

PUBLIC OFFERING — YELLOW FORM 公開發售 — 黃色表格

Use this Application Form if you want the allocated Public Offering Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發獲分配的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者股份賬戶，請使用本申請表格。

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of China Auto System Technologies Limited (the “Company”) dated 15 April 2011 (the “Prospectus”) together with any supplement thereto (if any).

附註：除非本申請表格另行界定外，本申請表格所用的詞彙與中國汽車系統技術有限公司(「本公司」)於2011年4月15日刊發的招股章程(「招股章程」)連同其任何補充文件(如有)所界定的詞彙相同。

Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不認因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph entitled “Documents delivered to the Registrar of Companies” in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong (“SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格之副本連同白色/綠色申請表格、招股章程及招股章程附錄七(「這些公司註冊處文件」)一節所列的其他文件之副本，已遵照香港法例第32章公司條例第342C條的規定，向香港公司註冊處登記。香港證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何此等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offering in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offering Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Public Offering Shares will be made in the United States.

本申請表格或招股章程所載者概不構成在任何作出有關公開發售股份的要約，邀請或出售即屬違法之司法權區內的出售要約或要約購買之邀請，亦不得在該司法權區出售任何公開發售股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦不得在美國出售股份的要約。公開發售股份本亦不會根據1933年美國證券法(經修訂)登記，除已進行登記或獲豁免遵守美國證券法之登記規定外，概不可供提呈發售或出售。公開發售股份將不會在美國提呈發售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

本申請表格及招股章程不得在或向任何司法權區內，以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致閣下本人親啟。一概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項法令，可能違反美國證券法或其他司法權區的適用法律。

China Auto System Technologies Limited 中國汽車系統技術有限公司 (incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限責任公司)

GLOBAL OFFERING

Table with 2 columns: Description and Value. Includes Number of Offer Shares (300,000,000), Offer Price (HK\$2.38), Nominal Value (HK\$0.01), and Stock Code (1283).

全球發售

Table with 2 columns: Description and Value. Includes Global Offer Shares (300,000,000), Public Offer Shares (30,000,000), and Offer Price (HK\$2.38).

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 20 April 2011. You must read the conditions and instructions attached to this application form. Please write clearly in ink and sign your name(s) on this page.

截止接受申請的時間為2011年4月20日(星期三)中午十二時正。閣下必須細閱本申請表格所列的條件及說明。本申請表格各部分必須清楚填妥。請以墨水筆清楚填寫並於本頁簽署。

To: China Auto System Technologies Limited, Goldman Sachs (Asia) L.L.C., CMB Securities (HK) Limited, Public Offering Underwriters. I/We: applying for the number of Public Offering Shares set out below...

致：中國汽車系統技術有限公司，高盛(亞洲)有限公司，聯昌國際證券(香港)有限公司，公開發售包銷商。本人/吾等：按照招股章程及本申請表格的條款及條件...

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署)。

Date: 日期: D / M / Y

Warning: It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English unless otherwise stated and follow the application procedure overleaf otherwise the application is liable to be rejected.

警告：閣下必須細閱背頁的條件及申請手續。除非另有說明，閣下必須以英文填妥本申請表格，並遵從背頁的申請手續，否則申請可被拒絕受理。

For Broker use 經紀專用 Lodged by 由以下經紀遞交 Broker No. 經紀號碼 Broker's Chop 經紀印章

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Number of Public Offering Shares applied for (unless provided otherwise, not to exceed 15,000,000 Public Offering Shares, being 50% of the Public Offering Shares initially made available for subscription by the public under the Public Offering) 申請的公開發售股份數目(除非另有規定,否則申請數目不得超過15,000,000股公開發售股份,即根據公開發售初步可供公眾人士認購的公開發售股份的50%)

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Cheque/banker's cashier order number 支票/銀行本票號碼

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Total amount of payment 股款總額

HKS	港元
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Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*

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* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - China Auto System Public Offer".
* 支票或銀行本票須以「只存入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「浩豐代理人有限公司—中國汽車系統公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆以英文大寫正楷字體填寫。聯名申請人只須填寫名列首位的申請人地址。

Name in English 英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Occupation (in English) 職業(以英文填寫)

	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名(如有)

(1)	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate) (1) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)
(2)	(2)
(3)	(3)

Address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)(聯名申請人只須填寫名列首位申請人的地址及電話號碼)只接受香港地址

	Telephone number 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owner. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 由代名人遞交:請填寫每一名(聯名)實益擁有人的賬戶號碼或身份識別編碼。如閣下為代名人,而並無填寫本欄,則是項申請將被視為閣下自身利益提出。

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- ** (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For bodies corporate, please provide your Hong Kong business registration number.
(3) Your Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and such data may be transferred to third parties for the accomplishment of such purpose.
(4) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport number, or (if they are bodies corporate) their Hong Kong business registration certificate numbers.
(5) Part of your Hong Kong identity card number/passport number, or, if you are a joint applicant, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque(s), if any. Such data would also be referred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque(s). Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s).
閣下所提供的香港身份證號碼/護照號碼,或(如閣下為聯名申請人)名列首位的申請人的香港身份證號碼/護照號碼的部分字符可能會列印在退款支票(如有)上。有關資料亦會轉交第三方作退款用途。閣下的銀行在兌現閣下的退款支票前可能要求核實閣下的香港身份證號碼/護照號碼,或有準確填寫閣下的香港身份證號碼/護照號碼可能導致支票受拒或令閣下的退款支票無效。

Applicants who have applied for 1,000,000 or more Public Offering Shares and wish to collect refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheque(s) which is expected to be on Thursday, 28 April 2011, or such other dates as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s)/e-Auto Refund payment instructions/refund cheque(s), should mark "✓" in the box on the left. Please see the sections overleaf headed "If your application for Public Offering Shares is successful (in whole or in part)" and "Refund of your monies" for details of when, where and how to collect your refund cheque(s) (if any).

申請人凡申請1,000,000股或以上公開發售股份,並擬於領取退款支票日期(預期為2011年4月28日(星期四)),或本公司在報章上公佈發送/領取股票/電子自動退款付款指示/退款支票的其他日期,前往卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘中心26樓)親身領取退款支票(如適用),請在左方空格內填上「✓」號。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「如成功申請公開發售股份(全部或部分)」及「退還股款」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters

請用正楷大寫字體填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

This box must be duly completed 此欄必須填寫妥當

Participant ID of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定中央結算系統參與者的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人,請加蓋顯示公司名稱的公司印鑑

(see paragraph 2 under section "How to make your application" overleaf) (請參閱背頁「如何提出申請」一節的第2段)

For Bank use 此欄供銀行填寫



China Auto System Technologies Limited

中國汽車系統技術有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

- A. Who can apply**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
 - If you are a **firm**, the application must be in the names of the individual members, not the name of the firm.
 - If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) signed by a duly authorised officer, who must state his or her representative capacity.
 - Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offering Shares if you or any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - the chief executive or a director of the Company and/or any of its subsidiaries;
 - an associate of any of the above (as “associate” is defined in the Listing Rules); or
 - an associated person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering.
 - You cannot apply for any Public Offering Shares if:
 - you are or any person(s) for whose benefit you are applying are/is a United States person (as defined in Regulation S of the US Securities Act 1933, as amended);
 - you are or any person(s) for whose benefit you are applying are/is a legal or natural person of the People’s Republic of China (other than Hong Kong, Macao and Taiwan);
 - you do not have a Hong Kong address; or
 - you have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Offering Shares under the International Offering.
 - The number of joint applicants may not exceed four.
- B. If you are a nominee**
- If you are a nominee, you may make more than one application by: (1) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a **WHITE or YELLOW Application Form**, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked “For nominees”, you must include:
- an account number; or
 - some other identification code.
- For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner.
- If you do not include this information, the application will be deemed to be made for your benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sponsor, the Sole Global Coordinator and the Public Offering Underwriters that he/she has been duly authorised by such person or, if more than one, all of them to submit this application and agree to the terms of this Application Form on behalf of such person/very such person. You further undertake to supply to the Company, the Sponsor, the Sole Global Coordinator and each of the Public Offering Underwriters or their respective agents or nominees such information about such person/very such person as any of them may require for all of the purposes set out in the section below headed “Personal Data”.
- C. Lodge only one application per your benefit (or your and any of your joint applicant’s benefit)**
- Multiple applications or suspected multiple applications will be **rejected**. Save as referred to above, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** (www.hkipo.hk) (save in the case of applications made by nominees in accordance with paragraph B above);
 - apply on one **WHITE or YELLOW Application Form** or **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** (www.hkipo.hk);
 - apply on one **WHITE or YELLOW Application Form** (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** (www.hkipo.hk) for more than 15,000,000 Public Offering Shares, being 50% of the Public Offering Shares initially offered for public subscription under the Public Offering; or
 - have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Offering Shares under the International Offering.
- All of your applications will also be rejected as multiple applications if you or any of your joint applicant(s) make for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**).
- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise control or influence over the company; or
 - you exercise control or influence over the company through an intermediary,
- then the application will be treated as being made for your benefit.
- An unlisted company means a company with no equity securities listed on the Stock Exchange.**
- Statutory control in relation to a company means that you:**
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allocation of Public Offering Shares — Pools A and B**
- The total number of Public Offering Shares available under the Public Offering, being 30,000,000 Shares, (subject to any reallocation in the number of Offer Shares allocated between the International Offering and the Public Offering) will be divided into two pools for allocation purposes (to the nearest bond lot): pool A and pool B (i.e., 15,000,000 Shares for each pool). The Public Offering Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offering Shares with an aggregate price of HK\$5 million or less (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee). The Public Offering Shares in pool B will be allocated on an equitable basis to applicants who have applied for Public Offering Shares with an aggregate price of more than HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee) and up to the value of pool B. You should be aware that applications in pool A and pool B may receive different allocation ratios. If Public Offering Shares in one pool (but not both pools) are not subscribed, the surplus Public Offering Shares will be transferred to the other pool. If Public Offering Shares in both pools are not subscribed, you can only request a reallocation of Public Offering Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications within either pool or between pools will be rejected for more than 15,000,000 Public Offering Shares, being the Public Offering Shares initially allocated to each pool are liable to be accepted. Allocation of Public Offering Shares to investors under the Public Offering both in relation to pool A and pool B will be based solely on the level of valid applications received under the Public Offering. The basis of allocation in each pool may vary, depending on the number of Public Offering Shares validly applied for by each applicant. Although such allocation could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offering Shares, and those applicants who are not successful in the ballot may not receive any Public Offering Shares. Each applicant under the Public Offering will also be required to give an undertaking and confirmation in this Application Form, submitted by him (and any person(s) for whose benefit he is making the application) or for or taken up or indicated an interest in, that he/she/it is not a United States person (as defined in Regulation S of the US Securities Act) and will not apply for or take up or indicate an interest in any International Offering Shares under the International Offering, and such applicant’s application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).
- E. Supplemental information**
- If any supplement to this Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied for and taken up or indicated an interest in the Public Offering Shares as set out in the Prospectus.
- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- you make **representations** in all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offering Shares in accordance with the Listing Rules, and as required by the Articles of Association;
 - you **agree** that any Public Offering Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on the Application Form;
 - you **agree** that each of you and HKSCC Nominees (as issuer) at its absolute discretion (1) not to accept any or part of such allotted Public Offering Shares issued in the name of HKSCC Nominees or not to accept such allotted Public Offering Shares for deposit into CCASS; (2) to cause such allotted Public Offering Shares to be withdrawn from CCASS and transferred into your name (or, in the case of joint applicants, to be issued in your name, or, if you are a joint applicant) at your own risk and costs; and (3) to cause such allotted Public Offering Shares to be issued in your name (or, if you are a joint applicant) at your own risk and costs; and in such a case, to post the share certificates for such allotted Public Offering Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
 - you **agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offering Shares issued in the name of HKSCC Nominees;
 - you **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and the Application Form;
 - you **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - you **instruct and authorise** the Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and/or on your behalf all other things necessary to effect the registration of any Public Offering Shares allocated to you in the name of HKSCC Nominees, as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
 - you **represent and warrant** that you understand that the Public Offering Shares have not been and will not be registered under the US Securities Act and you and any person for whose account or benefit you are acquiring the Public Offering Shares are outside the United States when completing this Application Form (as defined in Regulation S) and are not a US person described under the US Securities Act;
 - you **confirm** that you have received a copy of the Prospectus and have not relied on the information and representations contained in the Prospectus in making your application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Sponsor, the Sole Global Coordinator and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering will have any liability for any such other information or representations;
 - you **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an initial mistake or misrepresentation;
 - (if this application is made for your own benefit) **warrant** that this application is the only application which will be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk);
 - (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
 - (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk);
 - you **undertake and confirm** that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in any International Offering Shares in the International Offering, nor otherwise participate in the International Offering;
 - you **warrant** the truth and accuracy of the information contained in your application;
 - you **agree** to disclose to the Company, the Sponsor, the Company’s share registrars and receiving bankers and the Sole Global Coordinator and their respective agents any personal data and information about you or the person(s) for whose benefit you have made this application;

- you **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - you **undertake and agree** to accept the Public Offering Shares applied for, or any lesser number allocated to you under this application; and
 - you **agree** that once your application is accepted, your application will be evidenced by the receipt of the Public Offering Shares made available by the Company;
 - you **authorise** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offering Shares allocated to you, and the Company and/or its agents to send any refund cheques (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offering Shares or more and have indicated in your Application Form that you will collect the share certificate(s) and/or refund cheque(s) (where applicable) in person, you can collect your refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 28 April 2011 (Hong Kong time) from Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong);
 - you **authorise** the Company to apply for and to issue refund cheques to your bank account if you have completed payment of the **HK eIPO White Form** application money from a single bank account; or **authorise** the Company to issue and dispatch refund cheques to the address given on the **HK eIPO White Form** application if you have completed payment of the application money from multiple bank accounts;
 - you **understand** that these declarations and representations will be relied on by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Public Offering Shares in response to your application;
 - if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Global Coordinator and the Underwriters or any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of your acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
 - you **agree** with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of this application to have agreed, for itself and on behalf of each shareholder of the Company) to observe and comply with the Companies Law and the Articles of Association;
 - you **agree** with the Company and each of the Underwriters that all warranties, representations and restrictions made by you in this application, in the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. **You must complete this Application Form in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing and not by way of personal chop, otherwise the application is liable to be rejected.**
- G. Power of attorney**
- If your application is made through a duly authorised attorney, the Company and the Sole Global Coordinator or their respective agents and nominees as agent for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company, Sole Global Coordinator and the Underwriters in their capacity as agents for the Company, have full power to reject or accept any application, in full or in part, without assigning any reason.
- H. Determination of Offer Price**
- The Offer Price is expected to be fixed by agreement between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on or around Wednesday, 24 April 2011, and in any event on or before Wednesday, 27 April 2011, being the Price Determination Date. Applicants for the Public Offering Shares are required to pay, on application, the maximum Offer Price of HK\$2.38 for each Offer Share together with a brokerage fee of 1% SFC transaction levy of 0.05% and Stock Exchange trading fee of 0.015%. The Sole Global Coordinator, for itself and on behalf of the Underwriters, may, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the maximum Offer Price range below that stated in the Prospectus (which is HK\$1.80 to HK\$2.38 per Offer Share) at any time on or prior to the morning of the day which is the last day for lodging applications under the Public Offering. In such a case, notices of the reduction in the number of Public Offering Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English), and the Hong Kong Economic Journal (in Chinese), on the Company’s website (www.chinaautosystem.com) and on the Stock Exchange’s website (www.hkexnews.hk) not later than the morning of the day which is the last day for lodging applications under the Public Offering. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on or before Wednesday, 27 April 2011, the application will be deemed to have lapsed.
- Allocation of Public Offering Shares**
- The applications for the Public Offering Shares will not be processed and no allocation of any such Public Offering Shares will be made until the closing of the Application Lists. The Company expects to release the final Offer Price, the level of applications in the Public Offering, the level of indications of interest in the Public Offering, the result of the application and the allocation of the Public Offering Shares available under the Public Offering on Thursday, 28 April 2011, and expects to announce these results in the South China Morning Post (in English), and the Hong Kong Economic Journal (in Chinese), on the Company’s website (www.chinaautosystem.com) and on the Stock Exchange’s website (www.hkexnews.hk).
- Results of allocations of the Public Offering, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) applied under **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** (www.hkipo.hk) will be made available through various channels as described in the section headed “How to Apply for the Public Offering Shares — Results of allocations” in the Prospectus on Thursday, 28 April 2011.
- If your application for Public Offering Shares is successful (in whole or in part)**
- No receipt will be issued for sums paid upon application. If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as stated in your Application Form on Thursday, 28 April 2011 or in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - For Public Offering Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offering Shares allocated to you with that CCASS Participant.
 - If you are applying as a CCASS Investor Participant:
 - The Company expects to publish the results of CCASS Investor Participants’ applications together with the results of the Public Offering on the website of the Stock Exchange (www.hkexnews.hk) and the Company’s website (www.chinaautosystem.com) and other channels as described in section headed “How to Apply for Public Offering Shares — Results of Allocations” in the Prospectus on Thursday, 28 April 2011. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 28 April 2011 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offering Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). Immediately after the credit of the Public Offering Shares to your CCASS Investor Participant stock account and the credit of any refund moneys to your bank account, HKSCC will also make available to you an activity statement showing the number of Public Offering Shares credited to your CCASS Investor Participant stock account and the amount of refund moneys (if any) credited to your designated bank account.
 - The Company will not issue temporary documents of title.
- Share(s) credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid Shares which is expected to be issued on Friday, 29 April 2011 provided that: (i) the Global Offering has become unconditional in all respects; (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.
- Circumstances in which you will not be allocated Public Offering Shares**
- You may not be allocated Public Offering Shares for all of the following reasons:
- The Company and the Sole Global Coordinator in their capacity as agent for the Company or their respective agents or nominees, have full discretion to reject or accept an application, in whole or in part, without assigning any reason therefor.
 - You **do not receive any allocation if:**
 - you make multiple applications or suspected multiple applications;
 - you or the person(s) for whose benefit you are applying apply for or take up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally), International Offering Shares under the International Offering;
 - your payment is not made correctly;
 - you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation;
 - your Application Form is not filled in correctly in accordance with the instruction as stated in the Application Form (if you apply by an Application Form);
 - your application for Shares is not in one of the numbers or multiples set out in the table in the Application Form;
 - the Underwriting Agreements do not become unconditional;
 - either of the Underwriting Agreements is terminated in accordance with its respective terms;
 - your application is for more than 15,000,000 Public Offering Shares (being 50% of the Public Offering Shares initially available for public subscription under the Public Offering); or
 - the Company believes that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdictions in which your application is completed and signed.
- Note:* If either of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.
- By filing in this Application Form, you agree to apply for Public Offering Shares in addition to International Offering Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Public Offering from investors who have received International Offering Shares in the International Offering and to identify and reject indication of interest in the International Offering from investors who have received Public Offering Shares in the International Offering.
- If your application is revoked or withdrawn:**
 - By completing and submitting an Application Form, you agree that your application or the application made by HKSCC Nominees on your behalf may not be revoked on or before Friday, 29 April 2011 unless a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted.
 - Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked or withdrawn. Acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
 - If your application is not accepted:**
 - Your application may not be accepted if:
 - the Public Offering Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional in accordance with their respective terms; or
 - the Public Offering Underwriting Agreement and/or the International Underwriting Agreement are/is terminated in accordance with their respective terms.
 - If your allocation of Public Offering Shares is void:**
 - Your allotment of the Public Offering Shares will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the Shares either:
 - within 3 weeks from the closing of the Application Lists in respect of the Public Offering; or
 - within a longer period of up to 6 weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within 3 weeks of the closing of the Application Lists.

Please use this form if you want the allocated Public Offering Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Refund of your monies

If you do not receive any Public Offering Shares for any of, but not limited to, the above reasons, your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you. No interest will be paid thereon. If your application is accepted only in part, the appropriate portion of your application monies including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. If the Offer Price as finally determined is less than the initial price per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% thereon) paid on application, the surplus application monies, together with the related brokerage fee of 1%, the SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheque(s) will be retained for the benefit of the Company.

Refund cheque(s) will be crossed “Account Payee Only”, and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque(s). If any, such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque(s). Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s). If you have applied for 1,000,000 or more Public Offering Shares and have indicated on your Application Form that you wish to collect your refund cheque(s) in person and have provided all information required by your Application Form, you may collect it in person from:

Tricon Investor Services Limited
26th Floor, Tesbury Centre
28 Queen’s Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the South China Morning Post (in English), and the Hong Kong Economic Journal (in Chinese) as the date of collection of refund cheques. The date of collection is expected to be Thursday, 28 April 2011.

If you are an individual who has opted for personal collection, you will not authorise any other person to make collection on your behalf. You must produce your identification documents (which must be acceptable to Tricon Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and has opted for personal collection, you must attend by your authorized representative bearing a letter of authorisation from your corporation stamped with your corporation’s chop. Such authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricon Investor Services Limited.

If you do not collect your refund cheque(s) in person within the time specified for its collection, it will be promptly sent to the address specified on this Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk. If you have applied for less than 1,000,000 Public Offering Shares or you have applied for 1,000,000 or more Public Offering Shares but have not indicated on your Application Form that you will collect your refund cheque(s) personally, your refund cheque will be sent to the address specified on your Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk. If you do not collect your refund cheque(s) in person within the time specified for its collection, it will be promptly sent to the address specified on your Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk.

If you do not collect your refund cheque(s) in person within the time specified for its collection, it will be promptly sent to the address specified on your Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on 20 December, 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offering Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

1. From time to time it is necessary for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offering Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or the despatch of refund cheque(s) and/or the despatch of e-Auto Refund payment instructions to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Public Offering Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offering Shares and must not exceed 15,000,000 Public Offering Shares. Applications must be in one of the numbers set out in the table below. **No application for any other number of Public Offering Shares will be considered and any such application is liable to be rejected.** The table also sets out the total amount payable for such Public Offering Shares. On application, you must pay the maximum offer price of HK\$2.38 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant ID in the appropriate box in the Application Form.

If you are applying as an individual CCASS Investor Participant:

- the Application Form must contain your name and Hong Kong identity card number; and
- you must insert your CCASS Participant ID in the appropriate box in the Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- the Application Form must contain all joint CCASS Investor Participants’ names and their Hong Kong identity card numbers; and
- your CCASS Participant ID must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the Application Form must contain your company name and Hong Kong business registration number; and
- your CCASS Participant ID and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

3. Each application must be accompanied by either a separate cheque or banker’s cashier order.

4. Staple your cheque or banker’s cashier order to the form. You must pay for the Public Offering Shares applied for by one cheque or by one banker’s cashier order.

If you pay by cheque, the cheque must:

- not be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-named applicant;
- be payable to “Horsford Nominees Limited — China Auto System Public Offer”; and
- be crossed “Account Payee Only”.

If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant.

Your application may be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker’s cashier order:

- the banker’s cashier order must be issued by a licensed bank in Hong Kong, be in Hong Kong dollars, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first-named applicant;
- the banker’s cashier order must be made payable to “Horsford Nominees Limited — China Auto System Public Offer”; and
- the banker’s cashier order must be crossed “Account Payee Only” and
- the banker’s cashier order must not be post-dated.

Your application may be rejected if your banker’s cashier order does not meet all these requirements.

Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offering Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banker and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

Access and correction of personal data

The Ordinance provides the applicants and the holder of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (in the case of any dispute) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

5. Tear off the Application Form, fill the formance and lodge it in one of the special collection boxes at any one of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branch	Address
Hong Kong Island	
Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
North Point Centre Branch	North Point Centre, 284 King’s Road, North Point
Kowloon	
Kwun Tong Branch	1A Yue Man Square, Kwun Tong
Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories	
Yuen Long Branch	140, Yuen Long Main Road, Yuen Long
Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin

6. Your Application Form can be lodged at these times:

Friday, 15 April 2011	— 9:00 a.m. to 5:00 p.m.
Saturday, 16 April 2011	— 9:00 a.m. to 1:00 p.m.
Sunday, 18 April 2011	— 9:00 a.m. to 5:00 p.m.
Tuesday, 19 April 2011	— 9:00 a.m. to 5:00 p.m.
Wednesday, 20 April 2011	— 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Wednesday, 20 April 2011, or if the Application Lists are not open on that day, by the time and date stated below. The Application Lists will be open between 11:45 a.m. and 12:00 noon on Wednesday, 20 April 2011, subject only to the weather conditions. The Application Lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 20 April 2011. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday or Sunday or public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Wednesday, 20 April 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to return any Share certificates and/or any surplus/monies or refunding payment clearance of your cheque or banker’s cashier order.

NUMBER OF PUBLIC OFFERING SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offering Shares applied for	Amount payable on application HK\$	No. of Public Offering Shares applied for	Amount payable on application HK\$	No. of Public Offering Shares applied for	Amount payable on application HK\$
2,000	4,807.98	300,000	721,197.12	5,000,000	12,019,952.00
4,000	9,615.97	400,000	961,596.16	6,000,000	14,423,942.40
6,000	14,423.94	500,000	1,201,995.20	7,000,000	16,827,932.80
8,000	19,231.92	600,000	1,442,394.24	8,000,000	19,231,923.20
10,000	24,039.90	700,000	1,682,793.28	9,000,000	21,635,913.60
20,000	48,079.81	800,000	1,923,192.32	10,000,000	24,039,904.00
30,000	72,119.71	900,000	2,163,591.36	11,000,000	26,443,894.40
40,000	96,159.62	1,000,000	2,403,990.40	12,000,000	28,847,884.80
50,000	120,199.52	1,500,000	3,605,985.60	13,000,000	31,251,875.20
60,000	144,239.42	2,000,000	4,807,980.80	14,000,000	33,655,865.60
70,000	168,279.33	2,500,000	6,009,976.00	15,000,000 ⁽¹⁾	36,059,856.00
80,000	192,319.23	3,000,000	7,211,971.20		
90,000	216,359.14	3,500,000	8,413,966.40		
100,000	240,399.04	4,000,000	9,615,961.60		
200,000	480,798.08	4,500,000	10,817,956.80		

⁽¹⁾ Maximum number of Public Offering Shares you may apply for.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義簽發獲分配的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者股份賬戶，請用本表格。



China Auto System Technologies Limited

中國汽車系統技術有限公司

(於開曼群島註冊成立的有限責任公司)

全球發售

申請條件

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士，必須年滿18歲或以上並須擁有香港地址。
- 如閣下屬商號，則須以個人名義而非以商號的名義提出申請。
- 如閣下屬法人團體，申請表格須加蓋附有公司名稱的公司印章，以及由一名正式授權的高級職員簽署，並須註明簽署人的職銜。
- 除非是在獲得上市規則批准的情況下，閣下或閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何公開發售股份：
 - 本公司及/或其任何附屬公司股份的現有實益擁有人；
 - 本公司及/或其任何附屬公司的現任行政人員或董事；
 - 上述任何人士的聯繫人(「聯繫人」一詞的定義見上市規則)；或
 - 本公司的關連人士(定義見上市規則)或於全球發售完成後將成為本公司關連人士(定義見上市規則)的人士。
- 如屬下列身份，則不得申請任何公開發售股份：
 - 閣下或閣下為其利益提出申請的任何人士為美國人(定義見1933年美國證券法(經修訂)S規則)；
 - 閣下或閣下為其利益提出申請的任何人士為中華人民共和國(香港、澳門及台灣除外)的法人或自然人；
 - 閣下並無香港地址；或
 - 閣下已申請或認購，或表示有意申請或認購，或已經或將獲配售(包括有條件及/或暫時性)國際發售項下的任何國際發售股份。
- 聯名申請人總數不得超過四名。

乙. 閣下為代名人

- 閣下作為代名人，閣下可以以自身名義代表不同實益擁有人：(1)透過中央結算系統向香港結算發出電子認購指示；(閣下為中央結算系統參與者)；或(2)利用白色或黃色申請表格，提出超過一項申請，惟須於本申請表格上「由代名人遞交」方格內填寫每位實益擁有人(或如屬聯名實益擁有人，則填寫每位有關實益擁有人)的以下資料：
- 賬戶號碼；或
 - 其他身份識別號碼。
- 如未有填妥以上資料，則該份申請將被視為閣下自身利益而提出。
- 凡代他人遞交本申請表格的代名人(一概被視為已向本公司、保薦人、獨家全球協調人及公開發售包銷商陳述及承諾)一般已獲該位人士(或如超過一位，則每位人士)正式授權代表該位人士/每位該等人士遞交本申請表格並同意本申請表格的條款。閣下進一步承諾會向本公司、保薦人、獨家全球協調人及公開發售包銷商或彼等各自的代理人或代名人提供彼等任何一方所需有關該位人士/每位該等人士的資料，以便填妥下文「個人資料」一節所載之任何項目。

丙. 僅可為閣下自身的利益

- 閣下與閣下任何聯名申請人的利益遞交一份申請，重複申請或屬重複的申請概不受理。除非符合上文所述的規定，閣下或閣下連同閣下的聯名申請人或閣下任何聯名申請人不得作出下列任何一類行為，則閣下的所有申請(包括香港結算代理人根據電子認購指示代為提出申請的部分)將被視為重複申請而遭拒絕受理：
- (不論個人或與他人聯名)以白色或黃色申請表格或透過中央結算系統(閣下是中央結算系統投資者戶口持有人或透過中央結算系統發售或託管參與者提出申請)向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一份申請(由代名人按照上文之節提出的申請除外)；
 - (不論個人或與他人聯名)同時以一份白色及一份黃色申請表格或以一份白色或黃色申請表格及向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出申請；
 - (不論個人或與他人聯名)以一份白色或黃色申請表格或透過中央結算系統(閣下是中央結算系統投資者戶口持有人或透過中央結算系統發售或託管參與者提出申請)向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示申請超過15,000,000股公開發售股份(即根據公開發售初步可供公開發售的公開發售股份的50%)；或
 - 閣下已申請或認購，或表示有意申請或認購，或已經或將獲配售(包括有條件及/或暫時性)國際發售項下的任何國際發售股份。
- 如閣下在利益而提出多於一份申請(包括由香港結算代理人根據電子認購指示代為提出申請的部分)，則閣下的所有申請亦會被視為重複申請而遭拒絕受理。

丁. 閣下為非上市公司，而：

- 該公司主要從事證券買賣；及
 - 閣下對該公司可行使法定控制權。
- 則是項申請將被視為閣下自身利益而提出。
- 非上市公司將其股本證券無在聯交所上市的公司。
- 一家公司的法定控制權：閣下：
- 控制該公司董事會的組成；或
 - 控制該公司一半以上投票權；或
 - 持有該公司一半以上已發行股本(不包括無權分享超額利潤的利潤或資本分派的任何部分)。

戊. 公開發售股份的分配

- 根據公開發售項下的公開發售股份總數，即30,000,000股股份(須扣除國際發售及公開發售之間所分配的發售股份數目進行重新分配)，將就分配而分為兩組(取至最近每手買賣單位)：甲組及乙組(每組為15,000,000股股份)。甲組的公開發售股份將按公平原則(取至最近每手買賣單位)為5,000,000股或以下(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的公開發售股份的申請人。乙組的公開發售股份將按公平原則(取至最近每手買賣單位)為5,000,000股或以下(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的公開發售股份的申請人。閣下應注意，甲組申請及乙組申請所獲的分配比例或會有差異。倘其中一組公開發售股份(但非兩組)認購不足，剩餘的公開發售股份將撥歸另一組，以滿足另一組的需求及作出相應分配。閣下僅可獲分配甲組或乙組其中一組的公開發售股份，但不獲兩者兼得。組別或組別間的重复或屬重複申請，以及超過乙組初步獲分配的15,000,000股公開發售股份數目的申請，一概被拒絕受理。公開發售項下分配予投資者的公開發售股份(甲組及乙組)，將按該項公開發售項下的有效申請數目而定。各項的分配基準或會因應各申請人有效申請的公開發售股份數目而有所不同。儘管如此，每名分配(如適用)可能包括抽籤。換言之，部分申請人將獲分配的股數或會較其他申請人獲分配的股數為高，而未能中籤的申請人，可能不會獲任何公開發售股份。公開發售項下的每位申請人亦須在其提交的本申請表格作出承諾並確認其或其代表利益遞出申請的人士並未申請或認購或接獲或獲配售或分配(包括有條件及/或暫定性)國際發售項下任何國際發售股份或對此表示興趣，並將不會申請或認購國際發售項下任何國際發售股份或對此表示興趣，倘上述承諾及/或確認遭違反及/或不可(視情況而定)，該申請人的申請亦將遭拒絕受理。

己. 補充資料

如就招股章程刊登任何補充文件，已遞交申請的申請人可能會亦可能不會(取決於補充文件所載資料)獲通知可撤回申請，如申請人未獲通知申請人已知悉但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。除上文及下文所述的其他情況下，申請一經提出即不可撤回，而申請人亦須根據招股章程提出申請。

庚. 填妥及遞交本申請表格的效用

- 本申請表格一經填妥及遞交，即表明閣下(如屬聯名申請人，即各聯名申請人個別及共同)就閣下自身或作為代理人或代表人，閣下作為代理人或代名人所代表的各位人士：
- 承諾簽署所有必要文件及辦理所有必要手續，以及根據公司章程規定，令香港結算代理人登記及/或將公開發售股份持有人的姓名列入中央結算系統投資者戶口持有人的姓名冊；
 - 同意將本申請表格上閣下的任何公開發售股份以香港結算代理人的名義登記，並直接存入由香港結算操作之中央結算系統，以按閣下在本申請表格上的選擇，記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者股份賬戶；
 - 同意香港結算及香港結算代理人均可保留其絕對酌情權(i)不接納以香港結算代理人的名義登記獲分配予閣下的任何部分公開發售股份，或不接納該等獲分配的公開發售股份存入中央結算系統；(ii)安排該等獲分配的公開發售股份自中央結算系統中提取及轉入閣下名下(或如屬聯名申請人，則為名列首位的申請人)，有關風險及費用概由閣下承擔；(iii)安排該等獲分配的公開發售股份以閣下(或如屬聯名申請人，則為名列首位的申請人)的名義登記，在此情況下，該等獲分配的公開發售股份的有關股票將以普通遞交方式寄至閣下的申請表格上所示地址，郵遞風險概由閣下承擔，而閣下亦可親身領取；
 - 同意香港結算及香港結算代理人各自均可就其以香港結算代理人的名義發出的公開發售股份的分配數目作出調整；
 - 同意香港結算及香港結算代理人均毋須對根據招股章程及本申請表格的資料及陳述承擔任何責任；
 - 同意香港結算及香港結算代理人均毋須在何方面向閣下承擔任何責任；
 - 指示及授權本公司及/或獨家全球協調人(或彼等各自的代理人或代名人)代表閣下簽立任何白色申請表格、或交單據及其他文件，以及代表閣下辦理所有其他必需手續及以香港結算代理人名義登記任何分配予閣下的公開發售股份，以遵照本公司的章程細則的規定及使招股章程及有關申請表格所述的安排生效；
 - 聲明及保證閣下知悉公開發售股份並無且不會根據美國證券法登記，而且閣下及閣下代表為購買公開發售股份的任何受益人士填妥本申請表格時身處美國境內，並非美國證券法所指的美国人士；
 - 確認閣下已取得招股章程副本及僅依據招股章程所載的資料及聲明作出申請，而並非依賴涉及本公司的任何其他資料或聲明。閣下同意，本公司、保薦人、獨家全球協調人及包銷商，以及彼等各自的任何董事、高級職員、僱員、合夥人、代理人、顧問或參與全球發售的任何其他各方均須對任何該等其他資料或聲明承擔任何責任；

- 同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，則閣下不可因無意的失實陳述而撤回或撤銷申請；
- (如本申請是為閣下自身的利益作)保證本申請是為閣下自身利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示所作出的唯一申請；
- (如本申請是由一名代理人以閣下的名義作出)保證閣下已有效地及不可撤回地賦予閣下的代理人一切必要的權力及授權以作出本申請；
- (如閣下是他人的代理人)保證已向該人士作出合理的查詢，本申請乃旨在為該人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商所作出的唯一申請，而閣下已獲正式授權以該人士的代理人身份，簽署本申請表格；

- 承諾及確認閣下(如本申請是為閣下的利益作)或閣下為其利益作出本申請的人士，並無申請認購或接納或表示有意認購或獲分配(包括有條件及/或暫時性)國際發售項下的任何國際發售股份；亦將不會申請認購或接納或表示有意認購國際發售項下的任何國際發售股份，亦無以其他方式參與國際發售；
- 保證閣下的申請所載的資料均屬真實；
- 同意向本公司、保薦人、本公司的股份發售人、登記銀行及獨家全球協調人及彼等各自的代理人披露所有有關閣下(閣下自身或與閣下申請的人士)的任何個人數據資料；
- 同意閣下的申請，任何有關閣下或此項而訂立的合約均受香港法律管轄，並須依其詮釋；
- 承諾及同意接納閣下所申請認購的公開發售股份，或根據此項申請獲分配的數目數量的公開發售股份；

- 同意閣下(閣下)的申請一經接納，閣下應接納的申請將以此項公開發售股份為憑證；
- 授權本公司將香港各代理人的名額列入本公司的股東名冊，以作為閣下遞交的任何公開發售股份的持有者，並授權本公司及/或其代理人將任何退款支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄予閣下(或如屬聯名申請人，本申請表格上排名首位的申請人，郵遞風險概由閣下承擔)；
- 閣下已申請認購1,000,000股公開發售股份或以上並在閣下的申請表格中表明閣下將親身領取股票及/或遞交支票(如適用)，則閣下可於2011年4月28日(星期四)上午九時正(下午二時正(香港時間))親臨本公司(地址為香港灣仔皇后大道東28號金鐘匯中心36樓)領取閣下的退款支票(如適用)；

- 如閣下透過網上白表或以銀行匯票申請申請款項，授權本公司把支票自動退款付款指示發送到閣下的付款賬戶內；或如閣下透過網上白表以多個銀行賬戶繳交申請款項，授權本公司把退款支票寄發到閣下在網上白表申請上所載的地址；
- 明白本公司和獨家全球協調人將依閣下所載的聲明及陳述以決定是否就閣下的申請分配任何公開發售股份；
- 倘香港以外任何地區的基礎適用於閣下的申請，則閣下同意及保證閣下已遵守所有該等法律，以及本公司、獨家全球協調人及包銷商，以及彼等各自的任何董事、僱員、合夥人、代理人、管理人員或顧問，概不會因閣下的購買或認購而獲得投訴，或根據招股章程所載的條款及條件向閣下、閣下的權利與義務所產生的任何行動，而違反香港以外的任何法律；

- 向本公司(代表本身及代表本公司各股東的利益)表示同意(而本公司透過接納全部或部分申請將被視為代表本身及本公司各股東同意)遵照及遵守公司法及本公司的公司章程細則；
- 向本公司及本公司各股東表示同意，股份可由持有人自由轉讓；
- 授權本公司代表閣下與本公司各董事及管理人員訂立合約，據此，該等董事及管理人員承諾遵守及符合公司章程所規定對股東應盡的責任；及
- 確認閣下理解招股章程所述關於發售公開發售股份的所有限制。

- 本公司、保薦人、獨家全球協調人、公開發售包銷商及彼等各自的代理人以及參與全球發售的任何其他各方，均有權依賴閣下在是項申請中作出的任何陳述、聲明或聲明。聯名申請人作出、提供或承擔或須履行的所有保證、陳述、聲明及義務，均視為申請人共同及個別作出，提供或承擔或須履行之保證、陳述、聲明及義務。

- 除另有聲明，閣下必須以英文填妥本申請表格，閣下(或如屬聯名申請人)每位聯名申請人亦必須親筆簽署本申請，不得以個人印章代替，否則申請可遭拒絕受理。

- 如閣下遞交正式授權代表提出申請，則本公司及獨家全球協調人及彼等各自的代理人及代名人(作為本公司代理人)可按彼等認為適合的任何條件(包括由閣下代表的授權證明)接受閣下的申請。本公司、獨家全球協調人及包銷商(以本公司代理人的身份)可全權拒絕或接納任何全部或部分申請，而毋須說明任何理由。

- 發售價的釐定
- 發售價將由本公司與獨家全球協調人(為其本身及代表包銷商)於2011年4月20日(星期三)或前接洽釐定，無論如何不得遲於2011年4月27日(星期三)(即本發售日期)。申請公開發售股份的申請人於申請時須支付每股發售股份的最高發售價2.38港幣，另加0.01%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。獨家賬簿管理人(為其本身及代表包銷商)基於有意義及權衡投資者於累計投標程序中交易所表達的踴躍程度，並在本公司同意下，可於遞交公開發售申請截止日上午或之前任何時間調減根據全球發售項下發售的公開發售股份數目及/或指示性發售範圍至低於招股章程所訂(即每股發售股份1.80港幣至2.38港幣)。在這種情況下，本公司將不會遲於遞交公開發售申請截止日上午(在「香港早晨」)以英文)以及(信報)以中文)本公司網站(www.chinaautosystem.com)及聯交所網站(www.hkexnews.hk)刊登發售股份數目及/或指示性發售範圍的公佈。倘本公司與獨家全球協調人(為其本身及代表包銷商)基於任何理由未能於2011年4月27日(星期三)或之前協定發售價，則全球發售將不會進行並將告失敗。

- 公開發售股份的分配
- 本公司於截止辦理申請登記後，方會開始處理公開發售股份的申請及分配任何該等公開發售股份。本公司預期於2011年4月28日(星期四)(在「香港早晨」)以英文)及(信報)以中文)本公司網站(www.chinaautosystem.com)及聯交所網站(www.hkexnews.hk)公佈最終發售價、公開發售的申請水、國際發售的踴躍程度、申請結果及公開發售股份的分配結果。
- 公開發售的分配結果，包括以白色或黃色申請表格或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示成功申請人的香港身份證/護照/香港商業登記號碼(如適用)，將於2011年4月28日(星期四)通過招股章程「如何申請公開發售股份—分配結果」一節所述的各個渠道公佈。

- 成功申請公開發售股份(全部或部分)
- 本公司不會就申請所發行的股款發出任何收據。倘閣下的申請全部或部分獲接納，則閣下的股票將以香港結算代理人的名義發行，並於2011年4月28日(星期四)(或在交收情況下)由香港結算或香港結算代理人指定的其他日期，記存於閣下在申請表格內指定的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者股份賬戶。
- 如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：公開發售股份將記存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份賬戶內，而閣下可向該中央結算系統參與者查詢所獲分配的公開發售股份數目；
 - 如閣下以中央結算系統投資者戶口持有人的身份提出申請：閣下預期將於2011年4月28日(星期四)在聯交所網站(www.hkexnews.hk)、本公司網站(www.chinaautosystem.com)及招股章程「如何申請公開發售股份—分配結果」一節所載的其他途徑公佈中央結算系統投資者戶口持有人的申請結果連同公開發售結果。閣下應查核本公司所載的其他，如有任何查詢，須於2011年4月28日(星期四)下午五時正前，或香港結算或香港結算代理人處的任何其他日期向香港結算提問。緊隨公開發售股份記存於閣下中央結算系統投資者戶口持有人股份賬戶後，則閣下可透過中央結算系統(結算通)電話系統及中央結算系統互聯網系統(根據香港結算不時生效的)投資者戶口持有人操作指南(所載的程序)查詢閣下的最新賬戶結餘。緊隨公開發售股份記存於閣下的中央結算系統投資者戶口持有人股份賬戶及將任何退款記存於閣下的銀行賬戶後，香港結算亦會向閣下發出活動結單，列明記存於閣下中央結算系統投資者戶口持有人股份賬戶的公開發售股份數目及記存於閣下指定銀行賬戶的退款(如有)。

- 本公司不會發出臨時所有權文件。
- 只有在：(i)全球發售在所有方面或無條件；(ii)各包銷協議並未根據其條款終止的情況下，記存於閣下指定的中央結算系統參與者股份賬戶或閣下的中央結算系統投資者戶口持有人股份賬戶的股份方會成為有效的股份(預期於2011年4月29日(星期五)上午八時正前後)。

- 導致閣下不獲分配公開發售股份的情況
- 閣下可能基於下列任何理由不獲分配公開發售股份：
- 全權決定拒絕或接納閣下的申請：本公司及獨家全球協調人(以本公司代理人的身份)，或其各自的代理人或代名人，可全權酌情決定拒絕或接納任何申請(全部或部分)，而毋須提出任何理由。
 - 如出現下列情況，閣下將不會獲分配任何股份：
 - 閣下提出重複申請或屬重複申請；
 - 閣下或閣下為其利益提出申請的人士已申請或認購或表示有意申請或認購或將獲配售或分配(包括有條件及/或暫時性)國際發售項下的任何國際發售股份；
 - 閣下未填妥指定付款指示；
 - 閣下以支票或銀行票據付款，但該支票或銀行票據在首次過戶時未能兌現；
 - 閣下未有根據申請表格上的指示填妥申請表格(如閣下在申請表格提出申請)；
 - 閣下申請的股份並非申請表格內一覽表所列載的數目之一或倍數；
 - 包銷協議未能成為無條件；
 - 其中一份包銷協議根據其條款遭終止；
 - 閣下申請超過15,000,000股公開發售股份(即根據公開發售初步提呈以供公眾認購的公開發售股份的50%)；或

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義簽發獲分配的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者股份賬戶,請用本表格。

- 本公司相信,接納閣下的申請將觸犯閣下填寫及簽署申請表格所處司法權區的適用證券或其他法律、規則或法規。
寫字:若發生任何該等情況,收款銀行將拒絕受理申請,隨附支票亦不會過戶。
填寫申請表格,即表示閣下同意不會同時申請公開發售股份及國際發售股份。本公司將採取合理步驟,在公開發售中識別和拒絕已在國際發售中獲發國際發售股份的投資者所作的申請,並將該識別和拒絕已在公開發售中獲發國際發售股份的投資者對國際發售表示的興趣。
- 閣下的申請遭撤回或撤回:
閣下填妥並遞交申請表格,即表示閣下同意,於2011年4月29日(星期五)或之前不可撤回閣下的申請或按香港結算代理人名義作出的申請,除非根據公司條例第40條(經採用公司條例第342E條),訂立章程負責的人士如根據該條發出通告免除或限制其對招股章程所負責任。該協議將成為與本公司訂立的附屬合約,並於閣下遞交申請表格時生效,對閣下具有約束力。如就招股章程刊登任何補充文件,已遞交的申請人可能會亦可能向閣下索取有關資料。閣下通知可撤回申請,但申請人未獲知會或申請人已獲知會但未有根據所通知的手續撤回申請,則所有已遞交的申請仍屬有效及可供接納。
根據上文所述情況,申請一經提出即不可撤回,而申請人亦視作根據補充的招股章程提出申請。閣下的申請或按香港結算代理人名義作出的申請一經接納即不可撤銷或撤回。於分配結果公佈發出通知,即代表未經拒絕受理的申請已獲接納。如有關分配標準須符合若干條件或規定以抽籤形式分配,則接納是否有效,高視乎有關條件是否達成或抽籤結果而定。
- 如申請不獲接納:
閣下的申請於以下情況可能遭拒絕受理:
 - 公開發售包銷協議及/或國際包銷協議未能根據其各自條款成為無條件;或
 - 公開發售包銷協議及/或國際包銷協議未能根據其各自條款終止。
- 閣下的公開發售股份的分配失敗:
如閣下上市委員會未能於下列時間內批准股份上市及買賣,則閣下的公開發售股份的分配將告失敗:
 - 截止辦理香港公開發售申請登記日期後三星期內;或
 - 倘香港證券上市委員會於截止辦理申請登記日期後三星期內通知本公司較長的期限,惟該期限最長不得超過六星期。

退還股款

如閣下基於(但不限於)上述任何理由而未獲得任何公開發售股份,閣下的申請款項,包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費,將不計利息予以退還。
閣下的申請款項將不予考慮,閣下申請款項的適當部分,包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費,將不計利息予以退還。如就發售的發售價低於申請時支付的最高發售價(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費),則閣下多繳的申請款項,連同有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費,將不計利息予以退還。於寄發退還款項日期前該等款項應計的一切利息將撥歸本公司所有。
退還支票將劃註明「只准入抬頭人賬戶」,並以閣下作為抬頭人,或如屬聯名申請人,則以申請表格上名列首位申請人為抬頭人。閣下所提供的香港身份證號碼/護照號碼(如屬聯名申請人,則名列首位申請人的香港身份證號碼/護照號碼)的部分符號或會印列於閣下的退還支票(如有)。上述資料亦會轉交第三方以便退還。於兌現閣下的退還支票前,閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。
閣下填寫的香港身份證號碼/護照號碼並不準確,或會延遲或無法兌現閣下的退還支票。
倘閣下申請1,000,000股或以上的公開發售股份,並閣下的申請表格上表明擬親身前往領取退還款項,閣下可在本公司於《南華早報》(以英文)以及《信報》(以中文)公佈領取退還款項日期上午九時正至下午一時正期間,親身前往以下地點領取退還款項:
卓佳證券登記有限公司
香港
灣仔
皇后大道東26號
金鐘匯中心26樓

預期領取日期為2011年4月28日(星期四)。

如閣下為選擇親身領取退還款項的個人申請人,則不得授權任何其他人士代閣下領取。領取退還款項時,閣下必須出示香港卓佳證券登記有限公司接納的身份證明文件。如閣下為選擇親身領取退還款項的個人申請人,則必須由其授權代表持有加蓋公司印章的授權書方可領取。授權代表須在領取時出示卓佳證券登記有限公司接納的身份證明文件。

如何提出申請

- 請按照下表計算閣下擬認購的公開發售股份數目所應付的股款。申請股數最少須為2,000股公開發售股份,公開發售股份總數不得超過15,000,000股公開發售股份,並須按照下表載列的數目提出申請。申請任何其他數目的公開發售股份將不予考慮,而任何有關申請將一概拒絕受理。下表亦列出申請各公開發售股份數目的應付股款總額。閣下須於申請時繳付每股發售股份的最高發售價2.38港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 閣下作為申請人必須按下列指示填妥申請表格,並在申請表格首頁簽署。本公司僅接納親筆簽署。
 - 閣下遞交申請表格的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請。
 - 該指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印章,並在申請表格適當方格內填上其中央結算系統參與者編號。
 - 閣下以個人中央結算系統投資者戶口持有人名義提出申請:
 - 申請表格必須填上閣下的姓名及香港身份證號碼;及
 - 閣下必須在申請表格適當方格內填上閣下的姓名及香港身份證號碼;及
 - 閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
 - 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及彼等的香港身份證號碼;及
 - 必須於適當方格內填上閣下的中央結算系統參與者編號。
 - 閣下以公司中央結算系統投資者戶口持有人名義提出申請:
 - 申請表格必須填上閣下公司的名稱及香港商業登記號碼;及
 - 必須於適當方格內填上閣下的中央結算系統參與者編號及蓋上附有公司名稱的公司印章。
 - 中央結算系統參與者資料不正確或不完整或中央結算系統參與者編號及/或附有公司名稱的公司印章有遺漏或不足或出現其他類似事宜,均可令申請作廢。
- 每份申請必須附有獨立開出的支票或銀行本票。
付款支票或銀行本票須繫於表格上。閣下必須以一張支票或一張銀行本票支付公開發售股份的申請款項。
如以支票付款,該支票必須:
 - 為港元支票;
 - 不是定期票;
 - 從閣下在香港的港元銀行賬戶付款;
 - 顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名/名稱相同。如屬聯名申請,該賬戶名稱必須與名列首位申請人的姓名/名稱相同;
 - 註明抬頭人為「浩豐代理人有限公司-中國汽車系統公開發售」;及
 - 劃線註明「只准入抬頭人賬戶」。

如支票乃從聯名戶口支取,其中一名聯名戶口人士的姓名/名稱必須與名列首位申請人的姓名/名稱相同。

下列情況將導致閣下的申請可能不獲接納:

- 支票未能符合所有上述規定;或
- 支票首次過戶時未能兌現。

如以銀行本票付款:

- 銀行本票必須由香港持牌銀行發出,以港元計值並由有關銀行授權人在該銀行本票背面簽署證明。閣下姓名/名稱。銀行本票所填姓名/名稱必須與申請表格所示的姓名/名稱相同。如屬聯名申請,該銀行本票背面所填姓名/名稱必須與名列首位申請人的姓名/名稱相同;
- 必須在銀行本票註明抬頭人為「浩豐代理人有限公司-中國汽車系統公開發售」;
- 必須在銀行本票上劃線註明「只准入抬頭人賬戶」;及
- 銀行本票不得為期票。

如閣下的銀行本票不符合上述所有要求,閣下的申請將一概拒絕受理。

可申請的公開發售股份數目及付款					
所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款
2,000	4,807.98	300,000	721,197.12	5,000,000	12,019,952.00
4,000	9,615.97	400,000	961,596.16	6,000,000	14,423,942.40
6,000	14,423.94	500,000	1,201,995.20	7,000,000	16,827,932.80
8,000	19,231.92	600,000	1,442,394.24	8,000,000	19,231,923.20
10,000	24,039.90	700,000	1,682,793.28	9,000,000	21,635,913.60
20,000	48,079.81	800,000	1,923,192.32	10,000,000	24,039,904.00
30,000	72,119.71	900,000	2,163,591.36	11,000,000	26,443,894.40
40,000	96,159.62	1,000,000	2,403,990.40	12,000,000	28,847,884.80
50,000	120,199.52	1,500,000	3,605,985.60	13,000,000	31,251,875.20
60,000	144,239.42	2,000,000	4,807,980.80	14,000,000	33,655,865.60
70,000	168,279.33	2,500,000	6,009,976.00	15,000,000 ⁽¹⁾	36,059,856.00
80,000	192,319.23	3,000,000	7,211,971.20		
90,000	216,359.14	3,500,000	8,413,966.40		
100,000	240,399.04	4,000,000	9,615,961.60		
200,000	480,798.08	4,500,000	10,817,956.80		

⁽¹⁾ 閣下可申請的公開發售股份數目上限。

如閣下未有在指定領取時間內領取閣下的退還支票,則閣下的退還支票將隨即於寄發日期下午以普通郵遞方式,寄往閣下在申請表格上所述的地址,郵誤風險概由閣下承擔。
如閣下申請少於1,000,000股公開發售股份或申請1,000,000股或以上公開發售股份,但並無於申請表格上表明閣下親身領取閣下的退還支票,則閣下的退還支票將於寄發日期下午以普通郵遞方式,寄往閣下在申請表格上所述的地址,郵誤風險概由閣下承擔。
本公司擬作特別安排,以盡量避免不當延遲退還申請款項(如適用)。

個人資料

個人資料收集聲明
個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。
此份個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而訂訂的政策及慣例。

- 收集閣下個人資料的原因
證券申請人申請證券或證券登記持有人將證券轉讓其名下,或將證券轉讓予他人,或要求香港股份過戶登記處提供服務時,須向本公司及香港股份過戶登記處提供其最新的準確個人資料。
若未能提供所需資料,會導致閣下的證券申請遭拒絕受理或香港股份過戶登記處延遲或無法進行過戶或以其他方式提供服務,亦可能妨礙或延誤閣下成功申請的公開發售股份的登記或過戶及/或閣下應得的股票的寄發及/或退還支票的寄發及/或電子自動退款付款指示的發送。
證券申請人及持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港股份過戶登記處。
- 資料用途
證券申請人及持有人的個人資料以何種方式採用、持有及/或保存,以作下列用途:
 - 處理閣下的申請及退還支票(如適用)、核實是否遵守本申請表格及招股章程所載條款及申請手續以及公佈公開發售股份的分配結果;
 - 確保遵守香港及其他地方的全部適用法律及法規;
 - 登記新發行的證券或為證券持有人登記轉讓其名下或由其名下轉讓予他人的證券(包括(如適用)以香港結算代理人的名義登記);
 - 保存或更新本公司證券持有人名冊;
 - 進行或協助進行簽名核對或任何其他核對或交換資料;
 - 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股等的資格;
 - 寄發本公司及其附屬公司的公司通訊;
 - 編製統計資料及股東資料;
 - 遵照法律、規則或法規的規定作出披露;
 - 以報章公佈或其他方式披露成功申請人的身份;
 - 披露有關資料以行使債權利索償;及
 - 與上述有關的任何其他附帶或相關目的及/或以使本公司及香港股份過戶登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他目的。
- 向他人提供個人資料
本公司及香港股份過戶登記處會把其持有證券申請人及持有人的個人資料保密,但本公司及香港股份過戶登記處可能會就上述目的或其中一項作出必要的查詢以確定個人資料的準確性,尤其可能會向下列任何人士或人士及實體披露、索取或轉交(不論在香港或外地)證券申請人及持有人的個人資料:
 - 本公司或其委任的代理人,例如財務顧問、收款銀行及海外主要股份登記處;
 - 當申請人要求將證券存入中央結算系統時,向香港結算及香港結算代理人披露,而彼等將為中央結算系統的運作使用個人資料;
 - 任何向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
 - 任何監管或政府機關(包括聯交所及證監會);及
 - 與證券持有人有或疑有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。
- 查閱及更正個人資料
本公司及香港股份過戶登記處會把其持有證券申請人及持有人的個人資料保密,但本公司及香港股份過戶登記處有權就處理任何有關資料的要求收取合理費用,除有關條例外,所有有關查閱資料或更正資料或查詢個人資料政策及慣例及持有資料類別的要求,應向本公司的公司秘書提出或(視情況而定)通過香港股份過戶登記處向私隱條例事務主任提出。

簽署本表格後,即表示閣下同意上述各項事宜。

5. 閣下申請表格,對摺一次,然後投入渣打銀行(香港)有限公司下列任何一間分行的特設收集箱內:

分行	地址
港島區	德輔道分行 中環德輔道中分行 銅鑼灣分行 北角中心分行
九龍區	觀塘分行 旺角分行 美孚曼克頓分行 新蒲崗分行
新界區	元朗分行 沙田中心分行

6. 閣下可於下列時間內遞交申請表格:

2011年4月15日(星期五)	上午九時正至下午五時正
2011年4月16日(星期六)	上午九時正至下午一時正
2011年4月18日(星期一)	上午九時正至下午五時正
2011年4月19日(星期二)	上午九時正至下午五時正
2011年4月20日(星期三)	上午九時正至中午十二時正

申請表格必須於2011年4月20日(星期三)中午十二時正或前(如該日並無開始辦理申請登記)下述日期及時間前遞交。本公司將於2011年4月20日(星期三)上午十一時四十五分至中午十二時正期間開始辦理申請登記。遞交申請表格時,如有有關條例外,所有有關查閱資料或更正資料或查詢個人資料政策及慣例及持有資料類別的要求,應向本公司的公司秘書提出或(視情況而定)通過香港股份過戶登記處向私隱條例事務主任提出。

● 八號或以上熱帶氣旋警告信號;或

● 「黑色」暴雨警告信號

則不會辦理申請登記,如一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告信號,則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指香港的星期六、星期日或公眾假期以外的日子。

本公司保留將所有或任何申請款項過戶的權利,惟閣下的付款支票或銀行本票將不會於2011年4月20日(星期三)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請款項(如須退款,則直至退還支票寄發日期止)的所有利息。本公司亦保留權利在閣下的支票或銀行本票過戶的前保留任何股票及/或任何多繳的申請款項或退還。