

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer International  Date Submitted 4 May 2011	Mining Machinery I	Holdings Limite	ed
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : <u>01683</u> Descrip	otion:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code :	Description :		
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code :	No. of other classes of shares	(State	capital

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,300,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	10,000	Nil	Nil	Nil
Balance at close of the month	1,300,010,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Option	s (under Shar	e Option Schem	es of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme	Nil	10,000	175,000	Nil	10,000	2,935,000
Date of grant:						
28/04/2010						
Exercise Price:						
HK\$ 4.07						
(24/01/2010)						
Ordinary shares						
(Note 1)						-
(Note 1)						
2 Chana antion						
2. Share option	3.711	3.711	1 025 000	NT'1	<b>3</b> .7'1	17 702 000
Scheme	Nil	Nil	1,035,000	Nil	Nil	17,783,800
Date of grant						
29/10/2010						
Exercise Price:						
HK\$ 6.75						
(24/01/2010)						
Ordinary shares						
( <i>Note 1</i> )						
,						
3.						
( / / )						
shares						
$\frac{\text{Shares}}{(Note 1)}$		-				
(11016 1)		Τz	otal A. (Ordin	ary charec)	10,000	
		10		nce shares)	N/A	
			•		N/A	
			(C	Other class)		
Tr. 4 - 1 C 1		. C	C (IIIZ)	\ <b>111</b> 7.0	10.700	
Total funds raised dur	ing the month	i from exercise of	or options (HK\$)	) <u>HK\$</u> 2	40,700	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B.

(Ordinary shares) \_\_\_\_ (Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
	<u> </u>					
C. 1 1 ('C1' + 1)						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordir	nary charac)	Nil	
			(Prefere	ence shares)	N/A	<u>.</u>
			(0	Other class)	N/A	<u>-</u>

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_ (*Note 1*) ( / / ) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (*Note 1*) At State Issue and allotment 2. Public Offer ( / / price: currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_ (*Note 1*) (//)At State Issue and allotment 3. Placing price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

### For Main Board and GEM listed issuers

Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares   Class of s						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend		Type of Issue					
Scrip dividend   price : currency							
Class of shares	5.	Scrip dividend		( / /	)		
Class of shares   Class of shares   Class of shares   Cancellation date : ( / / )   ( idd/mm/yyyy)   EGM approval date: ( / / )   ( idd/mm/yyyy)   Nil   N				( / /	)	Nil	Nil
Cancellation date : ( / / )							
Shares   (dd/mm/yyyy)   EGM approval date: ( / / / )							
Class of shares	6.			( / /	)		
Class of shares   Class of s				( / /	)	N. I	N/1
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Nil Nil  Class of shares issuable (Note 1)  8. Consideration At State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )						Nil	Nil
shares (dd/mm/yyyy)  EGM approval date: ( / / )							
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable  8. Consideration At State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)	2777	<b>.</b>
8. Consideration At State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						Nil	Nil
issue price : currency — date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
NilNil				( / /	)	277	<b>3</b> .711
1						Nil	Nil

#### For Main Board and GEM listed issuers

N/A

			FU	n main bo	Jaiu a	ina Geni nstea iss	uers
	T					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	·			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N.	<b>N</b> 711
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)	;			
10.	Other (Please specify)	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				(Ordinary Preference (Othe	share	es) N/A	- - -
То	tal increase / (decrea	ase) in ordinary shares duri	ng the month (i.e. Total of A to E	Ε):	(1)	10,000	0
					(2)	N/A	
То	tal increase / (decrea	ase) in preference shares du	uring the month (i.e. Total of A to	E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remark	ks (if any):		
Submit	tted by: Kwong Ming Pierre TSUI		
Title:	Joint Company Secretary	<u> </u>	
	(Director, Secretary or other duly authorised o	ficer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.