

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 April 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKC (Holdings) Limited
Date Submitted	6 May 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>190</u> Description			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)		-	
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
(2) Stock code : <u>N/A</u> Description	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :			
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth				
Increase/(decrease	e)					
Balance at close of	f the month					
3. Other Classes o	f Shares					
Stock code :	N/A	Descript	ion :			
			No. (of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth				
Increase/(decrease	e)					
Balance at close of	f the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$300,000,000.00**

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II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	10,392,824,447					
Increase/ (decrease) during the month	23,413,563					
Balance at close of the month	10,416,238,010					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval	·	((No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
date (dd/mm/yyyy) and class —		Movement durir	ng the month			as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price HK\$1.174 (adjusted on 1/6/2010) (16 / 06 / 2006)	0	0	0	(5,808,000)	0	51,909,000
Ordinary shares (Note 1) 2. Exercise Price	0	0	0	0	0	12,100,000
HK\$1.901 (adjusted on 1/6/2010) (16 / 06 / 2006) Ordinary shares (Note 1)						
3. Exercise Price HK\$1.368 (adjusted on 1/6/2010) (16 / 06 / 2006) Ordinary shares (Note 1)	0	0	0	(3,267,000)	0	107,690,000
4. Exercise Price HK\$0.573 (adjusted on 1/6/2010) (16 / 06 / 2006) Ordinary shares (Note 1)	0	0	0	0	0	33,000,000

III. Details of Movements in Issued Share Capital (contined)

Particulars of share option scheme including EGM approval date		Mayamant dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class -		Movement dur			-	
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise Price	0	0	0	0	0	30,000,000
HK\$0.488 (16 / 06 / 2006) Ordinary shares (Note 1)						
				nary shares) ence shares) Other class)	N/A N/A	
otal funds raised during the State currency)	e month from e	ercise of options		0		

Share Options (under Share Option Schemes of the Issuer) (continued)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. Bonus Warrant HKD 149,670,622.95 7,310,681.84 142,359,941.11 454,824,093 23,356,811 (21/05/2011) Stock code (if listed) 407 Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.313 (further adjusted on 1 June 2010 with effect from the commencement of the day immediately Subscription price following 29 April 2010) EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. Bonus Warrant HKD 470,990,888.00 28,376.00 470,962,512.00 56,752 941,925,024 (08/06/2011) Stock code (if listed) 492 Class of shares issuable **Ordinary Shares** (Note 1) Subscription price HK\$0.500 EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. (1 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 23,413,563 Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2	_					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ord	dinary shares)		_
			(Prefe	rence shares)		_
				(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2.		
<i>L</i>		
	-	
shares (Note 1)		
3.		
Total D. (Ordinary shares)		_
(Preference shares)		-
(Other class)		<u>-</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of (Note 1)	shares issuable				
1.	Rights issue	At price :	State currency	Issue and (dd/mm/y	d allotment date : yyy)	(/ /)		
				EGM app (dd/mm/y	proval date:	(/ /)		
				(dd/iiiii/y	yyy)			N/A	
				Class of (Note 1)	shares issuable				
2.	Open offer	At price :	State currency	Issue and (dd/mm/y	d allotment date : yyy)	(/ /)		
				EGM app (dd/mm/y	voval date:	(/ /)		
				(*******)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	
				Class of (Note 1)	shares issuable				
3.	Placing	At price :	State currency	Issue and (dd/mm/y	d allotment date : yyy)	(/ /)		
				EGM app (dd/mm/y	roval date:	(/ /)		
				(dd/mm/y	<i>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</i>			N/A	
				Class of (Note 1)	shares issuable				
4.	Bonus issue			lssue and (dd/mm/y	l allotment date : yyy)				
				EGM app (dd/mm/y	roval date: yyy)	(/ /)		
						(/ /)	N/A	

	Type of Issue		1	For Ma	in Bo	ard and GEM liste No. of new shares of issuer issued during the month pursuant thereto	ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend At price :	State currency ———	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased <i>(Note 1)</i>				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/)	/)		
			AGM approval date: (dd/mm/yyyy)	(/)	/)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)	N/A	

				For Main Board and GEM	
	Type of Issue			No. of new shares of issued durin the month pursuant ther	uer shares of g issuer which may be issued
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date : (/ /)	
				(dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A	
10	Other		State	Class of shares issuable (Note 1)	
10.	(Please specify)	At price :	currency	Issue and allotment date : (/ /) (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>	
				Total E. (Ordinary shares) N/A (Preference shares) N/A	
				(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	23,413,563 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sha	re Capita	l").)

Remarks (if any

Submitted by:	HUNG Ka Wai			
	Company Secretary ecretary or other duly authoris	sed officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.