抬頭人賬戶」劃線方式開出；
 - 不得為期票；及
 - 由網上白表服務供應商的授權簽署人簽署。
- 倘未能符合任何此等規定或支票首次過戶不獲兌現，閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家保薦人有絕對酌情權拒絕接受任何申請。

申請所繳付的款項將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷)。

閣下必須在本欄填上閣下的姓名、網上白表服務供應商編號及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及網上經紀印章。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及本公司香港證券登記處就個人資料及條例而制訂的政策及措施。

1 收集閣下個人資料的原因

當香港發售股份申請人申請認購香港發售股份或將香港發售股份轉往其名下，或其名下香港發售股份轉讓予他人，或要求本公司香港證券登記處提供服務時，須不時向本公司及本公司香港證券登記處提供其最新的準確個人資料。

倘未能提供所需資料，可能會導致閣下認購香港發售股份的申請延誤或閣下的申請不獲受理。此外，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或轉讓及/或股票的寄發，及/或任何電子退款指示的發送，及/或閣下有權獲發的退款支票的寄發。

申請人所提供的個人資料如有任何不確，必須即時知會本公司及本公司的香港證券登記處。

2 資料用途

申請人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：

- 處理閣下的認購申請及電子自動退款指示/退款支票(如適用)，及核實是否遵守招股章程及申請表格所載的條款及申請手續並公佈香港發售股份的分配結果；
- 就股份的新發行或股份轉入股份持有人(包括(如適用)香港中央結算(代理人)有限公司)名下或將之轉讓予他人；
- 保存或更新本公司股東名冊；
- 核對或協助核對簽名或核對或交換任何資料；
- 確定本公司香港發售股份持有人可獲得的權益，例如分派及通告等；
- 本公司或、及其子公司或代表本公司或、及其子公司寄發通訊；
- 編製統計資料及投資者資料；
- 使之可遵守所有香港或其他地區的適用法律、法規及規例(不論法定或其他情況)；
- 披露有關資料以傑出權利索償；及
- 與上述有關的任何其他附帶或相關用途及/或讓本公司及本公司香港證券登記處履行對香港發售股份持有人及/或監管當局的責任及/或香港發售股份持有人不時同意的任何其他用途。

3 向他人提供個人資料

本公司及本公司香港證券登記處會將香港發售股份申請人及持有人的個人資料(包括香港身份證資料)保密，但本公司及本公司香港證券登記處可在辦理上述所有或任何事項必需情況下，作出其認為必要的查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、取得或提供(不論在香港或外地)香港發售股份申請人及持有人的個人資料：

- 本公司或其委任的代理，例如財務顧問及收款銀行；
- (如申請人要求將香港發售股份存入中央結算系統)為操作中央結算系統而須使用個人資料的香港結算及香港中央結算(代理人)有限公司；
- 其公司印章或其他身份識別編號載列於申請表格上的任何經紀；
- 任何向本公司或本公司香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關；及
- 與香港發售股份持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

簽署本申請表格或向香港結算發出電子認購指示後，即表示閣下同意上述各項。

4 查閱及更正個人資料

條例規定申請人有權查閱本公司或本公司香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不確的資料。依據條例，本公司及本公司香港證券登記處有權就處理任何查閱資料的要求收取合理費用。請有關於查閱資料或更正資料或詢問關於政策及實際應用條文的資料及所持的資料類別的要求，應向本公司(請註明收件人為公司秘書)或本公司香港證券登記處的私隱權條例事務主任提出。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank by 13 April 2011 at 4 p.m.:

Bank of China (Hong Kong) Limited
1/F, BOC Cheung Sha Wan Building,
194-200 Cheung Sha Wan Road,
Kowloon

or

33/F, Bank of China Tower
Hong Kong

The Bank of East Asia, Limited
42/F, BEA Tower, Millennium City 5, 418 Kwun Tong
Road, Kwun Tong, Kowloon

Wing Lung Bank Limited
45 Des Voeux Road Central
Hong Kong

遞交本申請表格

此項要申請表格，連同適當支票，必須於二零一一年四月十三日下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司
九龍
長沙灣道
194-200號中銀長沙灣大樓1樓

或

香港
中銀大廈33樓

東亞銀行有限公司
九龍觀塘觀塘道418號創紀之城五期
東亞銀行中心42樓

永隆銀行有限公司
香港
德輔道中45號