

Use this Application Form if you want the allocated Public Offering Shares to be issued in your name 如欲以閣下的名義發獲分配的公開發售股份，請使用本申請表格

NOTE: Unless otherwise defined herein, capitalised terms used in this Application Form bear the same meanings as defined in the prospectus of China Auto System Technologies Limited (the "Company") dated 15 April 2011 (the "Prospectus") together with any supplement thereto.
 附註：除本申請表格另行界定外，本申請表格所用的詞彙與中國汽車系統技術有限公司（本公司）於2011年4月15日刊發的招股章程（招股章程）連同其任何補充文件所界定的涵義相同。

**Staple your
payment
here
請將股款
緊釘在此**

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司（聯交所）及香港中央結算有限公司（香港結算）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不認因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in section headed "Documents Delivered to the Registrar of Companies" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格之副本連同黃色申請表格、招股章程及招股章程附錄七（送呈公司註冊處文件）一節所列的其他文件之副本，已遵照香港法例第32章公司條例第342C條的規定，向香港公司註冊處登記。香港證券及期貨監察委員會（證監會）和香港公司註冊處對任何此等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offering Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offering Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Public Offering Shares will be made in the United States.

本申請表格或招股章程所載者概不構成在任何作出有關公開發售股份的要約，邀請或出售即屬違法向司法權區內的出售要約或要約購買的邀請，亦不得在該等司法權區出售任何公開發售股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。公開發售股份未曾亦不會根據1933年美國證券法（經修訂）登記，除已進行登記或獲豁免遵守美國證券法之登記規定外，概不可供提呈發售或出售。公開發售股份將不會在美國提呈公開發售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

在任何根據美國法律不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程不得以任何方式發送或派發或複製（全部或部分）。本申請表格及招股章程僅致閣下本人親啟。一概不得發送或派發或複製本申請表格或招股章程的全部或部分，如未能遵守此項法令，可能違反美國證券法或其他司法權區的適用法律。



China Auto System Technologies Limited

中國汽車系統技術有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限責任公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	300,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offering Shares	:	30,000,000 Shares (subject to adjustment)
Number of International Offering Shares	:	270,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	:	not more than HK\$2.38 per Offer Share and expected to be not less than HK\$1.80 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	1283

全球發售

全球發售的股份數目	:	300,000,000股股份（視乎超額配股權行使與否而定）
公開發售股份數目	:	30,000,000股股份（可予調整）
國際發售股份數目	:	270,000,000股股份（可予調整及視乎超額配股權行使與否而定）
發售價	:	每股發售股份不超過2.38港元，且預期不少於每股發售股份1.80港元（須於申請時以港元繳足，並可按最終定價退還多繳股款，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）
面值	:	每股0.01港元
股份代號	:	1283

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 20 April 2011.
 You must read the conditions and instructions attached to this Application Form.
 You must complete all applicable parts of this Application Form.
 Please write clearly in ink and sign your name(s) on this page.

截止接受申請的時間為2011年4月20日（星期三）中午十二時正
 閣下必須細閱本申請表格所列的條件及說明。
 本申請表格各適用部分必須清楚填妥。
 請以墨水筆清楚填寫並於本頁簽署。

To: China Auto System Technologies Limited
 Goldman Sachs (Asia) L.L.C.
 CIMB Securities (HK) Limited
 Public Offering Underwriters

I/We:

- apply for the number of Public Offering Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Public Offering Shares applied for, calculated at the maximum Offer Price of HK\$2.38 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005%);
- undertake and agree to accept the Public Offering Shares applied for, or any lesser number allocated to me/us on this application;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying;
- represent, warrant and undertake that (a) I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies, being allocated or taking up, any Public Offering Shares; and that I am not/we are not/none of the persons for whose benefit I am/we are applying is within the United States (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) and I/we/the persons for whose benefit I am/we are applying will acquire the Public Offering Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended); and the allocation of or the application for the Public Offering Shares or by whomsoever for whose benefit this application is made would require the Company, the Sponsor, the Sole Global Coordinator and/or the Public Offering Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; (b) I am not, or the person for whose benefit I am applying is not, a qualified institutional buyer within the meaning of Rule 144A under the U.S. Securities Act of 1933, as amended;
- undertake, confirm and declare that, other than as evidenced by this Application Form, I/we/the person or persons for whose benefit I am/we are applying has/have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate an interest in, any Public Offering Shares, or otherwise participate in the International Offering;
- understand that this declaration and representation will be relied upon by the Company, the Sponsor, the Sole Global Coordinator and/or the Public Offering Underwriters in deciding whether or not to make any allocation of Public Offering Shares in response to this application;
- authorize the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Public Offering Shares to be allocated to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address given on this Application Form except where I/we have applied for 15,000,000 or more Public Offering Shares and have indicated on this Application Form that I/we wish to collect any Share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
- request that any refund cheque(s) be made payable to me, or in the case of joint applicants, to the first-named applicant in this Application Form; have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
- represent, warrant and undertake that the allocation of or application for the Public Offering Shares to or by whom or for whose benefit this application is made would not require the Company, the Sponsor, the Sole Global Coordinator and/or the Public Offering Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application made by me/us, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
 D M Y
 日 月 年

致: 中國汽車系統技術有限公司
 高盛(亞洲)有限責任公司
 聯昌國際證券(香港)有限公司
 公開發售包銷商

本人/吾等:

- 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱及細則所載的規定下，申請以下數目的公開發售股份；
- 隨附申請的公開發售股份所需的全數股款（按最高發售價每股發售股份2.38港元計算，須於申請時以港元繳足，多繳款項可予退還，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）；
- 承諾及同意接受本申請表格所申請的公開發售股份，或本人/吾等獲分配的任何較少數目的公開發售股份；
- 聲明是項申請是為本人/吾等的利益，或本人/吾等為其利益提出申請的人士在離岸交易（定義見1933年美國證券法（經修訂）S規例）收購公開發售股份；及 貴公司、保薦人、獨家全球協調人及/或公開發售包銷商須向作出是項申請的人士或其受益人分配公開發售股份或作出是項申請的人士或其受益人申請公開發售股份而遵守任何香港以外地區的任何法律或規則（不論是否具有法律效力）的規定；或(b)本人或本人為其利益提出申請的人士不是1933年美國證券法（經修訂）144A條規則所指的合資格機構買家。
- 承諾、保證及聲明除本申請表格所證明者外，本人/吾等或本人/吾等為其利益提出申請的人士並無申請或認購或表示有意認購或已認購或已獲配或分配（包括有條件及/或暫時性）任何公開發售股份，且將不會申請或認購或表示有意認購任何公開發售股份，亦不會以其他方式參與國際發售；
- 明白 貴公司、保薦人、獨家全球協調人及/或公開發售包銷商將依願本聲明及陳述，以決定是否就是項申請分配任何公開發售股份；
- 授權 貴公司將本人/吾等的名稱列入 貴公司股東名冊內，作為本人/吾等所獲分配的任何公開發售股份持有人，並（根據本申請表格及招股章程各頁所載的條款及條件）以普通郵遞方式寄發任何股票及/或任何退款支票（如適用）往本申請表格所示地址，郵承風險概由本人/吾等承擔（除非本人/吾等已申請1,000,000股或以上的公開發售股份，並已於本申請表格上表明本人/吾等擬按本申請表格及招股章程所規定的程序親身領取任何股票及/或退款支票）；
- 要求任何退款支票以本人（或如屬聯名申請人，以本申請表格上名列首位申請人）為抬頭人；
- 已細閱本申請表格及招股章程各頁所載條款、條件及申請手續和同意受其約束；
- 承諾、保證及陳述作出是項申請的人士或其受益人獲配發申請公開發售股份，不會引致 貴公司、保薦人、獨家全球協調人及/或公開發售包銷商須從香港以外任何地區的任何法律或法規（不論是否具有法律效力）的任何規定；及
- 同意本人/吾等作出的是項申請，須以申請的任何接納及據此訂立的合同均受香港法例管轄，並須按其詮釋。

For Broker use 經紀專用
 Lodged by 由以下經紀遞交

Broker No.
 經紀號碼

Broker's Chop
 經紀印章

警告:

- 閣下必須細閱背頁的條件及申請手續。
- 除非另有說明，閣下必須以英文填妥本申請表格，並遞回背頁的申請手續，否則申請表格可被拒絕受理。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則申請可被拒絕受理。
- 為任何人士的利益僅限以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出一次申請。以白色及/或黃色申請表格及/或透過中央結算系統向香港結算及/或根據網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出重複或疑屬重複申請；及由一位申請人（或聯名申請人）以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示申請超過15,000,000股公開發售股份（即根據公開發售初步可供公開認購的公開發售股份50%）；以及相關支票或銀行本票於首次繳付時未能兌現的申請將被拒絕受理。
- 閣下如作出虛假聲明，可能會遭到起訴。

Warning:

- It is important that you read the conditions and application procedures overleaf.
- You must complete this Application Form in English unless otherwise stated and follow the application procedures overleaf, otherwise the Application Form is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the White Form eIPO service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS and/or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) for more than 15,000,000 Public Offering Shares (being 50% of the Public Offering Shares initially made available for public subscription under the Public Offering), and applications where the related cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
- You may be prosecuted if you make a false declaration.

Please use this Application Form if you want the allocated Public Offering Shares to be issued in your name 如欲以閣下的名義簽發獲分配的公開發售股份，請用本申請表格

Number of Public Offering Shares applied for (unless provided otherwise, not to exceed 15,000,000 Public Offering Shares, being 50% of the Public Offering Shares initially made available for subscription by the public under the Public Offering)
申請的公開發售股份數目(除非另有規定，否則申請數目不得超過15,000,000股公開發售股份，即根據公開發售初步可供公眾人士認購的公開發售股份的50%)

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Cheque/banker's cashier order number
支票/銀行本票號碼

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Total amount of payment
股款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

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* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited — China Auto System Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司 — 中國汽車系統公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以英文大寫正楷字體填寫。聯名申請人只須填寫名列首位的申請人地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation
(in English)
職業(以英文填寫)

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Your Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
(Please delete as appropriate)**
閣下的香港身份證號碼/護照號碼/
香港商業登記號碼
(請刪去不適用者)

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Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
of all other joint applicants
(Please delete as appropriate)**
所有其他聯名申請人的香港身份證號碼/
護照號碼/香港商業登記號碼
(請刪去不適用者)

(1)
(2)
(3)

Address (in English)
(joint applicants should give the address and the telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted
地址(以英文填寫)(聯名申請人只須填寫名列首位申請人的地址及電話號碼)
只接受香港地址

Telephone number 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交: 請填寫每一名(聯名)實益擁有人的賬戶號碼或身份識別編碼。如閣下為代名人，而並無填寫本欄，則是項申請將被視為閣下自身利益提出。

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- ** (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For bodies corporate, please provide your Hong Kong business registration number.
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。
- (2) Your Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of the Application Form and such data may be transferred to third parties for the accomplishment of such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實申請表格的效力，而為此目的，有關資料可能會轉交給第三方。
- (3) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.
所有聯名申請人必須提供(如屬個人)彼等的香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。
- (4) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.
閣下所提供的香港身份證號碼/護照號碼，或如閣下為聯名申請人，則名列首位申請人的香港身份證號碼/護照號碼的部分字符可能會列印在退款支票(如有)上。有關資料亦會轉交給第三方作退款用途。閣下的銀行在兌現閣下的退款支票前可能要求核實閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼可能導致兌現受阻或令閣下的退款支票無效。

Applicants who have applied for 1,000,000 or more Public Offering Shares and wish to collect (where relevant) refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) in person from Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where relevant) refund cheque(s), and (where relevant) Share certificate(s), which is expected to be on Thursday, 28 April 2011 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s)/e-Auto Refund payment instructions/refund cheque(s), should mark "✓" in the box on the left. Please see the sections overleaf headed "If your application for Public Offering Shares is successful (in whole or in part)" and "Refund of your monies" for details of when, where and how to collect your Share certificate(s) and/or refund cheque(s) (if any).

申請人凡申請1,000,000股或以上公開發售股份，並擬於領取(如相關)退款支票及股票(倘相關)的日期(預期為2011年4月28日(星期四))，或本公司在報章上公佈發送/領取股票/電子自動退款付款指示/退款支票的其他日期，前往卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)親身領取(如相關)退款支票(如適用)及/或股票(如適用)，請在左方空格內填上「✓」號。有關領取股票及/或退款支票(如有)的時間、地點及方法詳情，請參考背頁「如成功申請公開發售股份(全部或部分)」及「退還股款」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷大寫字體填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

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China Auto System Technologies Limited

中國汽車系統技術有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offering Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - the chief executive or a director of the Company and/or any of its subsidiaries;
 - an associate of any of the above (as "associate" is defined in the Listing Rules); or
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering.
- You cannot apply for any Public Offering Shares if:
 - you are or any person(s) for whose benefit you are applying are/ is a United States person (as defined in Regulation S under the US Securities Act of 1933 as amended);
 - you are or any person(s) for whose benefit you are applying are/ is a legal or natural person of the People's Republic of China (other than Hong Kong, Macao and Taiwan);
 - you do not have a Hong Kong address; or
 - you have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Offering Shares under the International Offering.
- The number of joint applicants must not exceed four.

B. If you are a nominee

- If you are a nominee, you may make more than one application by: (1) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; and
 - some other identification code.
- for each beneficial owner, or in the case of joint beneficial owners, for each such beneficial owner.

If you do not include this information, the application will be deemed to be made for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sponsor, the Sole Global Coordinator and the Public Offering Underwriters that he/she has been duly authorised by such person or, if more than one, all of them, to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sponsor, the Sole Global Coordinator and each of the Public Offering Underwriters or their respective agents or nominees such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to above, all of your applications (including the part of the application made by HKSCC Nominees acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the HK eIPO White Form Service Provider through the HK eIPO White Form Service Provider (www.hkeipo.hk) (save in the case of applications made by nominees in accordance with paragraph B above);
 - apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk);
 - apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk) or to the HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkeipo.hk);
 - have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Offering Shares under the International Offering.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offering Shares – Pools A and B

The total number of Public Offering Shares available under the Public Offering, being 30,000,000 Shares, (subject to any reallocation in the number of Offer Shares allocated to the International Offering and the Public Offering) will be divided into two pools for allocation purposes (the "nearest bid" lot): pool A and pool B (i.e., 15,000,000 Shares for each pool). The Public Offering Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offering Shares with an aggregate subscription amount of HK\$5 million or less (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). The Public Offering Shares in pool B will be allocated on an equitable basis to applicants who have applied for Public Offering Shares with an aggregate subscription amount of more than HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable) and up to the whole of pool B. You should be aware that applications in pool A and pool B may receive different allocation ratios. If Public Offering Shares in that pool (but not both pools) are undersubscribed, the surplus Public Offering Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. You can only receive an allocation of Public Offering Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications within either pool or between pools, and any application for more than 15,000,000 Public Offering Shares, being the Public Offering Shares initially allocated to each pool are liable to be rejected. Allocation of Public Offering Shares to investors under the Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Public Offering. The basis of allocation in each pool may vary, depending on the number of Public Offering Shares validly applied for by each applicant. Although such allocation could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offering Shares, and those applicants are not successful in receiving any Public Offering Shares. Each applicant under the Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in any International Offering Shares under the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their application(s). If applicant(s) have not been notified, or if applicant(s) have not been notified and do not wish to withdraw their application(s) in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form (whether individually or jointly with others) you and your joint applicant(s), each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whose benefit you are applying or nominee:
- instruct and authorise the Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offering Shares allocated to you in your name(s), as required by the Articles of Association and otherwise to give effect to the allotment of shares as described in the Prospectus and the relevant Application Form;
 - undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offering Shares allocated to you, and as required by the Articles of Association;
 - represent and warrant that you understand that the Public Offering Shares have not been and will not be registered under the US Securities Act and you and any person(s) for whose benefit you are acquiring the Public Offering Shares are outside the United States when completing this Application Form and are not a US person described under the US Securities Act;
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Sponsor, the Sole Global Coordinator and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering will have any liability for any such other information or representations;
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
 - (if this application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkeipo.hk);
 - (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkeipo.hk) and that you are duly authorised to sign this Application Form as that other person's agent;
 - undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in any International Offering Shares in the International Offering, nor otherwise participate in the International Offering;
 - warrant the truth and accuracy of the information contained in your application;
 - agree to disclose to the Company, the Sponsor or their respective agents and receiving bankers and the Sole Global Coordinator and their respective agents any personal data and information about you or the person(s) for whose benefit you have made this application;
 - agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - undertake and agree to accept the Public Offering Shares applied for, or any lesser number allocated to you under this application;
 - agree that once your application is accepted, your application will be evidenced by the results of the Public Offering made available by the Company;
 - authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offering Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at their own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offering Shares or more and have indicated in your Application Form that you will collect the share certificate(s) and/or refund cheque(s) (where applicable) in person, you can collect your share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 28 April 2011 (Hong Kong time) from Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong).
 - authorise the Company to dispatch e-Auto-Refund payment instructions to your bank account if you have completed payment of the HK eIPO White Form application money from a single bank account or authorise the Company to issue and dispatch refund cheque(s) to the address given on the HK eIPO White Form application if you have completed payment of the application money from multiple bank accounts;
 - understand that these declarations and representations will be relied on by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Public Offering Shares in response to your application;
 - if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator and the Underwriters nor any of their respective directors, employees, partners, agents, officers or advisers will have any liability outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
 - agree with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of this application to have agreed, for itself and on behalf of each shareholder of the Company) to observe and comply with the Companies Law and the Articles of Association;
 - agree with the Company and each shareholder of the Company that Shares are freely transferable by the holder thereof;
 - authorise the Company to enter into a contract on behalf of you with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the Articles of Association; and
 - confirm that you are aware of the restrictions on offering of the Public Offering Shares described in the Prospectus.

The Company, the Sponsor, the Sole Global Coordinator and/or the Public Offering Underwriters and their respective agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You must complete this Application Form in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this Application Form in writing (and not by way of personal chop, where the application is liable to be rejected).

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Sole Global Coordinator or their respective agents and nominees as agent of the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney, the Company, Sole Global Coordinator and the Underwriters in their capacity as agents for the Company, have full discretion to reject or accept any application in full or in part, without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters), on or around Wednesday, 20 April 2011, and in any event, on or before Wednesday, 27 April 2011, being the Price Determination Date. Applicants for the Public Offering Shares are required to pay, in application, the maximum Offer price of HK\$2.38 for each Offer Share together with a brokerage fee 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. The Sole Global Coordinator, for itself and on behalf of the Underwriters, may, based on the level of interest expressed by prospective professional and institutional investors during the book-building Offer price range and with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer price range below that stated in the Prospectus (which is HK\$1.80 to HK\$2.38 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offering. In such a case, notices of the reduction in the number of Public Offering Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English), and the Hong Kong Economic Journal (in Chinese), on the Company's website (www.chinaautosystem.com) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the day which is the last day for lodging applications under the Public Offering. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) or before Wednesday, 27 April 2011, the Global Offering will not proceed and will lapse.

Allocation of Public Offering Shares

The applications for the Public Offering Shares will not be processed and no allocation of any such Public Offering Shares will be made until the closing of the Application Lists. The Company expects to release the final Offer Price, the level of applications in the Public Offering, the level of indications of interest in the International Offering, the results of allocations and the basis of allocation of the Public Offering Shares available under the Public Offering on Thursday, 28 April 2011. Applicants are requested to announce these results in the South China Morning Post (in English), and the Hong Kong Economic Journal (in Chinese), on the Company's website (www.chinaautosystem.com) and on the Stock Exchange's website (www.hkexnews.hk). Results of allocations of the Public Offering, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) applied under WHITE or YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk) will be made available through various channels as described in the section headed "How to Apply for Public Offering Shares - Results of allocations" in the Prospectus on Thursday, 28 April 2011.

If your application for Public Offering Shares is successful (in whole or in part)

If you have applied for 1,000,000 or more Public Offering Shares and have indicated on your Application Form that you wish to collect your Share certificate(s) and/or refund cheque(s) in person and have provided all information required by your Application Form, you may collect them in person from:

Tricor Investor Services Limited
26th Floor, Tesbury Centre
28 Queen's Road East,
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the South China Morning Post (in English), the Hong Kong Economic Journal (in Chinese), on the Company's website (www.chinaautosystem.com) and on the Stock Exchange's website (www.hkexnews.hk) as the date of despatch of Share certificate(s)-Auto-Refund payment instructions/refund cheque(s). The date of despatch is expected to be on Thursday, 28 April 2011.

If you are an individual who has applied for 1,000,000 Public Offering Shares or more and has opted for personal collection, you must not authorise any other person to make collection on your behalf. You must produce your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect Share certificate(s). If you are a corporate applicant which has opted for personal collection, you must attend by your authorised representative bearing a written authority from your corporation stamped with your corporation's chop. Such authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your Share certificate(s) within the time specified for collection, they will be promptly sent to the address specified in this Application Form on the date of despatch by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offering Shares or you have applied for 1,000,000 or more Public Offering Shares but have not indicated on your Application Form that you wish to collect your Share certificate(s) in person then your Share certificate(s) will be sent to the address specified on this Application Form on the date of despatch, by ordinary post and at your own risk. Share certificate(s) will only become valid certificates of title which is expected to be around 8:00 a.m. on Friday, 29 April 2011 provided that: (i) the Global Offering has become unconditional in all respects; (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms; and (iii) the Company will not issue a refund of the application money. No receipt will be issued until your sums paid on application.

In the event that the Offer Price is less than the price per Public Offering Share paid by you, the surplus application monies (including the related 1% brokerage fee, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allocated Public Offering Shares

You may not be allocated Public Offering Shares for any of the following reasons:

- Full discretion to reject applications:**
 - The Company and the Sole Global Coordinator in their capacity as agent of the Company or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without assigning any reason therefor.
- You will not receive any allocation if:**
 - you make multiple applications or suspected multiple applications;
 - you have applied for less than 1,000,000 Public Offering Shares or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally), International Offering Shares under the International Offering;
 - your Application Form is not filled in correctly in accordance with the instructions as stated in the Application Form (if you apply by Application Form);
 - your application for Shares is not in one of the numbers or multiples set out in the table in the Application Form;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - the Underwriting Agreements do not become unconditional;
 - either of the Underwriting Agreements is terminated in accordance with its respective terms;
 - your application is for more than 15,000,000 Public Offering Shares (being 50% of the Public Offering Shares initially available for public subscription under the Public Offering); or
 - the Company believes that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdictions in which your application is completed and signed.

Note: If either of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

By filling in this application form, you agree not to apply for Public Offering Shares in addition to International Offering Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Public Offering from investors who have received International Offering Shares in the International Offering and to identify and reject indications of interest in the International Offering from investors who have received Public Offering Shares in the Public Offering.

If your application is revoked or withdrawn:

By completing and submitting an Application Form you agree that your application or the application made by HKSCC Nominees on your behalf may not be revoked on or before Friday, 29 April 2011 unless if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted.

Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked or withdrawn. Acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such result is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

If your application is not accepted:

- Your application may not be accepted if:
 - the Public Offering Underwriting Agreement and/or the International Underwriting Agreement do/does not become unconditional in accordance with their respective terms; or
 - the Public Offering Underwriting Agreement and/or the International Underwriting Agreement are/are terminated in accordance with their/its respective terms.

If your allocation of Public Offering Shares is void:

Your allotment of the Public Offering Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

- within 3 weeks from the closing of the Application Lists in respect of the Public Offering; or
- within a longer period of up to 6 weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within 3 weeks of the closing of the Application Lists.

Please use this form if you want the allocated Public Offering Shares to be issued in your name

Refund of your monies

If you do not receive any Public Offering Shares for any of, but not limited to, the above reasons, your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you. No interest will be paid thereon.

If your application is accepted only in part, the appropriate portion of your application monies including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. If the Offer Price as finally determined is less than the initial price per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% thereon) paid on application, the surplus application monies, together with the related brokerage fee of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques or e-Auto Refund payment instructions will be retained for the benefit of the Company.

Refund cheque(s) will be crossed "Account Payee Only", and made out to you, or, if you are joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque(s), if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 or more Public Offering Shares and have indicated on your Application Form that you wish to collect your refund cheque in person and have provided all information required by your Application Form, you may collect it in person from:

Tricor Investor Services Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of collection of refund cheque(s). The date of collection is expected to be Thursday, 28 April 2011.

If you are an individual who has opted for personal collection, you must not authorise any other person to make collection on your behalf. You must produce your identification documents (which should be acceptable to Tricor Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and have opted for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) in person within the time specified for its collection, it will be promptly sent to the address specified on this Application Form on the date of despatch, by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offering Shares or you have applied for 1,000,000 or more Public Offering Shares but have not indicated on your Application Form that you will collect your refund cheque(s) personally, your refund cheque(s) will be sent to the address specified on your Application Form on the date of despatch, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Public Offering Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offering Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or your and any of your joint applicants' benefit)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offering Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offering Shares applied for;
- "If your application for Public Offering Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allocated Public Offering Shares"; and
- "Refund of your monies".

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offering Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants of securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offering Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or the despatch of refund cheque(s) and/or the despatch of e-Auto Refund payment instructions to which you are entitled. It is important that the applicants and holders of the securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Public Offering Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcement or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as the Sole Global Coordinator, the Public Offering Underwriters, financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kind of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branch	Address
Hong Kong Island	
Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
North Point Centre Branch	North Point Centre, 284 King's Road, North Point
Kowloon	
Kwun Tong Branch	1A Yue Man Square, Kwun Tong
Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories	
Yuen Long Branch	140, Yuen Long Main Road, Yuen Long
Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin

6. Your Application Form can be lodged at these times:

Friday, 15 April 2011	9:00 a.m. to 5:00 p.m.
Saturday, 16 April 2011	9:00 a.m. to 1:00 p.m.
Monday, 18 April 2011	9:00 a.m. to 5:00 p.m.
Tuesday, 19 April 2011	9:00 a.m. to 5:00 p.m.
Wednesday, 20 April 2011	9:00 a.m. to 12:00 noon

The latest time for lodging your application is 12:00 noon on Wednesday, 20 April 2011, or if the Application Lists are not open on that day, by the time and date stated below. The Application Lists will be opened between 11:45 a.m. and 12:00 noon on Wednesday, 20 April 2011, subject only to the weather conditions. The Application Lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 20 April 2011. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business days means a day that is not a Saturday or Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 20 April 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFERING SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offering Shares applied for	Amount payable on application HK\$	No. of Public Offering Shares applied for	Amount payable on application HK\$	No. of Public Offering Shares applied for	Amount payable on application HK\$
2,000	4,807.98	300,000	721,197.12	5,000,000	12,019,952.00
4,000	9,615.97	400,000	961,596.16	6,000,000	14,423,942.40
6,000	14,423.94	500,000	1,201,995.20	7,000,000	16,827,932.80
8,000	19,231.92	600,000	1,442,394.24	8,000,000	19,231,923.20
10,000	24,039.90	700,000	1,682,793.28	9,000,000	21,635,913.60
20,000	48,079.81	800,000	1,923,192.32	10,000,000	24,039,904.00
30,000	72,119.71	900,000	2,163,591.36	11,000,000	26,443,894.40
40,000	96,159.62	1,000,000	2,403,990.40	12,000,000	28,847,884.80
50,000	120,199.52	1,500,000	3,605,985.60	13,000,000	31,251,875.20
60,000	144,239.42	2,000,000	4,807,980.80	14,000,000	33,655,865.60
70,000	168,279.33	2,500,000	6,009,976.00	15,000,000 ⁽¹⁾	36,059,856.00
80,000	192,319.23	3,000,000	7,211,971.20		
90,000	216,359.14	3,500,000	8,413,966.40		
100,000	240,399.04	4,000,000	9,615,961.60		
200,000	480,798.08	4,500,000	10,817,956.80		

⁽¹⁾ Maximum number of Public Offering Shares you may apply for.



China Auto System Technologies Limited
中國汽車系統技術有限公司

(於開曼群島註冊成立的有限責任公司)

全球發售

申請條件

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士，必須年滿18歲或以上並須擁有香港地址。
閣下屬屬商號，則須以個人名義而非以商號的名義提出申請。
閣下屬法人團體，申請表格須加蓋附有名稱的公司印章，以及由一名正式授權的高級職員簽署，並須註明簽署人的職銜。
除非是在獲得上市規則批准的情況下，閣下或閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何公開發售股份：
本公司及/或其任何附屬公司股份的現有實益擁有人；
本公司及/或其任何附屬公司的主要行政人員或董事；
上述任何人士之聯繫人(「聯繫人」一詞的定義見上市規則)；或
本公司的關連人士(定義見上市規則)或於緊隨全球發售完成後將成為本公司關連人士(定義見上市規則)的人士。
如屬下列身份，則不得申請任何公開發售股份：
閣下或閣下為其利益提出申請的任何人士為美國人(定義見1933年美國證券法(經修訂)S規則)；
閣下或閣下為其利益提出申請的任何人士為中華人民共和國(香港、澳門及台灣除外)的法人或自然人；
閣下並無香港地址；或
閣下已申請或認購，或表示有意申請或認購，或已經或將獲配售(包括有條件及/或暫時性)國際發售項下的任何國際發售股份。

乙. 閣下為代理人

- 閣下如閣下為代理人，則閣下可以自身名義代表不同實益擁有人(1)透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(2)利用白色或黃色申請表格，提出超過一項申請，惟須於本申請表格「由代理人遞交」方格內填寫每名實益擁有人(或如屬聯名實益擁有人，則填寫每位有關實益擁有人)的以下資料：
賬戶號碼；或
其他身份識別號碼。

丙. 閣下自身的利益

- 閣下如閣下自身的利益，閣下應向閣下自身利益而提出。
凡代他人遞交本申請表格的代理人一概被視為已向本公司、保薦人、獨家全球協調人及公開發售包銷商陳述及承諾，彼已獲該位人士(或如超過一位，則每位人士)正式授權代該位人士/每位該等人士及公開發售包銷商或彼等各自的代理人或代名人提供彼等任何一方所需有關該位人士/每位該等人士的資料，以便達成下文「個人資料」一節所載的任何目的。

丁. 閣下認購指示

- 閣下如閣下認購指示，閣下應向閣下認購指示而提出。
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(www.hkeipo.hk)向指定網上白表服務供應商所作出的唯一申請，而閣下已獲正式授權以該人士的代理人身份，簽署本申請表格；

- 承諾及確認 閣下(如本申請是為閣下的利益作出)或閣下為其利益作出本申請的人士，並無承認認購或表示有興趣認購或已收購或獲分配(包括有條件及/或暫時性)國際發售股份中的任何國際發售股份，亦將不會申請認購或接納或表示有興趣認購國際發售股份中的任何國際發售股份，亦無以其他方式參與國際發售；
保證 閣下的申請所載的資料均真實無誤；
同意 閣下本公司、保薦人、本公司的股份總代理人、收款銀行及獨家全球協調人及彼等各自的代理人披露彼等有關閣下或閣下為其利益作出本申請的人士的任何個人資料及資料；
同意 閣下的申請、任何相關接納及由此而訂立的合約均受香港法律管轄，並須按其解釋；
承諾及同意接納 閣下所申請認購的公開發售股份，或根據此項申請獲分配的較少數目的公開發售股份；
同意 閣下的申請一經接納，閣下獲接納的申請將以本公司公佈的公開發售結果為準；
授權本公司將閣下的姓名列入本公司的股東名冊，以作為閣下獲分配的公開發售股份的持有人，並授權本公司及/或其代理人將任何支票(如逾期)及/或任何匯款支票(如逾期)以普通郵遞方式寄往申請表格上所填的地址(如逾期)；閣下或閣下屬屬申請人本申請表格上排名首位的申請人，郵票風險概由閣下承擔(惟閣下自申請認購1,000,000股公開發售股份或以上並在閣下的申請表格中表明，閣下將親身領取股票及/或退款支票(如適用)，則閣下可於2011年4月28日(申請日上午九時正至下午一時正)親臨卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的股票及/或退款支票(如適用)；
閣下如閣下認購指示，閣下應向閣下認購指示而提出；
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閣下如閣下認購指示，閣下應向閣下認購指示而提出。

本公司、保薦人、獨家全球協調人及公開發售包銷商及彼等各自的董事以及參與全球發售的任何其他各方，均有權撤回閣下在閣下申請中作出的任何保證、陳述或聲明。聯名申請人作出、提供或承諾或須履行的所有保證、陳述、聲明及義務，均視為申請人共同及個別作出、提供或承諾或須履行的保證、陳述、聲明及義務。

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如欲以閣下的名義簽發獲分配的公開發售股份，請使用本表格

填寫本申請表格，即表示閣下同意不會同時申請公開發售股份及國際發售項下的國際發售股份。本公司將採取合理步驟，在公開發售中識別和拒絕已在國際發售中獲發國際發售股份的投資者所作申請，並將識別和拒絕已在公開發售中獲發公開發售股份的投資者對國際發售表示的興趣。

3. 閣下的申請遭撤銷或撤回：
閣下填妥並遞交申請表格，即表示閣下同意，於2011年4月29日(星期五)或之前可能不可撤回閣下的申請或按香港結算代理人名義作出的申請，除非根據公司條例第40條(經採用公司條例第342E條)，對招股章程負責的人士如根據該條發出通告免除或限制其對招股章程所負責任。該協議將成為與本公司訂立的附屬合約，於閣下遞交申請表格時生效。對閣下具有約束力。
除非招股章程刊發任何補充文件，已遞交申請的申請人可能會亦可能不會(取決於補充文件所載資料)獲通知可撤回他們的申請。如申請人未獲通知或申請人已知獲通知但未有根據通知的手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。
除上文所述情況外，申請一經提出即不可撤回，而申請人亦視作根據補充的招股章程提出申請。閣下的申請或按香港結算代理人名義作出的申請，一經接納即不可撤銷或撤回。於分配結果公佈發出通知，即代表未經拒絕受理的申請已獲接納。如有關分配基準須符合若干條件或規定以抽籤形式分配，則接納是否有效，尚視乎有關條件能否達成或根據抽籤結果而定。

4. 如申請不獲接納：
閣下的申請於以下情況可能遭拒絕受理：
• 公開發售包銷協議及／或國際包銷協議未能根據其各自的條款成為無條件；或
• 公開發售包銷協議及／或國際包銷協議根據其各自的條款終止。

5. 閣下的公開發售股份的分配失效：
如聯交所上市委員會未能於下列時間內批准發售上市，則閣下的公開發售股份的分配廣告失效：
• 截止辦理公開發售申請登記日期後三星期內；或
• 倘聯交所上市委員會於截止辦理申請登記日期後三星期內通知本公司較長的期限，惟該期限最長不得超過六星期。

退還股款

閣下基於(但不限於)上述任何理由而未獲得任何公開發售股份，閣下的申請款項，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。
閣下的申請款項將按如下方式退還：閣下申請款項的適當部分，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。如最終釐定的發售價低於申請時支付的每股初步價格(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，則閣下多繳的申請款項，連同有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。於寄發退還支票或電子自動退款指示日期前該等款項應計的一切利息將撥歸本公司所有。
退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人。或如屬聯名申請人，則以申請表格上名列首位申請人為抬頭人。閣下所提供的香港身份證號碼／護照號碼(如屬聯名申請人，則名列首位申請人的香港身份證號碼／護照號碼)的部分符號或會印列於閣下的退還支票(如有)。上述資料亦會轉交第三方以便退還。於寄出閣下的退還支票前，閣下的銀行或須核實閣下的香港身份證號碼／護照號碼。
閣下填寫的香港身份證號碼／護照號碼並不準確，或會延遲或無法兌現閣下的退還支票。
如閣下提供1,000,000股或以上的公開發售股份，且已在閣下的申請表格上表明擬親身前往領取退還支票並已提出閣下申請表格要求的所有資料，閣下可在本公司於報章公佈領取退還支票日期上午九時正至下午一時正期間，親身前往以下地點領取退還支票：

卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心26樓

預期領取日期為2011年4月28日(星期四)。

閣下為選擇親身領取個人申請人，則不得授權任何其他人士代閣下領取。於領取退還支票時，閣下必須出示卓佳證券登記有限公司接納的身份證明文件。如閣下為選擇親身領取個人申請人，則必須由閣下授權代表持有加蓋公司印章的授權書方可領取。授權代表須在領取時出示卓佳證券登記有限公司接納的身份證明文件。

如閣下未在指定領取時間內領取閣下的退還支票，則閣下的退還支票將隨即於寄發日期以普通郵遞方式寄往閣下在申請表格上所示的地址，郵誤風險概由閣下承擔。
如閣下申請少於1,000,000股公開發售股份或閣下申請1,000,000股或以上公開發售股份，但並無於申請表格上表明閣下將親身領取閣下的退還支票，則閣下的退還支票將於寄發日期以普通郵遞方式寄往閣下在申請表格上所示的地址，郵誤風險概由閣下承擔。

本公司將全力以赴避免不當延遲退還申請款項(如適用)。

以香港結算代理人名義提出申請

如本申請表格乃由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，則本表格與招股章程不符的一切條款將不適用，而以招股章程的條款為準。在不限制此段的一般性原則的前提下，本申請表格

以下部分在香港結算代理人作為簽署人的情況下並不適用：
• 第一頁所載的所有保證，惟第一項有關簽署根據招股章程及本申請表格的條款與條件，並在組織章程細則的規限下，申請公開發售股份的保證除外；
• 第一頁的「警告」；
• 「[如閣下為代名人]」；
• 「[僅可為閣下下的利益(或為閣下與閣下的任何聯名申請人的利益)遞交一份申請]」；
• 「[填妥及遞交本申請表格的效用]」一節的所有陳述及保證，惟首項有關以申請人名義登記公開發售股份及簽署事件使申請人可登記成為所申請公開發售股份持有人的部分除外；
• 「[如成功申請公開發售股份(全部或部分)]」；
• 「[導致閣下不獲分配公開發售股份的情況]」；及
• 「[退還股款]」。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效，此份個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而訂訂的政策及慣例。

1. 收集閣下個人資料的原因
證券申請人申請證券時或證券登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供其最新的準確個人資料。若未能提供所需資料，可能會導致閣下的證券申請遭拒絕受理或香港股份過戶登記處延遲或不能使過戶生效或以其他方式提供服務，亦可能妨礙或延誤閣下成功申請的公開發售股份的登記或過戶及／或閣下應得的股票或退還支票的寄發及／或電子自動退款付款指示的發送。證券申請人及持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

資料用途

證券申請人及持有人的個人資料可以任何方式採用、持有及／或保存，以作下列用途：
• 處理閣下的申請及退還支票(如適用)，核實是否遵守本申請表格及招股章程所載條款及申請手續以及公佈公開發售股份的分配結果；
• 確保提供香港及其他地方的全部適用法例及條例；
• 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
• 保存或更新本公司證券持有人名冊；
• 進行或協助進行簽名核對或任何其他核對或交換資料；
• 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等的資格；
• 寄發本公司及其附屬公司的通訊；
• 編製統計資料及股東名冊；
• 遵照法律、規例或規例的要求作出披露；
• 透過報章公佈或其他方式披露成功申請人的身份；
• 披露有關資料以便作出匯款、派發、及；
• 與上述有關的任何其他附帶或相關目的，及／或以使本公司及香港股份過戶登記處能夠履行其對證券持有人及／或監管機構的義務及／或證券持有人不時同意的任何其他目的。

向他人提供個人資料

本公司及香港股份過戶登記處會把其持有證券申請人及持有人的個人資料準確，但本公司及香港股份過戶登記處可能會將上述資料或其中一項作出必要之查詢以確定資料的準確性，尤其可能會向下列任何或所有人士及其他披露、取或轉交(不論在香港或外地)證券申請人及持有人的個人資料：
• 本公司或其委任的代理人，例如獨家全球協調人、公開發售包銷商、收款銀行及海外主要股份登記處；

• 當申請人要求將證券存入中央結算系統時，向香港結算及香港結算代理人披露，而彼等將為中央結算系統的運作而使用個人資料；
• 任何向本公司及／或香港股份過戶登記處提供與其自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三服務供應商；
• 任何監管或政府機關(包括證監會及證券及期貨委員會)；及
• 與證券持有人有或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

條例賦予證券申請人及持有人權利查閱本公司及／或其香港股份過戶登記處是否有其個人資料，並索取有關資料副本及更正任何不確的資料。依據條例，本公司及香港股份過戶登記處有權處理任何有關資料的要求收取合理費用。按有關條例，所有關於查詢資料或更正資料或查詢個人資料政策及慣例及持有資料類別的要求，應向本公司的公司秘書提出或(視情況而定)通過香港股份過戶登記處向私隱條例事務主任提出。

閣下簽署本表格即表示同意上述各項事宜。

如何提出申請

1. 請按照下表計算閣下擬認購的公開發售股份數目所應繳的股款。申請股數最少須為2,000股公開發售股份及必須不少於15,000,000股公開發售股份，並須按照下表載列的數目提出申請。申請任何其他數目的公開發售股份將不予考慮，而任何有關申請將一概拒絕受理。下表亦列出申請各公開發售股份數目的應付股款總額。閣下須於申請時繳付每股發售股份的最高發售價2.38港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

2. 請以英文填妥並簽署申請表格。只接納親筆簽名。
3. 每份申請必須附有獨立開出的支票或銀行本票。
4. 付款支票或銀行本票須緊釘於表格上。閣下必須以支票或銀行本票支付公開發售股份的申請款項

如以支票付款，該支票必須：
• 為港元支票；
• 不是期票；
• 從閣下在香港的持牌銀行的港元銀行賬戶付款；
• 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名／名稱相同。如屬聯名申請，該賬戶名稱必須與名列首位申請人的姓名／名稱相同；
• 註明抬頭人為「浩豐代理人有限公司—中國汽車系統公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。

如支票乃從聯名戶口支票，其中一名聯名戶口人士的名稱必須與名列首位申請人的名稱相同。下列情況將導致閣下的申請可能不獲接納：
• 支票未能符合所有上述規定；或
• 支票首次過戶時未能兌現。

如以銀行本票付款：
• 銀行本票必須由香港持牌銀行發出，以港元計值或由有關銀行授權人在該銀行本票背面簽署證明閣下姓名／名稱。銀行本票須與申請表格所示姓名相同。
• 如屬聯名申請，該銀行本票背面所顯示姓名／名稱必須與名列首位申請人的姓名／名稱相同；
• 必須在銀行本票註明抬頭人為「浩豐代理人有限公司—中國汽車系統公開發售」；
• 必須在銀行本票上劃線註明「只准入抬頭人賬戶」；及
• 銀行本票不得為期票。

如閣下的銀行本票不符合上述所有要求，閣下的申請將一概拒絕受理。

閣下申請表格，對摺一次，然後投入渣打銀行(香港)有限公司下列任何一間分行的特設收集箱內：

分行	地址
港島區	德輔道分行：中環德輔道中4-4A號渣打銀行大廈 88德輔道中分行：中環德輔道中88號地下 鰂魚涌分行：鰂魚涌英皇道1027號惠安苑地下 北角中心分行：北角英皇道284號北角中心
九龍區	觀塘分行：觀塘裕民坊1A號舖 旺角分行：旺角彌敦道617-623號地下B舖、一樓及二樓 美孚美孚新村美孚廣場地下07及09號舖 新蒲崗分行：新蒲崗大有街31號善美工業大廈地下A號舖
新界區	元朗分行：元朗元朗大街140號 沙田中心分行：沙田橫壩街2-16號沙田中心商場3樓32號C舖

閣下可於下列時間內遞交申請表格：

2011年4月15日(星期五)	— 上午九時正至下午五時正
2011年4月16日(星期六)	— 上午九時正至下午一時正
2011年4月18日(星期一)	— 上午九時正至下午五時正
2011年4月19日(星期二)	— 上午九時正至下午五時正
2011年4月20日(星期三)	— 上午九時正至中午十二時正

7. 申請表格最遲須於2011年4月20日(星期三)中午十二時正或(如該日並無開始辦理申請登記)下述日期及時間前遞交。本公司將於2011年4月20日(星期三)上午十一時四十五分至中午十二時正期間開始辦理申請登記，惟須視乎當日天氣情況而定。如於2011年4月20日(星期三)上午九時正至中午十二時正任何時間內香港發出下列警告信號：
• 八號或以上熱帶氣旋警告信號；或
• 「黑色」暴雨警告信號

則不會辦理申請登記，如下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告信號，則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指香港的星期六、星期日或公眾假期以外的日子。

8. 本公司保留將所有任何申請款項過戶的權利，惟閣下的付款支票或銀行本票將不會於2011年4月20日(星期三)中午十二時正前過戶。本公司不向閣下發出付款收據，本公司將保留閣下申請款項(如須退還，則直至退還支票寄發日期止)的所有付款權利。本公司亦保留權利在閣下的支票或銀行本票過戶之前保留任何股票及／或任何多繳的申請款項或退還。

可申請的公開發售股份數目及付款					
所申請公開發售股份數目	申請時應繳股款港元	所申請公開發售股份數目	申請時應繳股款港元	所申請公開發售股份數目	申請時應繳股款港元
2,000	4,807.98	300,000	721,197.12	5,000,000	12,019,952.00
4,000	9,615.97	400,000	961,596.16	6,000,000	14,423,942.40
6,000	14,423.94	500,000	1,201,995.20	7,000,000	16,827,932.80
8,000	19,231.92	600,000	1,442,394.24	8,000,000	19,231,923.20
10,000	24,039.90	700,000	1,682,793.28	9,000,000	21,635,913.60
20,000	48,079.81	800,000	1,923,192.32	10,000,000	24,039,904.00
30,000	72,119.71	900,000	2,163,591.36	11,000,000	26,443,894.40
40,000	96,159.62	1,000,000	2,403,990.40	12,000,000	28,847,884.80
50,000	120,199.52	1,500,000	3,605,985.60	13,000,000	31,251,875.20
60,000	144,239.42	2,000,000	4,807,980.80	14,000,000	33,655,865.60
70,000	168,279.32	2,500,000	6,009,976.00	15,000,000 ⁽¹⁾	36,059,856.00
80,000	192,319.22	3,000,000	7,211,971.20		
90,000	216,359.14	3,500,000	8,413,966.40		
100,000	240,399.04	4,000,000	9,615,961.60		
200,000	480,798.08	4,500,000	10,817,956.80		

⁽¹⁾ 閣下可申請的公開發售股份數目上限。