

# Hong Kong Public Offering – White Form 香港公開發售一白表

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義登記香港發售股份的股票，請用本申請表格

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Billion Industrial Holdings Limited dated 5 May 2011 (the "Prospectus") together with any supplement thereto.  
附註：除本申請表格另有界定外，本申請表格所用詞語與百宏實業控股有限公司於2011年5月5日刊發的招股章程（「招股章程」）連同其任何補充文件所界定的詞語具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不就此本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance, The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄七（送呈公司註冊處處長及備查文件）一段所述的其他文件，已遵照公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

Not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands.

不得在美國（包括其屬地及領土、美國任何州及哥倫比亞特區）、英國、瑞士、新加坡、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、地庫、科威特、沙特阿拉伯王國、巴林王國、卡塔爾、中國或開曼群島刊登、傳閱或派發。

The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offering of securities will be made by the Company in the United States.

本申請表格所載資料並不構成在美國提出銷售證券要約。除非已根據適用法律登記或已獲得豁免登記，否則證券不得在美國發售或銷售。本公司不會在美國公開發售任何證券。

Staple your payment here 請將股款緊釘在此



## BILLION INDUSTRIAL HOLDINGS LIMITED

### 百宏實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

#### GLOBAL OFFERING

Number of Offer Shares in the Global Offering : 574,750,000 Shares (subject to the Over-allotment Option)  
Number of Hong Kong Offer Shares : 57,475,000 Shares (subject to adjustment)  
Number of International Placing Shares : 517,275,000 Shares (subject to adjustment and the Over-allotment Option)  
Offer Price : not more than HK\$6.08 per Hong Kong Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)  
Nominal value : HK\$0.01 per Share  
Stock Code : 2299

#### 全球發售

全球發售之發售股份數目 : 574,750,000 股股份 (視乎超額配股權而定)  
香港發售股份數目 : 57,475,000 股股份 (可予調整)  
國際配售股份數目 : 517,275,000 股股份 (可予調整及視乎超額配股權而定)  
發售價 : 每股香港發售股份不多於6.08港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費（須於申請時以港元繳足且可予退還）  
面值 : 每股股份0.01港元  
股份代號 : 2299

#### Application form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 11 May 2011 (or such other time or date as may subsequently be announced).  
You must read the conditions and instructions attached to this Application Form.

You must complete all parts of this Application Form.  
Please write clearly in ink and sign your name(s) on the inside page.

截止接受申請時間為2011年5月11日（星期三）  
中午十二時正（或隨後可能公佈的任何其他時間或日期）。  
閣下必須細閱本申請表格所附載的條件及指示。  
本申請表格各部分必須以墨水筆或原子筆清楚填寫及於內頁簽署。

To: Billion Industrial Holdings Limited (the "Company")  
Merrill Lynch Far East Limited  
UBS AG, Hong Kong Branch  
CGB International Capital Limited  
The Hong Kong Underwriters

致：百宏實業控股有限公司（「貴公司」）  
美林證券有限公司  
瑞士銀行香港分行  
建銀國際資本有限公司  
香港包銷商

I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;  
enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$6.08 per Share, plus 1% brokerage, 0.005% Stock Exchange trading fee, and 0.003% SFC transaction levy, payable in full on application and subject to refund;  
undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, on this application;  
authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or their respective agents to send any share certificate(s) (subject to the terms and conditions set out in this Application Form and in the Prospectus) and/or any refund cheque(s) (where applicable) to me/us or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at my/our own risk to the address stated on my/our Application Form, except that if I/we have applied for 1,000,000 Hong Kong Offer Shares or more and has indicated in the Application Form that I/we will collect the share certificate(s) and/or refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form, to send any uncollected share certificate(s) and/or cheque(s) to me/us in the above manner after the prescribed deadline for collection;  
(if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorised to sign this application Form as that other person's agent;  
represent, warrant and undertake that I/we understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States when completing and submitting this Application Form and I am not/we are not one of the persons for whose benefit I am/we are applying as a U.S. person (as defined in Regulation S);  
represent, warrant and undertake that I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares, and that the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;  
undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Shares in the International Placing nor otherwise participate in the International Placing;  
understand that this declaration and representation will be relied upon by the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;  
request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);  
have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and  
agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):  
(所有) 申請人簽署 (所有聯名申請人必須簽署):

Date 日期: ...../...../.....  
日 月 年

Warning:  
It is important that you read the terms and conditions and application procedures on the page overleaf.  
Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected.  
All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.  
You may be prosecuted if you make a false declaration.  
You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

本人/吾等：  
按招股章程及本申請表格所載條款及條件，並在招股章程大綱及招股章程細則規限下，申請以下數目的香港發售股份；  
隨附申請香港發售股份所需的全數款項，有關款項不多於每股6.08港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費，須於申請時繳足，多收款項將予退還；  
承諾及同意接受本申請表格所載條款及條件，或任何就本申請分配予本人/吾等較申請數目為少的香港發售股份；  
授權 貴公司及/或彼等各自的代理人將任何股票（在本申請表格及招股章程內載列的條款及條件的規限下）及/或任何退款支票（如適用），以普通郵遞方式按本人/吾等所遞交的申請表格上填明的地址寄予本人/吾等，或（如屬聯名申請人）在本申請表格上排名的申請人，郵誤風險概由本人/吾等承擔，惟倘本人/吾等已經申請1,000,000股或以上香港發售股份，並已在申請表格上註明本人/吾等將按照本申請表格所載程序親身領取股票及/或退款支票（如適用），則於前述領取期限後以上述方式向本人/吾等寄發任何未領取的股票及/或退款支票；  
（倘此項申請是為本人/吾等利益提出）保證此項申請乃為本人/吾等利益以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請；  
（倘本人/吾等為其他人士的代理人）保證本人/吾等已向該人士作出合理查詢，證實此項申請是為該人士利益以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請，而本人/吾等已獲正式授權，以該人士代理人的身份簽署本申請表格；  
聲明、保證及承諾本人/吾等了解香港發售股份不會亦不會根據美國證券法登記，且本人/吾等於填寫及提交本申請表格時為身處美國境內之人士及本人/吾等並非，且本人/吾等為其利益而申請的人士均非美國人士（定義見S規則）；  
聲明、保證及承諾本人/吾等或本人/吾等為其利益而申請的人士均不受香港或其他地方的任何適用法律限制提出本申請申請，亦不得在申請表格或認購指示中提出任何香港發售股份；以及 貴公司須向本人/吾等或受其申請的受益人配發香港發售股份，或本人/吾等或受其申請的受益人申請香港發售股份而遵守任何香港以外地區的任何法律或規則（不論具有法律效力與否）的任何條件；  
承諾及確認本人/吾等及本人/吾等為其利益提出申請的人士，並未申請、認購、表示有興趣認購、收取或獲分配任何有條件及/或暫定國際配售項下的任何股份，並將不會申請、認購或表示有興趣認購國際配售項下的任何股份，亦無參與國際配售；  
明白 貴公司、聯席保薦人、聯席全球協調人、聯席賬務代理人及包銷商將依賴本聲明及陳述，以決定是否向本人/吾等申請而配發任何香港發售股份；  
要求任何退款支票以本人（或如屬聯名申請人，以本申請表格上排名首位的申請人）為抬頭人，並在遵守本申請表格所載的條款及條件的情況下，以普通郵遞方式寄往本申請表格上所示地址，郵誤風險概由本人/吾等承擔，惟本人/吾等申請1,000,000股或以上香港發售股份，並已在申請表格上表明本人/吾等親身領取股票及招股章程所訂明的手續親身領取任何或退款支票者除外；  
已閱讀並同意遵守本申請表格及招股章程所載條款、條件及申請手續；及  
同意本項申請、申請獲接納及由此而訂立的合約，均受香港法律管轄，並須按其詮釋。

|   |  |  |  |
|---|--|--|--|
| For Broker use 此欄供經紀填寫<br>Lodged by 由以下經紀遞交 |  |  |  |
| Broker No.<br>經紀號碼                          |  |  |  |
| Broker's Chop<br>經紀印章                       |  |  |  |

警告：  
閣下必須細閱背頁的條款及條件及申請手續。  
任何人士僅限以受益人身份以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提出一次認購申請，以白色及/或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提交的重複或疑屬重複的認購申請，由申請人認購超過初步提呈予公眾認購（詳情載於本申請表格的條款及條件）的一半香港發售股份的認購申請，及支票或銀行本票於首次過戶時不獲兌現的認購申請均可遭拒絕受理。  
必須填妥本申請表格內各欄，否則有關申請將不獲受理。  
閣下如作出虛假聲明，可能會受檢控。  
除中文姓名外，閣下必須以英文填寫本申請表格，否則有關申請將不獲受理。

**Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name**  
閣下如欲以本身名義登記香港發售股份的股票，請用本申請表格

|   |  |   |  |
|---|--|---|--|
| <b>Number of Hong Kong Offer Shares applied for (Not to exceed 28,737,500 Shares)</b><br>申請認購香港發售股份數目 (不得超過28,737,500股股份) |  | <b>Cheque/banker's cashier order number</b><br>支票/銀行本票號碼                                  |  |
| <b>Total amount of payment</b><br>付款總額  | HK\$ <span style="margin-left: 100px;">港元</span> | <b>Name of bank on which cheque/banker's cashier order is drawn**</b><br>支票/銀行本票的付款銀行名稱** |  |

\*\* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Billion Public Offer".  
\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「滙豐代理人(香港)有限公司—百宏公開發售」。  
To be completed in ink and in BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有註明外，請用墨水筆或原子筆以英文正楷填寫，聯名申請人只須填寫排名首位申請人的地址。

|   |  |                       |
|---|--|-----------------------|
| <b>Your name in English</b><br>申請人英文姓名/名稱 | <b>Family name or company name 姓氏或公司名稱</b> | <b>Forename(s) 名字</b> |
|---|--|-----------------------|

|   |  |                       |
|---|--|-----------------------|
| <b>Your name in Chinese</b><br>申請人中文姓名/名稱 | <b>Family name or company name 姓氏或公司名稱</b> | <b>Forename(s) 名字</b> |
|---|--|-----------------------|

|  |  |  |
|--|--|--|
| <b>Your occupation in English</b><br>申請人職業 (以英文填寫) |  |  |
|--|--|--|

|  |                   |  |
|--|-------------------|--|
| <b>Names of all other joint applicants (in English) (if any)</b><br>所有其他聯名申請人的英文姓名/名稱 (如有) | (1)<br>(2)<br>(3) | Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No.+ (please delete as appropriate)*<br>香港商業登記號碼/香港身份證號碼/護照號碼+(請刪去不適用者)*<br><br>Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants+ (Please delete as appropriate)*<br>所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼+(請刪去不適用者)* |
|--|-------------------|--|

|  |                      |
|--|----------------------|
| <b>Your address in English (joint applicants should give the address and telephone number the first-named applicant only)</b><br>Only an address in Hong Kong will be accepted)<br>申請人地址 (以英文填寫)<br>(聯名申請人只須填寫排名首位申請人的地址及電話號碼) (只接受香港地址) |                      |
|  | <b>Tel. No. 電話號碼</b> |

- + For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
- + 倘屬個人：閣下必須填寫香港身份證號碼或護照號碼。倘閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。倘屬法人團體，請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(倘閣下屬個人)或香港商業登記證號碼(倘閣下屬法人團體)，將被用以核實。閣下的申請表格是否有效，有關資料將轉交第三方以辦理以上事項。所有聯名申請人須填寫(倘彼等屬個人)其香港身份證號碼或(如適用)護照號碼，或(倘彼等屬法人團體)其香港商業登記證號碼。
- \* Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
- \* 閣下或(倘屬聯名申請人)排名首位申請人的香港身份證/護照部分號碼或會印列於閣下的退款支票(如有)。上述資料亦會轉交第三方以安排退款。兌現閣下的退款支票前，閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。倘閣下填寫的香港身份證號碼/護照號碼並不正確，或會延遲或無法兌現閣下的退款支票。

**For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.**  
由代名人遞交：請填寫每名實益擁有人(或倘屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。倘閣下為代名人但並無填寫此欄，本項申請將視作為閣下本身的利益作出。

Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of dispatch/collection of e-Refund payment instructions and/or refund cheque and/or share certificate(s) which is expected to be on Tuesday, 17 May 2011. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheque (if any) and/or share certificate(s) (where applicable).  
如閣下申請認購1,000,000股或以上香港發售股份，且擬於寄發/領取電子退款指示及/或退款支票及/或股票日期(預期為2011年5月17日(星期二))親身到本公司香港證券登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室領取閣下的退款支票(如有)及/或股票(如適用)，請在本方格內加上「√」號。有關領取閣下的退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘閣下的香港發售股份申請獲(全部或部分)接納」及「退款」各節。

**ADDRESS LABEL 地址標貼**

Please repeat your name(s) and address as set out above in BLOCK letters in English  
請以英文正楷填寫上表所示姓名/名稱及地址

|                      |
|----------------------|
| <b>Name(s) 姓名/名稱</b> |
| <b>Address 地址</b>    |
|                      |
|                      |

**For Bank use 此欄供銀行填寫**



# BILLION INDUSTRIAL HOLDINGS LIMITED

## 百宏實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised director, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of the Shares;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;

#### B. If you are a nominee

- If, and only if, you are a nominee, you may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); and (ii) lodging the original signed copy of this Application Form with CCASS (if you are a CCASS Participant) on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:
- an account number; or
  - some other identification codes.

#### C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications for the Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees, all of which HKSCC Nominees acting on your behalf are acting on your behalf) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
  - both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service**; or
  - apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 28,737,500 Hong Kong Offer Shares; or
  - have applied for or taken up, or indicated an interest for, or have been or will be issued or placed or allocated (including conditionally and/or provisionally) International Offer Shares under the International Placing.

#### D. Unlisted company means

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,

#### E. Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half the voting power of that company; or
- hold more than half the shares of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### F. Allocation of Hong Kong Offer Shares — pools A and B

- There will be initially a total of 57,475,000 Hong Kong Offer Shares (subject to the reallocation in the number of the Hong Kong Offer Shares under the Hong Kong Offer Shares Public Offering and the International Placing). The Hong Kong Offer Shares will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) or less. The Hong Kong Offer Shares available in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) or less. Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares in pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 28,737,500 Hong Kong Offer Shares are liable to be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool (being 28,737,500 Shares). Allocation of Hong Kong Offer Shares to investors under the Hong Kong Offer Shares Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Offer Shares Public Offering. The offering of Hong Kong Offer Shares will be subject to the number of Hong Kong Offer Shares validly applied for by applicants although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Each applicant under the Hong Kong Offer Shares Public Offering is required to give an undertaking and confirmation in the Application Form submitted by him/her that he/she/it and any person(s) for whose benefit he/she/it is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any International Offer Shares under the International Placing or otherwise participated in the International Placing, and such applicant's application will be rejected if the said undertaking and confirmation is breached and/or untrue, as the case may be.

#### G. Supplemental information

- If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### H. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the joint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each person for whom the applicant act as agent or nominee:
- represents and warrants** that he/she/it understands that the Hong Kong Offer Shares have not been and will not be registered in the U.S. Securities and Exchange Commission and that the application and the completion and submission of this Application Form and is not, and none of the other person(s) for whose benefit he/she/it is applying, is a U.S. person (as defined in Regulation S);
  - confirms** that the applicant has received and/or read a copy of the Prospectus and has only relied on the information and representations contained in the Prospectus in making the application, and not on any other information or representation concerning the Company and agrees that neither the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
  - agrees** that (without prejudice to any other rights which the applicant may have) once the application has been accepted, the applicant may not revoke or rescind it because of an innocent misrepresentation;
  - (if the application is made for the applicant's own benefit) **warrants** that the application is the only application which will be made for the applicant's benefit on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS;
  - (if the application is made by an agent on the applicant's behalf) **warrants** that the applicant has validly and irrevocably conferred on the agent all necessary power and authority to make the application;
  - (if the applicant is a U.S. person) **warrants** that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS, and that the applicant is duly authorised to sign the Application Form or to give electronic application instructions as that other person's agent;
  - agree** that once the application is accepted, the application will be evidenced by the results of the Hong Kong Offer Shares Public Offering made available by the Company;

- undertakes and confirms** that the applicant (if the application is made for the applicant's benefit) or the person(s) for whose benefit the application is made has not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in nor otherwise participate in, the International Placing;
- warrants** the truth and accuracy of the information contained in the application;
- agrees** to disclose to the Company, the Company's Hong Kong Offer Shares Registrar, the receiving bankers, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors and the Underwriters and any of their respective officers, advisers and agents any personal data and information which they require about the applicant or the person(s) for whose benefit the application has made the application;
- agrees** that the application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertakes and agrees** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to the applicant under the application;
- authorises** the Company to place the applicant(s) name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to the applicant, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to the applicant or (in case of joint applicants) the first-named applicant on the Application Form by ordinary post at the applicant's own risk to the address stated on the Application Form, except that if an applicant has applied for 1,000,000 Hong Kong Offer Shares or more and has indicated on the Application Form that the applicant will collect the share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person, the applicant may do so from the Company's Hong Kong Share Registrar from 8:00 a.m. to 1:00 p.m. on Tuesday, 17 May 2011 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques;
- understands** that these declarations and representations will be relied upon by the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners and the Underwriters in deciding whether to allocate any Hong Kong Offer Shares in response to the applicant's application and that the applicant may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to an applicant's application, the applicant agrees and warrants that he/she/it has complied with all such laws and, based on the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors and the Hong Kong Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of the applicant's offer to purchase, or any actions arising from the applicant's rights and obligations under the terms and conditions contained in the Application Form and the Prospectus;
- agrees** with the Company and each Shareholder of the Company that the Shares in the Company are freely transferable by the holders thereof;
- agrees** that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisors and any other parties involved in the Global Offering and liable only for, and that the applicant has only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus;
- confirms** that the applicant has read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- confirms** that the applicant is aware of the restrictions on Global Offering of the Hong Kong Offer Shares described in the Prospectus; and
- agrees** that the processing of the application may be done by any of the Company's receiving banks and is not restricted to the bank at which the application was lodged.

The Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Joint Lead Managers, the Underwriters, any other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on any warranty, representation or declaration made by the applicants in their applications.

In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

#### I. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Joint Global Coordinators (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company, the Joint Global Coordinators and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, or to refuse to give any reasons for any rejection or acceptance.

#### J. Offer Price

The Offer Price is expected to be determined by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on or before Thursday, 12 May 2011 or such later date as may be agreed by the Company and the Joint Global Coordinators, but in any event, not later than Friday, 13 May 2011. Applicants for Hong Kong Offer Shares are required to pay the application's maximum Offer Price of HK\$0.80 per Hong Kong Offer Share together with brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% amounting to a total of HK\$3,070.64 for one board lot of 500 Shares. The Joint Global Coordinators, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional investors, offering investors and other investors, and with the consent of the Company, to reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Offer Shares Public Offering. In such a case, notices of the reduction of the number of Offer Shares and/or the reduction in the indicative Offer Price range will be published in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange and the Company not later than the morning of the day which is the last day for lodging applications under the Hong Kong Offer Shares Public Offering. In the absence of any notice published in relation to the reduction in the Offer Price, if agreed upon by the Joint Global Coordinators with the Company, the Offer Price will be the Offer Price stated in the Prospectus. If there is any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Underwriters) by Friday, 13 May 2011, the Global Offering will not proceed and will lapse.

#### K. Allocation of Hong Kong Offer Shares

The application will be processed and the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to announce the Offer Price, the level of indications of interest in the International Placing, the results of applications and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Offer Shares Public Offering on its website at [www.billion.com.hk](http://www.billion.com.hk) and the website of the Stock Exchange at [www.sehk.com.hk](http://www.sehk.com.hk) and in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on Tuesday, 17 May 2011. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Offer Shares will be available in a manner described in the section headed "How to Apply for Hong Kong Offer Shares — Results of Allocation" in the Prospectus.

#### L. If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your share certificates in person, you may do so from:

- Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 May 2011 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques.

- If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares but do not wish to collect your share certificates in person, you may collect your share certificate(s) in person, then it is expected that your share certificate(s) are expected to be sent on Tuesday, 17 May 2011 to the address as stated in this Application Form by ordinary post and at your own risk. Applicants should note that there is no guarantee when he/she/it will receive his/her/its share certificates by post. Therefore if such applicant sends his/her/its shares in person after the Shares commence trading on the Stock Exchange, he/she/it may not receive his/her/its share certificates in time for settlement.
- Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar.
- Uncollected share certificates will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.
- No receipt will be issued if applicants have not been so notified, or if applicants have been notified but have not.
- The Company will not issue temporary documents of title.
- The date of despatch is expected to be on Tuesday, 17 May 2011.

Share certificates will only become valid at 8:00 a.m. on Wednesday, 18 May 2011, provided that: (i) the Global Offering has been unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

#### M. Circumstances in which you may not be allotted Hong Kong Offer Shares

- You may not be allotted Hong Kong Offer Shares for any of the following reasons:
- If your application is revoked:
    - By completing and submitting an Application Form or submitting electronic application instructions to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) after the application is accepted. If you have indicated on the Application Form that you will collect your share certificate(s) in person, then it is expected that your share certificate(s) are expected to be sent on Tuesday, 17 May 2011 to the address as stated in this Application Form by ordinary post and at your own risk. Applicants should note that there is no guarantee when he/she/it will receive his/her/its share certificates by post. Therefore if such applicant sends his/her/its shares in person after the Shares commence trading on the Stock Exchange, he/she/it may not receive his/her/its share certificates in time for settlement.
    - However, your application or the application made by HKSCC Nominees on your behalf may only be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
    - If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
    - If your application is made through a duly authorised attorney, your attorney may not be notified, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in the South China Morning Post and in Chinese in the Hong Kong Economic Times of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

**Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name**

- 2. If the allocation of the Hong Kong Offer Shares is void:**  
Your allocation of the Hong Kong Offer Shares (and the allocation to HKSCC Nominees, as the case may be) will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks of the closing date of the applications lists; or
  - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
- 3. If you make applications under the Hong Kong Public Offering as well as the International Placing:**  
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider, you agree not to apply for International Offer Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
- 4. If the Company, the Joint Global Coordinators or the White Form eIPO Service Provider or their respective agents or nominees exercise their discretion to reject your application:**  
The Company, the Joint Global Coordinators or the White Form eIPO Service Provider or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- 5. If:**
- your application is a multiple or a suspected multiple application;
  - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
  - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
  - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Offer Shares under the International Placing;
  - your application is made under the Hong Kong Offer Shares in either Pool A or Pool B being initially available under the Hong Kong Public Offering (i.e., 28,737,500 Hong Kong Offer Shares) as referred to under the section headed "Structure of the Global Offering" in the Prospectus;
  - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms thereof or otherwise; or
  - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

**L. Refund of your money**

- An applicant will be entitled to a refund if:
- the application is not successful or the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering — Conditions of the Hong Kong Public Offering" in the Prospectus, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest;
  - the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money, together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and
  - the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest.
- If an applicant has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and has indicated in the Application Form that the applicant wishes to collect its refund cheque, if applicable, in person from the Company's Hong Kong Share Registrar, the applicant may collect the refund cheque (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 May 2011 or such other date as notified by the Company in the newspapers as the date of dispatch/ collection of share certificates/e-Refund payment instructions/refund cheques.
- If an applicant applies for 1,000,000 Hong Kong Offer Shares or more and has not indicated in the applicant's Application Form that it will collect its refund cheque in person, or applies for less than 1,000,000 Hong Kong Offer Shares, the applicant's refund cheque will be sent to the address on the applicant's Application Form on Tuesday, 17 May 2011 by ordinary post at his/her/its own risk.
- Refund cheques will be crossed "Account Payee Only", and made out to the applicants, or if the applicants are joint applicants, to the first-named applicant on the Application Form. Part of the applicant's Hong Kong Identity Card number/ passport number, or if the applicants are joint applicants, part of the Hong Kong Identity Card number/ passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. A banker may require verification of the applicant's Hong Kong Identity Card number/passport number before encashment of the applicant's refund cheque. Inaccurate completion of the applicant's Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate the applicant's refund cheque. Refund cheques are expected to be despatched on Tuesday, 17 May 2011. It is intended that when processing applications, special efforts will be made to avoid delays in refunding application monies due.
- Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar.
- Uncollected share certificates and refund cheques will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.

**M. Application by HKSCC Nominees**

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Company's Memorandum of Association and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- " Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for the Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you may not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

**PERSONAL DATA**

**Personal Information Collection Statement**  
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company, and the Company's Hong Kong Share Registrar in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Company's Hong Kong Share Registrar to enable the Company to apply for Hong Kong Offer Shares and transfer Hong Kong Offer Shares into or out of their names or in procuring the services of the Company's Hong Kong Share Registrar. Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration, or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate, and/or the despatch of refund cheque to which you are entitled. It is important that applicants inform the Company and the Company's Hong Kong Share Registrar immediately of any changes in the personal data supplied.

**2. Purposes**

The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, and verification of compliance with the terms and applicable statutory procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
- registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of members of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing entitlements of holders of Hong Kong Offer Shares of the Company, such as distributions and notices;
- distributing communications from or on behalf of the Company or its subsidiaries;
- compiling statistical information and investor profiles;
- enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or otherwise purposes relating to the above and/or enable the Company, and the Company's Hong Kong Share Registrar, to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company, and the Company's Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company, and the Company's Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong and the Company) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- where applicable for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company, or the Company's Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

**4. Access to and correction of personal data**

The Ordinance provides applicants with rights to ascertain whether the Company, or the Company's Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Company's Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary, or the Company's Hong Kong Share Registrar for the attention of the Privacy Compliance Officer. By signing this Application Form you agree to all of the above.

**How to make your application**

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application is for a minimum of 500 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$6.08 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.
- Complete the form in English save as otherwise indicated and sign it. Only written signatures will be accepted. Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For Nominees" an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.
- Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order. If payment is made by cheque, the cheque must:
  - be in Hong Kong dollars;
  - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
  - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must be the same as the name in the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
  - be made payable to "HSBC Nominees (Hong Kong) Limited — Billion Public Offer";
  - be crossed "Account Payee Only"; and
  - not be post-dated.
 Your application is liable to be rejected if your cheque does not meet all of these requirements or is dishonoured on its first presentation. If payment is made by banker's cashier order, the banker's cashier order must:
  - be in Hong Kong dollars;
  - be issued by a licensed bank in Hong Kong, and have your name certified on the back of the banker's cashier order by a person authorised by the bank on which it was drawn. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
  - be made payable to "HSBC Nominees (Hong Kong) Limited — Billion Public Offer";
  - be crossed "Account Payee Only"; and
  - not be post-dated.
 Your application is liable to be rejected if your banker's cashier order does not meet all of these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.
- Lodge the Application Form in one of the special collection boxes provided at any of the following locations:

Any of the following branches of **The Hongkong and Shanghai Banking Corporation Limited:**

| Branches  | Address   |
|---|---|
| Hong Kong Island: Hong Kong Office Central Branch | Level 3, 1 Queen's Road Central, HK   |
| Des Voeux Road West Branch                        | Basement, 29 Queen's Road Central, Central, HK  |
| Causeway Bay Branch                               | Western Centre, 40-50 Des Voeux Road West, HK<br>1/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, HK |

**Branches Address**

|   |   |  |
|---|---|--|
| <b>Kowloon:</b>   | Kwun Tong Branch<br>Mei Foo Sun Chuen Branch<br>Mong Kok Branch<br>Wampoa Garden Branch | No. 1, Yue Man Square, Kwun Tong, KLN<br>79, Broadway Stage 4, Mei Foo Sun Chuen, KLN<br>Basement & U/G, 673 Nathan Road, Mong Kok, KLN<br>Shop No. GG & 6A, G/F, Site 4, Wampoa Garden, KLN |
| <b>New Territories:</b>   | Citywalk Branch<br>Sheung Shui Centre Branch  | Shops G21-22, G/F, Site 1, Yeung Uk Road, Tsuen Wan, NT<br>Shop 1024-1028 & 1030-1031, Level 1, Sheung Shui Centre, Sheung Shui, NT  |
| Any of the following branches of <b>The Bank of East Asia, Limited:</b> |   |  |
| <b>Branches</b>   | <b>Address</b>  |  |
| <b>Hong Kong Island:</b>  | Main Branch<br>Queen's Road Central Branch  | 10 Des Voeux Road Central, HK<br>Shop A-C, G/F, Wah Ying Cheong Central Building,<br>158-164 Queen's Road Central  |
|   | North Point Branch<br>Queen's Road East Branch<br>Admiralty Branch                      | 326-328 King's Road<br>Ground Floor Shop B & C, 228 Queen's Road East, Wanchai<br>Shop 1007-1008, 1/F, United Centre, 95 Queensway   |
| <b>Kowloon:</b>   | Prince Edward Branch<br>Yaumatei Branch<br>Millennium City 5 Branch                     | G/F, Hanley House, 776-778 Nathan Road<br>G/F, 528 Nathan Road<br>Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon   |
|   | East Tsim Sha Tsui Branch   | Shop G3-G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui   |
| <b>New Territories:</b>   | East Point City Branch<br>Yuen Long Branch<br>Ha Kwai Chung Branch                      | Shop 217B, Level 2, East Point City, 8 Chung Wa Road, Tseung Kwan O<br>77 Castle Peak Road<br>202 Hing Fong Road   |

**5. The Application Form can be lodged at these times:**

|                               |                           |
|-------------------------------|---------------------------|
| <b>Thursday, 5 May 2011</b>   | — 9:00 a.m. to 4:30 p.m.  |
| <b>Friday, 6 May 2011</b>     | — 9:00 a.m. to 4:30 p.m.  |
| <b>Saturday, 7 May 2011</b>   | — 9:00 a.m. to 1:00 p.m.  |
| <b>Sunday, 8 May 2011</b>     | — 9:00 a.m. to 4:30 p.m.  |
| <b>Wednesday, 11 May 2011</b> | — 9:00 a.m. to 12:00 noon |

- 6.** The latest time for lodging the application is 12:00 noon on Wednesday, 11 May 2011, or if the application lists are not open on that date by 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 11 May 2011, subject only to weather conditions. The application lists will not open if there is:
- a tropical cyclone warning signal number 8 or above, or
  - a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 11 May 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

- 7.** **Business Day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 11 May 2011. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies (or) refunds pending clearance of your cheque or banker's cashier order.

**NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

| No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ |
|---|------------------------------------|---|------------------------------------|---|------------------------------------|---|------------------------------------|
| 500                                       | 3,070.64                           | 10,000                                    | 61,412.86                          | 600,000                                   | 3,684,771.84                       | 15,000,000                                | 92,119,296.00                      |
| 1,000                                     | 6,141.28                           | 20,000                                    | 122,825.73                         | 700,000                                   | 4,298,900.48                       | 20,000,000                                | 122,825,728.00                     |
| 1,500                                     | 9,211.93                           | 30,000                                    | 184,238.59                         | 800,000                                   | 4,913,029.12                       | 25,000,000                                | 153,532,160.00                     |
| 2,000                                     | 12,282.57                          | 40,000                                    | 245,651.46                         | 900,000                                   | 5,527,157.76                       | 28,737,500 <sup>(1)</sup>                 | 176,485,217.92                     |
| 2,500                                     | 15,353.22                          | 50,000                                    | 307,064.32                         | 1,000,000                                 | 6,141,286.40                       |   |                                    |
| 3,000                                     | 18,423.86                          | 60,000                                    | 368,477.18                         | 2,000,000                                 | 12,282,572.80                      |   |                                    |
| 3,500                                     | 21,494.50                          | 70,000                                    | 429,890.05                         | 3,000,000                                 | 18,423,859.20                      |   |                                    |
| 4,000                                     | 24,565.15                          | 80,000                                    | 491,302.91                         | 4,000,000                                 | 24,565,145.60                      |   |                                    |
| 4,500                                     | 27,635.79                          | 90,000                                    | 552,715.78                         | 5,000,000                                 | 30,706,432.00                      |   |                                    |
| 5,000                                     | 30,706.43                          | 100,000                                   | 614,128.64                         | 6,000,000                                 | 36,847,718.40                      |   |                                    |
| 6,000                                     | 36,847.71                          | 200,000                                   | 1,228,257.28                       | 7,000,000                                 | 42,989,004.80                      |   |                                    |
| 7,000                                     | 42,989.01                          | 300,000                                   | 1,842,385.92                       | 8,000,000                                 | 49,130,291.20                      |   |                                    |
| 8,000                                     | 49,130.29                          | 400,000                                   | 2,456,514.56                       | 9,000,000                                 | 55,271,577.60                      |   |                                    |
| 9,000                                     | 55,271.58                          | 500,000                                   | 3,070,643.20                       | 10,000,000                                | 61,412,864.00                      |   |                                    |

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.



