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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC PACIFIC

**CITIC Pacific Limited
中信泰富有限公司**

(incorporated in Hong Kong with limited liability)
(Stock code: 00267)

U.S.\$500,000,000 6.625% Notes due 2021 (Stock code: 4510)
under its
U.S.\$2,000,000,000 Medium Term Note Programme

Dealers

Deutsche Bank

HSBC

Standard Chartered

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in U.S.\$500,000,000 6.625% Notes due 2021 (the "**Notes**") issued under the U.S.\$2,000,000,000 Medium Term Note Programme (the "**Programme**") established on 6 April 2011 by way of selective marketing, as described in the Pricing Supplement dated 8 April 2011 and Programme Circular dated 6 April 2011. The listing of and permission to deal in the Notes is expected to become effective on or about 18 April 2011.

13 April 2011

As at the date of this announcement, the executive directors of CITIC Pacific are Messrs Chang Zhenming (Chairman), Zhang Jijing, Carl Yung Ming Jie, Vernon Francis Moore, Li Shilin, Liu Jifu, Milton Law Ming To, Wang Ande and Kwok Man Leung; the non-executive directors of CITIC Pacific are Messrs Willie Chang, André Desmarais, Ju Weimin, Yin Ke and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of CITIC Pacific are Messrs Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.