Hong Kong Public Offering – Yellow Form 香港公開發售 — 黃色申請表格
Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如 閣下的中央結算(代理人)有限公司(「香港結算的代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於 閣下的中央結算系統投資者 戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請用本表格。

(the "Prospectus"). 附註: 除本申請表格所界定者外,本申請表格所用的詞語及措辭與上海醫藥集團股份有限公司(「本公司」)於2011年5月6日刊發的招股說明書(「招股説明書」)所界定者具有相同涵義。

Staple your payment here 請將股款 緊釘在此



上海醫藥集團股份有限公司 Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering

664,214,000 H Shares (subject to the Over-Allotment Option)
33,210,800 H Shares (subject to adjustment)
631,003,200 H Shares (subject to adjustment)
HK\$26.00 per Offer Share plus brokerage of T%, SFC transaction levy of 0.003%
and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
RMB1.00 per H Share
02607 Number of Hong Kong Offer Shares Number of International Offer Shares **Maximum Offer Price**

Nominal Value

Stock Code

664.214,000 版 H股(視乎超額配售權而定) 33.210,800 股 H股(可予調整) 631,093,200 股 H股(可予調整及視乎超額配售權而定) 每股發售股份26.00港元,另加1%經紀佣金、0.003%證監會交易徵費及 0.005%香港聯交所交易費(須於申請時以港元繳足,多收款項於最終定價後可予退還)

每股H股人民幣1.00元

面值

申請表格 Application Form

Applications will be accepted until 12:00 noon on Thursday, May You must read the conditions and instructions attached to this Appl To be valid, you must complete all applicable parts of this Applica 2, 2011 cation Form. Please write clearly in ink

inghai Pharmaceuticals Holding Co., Idman Sachs (Asia) L.L.C. utsche Bank AG, Hong Kong Branch edit Suisse (Hong Kong) Limited e Hong Kong Underwriters

er of Hong Kong Offer Shares set out below the Articles of Association; full for the Hong Kong Offer Shares applied change trading fee; ensaction levy and 0.005%

Signed by (all) applicant(s) (all joint applicants must sign):

Date: 日期:

*	For identification	purposes	only
	1 or racritimeation	purposes	Ulliy

截止接受申請時間為 2011年5月12日(星期四)中午十二時正。 閣下須細閱本申請表格所附載的條件及指示 本申請表格各適用部分必須全部以墨水筆清楚填妥,方為有效。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交					
Broker No. 經紀號碼					
Broker's Chop 經紀印章					

開致自一 000 (東京) 可能遭拒絕受理。 下如作出虛假聲明,可能會被檢控

僅供識別

Clearing and Settlement System	("CCASS") fo () 有限公司(「	or credit to your CCASS 香港結算代理人」)的名義	Investor Participant st 器登記將獲發行的香港發售	ock account or the stock account of your	minees") and deposited directly into the Central designated CCASS Participant. 央結算系統」),以寄存於 閣下的中央結算系統投資者
Number of Hong Kong Offer Shares applied for, not to exceed 16,605,400 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering 申請認興香港發售股份數目(不得超過16,605,400股香港發售股份,即香港公開發售項下初步提呈可供認購的香港發售股份的50%)				Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of paymer 付款總額	nt	нк\$	港元	Name of bank on which cheque/ banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
Ltd. – Shanghai Pharm * 支票及銀行本票須以劃総	na Public C etters in En	Offer". E入抬頭人賬戶」方式 glish in ink, except a	, 開出,並須註明抬頭 as stated otherwise.	人為「交通銀行(代理人)有限公司 Joint applicants should give the ad	Bank of Communications (Nominee) Co. - 上海醫藥公開發售」。 dress of the first-named applicant only.
Your name (in English) 英文姓名/名稱	Family nar	name or company name 姓氏或公司名稱 Forename(s) 名字			
Your name (in Chinese) 中文姓名/名稱	Family name or company name 姓氏或公司名稱 Forename(s) 名字				
Your occupation (in English) 職業 (以英文填寫)	Your Hong Kong identity card No./ Passport No./Hong Kong business registration No.* (Please delete as appropriate) 閣下的香港身份證據第 護照號碼/香港商業等企證碼。 (香港商業等的課码。				
Name of all other joint applicants (in English) (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(1) Hong Kong identity card No / Passpor No / Passpor No / Passpor No / Hong Kong business registration No. of all other joint-applicants* (Please delete as appropriate) (2) (3) 音思身體觀點 美觀點響				(1) (2) (3)
Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be	one lily)				
accepted 閣下的地址 (以英文填寫) (聯名申請人只 須填寫排名首位申請人的地址及電話號 碼) 只接受香港地址				Tel. no. 電話號碼	
For nominees: Please pro 由代名人遞交:請填寫各(剛				for each (joint) beneficial owner	
If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit. The account number(s) or identification code(s) for each (joint) beneficial owner must be provided. 如 関下為代名人且並無填妥本節,則是項申請將被視作為 関下本身利益提射、必須提供各(聯名)實益擁有人的賬戶號碼或身份識別編碼。 ** (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleat 如 関下屬中央結算系統投資者戶口持有人,則是項申請升金證所書戶金融青金分配號傳(則 関下屬中央結算系統投資者戶口持有人,則是項申請升金證所書戶金融青金券金融號傳(則 関下屬中人主)或香港商業登記號傳(如 関下屬中人結算系統投資者戶口持有人,則是項申請升金證所書作分配號傳(則 関下屬中人主)或香港商業登記號傳(如 関下屬中人主的原格的理解)。請多閱育頁「申請手續」一節第2段。 (2) If you are applying through a designated CCASS Participant (pifer than a CCASS Investor Participant). For an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your hong Kong business registration number. The Hong Kong identity card/Passport/Hong Kong business registration number will be used for checking the Valued for the Valued for checking the Valued for checking the Valued for the Valued for checking the Valued for the Valued for the					
to a third party for the accomplishment of such purposes. 如 周下後衛指定的中央結算系統參與者(中央結算李務報查者)口持有人深外,提用申請:如陽智所人士, 関下必須填寫 関下的香港身份證號碼或護照號碼。如 関下持有香港身份證號碼;否則 填寫護照號碼。如屬法人團體,請填寫香港商業發電號碼。看港身份證子護照》,香港商業登記號碼將用以核實申請表格是否有效及處理H股的申請,為此,該等資料將轉交予第三方以供核實之用。 (3) Part of your Hong Kong identity card number/passport number, or, thyou are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be pri on royour refund cheque (if any). Such data will be used for cheeking the twelfting of Application Forms and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require for the provided by your ferfund purpose and refund purpose. Your banker may require for the purpose and refund purpose and refund purpose. Your banker may require for the purpose and refund purpose and refund purpose. Your banker may require for the purpose and refund purpose and refund purpose. Your banker may require for the purpose and refund purpose and refund purpose. Your banker may require the purpose and refund purpose and refund purpose. Your banker may require the purpose and refund purpose and refund purpose. Your banker may require the purpose and refund purpose and refund purpose and refund purpose. Your banker may require the purpose and refund purpose and refund purpose and refund purpose. Your banker may require the purpose and refund pu					for such purpose and refund purpose. Your banker may require ng identity card number/passport number may lead to delay in
图下所提供的香港身份膨號碼/ 海亚遊碟的一部分 或如黑氣名申謝人,則排名首位申請人的香港身份酸號碼/護照號碼的一部分,或會列印在退款支票(如有)上。有關資料將用以核實申請表格是否有效,該等資料亦會轉交 予第三方以供核質和退款之用。推行或會於克理 图 可收退款支票桶,要求核實 图下的香港身份證號碼/護照號碼。本有學確真妥 图下的香港身份證號碼/護照號碼。或會導致退款支票延魁克現或無效。 4. All joint applicants must give (b) they are individuals) biret Hong Kong identity card mumbers or, where applicable, passport numbers, or, (if they are bodies corporate) their Hong Kong business registration numbers. (4. All joint applicants must give (b) they are individuals) biret Hong Kong identity card mumbers or, where applicable, passport numbers, or, (if they are bodies corporate) their Hong Kong business registration numbers. 所有聯名申請人必須提供(如局個別、士)其香港身份證號碼/護照號碼(如應用),或(如屬法人團體)其香港商業登記號碼。 Applicants who have applied for, 1,00,000 or more Hong Kong Offer Shares and wish to collect refund cheque(s) (where relevant) in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Lumber, at Shops 1712—1716。1715、1715、1715、1715、1716、1716、1716、1716、					
1) 12-1716至)和東國教授(知道用)的申請人,請在左方空格內填上「Z」號。有關詳情請參閱招股說明書「如何申請認傳香港發售股份一發送/領取用股股票和退款」一節。 DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料詳情				和退款」一節。 CCASS PARTICIPANT	
				THIS BOX MUST BE DULY COM 此空格必須妥為填寫	MPLETED
ADDRESS LABEL 地址標貼 Please repeat your name(s) and address as set out above in BLOCK letters 請用正楷字母填寫上表所示姓名/名稱及地址			BLOCK letters	指定中央結算系統參與者或中央結算系統投資	Participant or CCASS Investor Participant 者戶口持有人的參與者編號 prate CCASS Investor Participant, please also affix the
Name(s) 姓名/名稱 company chop bearing its company name. 指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋顯示公司名稱的公司			崔者戶口持有人請加蓋顯示公司名稱的公司印章。		
Address 地址					
				(See paragraph 2 under section "How to ma (請參閱背頁「申請手續」一節第2段)	ke your application" overleaf)

For Bank use 此欄供銀行填寫



上海醫藥集團股份有限公司 Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application
Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

- an apply You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must nave a Hong Kong address.
 If you are a firm, the application must be in the names of the individual members, not the firm's name.
 If you are a brim, the application form must be stamped with the company chop (bearing the company name) signed by a duly authorised officer, who must state his or her representative capacity.
 The number of joint applicants may not exceed four.
 The number of joint applicants may not exceed four.
 The properties of the properties of the state of the properties of the state of the properties of the state of th

 - a Connected Person of the Company or any of its subsidianes immediately upon completion of the Company or any of its subsidianes immediately upon completion of the Company of the Company

- ou are toly autrorised to sigh this application form on behalf of the relevant bettercal counter and agreed to disclose personal adding only autrorised to sight this application for your benefit (or your and any of your joint applicants' benefit) utiliple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information guidely application and the provided in your application provided in your application (and the provided in your application) and the provided in your application (whether individually or jointly) on a will per application in application instructions will be rejected as multiple applications if you, or you and joint applicant(s) together: make more than one application (whether individually or jointly) on a WHITE or YELLOW Application for or by gying electronic application instructions to RKSCC via CKSS (if you are a CCASS investor Participant or applying through to both apply (whether individually or jointly) on one WHITE or YELLOW Application Form of the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk); or both apply on one WHITE or YELLOW Application Form without provider under the White Form eIPO service (www.eipo.com.hk); or power of the Service Provider under the White Form eIPO service Provider via the White Form eIPO service Provider v

- - orise the Company to enter into a contract on your behalf with each director, supervisor and officer of the Company bey each such director, supervisor and officer undertakes to observe and comply with his or her obligations to shareholders between the company of the company o

 - as that other person's agent; undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any international Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering.

- way;
 warrant and undertake that you understand that the H Shares have not been and will not be registered under curities Act and you are outside the United States (as defined in Regulation S under the U.S. Securities Act) wher the Application Form or are a person described in paragraph (N)(3) of Riule 902 of Regulation S under the U.S.
- amen right as holders of A Shares save as to the onterences use to the many.

 the Shares are listed;
 ee to be bound by the terms and conditions and application procedures set out in the Prospectus and this

Determination of Offer Price.

The Company have full discretion to reject or accept any application in their discretion, and subject to any conditions they think fit, and the Company have full discretion to reject or accept any application, in full or in part without assigning any reason.

Determination of Offer Price.

Determination of Offer Price will be not register to accept any application, in full or in part without assigning any reason.

Determination of Offer Price will be not price to the Joint Bookrunners (on behalf of the Underwriters) and the Company on or around Friday, May 13, 2011 and in any event, not later than Wednesday, May 18, 2011. The Offer Price will be not more than HK\$2.60.0 for each Hong Kong Public Offer Shares are required to pay, on application, the maximum offer price of HK\$2.60.0 for each Hong Kong Public Offer Shares are required to pay, on application, the maximum offer price of HK\$2.60.0 for each Hong Kong Public Offer Shares are required to pay, on application, the maximum offer price of HK\$2.60.0 for each Hong Kong Public Offer Shares are required to pay, on application, the maximum offer price of HK\$2.60.0 for each Hong Kong Public Offer Shares and the Company's website at (www.pharm-sh.com.cn). The Joint Bookrunners (on behalf of the Underwriters and with the Company's website at (www.pharm-sh.com.cn). The Joint Bookrunners (on behalf of the Underwriters and with the Company's website at (www.pharm-sh.com.cn) are called the possibility of the Hong Kong Stock Exchange at (www.hkarews.hb) and the Company's website at (www.pharm-sh.com.cn) for ladder the possibility that any announced on the website of the Hong Kong Stock Exchange at (www.hkarews.hb) and the Company's website at (www.pharm-sh.com.cn) no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering and the Joint Bookrunners (on behalf of the Underwriters) on or before Wednesday, May 18, 2011, the Hong Kong Public Offering and the Joint Bookrunners (on behal

of mice interior of the Conference was not been seen to the conference of the Confer

nded to you without interest stances in which you will not be allotted Hong Kong Offer Shares sy not be allotted Hong Kong Offer Shares if you can be allotted Hong Kong Offer Shares if.

The Company or its agents decide in their full discretion to reject or accept your application. The Company and the Joint Bookrunners (as agent for the Company) and the designated White Form eIPO Service Provide respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having makes for kuth rejection or acceptance.

respective agents and nominnees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.

Your application is revoked or withdrawn by completing and submitting this Application Form you agree that you cannot revoke your application on or before Saturday, June 4, 2011. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any hong Kong Offer Shares to any person on or before Saturday, June 4, 2011 except by means of one of the procedures referred to in the Prospectus. Our application may only be revoked on or before Saturday, June 4, 2011 or application responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or intins the responsibility of that person for the Prospectus.

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been ontified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is revocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allotment and, where such basis of allotment and, where such basis of allotment is subject to certain conditions or provides for allotment by ballot, such acceptance will be subject to satisfaction of such conditions or the results of such ballot, respectively.

sessits of such ballor, respectively.

allotment of Hong Kong Offer Shares is void

allotment of Hong Kong Offer Shares is void

allotment of Hong Kong Offer Shares is void

allotment of Hong Kong Offer Shares to you or to HKSCC Nominees, if made, will be void if the Listing Committee of the Hong

Stock Exchange does not grant permission to list the H Shares either:

within three weeks from the closing of the application lists; or

within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of

made applications under the Hong Kong Public Offering as well as the International Offering

application will be rejected if:

you make multiple applications or suspected to have made multiple applications or suspected to have made multiple applications.

polication will be rejected if:

you make multiple applications or suspected to have made multiple applications;
the application for Shares is not for one of the amounts set out in the table in this Application Form;
you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have
been or will be placed or allotted (including conditionally) and/or provisionally) Hong Kong Offer Shares and/or Offer Shares
in the International Offering. By filling in any of the WHITE or YELLOW Application Forms or applying by giving electronic
application instructions to HKSCC via CCASS and/or to the designated White Form eIPO Service Provider under the White
Form eIPO service, you agree not to apply for or indicate an interest for Hong Kong Offer Shares as well as International Offers
Shares under the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong
Public Offering from investors who received Offer Shares under the International Offering, and to identify and reject indications
of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public
Offering.

fering; ur Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by Application Form);

your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form) and application for the Application Form (if you apply by apply the Application Form) and application for the Instruction Form (if you apply the Instruction Form) and Instruction Form (if you apply the Instruction Form) and Instruction Form (if you application Form) and Instruction Form (if you applied Form) and Instruction Form (if

under the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies

for the company will refund to you your application monies

for the company will refund to you your application monies

for the company will refund to you the appropriate portion of your application monies

functioned by the related 1% brokenge, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee this to the company will refund to you the appropriate portion of your application monies

functioned by the related 1% brokenge, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading without interest. If the

Offer Price as finally determined is less than the maximum offer price of HK\$35.00 per H Share paid on application, the Company will refund
to you the surplus application monies together with the related 1% brokenge, 0.003% SFC transaction levy and 0.5% Hong Kong Stock

Exchange trading fee attributable to the surplus application monies, without interest. All such interest acrued on such monies prior to the

date of dispatch of refund cheques will be retained for the benefit of the Company, in the tooringency of a substantial over-subscription, at

the discretion of the Company and the joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares

(apart from successful applications) may not be cleared.

And add the company and the contraction of the properties of the first-named applicant on

your Application Form. Part of your Hong Kong identity card number/passport number of the first-named applicant on

your Application Form. Part of your Hong Kong identity card number for the first-named applicant on your Hong Kong identity card number of the first-named applicant on your Hong Kong identity card number of the first-named applicant on your Hong Kong identity card number for the first-named applicant on your Hong Kong identity card number

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company on the website of the Hong Kong Stock Exchange at (www.hkexnews.hk) and the website of the Company at (www.pharm-sh.com.cn) as the date of dispatch/collection of e-Refund payment instructions/refund cheeques/1 Share certificates. The date of dispatch is expected to be Thursday, May 19, 20.11.
If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must be produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter

of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the address on this Application Form at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of dispatch, which is expected to be on Thursday, May 19, 2011, by ordinary post and at your

own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Phwacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration of transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of refund cheques(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

nal data of the applicants and the holders of securities may be used and/or stored (by whatever means) for the

ing purposes:
processing of your application and refund cheque, where applicable
application procedures set out in this Application Form and the Prospect
Offer Shares; r rification of compliance with the terms and nnouncing results of allotments of Hong Kong

nares; g compliance with all applicable laws and regulations in Hon ing new issues or transfers into or out of the names of ng, where applicable, HKSCC

nummers; maintaining or updating the register of holders of securities of conducting or assisting the conduct of signature verifications, establishing benefit entitlements, such as dividends, aginh is suit distributing communications from the Company and its subsidic compiling statistical information and shareholder or of the company and its subsidic compiling statistical information and shareholder or of the company and its subsidic compiling statistical information and shareholder or of the company and its subsidictions.

and the H Share Re

use the personal data for the

telecommunications, computer, payment or r in connection with the operation of their

o ascertain whether the Company and/or the H Share ect any data that is inaccurate. In accordance with the a reasonable fee for the processing of any data access regarding policies and practices and kinds of data helds tion headed "Corporate Information" in the Prospectus tion of the Company's Joint Company Secretaries or (as xee officer year). liance officer. HKSCC, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for Your application must be for a minimum of 100 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 16,605,400 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$26.00 per Hong Kong Public Offer Share, but the total amount payable for certain numbers of the Hong Kong Offer Shares and the maximum number of Hong Kong Offer Shares you can apply for.

as the applicant(s), must complete the form as indicated below and sign on the first page of the Application

ures will be accepted.

are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
the designated CCASS Participant must endorse the form with its company chop (bearing its compan) iny name) a

participant I.D. in the appropriate box

If you are applying as an individual CCASS Investor Participant:

• the form must contain your NAME and Hong Kong I.D. card number;

• your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

• the form must contain all joint investor participants. NAMES and the Hong Kong I.D. card number of all joint

• the form must contain all joint investor participants.

participants;
your participant I.D. must be inserted in the appropriate box.
are applying as a corporate CCASS Investor Participant:
the form must contain your company NAME and Hong Kong business registration number;
your participant I.D. and your company to hop (bearing your company name) must be inserted
to cromission of details of the CCASS Participant (including participant I.D. and/or company ch
similar matters may render your application invalid.

Staple your cheque or banker's cashier order to this Application Form. You must pay one cheque or by one banker's cashier order. Each application must be accompanied by either one cheque or one banker's cashier of If you pay by cheque, the cheque must:

be in Hong Kong dollars,
be drawn on your Hong Kong dollar bank account in Hong Kong;
show your account name. This mane must either be pre-printed on the chauthorised by the bank. This account name must correspond with your name. ng Kong (

is disnonoured upon its first pre
If you pay by banker's cashier order
the banker's cashier.

your name certified on the back by the Application Form must be the the same as the name of the first-

unications (Nominee) Co. Ltd. – Shanghai Pharma

es not meet all these requirements.

special collection boxes at any of the branches of

Hong Kong Island

nghom Sub-Branch

20 Pedder Street, Central G/F., 32-34 Johnston Road G/F., 121-121A Wan Tsui Road

Branch address

Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road Flat/Rm A6, G/F., Wing Kwai Bldg, 1-3 Tak Man Street, Whampoa Estate

Shop 253-255, Metro City Shopping Arcade, Phase G/F., Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road

Bank of China (Ho

Branch address Bank of China Tower Branch North Point (Kiu Fai Mansion) 3/F, 1 Garden Road 413-415 King's Road, North Point Branch Aberdeen Branch 25 Wu Pak Street, Aberdeen

Shop G13, Wong Tai Sin Plaza, Wong Tai Sin 20-24 Yue Man Square, Kwun Tong Tuen Mun Town Plaza Branch Kau Yuk Road Branch Shop 2, Tuen Mun Town Plaza Phase II 18-24 Kau Yuk Road, Yuen Long

Standard Chartered Bank (Hong Kong) Limited

Branch name Branch address Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central 88 Des Voeux Road Central, Central 399 Hennessy Road, Wanchai Des Voeux Road Branch Hong Kong Island 88 Des Voeux Road Branch Hennessy Road Branch G/F, 10 Granville Road, Tsimshatsui G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok Branch

Shatin Centre Branch

Friday, May 6, 2011 Saturday, May 7, 2011 Monday, May 9, 2011 Wednesday May 11, 2011 Thursday, May 12, 2011 9:00 a.m. to 1:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m.

test time for lodging your application is 12:00 noon on Thursday, May 12, 2011. The application lists will be open between a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is: a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning signal ie in Horg Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, May 12, 2011. Instead they will be open between a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 arm 12:00 noon. Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, May 12, 2011. The Company will not give you a receipt for your payment. The Company will kep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of e-Refund payment instructions/refund cheques). The right is also reserved to retain any H. Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS No. of Hong Kong No. of Hong Kong Amount pavable No. of Hong Kong Amount pavable No. of Hong Kong Amount pavable Amount pavable Offer Shares applied for Offer Shares applied for on application (HK\$) on application (HK\$) on application (HK\$) on application Offer Shares Offer Shares (HK\$) applied for applied for 183,834,560.00 210,096,640.00 236,358,720.00 262,620,800.00 288,882,880.00 315,144,960.00 341,407,040.00 367,669,120.00 393,931,200.00 420,193,280.00 436,092,343.23 2,626.21 5,252.42 7,878.62 10,504.83 13,131.04 15,757.25 18,383.46 21,009.66 23,635.87 26,262.08 52,524.16 78,786.24 157,572.48 183,834.56 210,096.64 236,358.72 262,620.80 525,241.60 787,862.40 1,050,483.20 1,313,104.00 1,575,724.80 2,100.966.40 7,000,000 8,000,000 9,000,000 10,000,000 11,000,000 12,000,000 200,000 300,000 400,000 500,000 600,000 700,000 5,252,416.00 7,878,624.00 10,504,832.00 9,000 10,000 20,000 15,000,000 16,000,000 16,605,400 2,100,966.40 2,363,587.20 2,626,208.00 Maximum number of Hong Kong Offer Shares you may apply for.



上海醫藥集團股份有限公司 Shanghai Pharmaceuticals Holding Co., Ltd.*

(於中華人民共和國註冊成立的股份有限公司)

全球發售

該等條件所用詞彙與招股説明書賦予者具有相同涵義。

- 1. 國內子, 認可除江戶//山門來入出。 中籍人**食格** 1. 國下作為中請人及 國下為其內登提出申請的任何人士必須年滿18歲或以上,並須有香港地址。 2. 如 國下為法人團體,申請表格須加蓋公司印章(附有公司名稱)並由獲正式授權的高級職員簽署,並註 3. 如 國下為法人團體,申請表格須加蓋公司印章(附有公司名稱)並由獲正式授權的高級職員簽署,並註
- 必須在本甲請表格上註有「由代名人應交」一欄內項上各實益擁有人(或如關聯名實益擁有人,則為每名實 信人」的: 服戶號碼;或 其他身份號個編碼 關下未填妥上速資幹,則申請將被視作為 關下本身的利益而作出。作為代名人, 關下被視為已保 關下建立式授權可代表有關實益擁有人簽署本申請表格,及同意按照下文己節及個人資料一節所藏的條款 談實益擁有人的個人資料。關下及
- 披露該資益擁有人的個人資料。 懂可為 關下本身的利益(或 關下及 關下任何聯名申請人的利益)提交一份申請 重複申請或疑屬重複的申請將不獲受理。除 關下為代名人並提供 閣下申請所需的資料外,如果 閣下 國下時剛聯名申請人作出以下事宜。 閣下的所有申請(包括香港結算代理人按電予認購指示提出的 市分、即被視為重複申請而避拒絕受理: (無論個人或共同)使用白色或黃色申請表格或透過中央結算系統指列。 閣下為中央結算系統 均投為戶口持有人或透過一名中央結算系統結算參與者或中央結算系統活商參與看述申請)或透過 白養elPO服務(www.eipo.com.hk)的指定白義elPO服務供應商發出電子認購指示提出超過一份申請; 或

 - 日表eIPO取物(www.eipo.com.nk)向指定日表eIPO取物(www.eipo.com.nk)向用。以一份白色申請表格及是過程 (無論個人或共同)同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及透過中 央結算系統向香港結算及/或根據白表eIPO取務(www.eipo.com.nk)向指定白表eIPO取務供應商發出 電子認購指示提出申請;或 (無論個人或共同)以一份白色或黃色申請表格或透過中央結算系統向香港結算(如 關下為中央結算系 統投資者戶口持入或透過一名中央結算系統結算參與者或中央結算系統記管商參與者提出申請)或透 過白表eIPO取務(www.eipo.com.nk)向指定自表eIPO取務(weipo.com.nk)向指定自来認識指示,指端影香港公 即發情初步可供公眾認購的用股50%。即16,605,40取用股1以上;或 已經申華額接納或表示有意認解。或已經獲得起傳、經歷程度、但括有條件及/或質度)國際發售 除上達者外、如果、關下提交超過一份為 關下的利益而提出的申請(包括香港結算代理人按電子認識指示理 出的申請部分),則 關下的所有申請亦將被視為重複申請而還拒絕受理。如果由一家非上市公司提出申請確

- - , 作並辦理所有必需專宜,以根據章程規定使香港結算代理人登記為 關下獲分配的香港

- 保證 閣下的申請所載資料確屬真實及準確;同意向本公司、H股證券登記處、收款銀行、聯席全球協調人各自的顧問和代理人披露任何上述各方所需有關 閣下或 歷 · 聯席賬簿管理人、聯席牽頭經辦人及其 |下為其利益作出申請人士的個人資料或其
- 態發售股份; 下的任何香港發售股份 動將任何退款支票(如 計畫格排名首位的申請 地在申請表格上表 他資料; **接權**本公司將香港結算代理人的名稱列人 持有人,並授權本公司及/或其代理人將 適用)以平郵方式按申請表格上所填寫的規

- 級職員協定 本公司本身及代表各董事、監事、經 章程或因中以 司法或其他有關法律及行政法規所侵 的一切分歧私職等、按章程規定過過仲級解決,而 和公佈其裁決、且該等仲級裁決為具決定性的最終裁

- 「開下の下級」、別等の中部であった。 「同意香港結算和香港結算代理人各自保留其絕對的 情権の不接受し、議會、(理)公義が他で、「中的任何或而分香港發售股份・或不接受該等香港發售 股份寄存於中央管系域。())使該等高數費性股份地方。 如 関下為聯之申詢人、「明報の申請支格上排名首位的申請人名下),風險和費用由 関下自行承擔。 及(ii)使故等香港養糧股份、「NF的有多發行(成如 II 下的考表發行(政和 II 下為等者, 及(ii)使故等香港養糧股份、 NF的有多發行(或如 II 下為東名首在的申請人名下), 申請人的名義發行。 且在此 "成」、 將該等香港發售股份的股票以平郵方式寄往本申請表格上採名首位的 申請人的名義發行。 對於 "或性" NF 等限。 市場與股份 II 图下自行未增。或性 NF 等限。 (倘 III 下為聯名申請人,則每名申請人共同及個別)同意香港結算和香港結算代理人均毋須對並非載於 「関下為聯名申請人,則每名申請人共同及個別)同意香港結算和香港結算代理人均毋須對並非載於 用资為聯名申請人,則每名申請人共同及個別)同意香港結算和香港結算代理人均毋須對 II 下承 擔任何再任: 爱明,養糧が承禁 III 下即自上即並每日整本本工企和基準。 同意香港結算和香港結算代理人各自保留其絕對酌

- 投權會 如 閣下透過根據授權書獲正式授權的代理人提出申請,本公司及聯席賬簿管理人(或其各自的代理及代名人) 可在符合其認為合適的任何條件(包括出示 閣下代理人的授權證明)的情況下,酌情接納 閣下的申請。本 立可及作為本公司代理人的聯席賬簿管理人可全權決定全部或部分拒絕或接受任何申請,而毋須申述任何理

公司及作為个公司代理人的聯胎帳得百理人可至惟於定至部或部分化總或按定任刊申請,而毋須中処任何理 體**證整價格** 整實性價格提期由聯席賬簿管理人(代表承銷商)及本公司於2011年5月13日(星期五)或前後而無論如何不避於 2011年5月18日(星期三)。發售價格將不高於每股發售股份26.00港元,並預期不低於每股發售股份2180港 元。申請書證發售股份的申請人於申請時刻支付每股香港發售股份的最高發售價格6.00港元,列加%經是明 金、0.003%證監會交易微費及0.005%香港聯交所交易費。倘發售價格低於26.00港元,列加%經是明 金、0.003%證監會交易微費及0.005%香港聯交所交易費。倘發售價格低於26.00港元,则會向成功的申請人 不計利息退選任何多數申請股款。本公司將於2011年5月19日(星期四)於香港聯交所網站(www.hkexnews 所以及公司到納佐www.pharm-sh.com.cm)刊核分節定的發售價格。鄭底康博管理人(代表承請商及經本公司 同意)可於經交香港公開發情認購申請截止日期上午之前隨時調低發售股份數目及/或指示性發售價格範圍 佐然相股諮詢新強着(即每股用股21.80港元至26.00港元)。在於情况下,本公司將會不雖於經交香港公開發 售證陳申請報止日期上午在香港聯交所網站(www.hkexnews.hk)及本公司網站(www.pharm-sh.com.cm)刊 勞調低發售股份數目及/或指示性發售價格範圍的公佈。申請人應注意。有關調低發售股份數目及 社需於實售股份數目及/或指示性發售價格範圍的公佈。申請人應注意。有關調低發生假份數目及 性發售價格範圍的任何公佈可能直至上延時間方會刊發。倘由於任何原因查成本公司和聯席賬簿管理人(代表 承銷商)之間未能於2011年5月18日(星期二)或之前議定發售價格,則香港公開發售及國際發售將不會進行並 告失效。

香港發售股份的分配 在本申請表於及招股說明書所載條款及條件規限下,本公司於截止登記認購申請後,方會開始處理香港發售股份的申 請及分配任何該等1股。 本公司預期於2011年5月19日(星期四)在香港聯交所網站(www.hkexnews.hk)及本公司網站(www.pharm-sh. com.cn)公佈發售價格、國際發售的認購閱躍程度及香港公開發售的分配基準及申請結果、分配結果及香港公開發售 成功申散票和超款」一段於他的方法公佈 6個 閣下成功申請經購香港發售股份(全部或部分) 個 閣下成功申請經購香港發售股份(全部或部分)

份被目。
本公司中、1971年、同年取四广日的香港被告散
本公司經不會發出臨時所有權文據。H股股票僅在香港公開發售成為無條件且於2011年5月20日(星期五)上午八時
正並無旋期招股說明書「承銷」一節「承銷安排及費用一香港公開發售一終止理由」一段所述的終止權被終止的情況
下方能成為有效所有權憑體。本公司將不會就繳交申請款項發出收據。如發售價格較、關下支付的每股股價為低, 則多收的申請稅款(包括因該多收款項面收取的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費) 關下不繼和發展、經報學與

- 不獲配發香港發售股份的情況 可能因下列情況而不獲配資素港發售股份: 本公司或其代理人可全權酌情決定拒絕或接納 閣下的申請 本公司及聯席賬簿管理人(作為本公司的代理人)及指定白表eIPO服務供應商或其各自的代理和代名人可全權 酌情決定至都或部分拒絕或接納任何認購申請,而毋須就此解釋原因。 閣下的申請遭撤銷或撤回 報事前表格一經提多並交回,即表示 閣下同意不得在2011年6月4日(星期六)或之前撤銷認購申請,而該協 議將成為與本公司訂立的附屬合同,在 閣下遞交申請表格後即具有約束力。根據該附屬合同,本公司同意, 除按招股說明書所述任何一項程序外,不會於2011年6月4日(星期六)或之前向任何人土發售任何香港發售股份。
 - 107。 只有在根據公司條例第40條(按公司條例342E條施行)對招股說明書負責的人士根據該條發出公告,免除或限 制其對招股說明書所負責任的情況下, 關下方能在2011年6月4日(星期六)或之前撤銷申請。

閣下的款項

● 閣下申請認購超過音准公開發售初步可供公眾認購的出版50%(即16,605,400版付股)。

<br/

閣下未在指定領取時間內親自領取退款支票,則退款支票將會以平郵方式寄往本申請表格上所示地址,郵誤風險 概由 閣下承擔。 如 閣下申請認購1,000,000股以下香港發售股份或倘 閣下申請認購1,000,000股或以上香港發售股份,惟並無在

如一阁下中南志牌1,000,000放以下曾花被皆故的故间。阁下中南志牌1,000,000放或以上曾花被皆放衍,惟业無任申請表格上表明擬親自領取退款支票,則 閣下的退款支票將於發送日期(預期將為2011年5月19日(星期四)以平郵方式寄任 閣下申請表格上所示地址,郵級風險橫由 閣下承擔。如有需要,本公司擬作出特別安排,以盡量避免延遲發還退款。

等有人說明有關本公司及其出股證券登記處在個人資料和條例方面的政策和慣例。

"數集 閣下權人資料的原因
證券申申請人或證券登記持有人以本身名義申請認購證券或轉證或受讀證券時或尋求出股證券登記處的服務時,
須不時间本公司或其代理人及出股證券登記處提供其最新的準確個人資料。

未能提供所要求的資料可能導致 關下申請證券塑拒絕或延經。或本公司或其H股證券登記處無法落實轉讓或
提供股務,亦可能紡廠或延經登記轉讓 關下成功申請的香港發售股份及/或常發H股股票及/或常發 關下

應得的退款支票。

如提供的個人資料有任何錯誤,證券持有人須立即通知本公司及H股證券登記處。

證券申請人及持有人的個人資料可作以下目的使用、持有及/或保存(以任何方式):

- 處理 関下的申請及退款支票(如適用)及核質是否符合本申葡萄格及招股說明書載列的條款和申請程序,以及公佈香港發售股份的分配結果。

- 遵守香港及其他地區的一切適用法律法規;

经常的最好治療券取以證券持有人的名册。

经常的基份行證券取以證券持有人的名册。

经常就即被實簽有、任何其他核證或交換資料;

確立受益權利,如股息、供股和紅股等;

分發本公司及其附屬公司的強訊。

編製統計信息和股東資料。

- 根據法律、規則或法規進行披露。

- 程據空心由或是其時國公司的強訊。

編製統計信息和股東資料。

- 根據法律、規則或法規進行披露。

- 在報查公告或透過其他方式按寫成功申請人士的身份。

- 披露有關資料以便媒權盈索徵;及一數數據公司及日股證券等配據。與日代數學或相關目的及一數數本發利及日股證券等配據。與日代數學或相關目的及一數數本發利及日股證券等配為應用行對實數持有人及一或監

- 抵露有關資料以便就權益索債;及 與上述有關的任何其他附帶或相關目的及 管者承擔的責任及/或證券持有人不時同意 或使本公司及HI 的任何其他目的 和 及H股證券 ※記慮能履行對證券持有人及/或監

司及其H股證券發記處可能會作出他們認 他們可向或從下列任何及全部人士和實體 8內或境外,證券再有人的個人資料:

- UVXX銀行; 4系統,則為香港結算或香港結算代理人,彼等將會就中央結算
- 或A股證券發記處提供有關具各自業務營運的行政、電訊、電腦 第三方服務供應商;

- 接數 按照下表計算 關下擬認購的香港發售股份數目應付的認購申請款項。 關下申請認購的股數最少為100股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目香港發售股份概不會發接受且該等申請或會連拒總、下表亦列申申請經解有關香港發售股份直接多1度仍分。100股香港發售股份,的應付股款等額。 關下須於申請時繳付申股香港營售股份2600港元的最高發售價格、另加1%經紀開金、0.003%該監管交易做費及0.005%香港聯交所交易費。下表載列申請認購若干香港發售股份數目的應數數款總額以及 图下最多可申請認購之香港發售股份數目。
- 閣倘
- 阁下取多川中暗砣等《音花读音版的效目。 作為申請人必須按下列所示填妥,並在申請表格首頁簽署。本公司僅接納親筆簽名。 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請: 指定的中央結算系統參與者必須於適當空格內蓋上其公司印章(印章印列公司名稱),及填寫其參與者對
 - 倘
 - 號。 閣下以個人中央結算系統投資者戶口持有人身份申請: 必須在申請表格內填上 閣下的姓名及香港身份遊號碼; 必須在總當的空格內填上 閣下的參與有關號。 閣下以個人中央結算系統投資者戶口勞報名申請:

 - 閣下以個人中央結算系統投資者戶口持有人身份聯名申請: 必須在申請表格內填上。關下的參與者編號。 閣下以中央接資系統公司投資者戶口持有人的地構及香港身份證號碼; 必須在申請表格內填上。關下的參與者編號之 必須在申請表格內填上。關下的參與者編號及產上公司印章(印章印列公園名稱) 中央結算系統為與者的資料不確或不全(包括參與者編號及產上公司印章(印章印列公園名稱) 中央結算系統為與者的資料不確或不全(包括參與者編號及/或公司印章(中學和別公園 名稱)) 或 其他類 均可導致申請無效
- 似事宜,均可导致申請無效。 關下必須以一張支票或一張銀行本票支付所認識香港資 的的股款。 替申請均須附帶一張支票或一張銀行本票。 如以支票付款、該支票必須: 為非元文票: 由 間下在香港開設的港元銀行賬戶開出: 顯示 関下的賬戶名稱,而該賬戶名稱必須已預印在女票上,或由有關銀行授權簽署的人士在號支 書。該賬戶名稱必須與 閣下姓名相同。如屬聯名粵語,則該眼長名稱必須與排名者也申請人的實 同;
 - 上海緊藥公開發售

 - \$P\$()。 黑必須為港元本票; 須購買由香港的持牌銀行發電的銀行本票,並由銀行技權人在銀行本票背面簽署以核證 閣下姓 行本票所示程名必須與申請表報所示號名相同。如應解名申請,則銀行本票背面所示姓名必須與 經過級計開始與人籍,交融銀行《代理》、)有限公司一上海醫藥公開發售」; 銀行本閣下必銀
 - 司: 為「交通銀行(代理人)有限公司 上海醫藥公開發售」; 「只准入拾頭人賬戶」;及
 - 本票不得為 票。 的銀行本票不符合上述所有規定 如 申請可能不獲接納
- 内特備收集箱內 請担 詰夷格, 對抗

銀行股份有限公司香港 (a)

香港 新男

分行地址

中環畢打街20號 莊士敦道32-34號地下 環翠道121-121A號地下

彌敦道678號華僑商業中心地下A及B號額 黃埔新邨德民街1-3號永貴大廈地下A6號

新都城商場一期253-255號舖 沙咀道328號寶石大廈太平興業廣場地下G9B-G11號舖

中國銀行(香港)有限公司 (b)

_	*	
	分行名稱	分行地址
香港島	中銀大廈分行 北角僑輝大廈分行 香港仔分行	花園道1號3樓 北角英皇道413-415號 香港仔湖北街25號
九龍	黄大仙分行 觀塘分行	黄大仙中心地下G13號 觀塘裕民坊20-24號
新界	屯門市廣場分行 教育路分行	屯門市廣場第二期商場2號 元朗教育路18-24號

(c)

渣打銀行 (香	渣打銀行(香港)有限公司				
	分行名稱	分行地址			
香港島	德輔道分行 88德輔道中分行 軒尼詩道分行	中環德輔道中4-4A號渣打銀行大廈 中環德輔道中88號地下 灣仔軒尼詩道399號			
九龍	尖沙咀分行 觀塘開源道分行 旺角分行	尖沙咀加連威老道10號地下 觀塘開源道63號福昌大廈地下 旺角彌敦道617-623號地下B舖,一樓及二樓			
新界	沙田中心分行	沙田横壆街2-16號沙田中心商場3樓32號C舖			

閣下可於下列時間內褫交申請表格

2011年5月6日(星期五) - 上午九時正至下午五時正 2011年5月7日(星期六) - 上午九時正至下午一時正 2011年5月9日(星期一) - 上午九時正至下午五時正 2011年5月11日(星期三) - 上午九時正至下午五時正 2011年5月11日(星期三) 2011年5月12日(星期四)

- 閣下褫交申請的截止時間為2011年5月12日(星期四)中午十二時正。本公司將於當日上午十一時四十五分至 岡下級文平明印版正明同念2017年5月12日(星期四)上午 中午十二時正期間辦理認聘申請登記、惟須視乎常日天氣情況而定。如香港在2011年5月12日(星期四)上午 九時正至中午十二時正内任何時間發出下列警告訊號,將不會辦理認聘申請登記: ・ 八號或以上熱帶氣旋警告訊號,或

・ 「黒色)美雨警告訊號 両登記將改為在上午九時正至中午十二時正期間內任何時間並無發出上述警告訊號的下一個營業日上午十一時 四十五分至中午十二時正期間進行 ■ 日本分工十十一号正然内地门
● 単日指除星期六、星期日或香港公眾假期以外的日子。

本公司保留將所有或任何認購申請款項過戶的權利,惟 閣下的支票或銀行本票不會於2011年5月12日(星期 四) 中午十二時正前過戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請股款(如屬退款,則計至電子退款指示/退款支票要寄發日期止)的任何應計利息。本公司亦有權在 閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退款。

可供申請認購股份數目及應繳款項 申請時應繳款項 申請認購的香港 申請時應繳款項 申請認購的香港 申請時應繳款項 申請認購的香港 申請認購的香港 申請時應繳款項 發售股份數目 發售股份數目 發售股份數目 發售股份數目 2.626.21 6.000 157 572 48 200 000 5 252 416 00 7 000 000 183 834 560 00 2,626.21 5,252.42 7,878.62 10,504.83 13,131.04 15,757.25 18,383.46 21,009.66 23,635.87 157,572.48 183,834.56 210,096.64 236,358.72 262,620.80 525,241.60 787,862.40 5,252,416.00 7,878,624.00 10,504,832.00 13,131,040.00 15,757,248.00 18,383,456.00 21,009,664.00 9,000,000 10,000,000 11,000,000 12,000,000 13,000,000 300 400 500 600 700 800 236,358,720.00 262,620,800.00 288,882,880.00 315,144,960.00 341,407,040.00 367,669,120.00 393,931,200.00 420,193,280.00 436,092,343.23 40,000 50,000 60,000 70,000 80,000 1,050,483.20 1,313,104.00 1,575.724.80 900,000 1,000,000 2.000.000 23,635,872.00 26,262,080.00 52.524.160.00 14,000,000 15,000,000 16,000,000 1,838,345.60 2,100,966.40 2,363,587.20 2,626,208.00 78,786,240.00 105,048,320.00 131,310,400.00 157,572,480.00 16.605.400 (1) 関下可申請的香港發售股份最高數目