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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHINA RESOURCES POWER EAST FOUNDATION  
CO., LTD.**

*(incorporated in the British Virgin Islands with limited liability)*

**U.S.\$750,000,000 Perpetual Subordinated Guaranteed Capital Securities  
(the “Securities”)  
(stock code: 4516)**

**unconditionally and irrevocably guaranteed on a subordinated basis by**

**華潤電力控股有限公司**

**CHINA RESOURCES POWER HOLDINGS COMPANY LIMITED**

*(incorporated in Hong Kong with limited liability under the Companies Ordinance (Cap. 32))*

**(stock code: 836)**

*Joint Bookrunners and Joint Lead Managers*

**Citigroup Global Markets Limited    Goldman Sachs (Asia) L.L.C.    UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Securities as described in the offering circular dated 28 April 2011. The listing of the Securities is expected to become effective on 11 May 2011.

5 May 2011

*As at the date of this notice, (i) the Board of Directors of China Resources Power East Foundation Co., Ltd. consists of three directors, namely, Mr. Wang Shuai Ting, Ms. Wang Xiao Bin and Mr. Zhang Shen Wen; and (ii) the Board of Directors of China Resources Power Holdings Company Limited consists of five executive directors, namely, Mr. Song Lin (Chairman), Mr. Wang Yu Jun (President), Ms. Wang Xiao Bin (Chief Financial Officer and Company Secretary), Mr. Zhang Shen Wen and Mr. Li She Tang; four non-executive directors, namely Mr. Du Wenmin, Mr. Shi Shanbo, Mr. Wei Bin and Dr. Zhang Haipeng; and five independent non-executive directors, namely Mr. Anthony H. Adams, Mr. Chen Ji Min, Mr. Ma Chiu-Cheung, Andrew, Ms. Leung Oi-sie, Elsie and Dr. Ch'ien Kuo-fung, Raymond.*