



China Auto System Technologies Limited

中國汽車系統技術有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限責任公司)

GLOBAL OFFERING

全球發售

Number of Offer Shares under the Global Offering : 300,000,000 Shares
(subject to the Over-allotment Option)
Number of Public Offering Shares : 30,000,000 Shares (subject to adjustment)
Number of International Offering Shares : 270,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price : not more than HK\$2.38 per Offer Share and expected to be not less than HK\$1.80 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal Value : HK\$0.01 per Share
Stock Code : 1283

全球發售的發售股份數目 : 300,000,000股股份
(視乎超額配股權行使與否而定)
公開發售股份數目 : 30,000,000股股份(可予調整)
國際發售股份數目 : 270,000,000股股份
(可予調整及視乎超額配股權行使與否而定)
發售價 : 每股發售股份不超過2.38港元，且預期不少於每股發售股份1.80港元(須於申請時以港元繳足，並可按最終定價退還多繳股款，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)
面值 : 每股0.01港元
股份代號 : 1283

Please read carefully the prospectus of China Auto System Technologies Limited (the “Company”) dated 15 April 2011 (the “Prospectus”) (in particular, the section on “How to Apply for Public Offering Shares” in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies” in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offering Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Public Offering Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

在填寫本申請表格前，請細閱中國汽車系統技術有限公司(「本公司」)於2011年4月15日刊發的招股章程(「招股章程」)，尤其是招股章程「如何申請公開發售股份」一節，及本申請表格背面的指引。除另有說明外，本申請表格所用詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不作出任何陳述，並表明不會就本申請表格全部或任何部分內容或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格之副本連同白色及黃色申請表格各一份、招股章程及招股章程附錄七(送呈公司註冊處文件)一節所列的其他文件之副本，已遵照香港公司條例第342C條的規定，送呈香港公司註冊處登記。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對該等文件的任何內容概不負責。

閣下敬請留意「個人資料收集聲明」一段，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及常規。

本申請表格或招股章程所載者概不構成在任何作出有關公開發售股份的要約、游說或出售即屬違法的司法權區內的出售要約或要約購買的游說，亦不得在該等司法權區出售任何公開發售股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。發售股份未曾亦不會根據1933年美國證券法(經修訂)登記，除已進行登記或獲豁免遵守美國證券法之登記規定外，概不可供提呈發售或出售。公開發售股份將不會在美國提呈公開發售。

在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致閣下本人啟。一概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。

To: China Auto System Technologies Limited
Goldman Sachs (Asia) L.L.C.
CIMB Securities (HK) Limited
Public Offering Underwriters

致：中國汽車系統技術有限公司
高盛(亞洲)有限責任公司
聯昌國際證券(香港)有限公司
公開發售包銷商

Warning:
• It is important that you read the conditions and application procedures overleaf.
• You must complete this Application Form in English unless otherwise stated and follow the application procedures overleaf, otherwise the Application Form is liable to be rejected.
• All shaded boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
• You may be prosecuted if you make a false declaration.

警告：
• 閣下必須細閱背頁的條件及申請手續。
• 除非另有訂明，閣下必須以英文填寫本申請表格，並遵循背頁的申請手續，否則申請表格可被拒絕受理。
• 閣下必須填寫本申請表格內所有灰欄，否則申請可被拒絕受理。
• 閣下如作出虛假聲明，可能會遭起訴。

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:
• apply for the number of Public Offering Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
• enclose payment in full for the Public Offering Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
• confirm that the underlying applicants have undertaken and agreed to accept the Public Offering Shares applied for, or any lesser number allocated to such underlying applicants on this application;
• understand that these declarations and representations will be relied upon by the Company, the Directors the Sponsor, the Sole Global Coordinator and/or the Public Offering Underwriters in deciding whether or not to make any allotment of Public Offering Shares in response to this application;
• authorise the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Public Offering Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on the underlying applicant's application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
• request that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
• request that any refund cheque(s) (if any) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
• confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them;
• represent, warrant and undertake that the allocation of or application for the Public Offering Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
• agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交電子首次公開發售申請的操作程序，以及與吾等就公開發售提供網上白表服務有關的所有適用的法律法規(不論法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則所載的各項規限下，申請以下數目的公開發售股份；
- 夾附申請公開發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的公開發售股份，或彼等根據本申請獲配發的任何較少數目公開發售股份；
- 明白，貴公司、董事、保薦人、獨家全球協調人及/或公開發售包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何公開發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按相關申請人於其申請上所示地址以普通郵遞方式寄發任何股票及/或任何退款支票(如適用)，郵誤風險概由該相關申請人承擔；
- 要求把任何電子自動退款付款指示發送到申請人以單一銀行賬戶繳交申請款項的付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票(如有)以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載的條款、條件及申請手續；
- 陳述、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士分配或申請公開發售股份，不會引致 貴公司須遵從香港以外任何地區的法律或法規(而不論其是否具有法律效力)的任何規定；及
- 同意本申請、任何對本申請的接納以及因而產生的合同，將受香港法律規管及按其詮釋。

Signature 簽名
Name of applicant 申請人姓名

Date 日期
Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數
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Public Offering Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共	cheques 張支票	Cheque number(s) 支票編號
are enclosed for a total sum of 其總金額為	HKS 港元	

4 Please use BLOCK letters 請用正楷字母填寫			
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱			
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份識別編號		
Name of contact person 聯絡人姓名	Contact phone number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For Bank use 此欄供銀行填寫

PUBLIC OFFERING — HK eIPO WHITE FORM SERVICE PROVIDER APPLICATION FORM 公開發售 — 網上白表服務供應商申請表格
Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Public Offering Shares on behalf of underlying applicants.
倘閣下為網上白表服務供應商，並代表相關申請人申請公開發售股份，請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offering Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide **HK eIPO White Form** services through the designated website at **www.hkeipo.hk** in relation to the Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offering Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Public Offering Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Public Offering Shares is liable to be rejected.** For the avoidance of doubt, the total number of Public Offering Shares applied for by a **HK eIPO White Form** Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF PUBLIC OFFERING SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Public Offering Shares applied for	Amount payable on application	No. of Public Offering Shares applied for	Amount payable on application	No. of Public Offering Shares applied for	Amount payable on application
	HKS		HKS		HKS
2,000	4,807.98	300,000	721,197.12	5,000,000	12,019,952.00
4,000	9,615.97	400,000	961,596.16	6,000,000	14,423,942.40
6,000	14,423.94	500,000	1,201,995.20	7,000,000	16,827,932.80
8,000	19,231.92	600,000	1,442,394.24	8,000,000	19,231,923.20
10,000	24,039.90	700,000	1,682,793.28	9,000,000	21,635,913.60
20,000	48,079.81	800,000	1,923,192.32	10,000,000	24,039,904.00
30,000	72,119.71	900,000	2,163,591.36	11,000,000	26,443,894.40
40,000	96,159.62	1,000,000	2,403,990.40	12,000,000	28,847,884.80
50,000	120,199.52	1,500,000	3,605,985.60	13,000,000	31,251,875.20
60,000	144,239.42	2,000,000	4,807,980.80	14,000,000	33,655,865.60
70,000	168,279.33	2,500,000	6,009,976.00	15,000,000 ⁽¹⁾	36,059,856.00
80,000	192,319.23	3,000,000	7,211,971.20		
90,000	216,359.14	3,500,000	8,413,966.40		
100,000	240,399.04	4,000,000	9,615,961.60		
200,000	480,798.08	4,500,000	10,817,956.80		

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offering Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque(s), the cheque(s) must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account maintained with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "**Horsford Nominees Limited — China Auto System Public Offer**";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **HK eIPO White Form** Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque(s) is/are dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offering Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Auto Refund payment instructions and/or the despatch or encashment of refund cheque(s) to which you are entitled. It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque(s), where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offering Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banker and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving banker's address by 4:00 p.m. on Wednesday, 20 April 2011:

1. **Standard Chartered Bank (Hong Kong) Limited**
15/F Standard Chartered Tower
388 Kwun Tong Road,
Kwun Tong, Hong Kong

填寫本申請表格的指引

下文所述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可通過指定網站**www.hkeipo.hk**就公開發售提供網上白表服務的人士。

2 在欄2填上 閣下欲代表相關申請人申請的公開發售股份總數(以數字填寫)。

閣下可為各相關申請人的利益申請下表所列公開發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的公開發售股份可遭拒絕受理。為免混淆，由網上白表服務供應商使用本申請表格申請的公開發售股份總數，毋需為下表所載的其中一個數目。

閣下代相關申請人作出申請的申請資料，必須載於連同本申請表格一併遞交的一個唯讀光碟格式內一個資料檔案。

可申請的公開發售股份數目及付款							
所申請公開發售股份數目		申請時應繳股款		所申請公開發售股份數目		申請時應繳股款	
港元		港元		港元		港元	
2,000	4,807.98	300,000	721,197.12	5,000,000	12,019,952.00	2,000	4,807.98
4,000	9,615.97	400,000	961,596.16	6,000,000	14,423,942.40	4,000	9,615.97
6,000	14,423.94	500,000	1,201,995.20	7,000,000	16,827,932.80	6,000	14,423.94
8,000	19,231.92	600,000	1,442,394.24	8,000,000	19,231,923.20	8,000	19,231.92
10,000	24,039.90	700,000	1,682,793.28	9,000,000	21,635,913.60	10,000	24,039.90
20,000	48,079.81	800,000	1,923,192.32	10,000,000	24,039,904.00	20,000	48,079.81
30,000	72,119.71	900,000	2,163,591.36	11,000,000	26,443,894.40	30,000	72,119.71
40,000	96,159.62	1,000,000	2,403,990.40	12,000,000	28,847,884.80	40,000	96,159.62
50,000	120,199.52	1,500,000	3,605,985.60	13,000,000	31,251,875.20	50,000	120,199.52
60,000	144,239.42	2,000,000	4,807,980.80	14,000,000	33,655,865.60	60,000	144,239.42
70,000	168,279.33	2,500,000	6,009,976.00	15,000,000 ⁽¹⁾	36,059,856.00	70,000	168,279.33
80,000	192,319.23	3,000,000	7,211,971.20			80,000	192,319.23
90,000	216,359.14	3,500,000	8,413,966.40			90,000	216,359.14
100,000	240,399.04	4,000,000	9,615,961.60			100,000	240,399.04
200,000	480,798.08	4,500,000	10,817,956.80			200,000	480,798.08

* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

3 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格夾附的支票數目；及 閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商身份識別編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請的公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港持牌銀行開設的港元銀行賬戶付款；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司 — 中國汽車系統公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上 閣下的詳細資料(用正楷字母填寫)。

閣下必須在本欄填上網上白表服務供應商的名稱、身份識別編號及地址。閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及蓋上經紀印章。

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記處有關個人資料及條例的政策及慣例。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及／或香港股份過戶登記處提供其最新的準確個人資料。

若未能提供所需資料，可能會導致 閣下的證券申請遭拒絕受理或本公司及／或香港股份過戶登記處延遲或不能使證券過戶生效或提供其他服務，亦可能妨礙或延誤 閣下成功申請的公開發售股份的登記或過戶及／或妨礙或延誤 閣下應得的股票的寄發及／或電子自動退款付款指示的發送及／或退款支票的寄發或兌現。

證券申請人及持有人提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

2. 資料用途

證券申請人及持有人的個人資料可以任何方式被採用、持有及／或保存，以作下列用途：

- 處理 閣下的申請及電子自動退款付款指示／退款支票(如適用)、核實是否遵守本申請表格及招股章程所載條款及申請手續以及公佈公開發售股份的分配結果；
- 確保遵守香港及其他地方的一切適用法例及條例；
- 登記新發行證券或為證券持有人轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人名冊；
- 進行或協助進行簽名核對、任何其他核對或交換資料；

- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等利益的資格；

- 寄發本公司及其附屬公司的通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公佈或其他方式披露成功申請人士的身份；
- 披露有關資料以便作出權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或致使本公司及香港股份過戶登記處能夠履行彼等對證券持有人及／或監管機構的義務及證券持有人不時同意的任何其他目的。

3. 向他人提供個人資料

本公司及香港股份過戶登記處會把其持有證券申請人及持有人的個人資料保密，但本公司及香港股份過戶登記處可能會就上述目的作出必要的查詢以確認個人資料的準確性，尤其可能會向或獲下列任何及所有人士及實體披露、索取或轉交(不論在香港或外地)證券申請人及持有人的個人資料：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要股份過戶登記處；

- 倘申請人要求將證券存入中央結算系統，向香港結算及香港結算代理人披露，而彼等將為了運作中央結算系統而使用個人資料；
- 任何向本公司及／或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；

- 任何監管或政府機關(包括聯交所及證監會)；及
- 與證券持有人有或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利以確定本公司及／或香港股份過戶登記處是否持有其個人資料，索取有關資料副本及更正任何不確的資料。依據條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。按有關條例，所有關於查閱資料或更正資料或索取關於政策及慣例及所持資料類別的資料的要求，應向本公司的公司秘書或(視情況而定)通過香港股份過戶登記處向私隱權條例事務主任提出。

閣下簽署申請表格，即表示同意上述各項事宜。

遞交本申請表格

經填妥的申請表格，連同適用支票及載有相關唯讀光碟的密封信封，必須於2011年4月20日(星期三)下午四時正之前，送達下列收款銀行地址：

1. **渣打銀行(香港)有限公司**
香港觀塘
觀塘道388號
渣打中心15樓