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*Unless otherwise defined in this announcement, terms defined in the prospectus dated April 20, 2011 (the “**Prospectus**”) and the Supplemental Prospectus dated May 5, 2011 (the “**Supplemental Prospectus**”) issued by Yuanda China Holdings Limited (the “**Company**”) have the same meanings when used in this announcement.*

*This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities (the “Shares”) of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws of the United States, and may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Company has not and does not intend to make any public offer of the shares in the United States.*

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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus and the Supplemental Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*Prospective investors of the Offer Shares should note that the Joint Global Coordinators, in their sole and absolute discretion may, on behalf of the Hong Kong Underwriters, terminate the Hong Kong Underwriting Agreement by notice to the Company, upon the occurrence of any of the events set out in the sections headed “Underwriting – Underwriting Arrangements and Expenses – Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in Shares first commence on the Stock Exchange (which is currently expected to be on May 17, 2011).*

*In connection with the Global Offering, Deutsche Bank AG, Hong Kong Branch, its affiliates or any person acting for it (the “**Stabilizing Manager**”), on behalf of the Underwriters, may over-allocate or effect short sales or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period. Any such stabilizing activity will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing activity, which if commenced, may be discontinued at any time. Any such stabilizing activity is required to be brought to an end after a limited period ending on the 30th day of the last day for lodging of applications under the Hong Kong Public Offering. The stabilization period is expected to expire on May 27, 2011 and that after this date, when no further stabilizing action may be taken, demand for the Shares, and therefore its market price, could fall. Further details are set forth in the section headed “Structure of the Global Offering” in the Prospectus.*

*The number of Offer Shares being offered in the Global Offering may be increased by up to an aggregate of 225,000,000 Offer Shares, representing 15% of the number of Offer Shares initially available under the Global Offering through the exercise of the Over-allotment Option, exercisable by the Stabilizing Manager (in consultation with the Joint Global Coordinators) on behalf of the International Underwriters, to cover, among other things over-allocation in the International Offering, if any. The Over-allotment Option is exercisable at any time from the date of the International Underwriting Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering (i.e. May 27, 2011). In the event that such Over-allotment Option is exercised, an announcement will be made.*



## Yuanda China Holdings Limited

遠大中國控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

Number of Offer Shares	: 1,500,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 150,000,000 Shares (subject to adjustment)
Number of International Offer Shares	: 1,350,000,000 Shares (subject to adjustment and the Over-allotment Option)
Final Offer Price	: HK\$1.50 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing) exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal Value	: HK\$0.10 per Share
Stock Code	: 2789

Joint Sponsors  
(in alphabetical order)

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Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

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### ANNOUNCEMENT OF VALID APPLICATIONS IN THE HONG KONG PUBLIC OFFERING