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## **Little Sheep Group Limited**

**小肥羊集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 968)**

### **CONTINUED SUSPENSION OF TRADING**

Further to the announcement of Little Sheep Group Limited (the “**Company**”) of 29 April 2011, the Board of Directors of the Company announces that trading in the shares of the Company on The Stock Exchange of Hong Kong Limited continues to be suspended, pending the release of an announcement pursuant to The Code on Takeovers and Mergers of Hong Kong.

By order of the Board  
**Little Sheep Group Limited**  
**Zhang Gang**  
*Chairman*

Hong Kong, 3 May 2011

*All Directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*As at the date of this announcement, the executive directors of the Company are Zhang Gang, Lu Wenbing, Zhang Zhanhai, Li Baofang and Wang Jianhai, the non-executive directors of the Company are Chen Hongkai, Su Jing Shyh Samuel, Koo Benjamin Henry Ho Chung and Hsieh Hui-yun Lily and the independent non-executive directors of the Company are Xiang Bing, Yeung Ka Keung and Shin Yick, Fabian.*