



**恒基兆業地產有限公司**  
**HENDERSON LAND DEVELOPMENT COMPANY LIMITED**  
於香港註冊成立之有限公司  
(股份代號：12)

15 April 2011

Dear Shareholder(s) and/or Warrantholder(s),

**Publication of the Annual Report 2010, Circular in relation to proposals for general mandates, re-election of retiring directors and amendments to the Articles of Association (the “Circular”) and the Proxy Form (“Current Corporate Communications”)**

Please be informed that the English and Chinese versions of the Current Corporate Communications of Henderson Land Development Company Limited (the “Company”) are available on the website of the Company at [www.hld.com](http://www.hld.com) and on the HKExnews’s website at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications by clicking “Investor Information” on the home page of the Company’s website to access (i) the Annual Report 2010 under “Interim/Annual Reports” section and (ii) the Circular and the Proxy Form under “Announcements/Circulars” section.

If for any reason you have difficulty in receiving or gaining access to the Company’s corporate communications, the Company will promptly upon your request send to you a printed version free of charge. Please make your request to the Company’s Share Registrar, Computershare Hong Kong Investor Services Limited (the “Share Registrar”), at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

Please also note that you are entitled to change your choice or means of receipt of the Company’s future corporate communications by giving reasonable notice in writing or simply completing, signing and returning the Change Request Form on the reverse side to the Share Registrar, using the mailing label at the bottom of the Change Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp), or by email at [HendersonLand.ecom@computershare.com.hk](mailto:HendersonLand.ecom@computershare.com.hk).

Should you have any queries in relation to this letter, please call the enquiry hotline at (852) 2862 8555 during business hours (9:00a.m. to 6:00p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,  
**Timon LIU Cheung Yuen**  
Company Secretary

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各位股東及/或認股權證持有人

**發佈2010年報、有關一般授權、重選退任董事及修訂組織章程細則建議之通函(「通函」)及代表委任書(「本次公司通訊文件」)**

謹通知閣下恒基兆業地產有限公司(「本公司」)之本次公司通訊文件中文及英文版本已上載於本公司網站 [www.hld.com](http://www.hld.com) 及香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)。閣下可在本公司網站主頁按「投資者資訊」之連結，以閱覽 (i) 在「中期報告/年報」項下之2010年報及 (ii) 「集團公佈/通函」項下的通函及代表委任書，以瀏覽本次公司通訊文件。

若閣下因任何理由在收取或瀏覽本公司通訊文件上遇到困難，本公司將於收到閣下之要求後，迅即免費寄發一份印刷本予閣下。請把上述要求寄回本公司之股份登記處—香港中央證券登記有限公司(「股份登記處」)，地址為香港灣仔皇后大道東183號合和中心17M樓。

閣下有權更改選擇收取今後刊發之公司通訊的收取方式。閣下可發出書面通知(需給予合理時間)或填妥、簽署及交回隨本函背面的更改回條，並使用附載於更改回條上之郵寄標籤寄回本公司之股份登記處(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)或透過電郵至 [HendersonLand.ecom@computershare.com.hk](mailto:HendersonLand.ecom@computershare.com.hk)。

如閣下對本函內容有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正辦公時間內，致電查詢熱線(852) 2862 8555。

公司秘書  
廖祥源 謹啓

二零一一年四月十五日

