

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30 April 2011							
To: Hong Kong Exchanges and	Clearing L	Limited							
Name of Issuer	China Moly	bdenum Co., Ltd.							
Date Submitted 3	May 2011								
I. Movements in Authorised Sha	re Capital								
1. Ordinary Shares	1. Ordinary Shares								
(1) Stock code : <u>3993</u>	Description	on: H Shares		_					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	onth	N/A		N/A					
Increase/(decrease)	_	N/A		N/A					
Balance at close of the month	_	N/A		N/A					
(2) Stock code : N/A	Description	on : <u>N/A</u>							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding me	onth	N/A		N/A					
Increase/(decrease)	_	N/A		N/A					
Balance at close of the month	_	N/A		N/A					

Stock code : N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares Stock code: N/A Descri	iption: <u>Domestic</u>	e Shares	
	iption : <u>Domestic</u> No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	Par value (State	capital
Stock code : N/A Descri	No. of other classes of shares	Par value (State	capital (State currency)
	No. of other classes of shares	Par value (State	(State currency) N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,311,156,000	N/A	N/A	3,565,014,525
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>Nil</u>
Balance at close of the month	1,311,156,000	N/A	N/A	3,565,014,525

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
ahamaa						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						-
(Ivoic I)		To	tal A. (Ordin	ory choroc)	N/A	
		10				
			·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	y)		-	N/A		

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
2. N/A		,					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)					
3. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
4. N/A							
	· · · ·						
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
			Total B.	(Ordii	nary shares)	N/A	
			10.001 15.		ence shares)	N/A	•
					Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	_
				ence shares)	N/A	<u>-</u>
			((Other class)	N/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	4	
-		
(/ /)	=	
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>	_	
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)	=	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Type of I						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
							close of the
1. Rights is	c		~				month
1. Rights is	C		Class of shares issuable (Note 1)		_		
	At price : S	tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2. Open of	fer At price : S	tate urrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/4
						N/A	N/A
			Class of shares issuable (Note 1)				
3. Placing	At price : S	tate urrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4. Bonus is	ssue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	Stata	(Note 1)	(/ /)		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(ca min jjjj)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T / A
					N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	_	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy)) <u>N/A</u>	N/A
10	0.1	0	Class of shares issuable (Note 1)	_	
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy)) N/A	N/A
			Total E. (Ordinary s (Preference s (Other	hares) N/A	- - -
То	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E):	(1) Nil	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A N/A

N/A

Remarks (if any):	
	_
	_
	_
	_
	_
	_
	_
	_
Submitted by: He Feng	_
Submitted by. He reng	
Title: Board Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.