

COLLECTION/DESPATCH OF REFUND APPLICATION MONIES

White Form e-auto refund payment instructions or refund cheques with respect to wholly successful or wholly or partially unsuccessful applications will be despatched or made available for personal collection as described below on Thursday, May 5, 2011 in respect of (i) for valid applications, the difference (including the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee attributable to the surplus application monies) between HK\$2.78 per Offer Share, being the highest end of the indicative Offer Price range as set out in the Prospectus, and HK\$1.50 per Offer Share, being the Final Offer Price and application amounts in respect of the partially unsuccessful applications (if any); and (ii) for invalid applications, the full application amount. Partial refunds are applicable to wholly successful applications because the Final Offer Price was determined at below the original indicative Offer Price range as set out in the Prospectus.

Applicants applying for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms, who have elected to collect their refund cheques (if any) in person and have provided all information required on the **WHITE** Application Forms, may collect their refund cheques in person from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, May 5, 2011. Applicants being individuals who have opted for personal collection must not authorise any other person to make collection on their behalf. Applicants must show their identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited) to collect their refund cheques (if any). Applicants being corporations which have opted for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and the authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Refund cheques uncollected within the time specified for collection will be despatched on Thursday, May 5, 2011 by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms.

In relation to applicants applying on **WHITE** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 Hong Kong Offer Shares or more but without indicating on their Application Forms that they will collect their refund cheques (where applicable) in person, their refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms on Thursday, May 5, 2011.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may do so from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, May 5, 2011.

In relation to applicants applying on **YELLOW** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 Hong Kong Offer Shares or more but without indicating on their Application Forms that they will collect their refund cheques (where applicable) in person, their refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms on Thursday, May 5, 2011.

Uncollected refund cheque(s) will be despatched to the addresses specified by the applicants in their **WHITE** or **YELLOW** Application Forms.

In respect of applicants applying by giving **electronic application instructions** to HKSCC via CCASS, refunds of the application monies (including the related brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, May 5, 2011.

For applicants applying through White Form eIPO whose payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Hong Kong Offer Shares for which they have applied, or if their application is otherwise rejected by the designated White Form eIPO Service Provider, the designated White Form eIPO Service Provider may adopt alternative arrangements for the refund of monies to such applicants.

For applicants through White Form eIPO who paid the application monies from a single bank account, e-auto refund payment instructions (if any) will be despatched to their application payment bank account on Thursday, May 5, 2011. For applicants through White Form eIPO who used multiple bank accounts to pay the application monies, refund cheques will be despatched to the addresses specified in their **electronic application instructions** to the White Form eIPO Service Provider by ordinary post and at their own risk, on Thursday, May 5, 2011. Please refer to the additional information provided by the designated White Form eIPO Service Provider on the designated website at www.hkeipo.hk.

BOARD LOT SIZE

Shares will be traded in board lots of 2,000 Shares.

FURTHER ANNOUNCEMENT

On May 16, 2011, the Company will issue an announcement setting out the level of valid applications in the Hong Kong Public Offering taking into account the receipt of confirmations from the Eligible Applicants in accordance with the procedures set out in the Supplemental Prospectus, and level of interest in the International Offering. The announcement will also specify the dispatch arrangements for the refund cheques with respect to unconfirmed applications.

By Order of the Board of
Yuanda China Holdings Limited
Kang Baohua
Chairman and executive Director

Hong Kong, May 5, 2011

As at the date of this announcement, the executive Directors are Mr. Kang Baohua, Mr. Tian Shouliang, Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Si Zuobao, Mr. Wu Qingguo, Mr. Wang Lihui and Mr. Wang Deqiang, and the independent non-executive Directors are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.

This announcement is available for viewing on the Company's website at www.yuandacn.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).