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**PME GROUP LIMITED**

**必美宜集團有限公司\***

(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 379)

## **COMPLETION OF VERY SUBSTANTIAL ACQUISITION**

Reference is made to the circular of the Company dated 27 January 2011 (the “Circular”) in relation to, among other matters, the Acquisition of terminal and port operations in Lanshan Harbour, Rizhao Port, Shandong Province, the PRC. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

The Board is pleased to announce that all applicable conditions precedent of the Acquisition have been satisfied and that the Completion took place on 28 April 2011.

Upon Completion, the Target Company becomes a jointly-controlled entity of the Company.

By Order of the Board  
**PME GROUP LIMITED**  
**Cheng Kwok Woo**  
*Chairman*

Hong Kong, 28 April 2011

*\* For identification purpose only*

*As at the date of this announcement, the Board comprises (1) Mr. Cheng Kwok Woo, Mr. Cheng Kwong Cheong, Ms. Yeung Sau Han Agnes, Ms. Chan Shui Sheung Ivy and Mr. Tin Ka Pak as executive directors; and (2) Mr. Leung Yuen Wing, Mr. Chow Fu Kit Edward and Mr. Lam Kwok Hing Wilfred as independent non-executive directors.*