



上海醫藥集團股份有限公司 Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares under the Global Offering	: 664,214,000 H Shares (subject to the Over-Allotment Option)	全球發售的發售股份數目	: 664,214,000股H股(視乎超額配售權而定)
Number of Hong Kong Offer Shares	: 33,210,800 H Shares (subject to adjustment)	香港發售股份數目	: 33,210,800股H股(可予調整)
Number of International Offer Shares	: 631,003,200 H Shares (subject to adjustment and the Over-Allotment Option)	國際發售股份數目	: 631,003,200股H股(可予調整及視乎超額配售權而定)
Maximum Offer Price	: HK\$26.00 per H Share plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)	最高發售價格	: 每股H股26.00港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足，多收款項於最終定價後可予退還)
Nominal Value	: RMB1.00 per H Share	面值	: 每股H股人民幣1.00元
Stock Code	: 02607	股份代號	: 02607

Please read carefully the prospectus of Shanghai Pharmaceuticals Holding Co., Ltd. (the "Company") dated May 6, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for Hong Kong Offer Shares" and "Structure of the Global Offering – the Hong Kong Public Offering" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix XI – Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act").

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of securities will be made in the United States.

Your attention is drawn to the section headed "How to Apply for Hong Kong Offer Shares – Personal Data" in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

To: Shanghai Pharmaceuticals Holding Co., Ltd.
Goldman Sachs (Asia) L.L.C.
Deutsche Bank AG, Hong Kong Branch
Credit Suisse (Hong Kong) Limited
The Hong Kong Underwriters

* For identification purposes only

在填寫本申請表格前，請仔細閱讀上海醫藥集團股份有限公司(「本公司」)於2011年5月6日刊發的招股說明書(「招股說明書」)(尤其是招股說明書「如何申請認購香港發售股份」及「全球發售安排 – 香港公開發售」兩節)及刊於本申請表格背面的指引。除本申請表格中另有界定者外，招股說明書已界定的詞彙在本申請表格具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股說明書及招股說明書「附錄十一 – 送呈公司註冊處處長及備查文件」內「送呈公司註冊處處長文件」一段所列的其他文件，已遵照香港公司條例(香港法例第32章)第342C條的規定，於香港公司註冊處註冊。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何該等文件的內容概不負責。

本申請表格所載資料不會於或向美國境內(包括其領土及屬地、美國各州及哥倫比亞特區)直接或間接刊發、分發或發佈。於美國，該等資料並非亦不屬於購買或認購證券的任何要約或邀請。本申請表格所述H股並無亦不會根據1933年美國證券法(經修訂)(「美國證券法」)登記。

除非已進行登記或已根據美國證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。

本申請表格或招股說明書的內容概不構成於提呈出售、邀請要約購買或出售任何香港發售股份即屬違法之司法權區內作出有關提呈或邀請；香港發售股份亦不得在有關司法權區出售。

除非已進行登記或已根據美國證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。

閣下敬請留意招股說明書「如何申請認購香港發售股份 – 個人資料」一節，當中載有本公司及本公司H股證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

致：上海醫藥集團股份有限公司
高盛(亞洲)有限責任公司
德意志銀行香港分行
瑞士信貸(香港)有限公司
香港承銷商

* 僅供識別

1

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **White Form eIPO** Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to such underlying applicants on this application;
- **understand** that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to allot any Hong Kong Offer Shares in response to this application and that the underlying applicant may be prosecuted if the underlying applicant makes a false declaration;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any H Share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;

我們確認我們已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及我們就香港公開發售提供白表eIPO服務的一切適用法律法規(法定或其他)；及(ii)閱讀招股說明書及本申請表格所載的條款和條件及申請程序，並同意受其約束。為代表與本申請有關的各相關申請人作出申請，我們：

- 按照招股說明書及本申請表格的條款及條件，並在章程所載的各項規限下，申請以下數目的香港發售股份；
- 夾附申請香港發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人獲分配的任何較少數目的香港發售股份；
- 明白 貴公司及聯席全球協調人將倚賴該等聲明及陳述，以決定是否就本申請分配任何香港發售股份，並明白相關申請人如作出虛假聲明會被檢控；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將分配予相關申請人的香港發售股份的持有人，並(在符合本申請表格及招股說明書所載的條款及條件的情況下)根據本申請表格及招股說明書所載程序按本申請表格上所示地址以平郵方式寄發任何H股股票，郵誤風險概由該相關申請人自行承擔；

- **request** that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and **agrees** to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** that the Company and the Joint Global Coordinators (and their respective agents) and other parties involved in the Global Offering are entitled to rely on any warranty or representation made by you or the underlying applicants.

- 要求把任何電子退款指示發送到以單一銀行賬戶繳交申請股款的申請人的付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款的相關申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股說明書所載的條款、條件及申請程序，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士分配或申請香港發售股份，不會引致 貴公司須遵從香港以外任何地區的任何法律或法規的任何規定（不論是否具有法律效力）；
- 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋；及
- 同意 貴公司及聯席全球協調人（及其各自的代理人）及參與全球發售的其他各方均有權依賴 閣下或相關申請人作出的任何保證或陳述。

Signature 簽名：

Date 日期：

Name of applicant
申請人姓名：

Capacity 身份：

2

We, on behalf of the underlying applicants, offer to purchase 我們（代表相關申請人）提出認購

Total number of H Shares
H股總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
股香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3

Total of
合共

cheque(s)
張支票

Cheque number(s)
支票編號

are enclosed for
a total sum of
其總金額為

HK\$

港元

4

Please use **BLOCK** letters 請用正楷填寫

Name of designated **White Form eIPO** Service Provider
指定白表eIPO服務供應商名稱

Chinese Name
中文名稱

Designated **White Form eIPO** Service Provider ID
指定白表eIPO服務供應商身份證明

Name of contact person
聯絡人士姓名

Contact number
聯絡電話號碼

Fax number
傳真號碼

Address
地址

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before Saturday, June 4, 2011, unless a person responsible for the Prospectus under Section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person of the Prospectus.

References to boxes below are to the numbered boxes on the Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of designated White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply for on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of H Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by the designated White Form eIPO Service Provider using this Application Form need not be one of the number of H Shares set out in the table.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)
100	2,626.21	20,000	525,241.60	3,000,000	78,786,240.00
200	5,252.42	30,000	787,862.40	4,000,000	105,048,320.00
300	7,878.62	40,000	1,050,483.20	5,000,000	131,310,400.00
400	10,504.83	50,000	1,313,104.00	6,000,000	157,572,480.00
500	13,131.04	60,000	1,575,724.80	7,000,000	183,834,560.00
600	15,757.25	70,000	1,838,345.60	8,000,000	210,096,640.00
700	18,383.46	80,000	2,100,966.40	9,000,000	236,358,720.00
800	21,009.66	90,000	2,363,587.20	10,000,000	262,620,800.00
900	23,635.87	100,000	2,626,208.00	11,000,000	288,882,880.00
1,000	26,262.08	200,000	5,252,416.00	12,000,000	315,144,960.00
2,000	52,524.16	300,000	7,878,624.00	13,000,000	341,407,040.00
3,000	78,786.24	400,000	10,504,832.00	14,000,000	367,669,120.00
4,000	105,048.32	500,000	13,131,040.00	15,000,000	393,931,200.00
5,000	131,310.40	600,000	15,757,248.00	16,000,000	420,193,280.00
6,000	157,572.48	700,000	18,383,456.00	16,605,400 ⁽¹⁾	446,192,343.23
7,000	183,834.56	800,000	21,009,664.00		
8,000	210,096.64	900,000	23,635,872.00		
9,000	236,358.72	1,000,000	26,262,080.00		
10,000	262,620.80	2,000,000	52,524,160.00		

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your designated White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. – Shanghai Pharma Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the designated White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, designated White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

填寫本申請表格的指引

申請表格一經填妥及遞交，即表明除非根據公司條例第40條須對招股說明書負責的人士根據該條發出公告，免除或限制該名人士對招股說明書須負的責任，否則閣下同意不得於2011年6月4日(星期六)或之前撤回認購申請。

下列號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的指定白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益申請認購下表所載其中一個H股數目的香港發售股份。代表相關申請人申請認購任何其他數目的香港發售股份可被拒絕受理。為免產生疑問，由指定白表eIPO服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個H股數目。

閣下代表相關申請人作出申請的申請人詳細資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

可供申請認購的股份數目及應繳款項					
申請認購的香港發售股份數目	申請時應繳款項*(港元)	申請認購的香港發售股份數目	申請時應繳款項*(港元)	申請認購的香港發售股份數目	申請時應繳款項*(港元)
100	2,626.21	20,000	525,241.60	3,000,000	78,786,240.00
200	5,252.42	30,000	787,862.40	4,000,000	105,048,320.00
300	7,878.62	40,000	1,050,483.20	5,000,000	131,310,400.00
400	10,504.83	50,000	1,313,104.00	6,000,000	157,572,480.00
500	13,131.04	60,000	1,575,724.80	7,000,000	183,834,560.00
600	15,757.25	70,000	1,838,345.60	8,000,000	210,096,640.00
700	18,383.46	80,000	2,100,966.40	9,000,000	236,358,720.00
800	21,009.66	90,000	2,363,587.20	10,000,000	262,620,800.00
900	23,635.87	100,000	2,626,208.00	11,000,000	288,882,880.00
1,000	26,262.08	200,000	5,252,416.00	12,000,000	315,144,960.00
2,000	52,524.16	300,000	7,878,624.00	13,000,000	341,407,040.00
3,000	78,786.24	400,000	10,504,832.00	14,000,000	367,669,120.00
4,000	105,048.32	500,000	13,131,040.00	15,000,000	393,931,200.00
5,000	131,310.40	600,000	15,757,248.00	16,000,000	420,193,280.00
6,000	157,572.48	700,000	18,383,456.00	16,605,400 ⁽¹⁾	446,192,343.23
7,000	183,834.56	800,000	21,009,664.00		
8,000	210,096.64	900,000	23,635,872.00		
9,000	236,358.72	1,000,000	26,262,080.00		
10,000	262,620.80	2,000,000	52,524,160.00		

申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下夾附在本申請表格的支票編號；及閣下必須在每張有關支票的背面註明(i)閣下的指定白表eIPO服務供應商身份證明及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同裝有該唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「交通銀行(代理人)有限公司－上海醫藥公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由指定白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何該等規定或倘支票首次過戶不獲兌現，閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票上的詳細資料，與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷)。

閣下必須在本欄填上閣下的名稱、指定白表eIPO服務供應商身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼並蓋上經紀印章。

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company and/or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allotments of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the H Share Registrar relating to the holders of securities will be kept confidential but the Company and the H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or its subsidiaries and/or the H Share Registrar in connection with the operation of their respective business;
- any statutory, regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access to and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office disclosed in the section entitled "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Joint Company Secretaries or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H股申請人和持有人說明本公司及其H股證券登記處在個人資料和條例方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人以本身名義申請認購證券或轉讓或受讓證券或尋求H股證券登記處的服務時,須不時向本公司或其代理人及/或H股證券登記處提供其最新的準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲,或本公司及/或其H股證券登記處無法落實轉讓或提供服務,亦可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及/或發送H股股票及/或發送電子退款指示及/或寄發閣下應得的退款支票。

如提供的個人資料有任何錯誤,證券持有人須立即通知本公司及H股證券登記處。

2. 目的

證券申請人及持有人的個人資料可作以下目的使用、持有及/或保存(以任何方式):

- 處理閣下的申請及電子退款指示/退款支票(如適用)及核實是否符合本申請表格及招股說明書載列的條款和申請程序,以及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的一切適用法律法規;
- 登記新發行證券或以證券持有人的名義(包括(如適用)以香港結算代理人名義)轉讓或受讓證券;
- 存置或更新本公司證券持有人的名冊;
- 核實或協助核實簽名、任何其他核證或交換資料;
- 確立本公司證券持有人的受益權利,如股息、供股和紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計信息和股東資料;
- 根據法律、規則或法規進行披露;
- 透過報章公告或其他方式披露成功申請人的身份;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及H股證券登記處能履行對證券持有人及/或監管者承擔的責任及/或證券持有人不時同意的任何其他目的。

3. 向他人轉交個人資料

本公司及其H股證券登記處會將證券持有人的個人資料保密,但本公司和其H股證券登記處可能會作出他們認為必要的查詢以確認個人資料的準確性以達到上述任何目的,尤其可向或從下列任何及全部人士和實體或與下列任何及全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券持有人的個人資料:

- 本公司或其委任的代理人,如財務顧問、收款銀行及海外主要過戶登記處;
- 如證券申請人要求將證券寄存於中央結算系統,則為香港結算或香港結算代理人,彼等將會就中央結算系統的運作使用個人資料;
- 任何向本公司及/或其附屬公司及/或H股證券登記處提供有關其各自業務營運的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 任何法定、監管或政府機關(包括香港聯交所及證監會);及
- 與證券持有人進行或擬進行交易的任何其他人士或機構,如彼等的銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例規定,證券申請人及持有人有權確定本公司或H股證券登記處是否持有其個人資料,並有權索取有關該資料的副本並更正任何不準確資料。根據條例,本公司及H股證券登記處有權就處理任何查閱資料要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料種類的要求,均須通過招股說明書「公司資料」一節所披露或不時按適用法例獲知會的本公司註冊辦事處送交聯席公司秘書或(視乎情況而定)通過H股證券登記處送交私隱監管人員。

如閣下簽署本申請表格或向香港結算發出電子認購指示,即表示閣下同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form together with the appropriate cheque(s) must be submitted to the following receiving bank branches by 4:00 p.m. on Thursday, May 12, 2011:

- Bank of Communications Co., Ltd. Hong Kong Branch
23/F, Bank of Communications Tower,
231-235 Gloucester Road, Wanchai
- Bank of China (Hong Kong) Limited
1/F, BOC Cheung Sha Wan Building,
194-200 Cheung Sha Wan Road,
Kowloon
- or
33/F, Bank of China Tower,
1 Garden Road,
Hong Kong
- Standard Chartered Bank (Hong Kong) Limited
15/F Standard Chartered Tower
388 Kwun Tong Road, Kowloon, Hong Kong

遞交本申請表格

此填妥申請表格,連同適當支票,必須於2011年5月12日(星期四)下午四時正前,送達收款銀行下列分行:

- 交通銀行股份有限公司香港分行
灣仔告士打道231-235號
交通銀行大廈23樓
- 中國銀行(香港)有限公司
九龍長沙灣道194-200號
中銀長沙灣大樓1樓
- 或
香港花園道1號
中銀大廈33樓
- 渣打銀行(香港)有限公司
九龍觀塘觀塘道388號
渣打中心15樓