

Hilong Holding Limited 海隆控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering Number of Public Offer Shares **Number of International Offer Shares Maximum Offer Price**

40,000,000 Shares (subject to adjustment)

360,000,000 Shares (subject to adjustment and the Over-allotment Option)

400,000,000 Shares (subject to the Over-allotment Option)

HK\$3.27 per Public Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

HK\$0.10 per Share Nominal value

Stock code 1623

最高發售價

全球發售下的發售股份數目 400,000,000股股份(視乎超額配股權而定) 公開發售股份數目

國際發售股份數目

40,000,000股股份(可予調整) 360,000,000股股份(可予調整及視乎超額配股權而定) 每股公開發售股份3.27港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%

聯交所交易費(須於申請時以港元繳足及可予退還)

面值 每股0.10港元

股份代號

Please read carefully the prospectus of Hilong Holding Limited (the "Company") dated April 11, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for Public Offer Shares" in the Prospectus) and the guide on the back of this application form before completing this application form. Terms defined in the Prospectus have the same meaning when used in this application form unless defined herein.

在填寫本申請表格前,請仔細閱讀海隆控股有限公司'(「本公司」)於二零一一年四月十一日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請公開發售股份」章節)及刊於本申請表格背面的指 引。除另有説明者外,本申請表格所使用的詞語與招股章程所界定者具相同涵義

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this application form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this 香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司 (「香港結算」)對本申請表格內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概 不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this application form, together with a copy of each of the WHITE and YELLOW application forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in "Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程「附錄七 一 送呈公司註冊處處長及 備查文件」內「送呈公司註冊處處長文件」一段所列的其他文件,已遵照香港《公司條例》第342C條的 規定,向香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)和香港公司註冊處 處長對任何此等文件的內容概不負責。

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

閣下敬請留意本申請表格內「個人資料」一段,當中載有本公司及本公司香港證券登記處有關個人資 料及遵守個人資料(私穩)條例的政策及常規。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would

本申請表格或招股章程之內容概不構成於提呈出售、邀請要約購買或出售 發售股份即屬違 法之司法管轄區內作出有關提呈或邀請,亦不得在有關司法管

To: Hilong Holding Limited
Morgan Stanley Asia Limited
Standard Chartered Securities (Hong Kong) Limited
BOCOM International Securities Limited
The Public Offer Underwriters

致:海隆控股有限公司 摩根士丹利亞洲有限公司 渣打證券(香港)有限公司 交銀國際證券有限公司 公開發售包銷商

- We confirm that we have (i) complied with the Guidelines for Electronic Public Offer and the Operational Procedures for WHITE Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this application form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:
- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this application form, and subject to the Memorandum and Articles of Association of the Company;
- $\begin{array}{l} \textbf{enclose} \ payment \ in \ full \ for \ the \ Public \ Offer \ Shares \ applied \ for, \ including \ 1\% \ brokerage, \ 0.003\% \ SFC \ transaction \ levy \ and \ 0.005\% \ Hong \ Kong \ Stock \ Exchange \ trading \ fee; \end{array}$ confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this application form) to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this application form in accordance with the procedures prescribed in this application form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment according to the application had paid the application monies from a single bank account;
- request that any refund check(s) be made payable to the underlying applicant(s) who had unultiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this application form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares the underlying applicant or by underlying applicant or for whose benefit this application is made wo not require the Company to comply with any requirements under any law or regulation (whether or having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Rong.

吾等確認,吾等已(i)遵照電子分開後 以及吾等就公開發框提供**自表cIPOW** 及本申請表格所載的條款和條件及申 出申請,吾等: ▶ 票經紀號交 自表eIPO申請的運作程序 | 及規例(法定或其他);及(ii)閱讀招股章程 | 守。為代表與本申請有關的相關申請人作

- 請表格的條款及條件 公開發售股份; 並在本 公司組織章程大綱及細則所載的各項規限
- 數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香 夾附申請公開發售股份所
- 確認相關申請人已承諾及同意接納該等。即關申請人根據本申請所申請的公開發售股份,或該 等相關申請人根據本申請獲配發的任何較少數目的公開發售股份;
- 3公司及聯席賬簿管理人將依賴此等聲明及陳述,以決定是否就本申請配發任何公開
- 權本公司將相關申請人的姓名/名稱列入本公司股東名冊內,作為任何將配發予相關申請 的公開發售股份的持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請 終及招股權譽所載程序按本申請表格上所示地址以普通郵鑑寄發任何股票(如適用),郵談 機械由數相關申請人承擔;
- 要求把任何電子退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內;
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人;
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載的條款、條件及申請手續;
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或由其申請公開發售股份,不會引致本公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具法律效力);及
- 同意本申請、任何對本申請的接納以及因其而產生的合同,將受香港法例管轄及按其詮釋。

| Signature 簽名: | Dated 日期: |
|-----------------------------|--------------|
| | |
| Name of applicant 申請人姓名: | Capacity 身份: |
| | |
| | |
| | |

2 We, on behalf of the underlying applicants. offer to purchase 吾等(代表相關申請人)提出認

Total number of Shares 股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this application form. 公開發售股份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Check Number(s) 支票編號 A total of 合共 check(s) 張支票 are enclosed for HK\$ a total sum of 其總金額為 港元

| 4 | Please use BLOCK letters 請用正楷填寫 |
|-----|---------------------------------|
| - [| N. AHHHMEE IDOG : B |

| Flease use BLUCK letters 明用正值模点 | | | | |
|--|---|------------------------------|--|--|
| Name of WHITE Form eIPO Service Provider 白表eIPO 服務供應商名稱 | | | | |
| Chinese Name 中文名稱 | WHITE Form eIPO Service Provider ID 白表eIPO 服務供應商身份證明 | | | |
| Name of contact person 聯絡人士姓名 | Contact number 聯絡電話號碼 | Fax number 傳真號碼 | | |
| Address 地址 | | · use 此欄供經紀填寫 y 申請由以下經紀遞交 | | |
| | Broker No. 經紅號碼 | | | |
| | Broker's Chop 經紀印鑑 | | | |

| For | bank | use | 此欄 | 供銀 | 行填 | 寫 |
|-----|------|-----|----|----|----|---|
| | | | | | | |

Please use this application form if you are an WHITE Form eIPO Service Provider and are applying for Public Offer Shares on behalf of underlying applicants. 倘閣下為白表eIPO服務供應商,並代表相關申請人申請認購公開發售股份,請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the application form.

Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Public Offer Shares using this application form, you must be named in the list of WHITE Form eIPO Service Providers who may provide WHITE Form eIPO services in relation to the Public Offer, which was released by the Securities and Futures Commission.

Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants

You may apply for Public Offer Shares for the benefit of each underlying applicant in one of the number of shares set out in the table below. An application on behalf of an underlying applicant for any other number of Public Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Public Offer Shares applied for by an WHITE Form eIPO Service Provider using this application form need not be one of the number of shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this application form.

| | Hilong Holding Limited (Stock Code 1623) (HK\$3.27 per Public Offer Share) | | | | | | | |
|--|---|--|---|--|---|--|--|--|
| | NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS | | | | | | | |
| No. of Public Offer Shares applied for | Amount payable on application* HK\$ | No. of Public Offer Shares applied for | Amount payable on application* HK\$ | No. of Public Offer Shares applied for | Amount payable on application* HK\$ | | | |
| 1,000 | 3,302.96 | 60,000 | 198,177.70 | 2,000,000 | 6,605,923.20 | | | |
| 2,000 | 6,605.93 | 70,000 | 231,207.32 | 3,000,000 | 9,908,884.80 | | | |
| 3,000 | 9,908.88 | 80,000 | 264,236.93 | 4,000,000 | 13,211,846.40 | | | |
| 4,000 | 13,211.84 | 90,000 | 297,266.55 | 5,000,000 | 16,514,808.00 | | | |
| 5,000 | 16,514.81 | 100,000 | 330,296.16 | 6,000,000 | 19,817,769.60 | | | |
| 6,000 | 19,817.77 | 150,000 | 495,444.25 | 7,000,000 | 23,120,731.20 | | | |
| 7,000 | 23,120.73 | 200,000 | 660,592.32 | 8,000,000 | 26,423,692.80 | | | |
| 8,000 | 26,423.69 | 250,000 | 825,740.41 | 9,000,000 | 29,726,654.40 | | | |
| 9,000 | 29,726.65 | 300,000 | 990,888.48 | 10,000,000 | 33,029,616.00 | | | |
| 10,000 | 33,029.62 | 350,000 | 1,156,036.57 | 15,000,000 | 49,544,424.00 | | | |
| 15,000 | 49,544.42 | 400,000 | 1,321,184.64 | 20,000,000(1) | 66,059,232.00 | | | |
| 20,000 | 66,059.23 | 450,000 | 1,486,332.73 | | | | | |
| 25,000 | 82,574.04 | 500,000 | 1,651,480.80 | | | | | |
| 30,000 | 99,088.85 | 600,000 | 1,981,776.96 | (l) Manimum mumban a | -1 C D III - Off | | | |
| 35,000 | 115,603.65 | 700,000 | 2,312,073.12 | Maximum number of Public Of | | | | |
| 40,000 | 132,118.46 | 800,000 | 2,642,369.28 | Shares you may apply for. | | | | |
| 45,000 | 148,633.27 | 900,000 | 2,972,665.44 | | | | | |
| 50,000 | 165,148.09 | 1,000,000 | 3,302,961.60 | | | | | |

The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

Complete your payment details in Box 3.

You must state in this box the number of checks you are enclosing together with this application form; and you must state on the reverse of each of those checks (i) your **WHITE Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All check(s) and this application form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by check, the check must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Horsford Nominees Limited Hilong Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the WHITE Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the check is dishonoured on its first presentation.

It is your responsibility to ensure that details on the check(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, WHITE Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

rersonal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong
Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and
holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in
relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwing render their services. It may also prevent or delay registration or transfer of the Public Offer Shar which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrimmediately of any inaccuracies in the personal data supplied.

The personal data of the holders of securities may be used, held and/or store the following purposes:

- following purposes:

 processing of your application and e-Refand payment instructions/refond cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of Public Offer Shares; enabling compliance with all applicable faws and regulations in Hong Kong and elsewhere; registering new issues or transfers into or out of the names of boilders of securities including, where applicable, in the name of HKSCC Nominees, maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or exchange of information;

- information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc; distributing communications from the Company and its subsidiaries; disclosing identities of successful applicants by way of press announcement(s) or otherwise; compiling statistical information and shareholder profiles; making disclosures as required by laws, rules or regulations; disclosing relevant information to heilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrat to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary for confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

• the Company or its appointed agents such as financial advisers, receiving bankers;

• where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;

• any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;

• the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and

• any other persons or institutions with which the holders of securities have or process to have decided.

- any other persons or institutions with which the holders of securities have or propose to have
- dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form or by giving electronic application instructions to HKSCC, form, you agree to all of the above.

填寫本申請表格的指引

下列提述的號碼乃申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名/名稱及代表身份亦必須註明。

使用本申請表格申請公開發售股份。 閣下必須為名列於證券及期貨事務監察委員會公佈的白表eIPO 服務供應商名單內可以就公開發售提供白表eIPO 服務的人士。

在欄2填上 閣下欲代表相關申請人申請認購的公開發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益申請下表所載的公開發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的公開發售股份可遭拒絕受理。為免產生疑問,由白表 eIPO 服務供應商使用本申請表格申請認購的公開發售股份總數,毋須為下表所載的其中一個數目。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料 檔案。

| | 海隆控股有限公司(股份代號1623) (每股公開發售股份3.27港元) 可供申請認購股份數目及應繳敦項 | | | | | | | |
|-----------------------|---|-----------------------|--------------|---|-----------------------|--|--|--|
| 申請認購的 公開發售 股份數目 | 申請時 應繳款項* | 申請認購的 公開發售 股份數目 | 申請時 應繳款項* | 申請認購的 公開發售 股份數目 | 申請時 應缴款項* | | | |
| 1,000 | 3,302.96 | 60,000 | 198,177.70 | 2,000,000 | 6,605,923.20 | | | |
| 2,000 | 6,605.93 | 70,000 | 231,207.32 | 3,000,000 | 9,908,884.80 | | | |
| 3,000 | 9,908.88 | 80,000 | 264,236.93 | 4,000,000 | 13,211,846.40 | | | |
| 4,000 | 13,211.84 | 90,000 | 297,266.55 | 5,000,000 | 16,514,808.00 | | | |
| 5,000 | 16,514.81 | 100,000 | 330,296.16 | 6,000,000 | 19,817,769.60 | | | |
| 6,000 | 19,817.77 | 150,000 | 495,444.25 | 7,000,000 | 23,120,731.20 | | | |
| 7,000 | 23,120.73 | 200,000 | 660,592.32 | 8,000,000 | 26,423,692.80 | | | |
| 8,000 | 26,423.69 | 250,000 | 825,740.41 | 9,000,000 | 29,726,654.40 | | | |
| 9,000 | 29,726.65 | 300,000 | 990,888.48 | 10,000,000 | 33,029,616.00 | | | |
| 10,000 | 33,029.62 | 350,000 | 1,156,036.57 | 15,000,000 | 49,544,424.00 | | | |
| 15,000 | 49,544.42 | 400,000 | 1,321,184.64 | 20,000,000(1) | 66,059,232.00 | | | |
| 20,000 | 66,059.23 | 450,000 | 1,486,332.73 | | | | | |
| 25,000 | 82,574.04 | 500,000 | 1,651,480.80 | | | | | |
| 30,000 | 99,088.85 | 600,000 | 1,981,776.96 | (1) 四十二十十十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二 | カ 日本 ムケ 八、日日 マ文 41~日八 | | | |
| 35,000 | 115,603.65 | 700,000 | 2,312,073.12 | 網下可中間 | 忍購的公開發售股 | | | |
| 40,000 | 132,118.46 | 800,000 | 2,642,369.28 | 份最高數目。 | | | | |
| 45,000 | 148,633.27 | 900,000 | 2,972,665.44 | | | | | |
| 50,000 | 165,148.09 | 1,000,000 | 3,302,961.60 | | | | | |

申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交 易費

在欄3填上 閣下付款的詳細資料。

公須在本欄註明 閣下夾附本申請表格的支票的編號;及 閣下必須在每張支票的背面註關下的白表eIPO服務供應商身份證明及(ii)載有相關申請人的申請詳細資料的資料檔案的。 閣下必須在本欄註明 明(i) 閣 檔案編號

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格, 連同載有該唯讀光碟的密封信封(如的信封內。 有》必須放進印有 閣下公司印章

如以支票繳付股款,該支票必須:

- 為港元支票;
- 由在香港開設的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名種
- 註明收款人為「浩豐代理人有限公司 海隆公開發售」
- 以「只准存入抬頭人賬戶」劃線
- 不得為期票;及
- 由白表 eIPO 服務伊

倘未能符合任何此等規定 , 閣下的

與就本申請遞交的唯讀光碟或資料檔案所載的申請 賬讓管理人有絕對酌情權拒絕接受任何申請。 閣下須負責確保 、所遞交的支 倘出現差異

申請所繳付的金額將不 會獲發收據

在欄4埴上 閣下的詳細資料(用正楷)

應商的名稱、身份證明及地址。 閣下亦或 以及(如適用)經紀號碼及蓋上經紀印章 閣下亦必須填寫 閣下

個人資料收集聲明 個人資料(私隱)條 資料收集聲明是向 之政策及措施。 (例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效。此份個人 財份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂

收集 即下個人資料之原因 證券申析人或證券登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人, 或要求香港證券登記處提供服務時,須不時向本公司及/或香港證券登記處提供其最新之 準確個人資料。

若未能提供所需資料,可能會導致 閣下之證券申請遭拒絕或本公司及/或香港證券登記處延遲或不能使 閣下之證券過戶生效或提供其他服務,亦可能妨礙或延誤 閣下成功申 請之公開發售股份之營配或過戶生效或妨礙或延誤寄發股票及/或發送任何電子退款指示 及/或奇發 閣下應得之退款支票。

證券持有人提供之個人資料加有任何不確,必須即時知會本公司及香港證券登記處。

資料用途 證券持有人之個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理 閣下之申請及電子退款指示/退款支票(如適用)及核實是否遵守本表格及招股章程所載條款及申請步驟,以及公佈公開發售股份的分配結果;
- 使香港及其他地區的所有適用法律及規定得到遵守; 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人之證券,包括(如 適用)以香港結算代理人之名義營記; 保存或更新本公司證券持有人名册; 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人可獲取股息、供股及紅股等利益;

- 寄發本公司及其附屬公司之公司通訊; 以報章公佈或其他方式披露成功申請人的身份; 編製統計資料及股東資料; 遵照法例、規則或規例之要求作出披露; 披露有關資料以便作出權盡索償;及 與上述有關之任何其他附帶或相關目的及/或致使本公司及香港證券登記處能夠履行 彼等對證券持有人及/或監管機構之責任及證券持有人不時同意之任何其他目的。

轉移個人資料 本公司及香港證券登記處會將證券持有人之個人資料保密,但本公司及其香港證券登記處 可能會就上述目的或其中一項作出被等視為必要之查詢以確定個人資料之準確性,尤其可能會向、從或聯同下列任何及所有人士及機構披露、獲取或轉移證券持有人之個人資料(不 論在香港或外地):

- 本公司或其委任之代理,例如財務顧問、收款銀行; 倘申請人要求將證券存入中央結算系統,則包括在運作中央結算系統方面須使用個人 資料之香港結算及香港結算代理人;
- 具 Tr. < 目 他知 开 X 目 程 知 到 下 X 目 在 面 昇 入 里 入 里 入 里 入 里 入 里 在 面 屏 入 了 政 、 電 訊 、 電 腦 、 付 款 或 其 他 服 務 之 代 理 、 乘 辦 南 或 第 三 方 服 務 供 應 商 ;
- 香港聯交所、證監會及任何其他法定、監管或政府機關;及
- 與證券持有人有或擬有業務往來之任何其他人士或機構,例如銀行、律師、會計師或

查閱及更正個人資料條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不確之資料。根據條例規定,本公司及香港證券登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例及所持有資料類別的資料之要求,應向本公司之公司秘書或(視乎情況而定)香港證券登記處屬下條例所指之私隱權條例事務主任提出。

閣下簽署本申請表格或向香港結算發出電子認購指示,即表示 閣下同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed application form, together with the appropriate check(s) must be submitted to the following receiving bank by Thursday, April 14, 2011 at 4 p.m.:

Standard Chartered Bank (Hong Kong) Limited 15th Floor, Standard Chartered Tower 388 Kwun Tong Road

Hong Kong

(b) 14th Floor, Standard Chartered Bank Building 4-4A Des Voeux Road Central Central Hong Kong

搋交本申請表格

此填妥申請表格,連同適當支票,必須於二零一一年四月十四日(星期四)下午四時正前,送達下列收款銀行: 渣打銀行(香港)有限公司

香港中環 德輔道中4-4A號 渣打銀行大廈14樓

或