

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the section entitled “Statutory and General Information — Consents of experts” in Appendix VII; and
- (c) a copy of each of the material contracts referred to in the section entitled “Statutory and General Information — Summary of material contracts” in Appendix VII.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Sidley Austin at Level 39, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including May 6, 2011:

- (a) the Memorandum of Association and the Articles;
- (b) the accountants’ report issued by KPMG in relation to our Group, the text of which is set out in Appendix I;
- (c) the report from KPMG relating to the unaudited pro forma financial information of our Group, the text of which are set out in Appendix II;
- (d) the letter, summary of value and valuation certificates relating to our Group’s property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV;
- (e) the letters relating to the profit forecast, the texts of which are set out in Appendix III;
- (f) the material contracts referred to in the section entitled “Statutory and General Information — Summary of material contracts” in Appendix VII;
- (g) the written consents referred to in the sections entitled “Statutory and General Information — Consents of Experts” and “— Qualifications of Experts” in Appendix VII;
- (h) the service contracts referred to in the section entitled “Directors — Particulars of service contracts” in Appendix VII;
- (i) the Companies Law;

- (j) the letter of advice prepared by Conyers Dill and Pearman summarizing certain aspects of the Cayman Islands company law as referred to in Appendix VI to this prospectus;
- (k) the legal opinion issued by LEX Chambers, the legal advisors to our Company on Qatar law in respect of certain issues relating to Yuanda Qatar under Qatar law;
- (l) the legal opinion issued by Khaled Al-Olaimi Law Firm, the legal advisors to our Company on Kuwait law in respect of certain issues relating to Yuanda Kuwait under Kuwait law;
- (m) the PRC legal opinion issued by Jingtian & Gongcheng, the legal advisors to our Company on PRC law in respect of, among other things, general corporate matters and property matters of our Group in the PRC; and
- (n) the rules of the Share Option Scheme.