

SUMMARY

- The Final Offer Price has been determined at HK\$1.50 per Offer Share.
- The number of Offer Shares in the Global Offering remains unchanged at 1,500,000,000, comprising the 150,000,000 Hong Kong Offer Shares to be issued in the Hong Kong Public Offering and 1,350,000,000 Shares to be issued in the International Offering (both of which remain unchanged).
- As set out in the Supplemental Prospectus, the expected timetable of the Global Offering has been revised. Dealing in the Shares on the Hong Kong Stock Exchange is expected to commence on Tuesday, May 17, 2011. Further, in order to enable applicants who have validly applied for the Hong Kong Offer Shares (“Eligible Applicants”) to consider the potential impact of the determination of the Final Offer Price on their investment decision, the Company and the Joint Global Coordinators would refer such applicants to the Supplemental Prospectus for details of these matters.
- Eligible Applicants who wish to confirm their applications will be required to confirm their applications using a **Confirmation Form** before the deadline specified in the Supplemental Prospectus and in accordance with the procedure set out in the Supplemental Prospectus in the section entitled “Confirmation of applications”. Please refer to the section headed “Confirmation of applications” in the Supplemental Prospectus for details of where the Confirmation Forms, which are the only means by which valid confirmations can be made, can be obtained. Eligible Applicants who do not confirm their application in accordance with the procedure set out in the Supplemental Prospectus will have their applications rejected and their refund cheques are expected to be dispatched on or before Monday, May 16, 2011.
- This announcement sets out, among other things, the level of valid applications and preliminary allocations in the Hong Kong Public Offering, subject to such applications being validly confirmed by the Eligible Applicants.
- A total of 7,163 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service (www.hkeipo.hk) and for a total of 357,414,000 Hong Kong Offer Shares were received, representing approximately 2.38 times the total number of 150,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering and approximately 23.83% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

- Details of valid applications in the Hong Kong Public Offering, including the Final Offer Price, the level of applications in the Hong Kong Public Offering, the Hong Kong Identity Card numbers, passport numbers or Hong Kong Business Registration numbers of Eligible Applicants (where supplied) under the Hong Kong Public Offering, the number of the Hong Kong Offer Shares validly applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or the designated **White Form eIPO** Service Provider through the designated **White Form eIPO** website (www.hkeipo.hk), will be made available at the times and dates and in the manner specified in the paragraph headed “Details of valid applications”.
- Refund cheques with respect to wholly successful or wholly or partially unsuccessful applications will be despatched on or before Thursday, May 5, 2011. Refunds are applicable to wholly successful applications because the Final Offer Price was determined at below the original indicative Offer Price range indicated in the Prospectus.
- Refund cheques for valid or invalid applications using **White Form eIPO** or using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to the addresses of the applicants’ specified in the relevant Application Forms at applicants’ own risk on Thursday, May 5, 2011.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their brokers or custodians on Thursday, May 5, 2011.
- A further announcement is expected to be made by the Company on Monday, May 16, 2011 setting out the final results of allocations in the Hong Kong Public Offering (taking into account the receipt of confirmations from Eligible Applicants) and the final level of interest in the International Offering. Refund of unconfirmed instructions and despatch of certificates for successful applications will be made on Monday, May 16, 2011.
- Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Tuesday, May 17, 2011. Shares will be traded in board lots of 2,000 shares.

CHANGES TO THE TERMS OF THE GLOBAL OFFERING

Having regard to levels of interest expressed in the Global Offering, the Offer Price has been determined at HK\$1.50 per Offer Share (exclusive of brokerage of 1.0%, a SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005%) (the “**Final Offer Price**”) which is below the indicative Offer Price range as set out in the Prospectus.

SUPPLEMENTAL PROSPECTUS

The Company has, on May 5, 2011, issued the Supplemental Prospectus which sets out details of the determination of the Final Offer Price and the consequential effect on matters set out in the Prospectus and a revised expected timetable for the Global Offering. Eligible Applicants should refer to the Supplemental Prospectus for details of the potential impact of these matters.

Copies of the Supplemental Prospectus (together with the Confirmation Forms (as defined below) may be obtained from 9:00 a.m. to 4:30 p.m. on May 5, 2011, May 6, 2011 and May 9, 2011 at any of the places stated in the paragraph headed “Where to collect the Application Forms” in the section headed “How to apply for Hong Kong Offer Shares – Channels of applying for the Hong Kong Offer Shares” in the Prospectus. Eligible Applicants who applied through the White Form eIPO service will receive a copy of the Confirmation Form, together with a link to the Supplemental Prospectus and this announcement posted on the Hong Kong Stock Exchange’s website, by email from the designated White Form eIPO Service Provider.

CONFIRMATIONS OF VALID APPLICATIONS

This announcement contains details of valid applications and the preliminary basis of allocations under the Hong Kong Public Offering, and arrangements that will apply to such valid applications as a result of the publication of the Supplemental Prospectus.

Due to the publication of the Supplemental Prospectus, in order for an application by an Eligible Applicant not to be rejected, positive confirmation of the application through the due completion of a form for an Eligible Applicant to confirm his/her/its application (a “Confirmation Form”) must be received from the relevant Eligible Applicant by 4:30 p.m. on May 9, 2011 in the manner described in this Supplemental Prospectus. All applicants are encouraged to check details of the valid applications in the Hong Kong Public Offering through the channels set out in the section headed “Details of Valid Applications” below in order to ascertain the number of Hong Kong Offer Shares (if any) validly applied for and allocated on a preliminary basis to them before they decide whether or not to confirm their applications.

As the Final Offer Price of HK\$1.50 per Hong Kong Offer Share is less than the maximum initial price per Hong Kong Offer Shares of HK\$2.78 (excluding the brokerage fee of 1.0%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% thereon) paid on application, the Company will refund the relevant surplus application monies.

Accordingly, Eligible Applicants will therefore receive refunds for each Hong Kong Offer Share allocated to the Eligible Applicant on a preliminary basis, refunds of the relevant surplus arising from the reduction in the Offer Price, being the difference between HK\$2.78 and HK\$1.50 (together with the related brokerage fee of 1.0%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%), without interest. Such refunds are expected to be despatched on the date of this announcement.

Eligible Applicants will also receive full refunds of HK\$1.50 per Hong Kong Offer Share (being the Final Offer Price) in respect of the Hong Kong Offer Shares allocated to them on a

preliminary basis if valid confirmations in respect of those Shares are not received by 4:30 p.m. on Monday, May 9, 2011 (together with the related brokerage fee of 1.0%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) without interest, such refunds expected to be despatched on or before Monday, May 16, 2011.

APPLICATIONS RECEIVED FOR THE HONG KONG OFFER SHARES

As at the close of the application lists at 12:00 noon on Wednesday, April 27, 2011, a total of 7,163 valid applications were received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through **electronic application instructions** to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk), for a total of 357,414,000 Hong Kong Offer Shares, representing approximately 2.38 times the total number of 150,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Of the 7,163 valid applications made for a total of 357,414,000 Hong Kong Offer Shares, a total of 7,134 applications in respect of a total of 262,414,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount (based on the maximum Offer Price of HK\$2.78 per Offer Share) of HK\$5 million or less (representing approximately 3.50 times the 75,000,000 Hong Kong Offer Shares initially comprised in Pool A), and 29 applications in respect of a total of 95,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount (based on the maximum Offer Price of HK\$2.78 per Offer Share) of more than HK\$5 million (representing 1.27 times the 75,000,000 Hong Kong Offer Shares initially comprised in Pool B).

2 invalid applications have been rejected due to completion of the Application Forms in a manner which did not comply with the instructions set out therein. 6 applications have been rejected due to multiple or suspected multiple applications. 12 applications have been rejected due to bounced cheques. No applications for more than 75,000,000 Hong Kong Offer Shares have been identified.

LEVEL OF INDICATIONS OF INTEREST IN THE INTERNATIONAL OFFERING

As at the date of this announcement, based on the Final Offer Price, the book-building process for the International Offering indicated that the 1,350,000,000 International Offer Shares have been fully subscribed. It is expected that the final level of indications of interest under the International Offering will be published on May 16, 2011.

In connection with the Global Offering, the Company has granted the International Underwriters the Over-allocation Option, exercisable by the Stabilizing Manager (in consultation with the Joint Global Coordinators) on behalf of the International Underwriters at anytime from the date of the International Underwriting Agreement until 30 days after the last date for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 225,000,000 additional Shares representing, in aggregate, 15% of the initial Offer Shares. These Shares will be sold at the Offer Price and will be, among others, for the purpose of covering over-allocations in the International Offering, if any. As at the date of this announcement, the Over-allocation Option has not been exercised.

RESULTS OF VALID APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section entitled “Structure of the Global Offering” in the Prospectus as amended by the Supplemental Prospectus, the results of valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk), totalling 357,414,000 Hong Kong Offer Shares, are as set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	PRELIMINARY BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	2,094	2,000 Shares	100.00%
4,000	730	2,000 Shares plus 365 out of 730 to receive additional 2,000 Shares	75.00%
6,000	434	4,000 Shares	66.67%
8,000	354	4,000 Shares plus 170 out of 354 to receive additional 2,000 Shares	62.01%
10,000	801	6,000 Shares	60.00%
12,000	188	6,000 Shares plus 90 out of 188 to receive additional 2,000 Shares	57.98%
14,000	95	8,000 Shares	57.14%
16,000	79	8,000 Shares plus 38 out of 79 to receive additional 2,000 Shares	56.01%
18,000	95	10,000 Shares	55.56%
20,000	617	10,000 Shares plus 79 out of 617 to receive additional 2,000 Shares	51.28%
30,000	239	14,000 Shares	46.67%
40,000	247	14,000 Shares plus 198 out of 247 to receive additional 2,000 Shares	39.01%
50,000	187	16,000 Shares	32.00%
60,000	116	16,000 Shares plus 81 out of 116 to receive additional 2,000 Shares	28.99%
70,000	52	18,000 Shares	25.71%
80,000	130	20,000 Shares	25.00%
90,000	34	22,000 Shares	24.44%
100,000	264	24,000 Shares	24.00%
200,000	176	46,000 Shares	23.00%
300,000	67	66,000 Shares	22.00%
400,000	36	80,000 Shares	20.00%
500,000	30	88,000 Shares	17.60%
600,000	6	98,000 Shares	16.33%
700,000	11	112,000 Shares	16.00%
800,000	7	126,000 Shares	15.75%
900,000	5	140,000 Shares	15.56%
1,000,000	40	150,000 Shares	15.00%
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	7,134		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	PRELIMINARY BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
2,000,000	18	1,578,000 Shares plus 9 out of 18 to receive additional 2,000 Shares	78.95%
3,000,000	4	2,368,000 Shares plus 1 out of 4 to receive additional 2,000 Shares	78.95%
5,000,000	3	3,946,000 Shares plus 2 out of 3 to receive additional 2,000 Shares	78.95%
6,000,000	2	4,736,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	78.95%
10,000,000	2	7,894,000 Shares	78.94%
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The final number of Offer Shares validly applied for in the Hong Kong Public Offering, subject to such applications being validly confirmed by the Eligible Applicants is 357,414,000 Offer Shares, representing approximately 23.83% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

DETAILS OF VALID APPLICATIONS

Details of valid applications for Hong Kong Offer Shares in the Hong Kong Public Offering, (subject to such applications being validly confirmed by the Eligible Applicants), will be available by publication of this announcement on Thursday, May 5, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) or on the Company's website at www.yuandacn.com and the website of the Stock Exchange at www.hkexnews.hk.

Details of valid applications for Hong Kong Offer Shares under the Hong Kong Public Offering (subject to such applications being validly confirmed by the Eligible Applicants) (whether made on **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or the designated White Form eIPO Service Provider through the designated White Form eIPO website (www.eipo.com.hk)), which will include particulars of the Hong Kong Identity Card/passport/Hong Kong business registration numbers of Eligible Applicants, will be available at the times and dates and in the manner specified below:

- by publication of this announcement on the Company's website at www.yuandacn.com and the website of the Stock Exchange at www.hkexnews.hk from 9:00 a.m. on Thursday, May 5, 2011;
- at the Company's designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, May 5, 2011 to 12:00 midnight on Wednesday, May 11, 2011. The user will be required to key in the Hong Kong identity card/passport/ Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, May 5, 2011 to Sunday, May 8, 2011 (excludes Saturday, Sunday and public holiday);
- in special allocation results booklets setting out the results of allocation which will be available for inspection during opening hours of individual branches and sub-branches from Thursday, May 5, 2011 to Saturday, May 7, 2011 at all the receiving bank branches and sub-branches at the addresses set out below:

(1) any of the following addresses of the Hong Kong Underwriters:

1. Deutsche Bank AG, Hong Kong Branch, Level 52, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong
2. J.P. Morgan Securities (Asia Pacific) Limited, 28/F, Chater House, 8 Connaught Road Central, Central, Hong Kong
3. Standard Chartered Securities (Hong Kong) Limited, 15/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong
4. BOCI Asia Limited, 26/F, Bank of China Tower, 1 Garden Road, Hong Kong

(2) any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	Branch name	Branch address
Hong Kong Island:	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
	Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
	Hennessy Road Branch	399 Hennessy Road, Wanchai
Kowloon:	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
New Territories:	Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin
	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
	Tuen Mun Town Plaza Branch	Shop No. G047–G052, Tuen Mun Town Plaza Phase I, Tuen Mun

(3) any of the following branches of Bank of China (Hong Kong) Limited:

	Branch name	Branch address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
	Connaught Road Central Branch	13-14 Connaught Road Central
	King's Road Branch	131-133 King's Road, North Point
Kowloon:	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
	Hung Hom (Eldex Industrial Building) Branch	21 Ma Tau Wai Road, Hung Hom
New Territories:	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long