



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 April 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Fubon Bank (Hong Kong) Limited

Date Submitted 4 May 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	<u>636</u>	Description :	<u>Ordinary Shares</u>		
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			<u>1,406,592,000</u>	<u>1.00</u>	<u>1,406,592,000</u>
Increase/(decrease)			<u>Nil</u>		<u>Nil</u>
Balance at close of the month			<u>1,406,592,000</u>	<u>1.00</u>	<u>1,406,592,000</u>
(2) Stock code :	<u></u>	Description :	<u></u>		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u></u>	<u></u>	<u></u>
Increase/(decrease)			<u></u>		<u></u>
Balance at close of the month			<u></u>	<u></u>	<u></u>

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>Preference Shares</u>	
		No. of preference shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month		<u>1,172,160,000</u>	<u>0.10237</u>	<u>119,994,019.20</u>
Increase/(decrease)		<u>Nil</u>		<u>Nil</u>
Balance at close of the month		<u>1,172,160,000</u>	<u>0.10237</u>	<u>119,994,019.20</u>

3. Other Classes of Shares

Stock code :	_____	Description :	_____	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised (*Ordinary Shares*) share capital at the end of the month:

HK\$1,406,592,000.00

& Total authorised (*Preference Shares*) share capital at the end of the month:

US\$119,994,019.20

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes shares
	(1)	(2)		
Balance at close of preceding month	<u>1,172,160,000</u>	<u>N/A</u>	<u>1,172,160,000</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>N/A</u>	<u>Nil</u>	<u>N/A</u>
Balance at close of the month	<u>1,172,160,000</u>	<u>N/A</u>	<u>1,172,160,000</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ (/ /) _____ shares	_____	_____	_____	_____	_____	_____
(Note 1)						
2. _____ _____ _____ (/ /) _____ shares	_____	_____	_____	_____	_____	_____
(Note 1)						
3. _____ _____ _____ (/ /) _____ shares	_____	_____	_____	_____	_____	_____
(Note 1)						
			Total A. (Ordinary shares)		<u>N.A.</u>	
			(Preference shares)		<u>N.A.</u>	
			(Other class)		<u>N.A.</u>	
Total funds raised during the month from exercise of options (State currency)	_____					

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
				Total B. (Ordinary shares)	<u>N.A.</u>	
				(Preference shares)	<u>N.A.</u>	
				(Other class)	<u>N.A.</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. _____ _____ _____						
Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. _____ _____ _____						
Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. _____ _____ _____						
Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	<u>N.A.</u>	
				(Preference shares)	<u>N.A.</u>	
				(Other class)	<u>N.A.</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month						
1. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)								
2. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)								
3. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)								
<table border="0" style="width: 100%;"> <tr> <td style="text-align: right;">Total D. (Ordinary shares)</td> <td style="text-align: center;">N.A.</td> </tr> <tr> <td style="text-align: right;">(Preference shares)</td> <td style="text-align: center;">N.A.</td> </tr> <tr> <td style="text-align: right;">(Other class)</td> <td style="text-align: center;">N.A.</td> </tr> </table>	Total D. (Ordinary shares)	N.A.	(Preference shares)	N.A.	(Other class)	N.A.		
Total D. (Ordinary shares)	N.A.							
(Preference shares)	N.A.							
(Other class)	N.A.							

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil

For Main Board and GEM listed issuers

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Nil Nil
6.	Repurchase of shares		Class of shares _____ repurchased <i>(Note 1)</i> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil Nil
7.	Redemption of shares		Class of shares _____ redeemed <i>(Note 1)</i> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil Nil
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Nil Nil

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable (Note 1)	_____	
	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
		<u>Nil</u>	<u>Nil</u>
10. Other (Please specify)	Class of shares issuable (Note 1)	_____	
	At price : State currency _____ Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
		<u>Nil</u>	<u>Nil</u>
		Total E. (Ordinary shares)	<u>N.A.</u>
		(Preference shares)	<u>N.A.</u>
		(Other class)	<u>N.A.</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N.A.</u>
	(2)	<u>N.A.</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N.A.</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N.A.</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

