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## SHARE CAPITAL

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The following is a description of our authorized share capital and our share capital in issue and to be issued as fully paid or credited as fully paid immediately before and after completion of the Global Offering and Capitalization Issue (without taking into account any Shares that may be issued pursuant to the Over-allotment Option and the Share Option Scheme):

	<i>HK\$</i>
<i>Authorized share capital</i>	
12,000,000,000 Shares of HK\$0.10 each	1,200,000,000.00
<i>Issued share capital as of the date of this prospectus</i>	
10,000 Ordinary Shares of HK\$0.10 each	1,000.00
685 Series A Preferred Shares of HK\$0.10 each	68.50
<i>Shares to be issued</i>	
4,499,989,315 <sup>(Note)</sup> Shares to be issued pursuant to the Capitalization Issue	449,998,931.50
1,500,000,000 Shares to be issued pursuant to the Global Offering	150,000,000.00
<i>Total share capital issued and to be issued</i>	
6,000,000,000 Shares	600,000,000.00

*Note: All of the Series A Preferred Shares will be converted into ordinary Shares automatically upon the Listing of and permission to deal in the Shares on the Stock Exchange.*

### ASSUMPTIONS

The above table assumes that the Global Offering has become unconditional. It takes no account of any Shares, which may be allotted and issued pursuant to the exercise of the options which may be granted under the Share Option Scheme and the Over-allotment Option or which may be allotted and issued or repurchased by our Company under the general mandates of any Shares referred to below.

### RANKING

The Offer Shares will rank pari passu with all Shares in issue or to be issued as mentioned in this prospectus and will qualify for all dividends or other distributions declared, made or paid after the date of this prospectus save for the entitlement under the Capitalization Issue.

### GENERAL MANDATE TO ISSUE NEW SHARES

Subject to the Global Offering becoming unconditional, the Directors have been granted a general unconditional mandate to allot or issue and deal with unissued Shares with an aggregate nominal value of not more than:

- (a) 20% of the total nominal amount of Shares in issue immediately following completion of the Global Offering and the Capitalization Issue but before the exercise of the Over-allotment Option; and
- (b) the total nominal amount of Shares repurchased by our Company pursuant to the mandate referred to in the paragraph headed "General mandate to repurchase Shares" below.

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This general mandate will expire:

- at the conclusion of the next annual general meeting of our Company; or
- at the expiration of the period within which our Company is required by the Articles of Association or any applicable laws of the Cayman Islands to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting, whichever is the earliest.

Particulars of this general mandate are set out in the paragraph headed “Resolutions in writing of the Shareholders of our Company passed on April 12, 2011” in Appendix VII to this prospectus.

### GENERAL MANDATE TO REPURCHASE SHARES

Subject to the Global Offering becoming unconditional, the Directors have been granted a general mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the total nominal amount of the Shares in issue immediately following completion of the Global Offering and the Capitalization Issue but before the exercise of the Over-allotment Option.

This general mandate only relates to repurchases made on the Stock Exchange or on any other stock exchange on which the Shares are listed (and which are recognized by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules are set out in the paragraph headed “Further information about our Company and our subsidiaries” in Appendix VII to this prospectus.

This mandate will expire:

- at the conclusion of the next annual general meeting of our Company; or
- at the expiration of the period within which our Company is required by its Articles of Association or any applicable laws of the Cayman Islands to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting, whichever is the earliest.

Particulars of this general mandate are set out in the paragraph headed “Resolutions in writing of the Shareholders of our Company passed on April 12, 2011” in Appendix VII to this prospectus.

### SHARE OPTION SCHEME

On April 12, 2011, we conditionally adopted the Share Option Scheme. Summaries of the principal terms of each of the Share Option Scheme are set out in the section entitled “Statutory and General Information — Other Information — Share Option Scheme” in Appendix VII to this prospectus.