

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 826)

NOTICE OF ANNUAL GENERAL MEETING
Clarification Announcement

Reference is made to the notice of annual general meeting of the Company dated 18 April 2011. This is to clarify that in resolution 5, "each of the issued and unissued shares with par value of US\$0.010 in the share capital of the Company be sub-divided into five shares of US\$0.0025 each ("Share Subdivision")" should be "each of the issued and unissued shares with par value of US\$0.010 in the share capital of the Company be sub-divided into four shares of US\$0.0025 each ("Share Subdivision")", other content of resolution 5 remains unchanged. As such, resolution 5 should be amended as:-

"Special Resolution

5. "THAT conditional on the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in, the shares with par value of US\$0.0025 each in the issued share capital of the Company, with effect from 9 : 00 a.m. on the business day next following the day on which this resolution is passed by the shareholders of the Company, each of the issued and unissued shares with par value of US\$0.010 in the share capital of the Company be sub-divided into four shares of US\$0.0025 each ("Share Subdivision") so that the authorised share capital of the Company will be US\$10,000,000 divided into 4,000,000,000 shares with par value of US\$0.0025 each immediately following the Share Subdivision, and any director be and is hereby authorised to sign and execute such documents and do all such acts and things incidental to any of the foregoing as he considers necessary, desirable or expedient in connection with the implementation of or giving effect to any of the foregoing and the transactions contemplated thereunder."

By Order of the Board
Tiangong International Company Limited
ZHU Xiaokun
Chairman

Hong Kong, 21 April 2011

As at the date of this announcement, the Directors are:

Executive Directors: ZHU Xiaokun, ZHU Zhihe, YAN Ronghua and WU Suojun

Independent non-executive Directors: LI Zhengbang, GAO Xiang and LEE Cheuk Yin,
Dannis

* for identification purpose only