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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*
(the “Company”)

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

PROPOSED ISSUE OF US\$150 MILLION 4% CONVERTIBLE BONDS DUE 2016

(subject to an option of up to an additional US\$50,000,000 in aggregate principal amount of bonds granted to Credit Suisse (Hong Kong) Limited and The Royal Bank of Scotland N.V., Hong Kong Branch) convertible into ordinary shares of the Company
(the “Convertible Bonds”)

(Stock Code: 4515)

Joint Lead Managers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Convertible Bonds as described in the Offering Circular dated 27 April 2011 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 3 May 2011.

By Order of the Board
CHINA HUIYUAN JUICE GROUP LIMITED
ZHU Xinli
Chairman

Beijing, 27 April 2011

As at the date of this announcement, our Directors are Mr. ZHU Xinli, Mr. JIANG Xu and Mr. LEE Wen-chieh as executive Directors, Mr. Andrew Y. YAN as a non-executive Director, and Mr. WANG Bing, Ms. ZHAO Yali, Mr. QI Daqing and Mr. SONG Quanhou as independent non-executive Directors.

* For identification purposes only