

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited				
Name of Issuer China Nickel Date Submitted 03/05/2011	China Nickel Resources Holdings Company Limited 03/05/2011				
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : <u>02889</u> Descrip	ption:	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : N/A Descrip	ption :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2011

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	Description :		
	No. of other classes of shares	Par value (State currency)	
Stock code: N/A	No. of other classes of shares	Par value (State	Authorised share capital
3. Other Classes of Shares Stock code: N/A Balance at close of preceding model. Increase/(decrease)	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	2,304,333,337	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,304,333,337	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1	Б	G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise Price:						
HK\$1.07						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	17,920,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						17,520,000
(Trote 1)						
2.						
<u> </u>						
Exercise Price:						
HK\$1.91						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,800,000
(Note 1)						
3.						
Exercise Price:						
HK\$2.37						
$\frac{11842.37}{02/05/2005}$						
	NT:1	NT:1	NUL	NT:1	NT:1	2 000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						

4.						
Exercise Price: <u>HK\$2.45</u> 02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,650,000
(Note 1)						
		To	otal A. (Ordii	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	-
Total funds raised during	ng the month	from exercise of	of options (HK\$	5)	N/A	
	0		1	<u> </u>		

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Non-listed warrants HK\$ Nil Nil 263,226,563 \$442,220,625.80 \$442,220,625.80 (08/12/2013)Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary shares Subscription price \$1.68 EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Currency of month thereto as at amount Amount at close of Converted during Amount at close of the close of the pursuant Class and description outstanding month preceding month the month month thereto 1. Zero Coupon Convertible Bonds Due 2012 HK\$ Nil HK\$8,800,000.00 Nil HK\$8,800,000.00 1,525,129 Stock code (if listed) 01605 Class of shares issuable (Note 1) Ordinary Shares HK\$5.77 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 2.10% Convertible Bonds Due 2012 HK\$1,331,700,000.00 Nil HK\$1,331,700,000.00 Nil 864,179,104 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$1.541 EGM approval date (if applicable) (dd/mm/yyyy) 06/11/2010 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable)

> Total C. (Ordinary shares)_ (Preference shares)

> > (Other class)

N/A

N/A

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) (Not Applicable)		and GEM listed issuers ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
(/ /)		
shares (Note 1)		
2.		
L	-	
	-	
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: Nil Nil (dd/mm/yyyy) (Ordinary shares) Total E. Nil (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil N/A (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
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Submitted by: <u>Lau Hok Yuk</u>				
Title: Executive Director (Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.