

Hong Kong Public Offering — WHITE Form 香港公開發售 — 白色表格

Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name 閣下如欲以本身名義登記獲配發的香港公開發售股份，請使用本申請表格

Note: Unless defined herein, terms defined in the prospectus dated Wednesday, 11 May 2011 (the "Prospectus") of Milan Station Holdings Limited together with any supplement thereto shall have the same meanings when used in this Application Form.

附註：除本申請表格另有界定者外，本申請表格所用詞彙與米蘭站控股有限公司所刊發日期為二零一一年五月十一日（星期三）的招股章程（「招股章程」）連同其任何補充文件所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 343C of the Companies Ordinance of Hong Kong, The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄六（送呈香港公司註冊處處長文件）一段所述其他文件，已遵照香港公司條例第343C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何等文件的內容概不負責。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution, or reproduction is not permitted under the law of that jurisdiction. This Application Form or any copy thereof is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any persons located therein.

本申請表格及招股章程（其全部或部分）不得以何種方式轉傳、派發或轉載至任何司法權區而該司法權區的法律下並不允許此等轉傳、派發或轉載。本申請表格或任何其副本不得在美國（包括其領土及屬地、美國任何州份及哥倫比亞特區）或向該等地區任何人士刊發、派發或轉發。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act.

本申請表格或招股章程概不構成出售要約或要約轉讓之游說，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不作出任何香港公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。香港公開發售股份亦不會根據一九三三年美國證券法（經修訂）（「美國證券法」）註冊，除在根據美國證券法S規例的離岸交易中發售或出售外，概不可發售或出售。

Please staple
your payment
here
請將股款
緊釘在此



MILAN STATION HOLDINGS LIMITED 米蘭站控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 162,500,000 Shares, including 108,414,000 Shares offered by the Company and 54,086,000 Sale Shares (subject to adjustment and the Over-allotment Option)

Number of Hong Kong Public Offer Shares : 16,252,000 Shares (subject to adjustment)

Number of International Offer Shares : 146,248,000 Shares, including 92,162,000 Shares offered by the Company and 54,086,000 Sale Shares (subject to adjustment and the Over-allotment Option)

Offer Price : Not more than HK\$1.67 per Offer Share and not less than HK\$1.17 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, and subject to refund)

Nominal value : HK\$0.01 per Share

Stock code : 1150

全球發售

發售股份數目 : 162,500,000股，包括108,414,000股由本公司提呈發售的股份及54,086,000股銷售股份（可予調整及視乎超額配股權行使與否而定）

香港公開發售股份數目 : 16,252,000股（可予調整）

國際發售股份數目 : 146,248,000股，包括92,162,000股由本公司提呈發售的股份及54,086,000股銷售股份（可予調整及視乎超額配股權行使與否而定）

發售價 : 每股發售股份不多於1.67港元及每股發售股份不少於1.17港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費（須於申請時以港元繳足及可予退還）

面值 : 每股0.01港元

股份代號 : 1150

Application Form for Hong Kong Public Offer Shares 香港公開發售股份申請表格

Applications will be accepted until 12:00 noon on Monday, 16 May 2011
(or such other time or date as may subsequently be announced)

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all applicable parts of this Application Form.

Please write clearly in blue or black ink and sign your name(s) on this page.

截止接受申請時間為

二零一一年五月十六日（星期一）中午十二時正

（或隨後可能公佈的任何其他時間或日期）。

閣下必須細閱本申請表格所附條件及指示。

本申請表格各適用部分必須以藍色或黑色墨水筆或原子筆清楚填妥並於本頁簽署，方為有效。

To: Milan Station Holdings Limited ("the Company")
China Merchants Securities (HK) Co., Limited
The Hong Kong Underwriters

致：米蘭站控股有限公司（「貴公司」）
招商證券（香港）有限公司
香港包銷商

- I/We:
- apply for the desired number of Hong Kong Public Offer Shares set out below, on the terms and subject to the conditions set out in the Prospectus and this Application Form and subject to the Memorandum and the Articles;
 - enclose payment in full for the Hong Kong Public Offer Shares applied for at a maximum Offer Price of HK\$1.67 per Hong Kong Public Offer Shares plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
 - undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to me/us on this application;
 - warrant that this application is the only application made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I/we have made this application;
 - represent, undertake and confirm that I/we and the person for whose benefit I/we have made this application have not applied for or taken up, or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up, or indicate an interest in, any International Offer Shares under the International Offering, nor otherwise participate in the International Offering;
 - understand that these representations and warranties will be relied upon by the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Sole Sponsor and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to this application;
 - authorise the Company to place my/our name(s) on the register of members of the Company in Hong Kong as the holder(s) of any Hong Kong Public Offer Shares allotted to me/us, and the Company and/or its agents (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address stated on this Application Form (I/we have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on this Application Form that I/we wish to collect any Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus);
 - request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form);
 - represent, warrant and undertake that I am/we are each of us is, and the person for whose benefit I am/we are applying are not a U.S. Person (as defined in Regulation S under the U.S. Securities Act) and outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form;
 - represent, warrant and undertake that the allotment of or the application for Hong Kong Public Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Sole Sponsor or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
 - agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):

由（所有）申請人簽署（所有聯名申請人必須簽署）：

Date: 日期: / /
日 月 年

- 本人/吾等：
- 按照招股章程及本申請表格所載條款並受其條件規限，並在大綱及細則規限下，申請下列有意認購數目之香港公開發售股份；
 - 隨附按公開發售價每股香港公開發售股份1.67港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費的申請香港公開發售股份所需的全面股款；
 - 承諾及同意接納所申請香港公開發售股份，或本人/吾等若根據是項申請獲分配的較少數目香港公開發售股份；
 - 保證是項申請為本人/吾等為本身的利益或本人/吾等為其利益提出是項申請的人士的利益，以白色或黃色申請表格，或透過向香港結算或透過白表eIPO服務（www.eipo.com.hk）向白表eIPO服務供應商發出電子認購指示所作出的唯一申請；
 - 聲明、承諾及確認本人/吾等及本人/吾等為其利益提出是項申請的人士並無申請或承購或表示有意申請或承購或已收取或獲配售或分配（包括有條件及/或暫定）並將不會申請或承購或表示有意申請或承購國際發售的任何國際發售股份，或以其他方式參與國際發售；
 - 明白 貴公司、獨家全球協調人、獨家賬簿管理人、獨家牽頭經辦人、獨家保薦人及香港包銷商將依相關等聲明及保證，以決定是否就是項申請分配任何香港公開發售股份；
 - 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司在香港的股東名冊，以作為本人/吾等所獲配發任何香港公開發售股份的持有人，及 貴公司及/或其代理（在本申請表格及招股章程所載條款及條件的規限下）以普通郵遞將任何股票（如適用）及/或任何退款支票（如適用）寄往本申請表格所示地址，郵遞風險概由本人/吾等承擔（本人/吾等已申請1,000,000股或以上香港公開發售股份並已在本申請表格上表明本人/吾等擬按本申請表格及招股章程所指定程序親自領取任何股票（如適用）及/或退款支票（如適用））；
 - 要求任何退款支票以本人/吾等（或如屬聯名申請人，以本申請表格內排名首位的申請人）為抬頭人；
 - 聲明、保證及承諾本人/吾等各自及本人/吾等為其利益提出是項申請的人士在填寫及遞交本申請表格時並非美國人士（定義見美國證券法S規例）及身處美國（定義見美國證券法S規例）境外；
 - 聲明、保證及承諾，向本人/吾等或本人/吾等為其利益提出是項申請的人士申請香港公開發售股份，將不會導致 貴公司、獨家全球協調人、獨家賬簿管理人、獨家牽頭經辦人、獨家保薦人或香港包銷商須遵守香港以外任何地區任何法律或法規的任何規定（不論其具有法律效力與否）；
 - 已細閱本申請表格及招股章程所載條款及條件與申請手續，並同意受其約束；及
 - 同意本人/吾等提出的是項申請、接納申請及因而訂立的合約，將受香港法律管轄，並須按其詮釋。

For broker use 此欄供經紀填寫

Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼					
Broker's Chop 經紀印章					

警告:

- 閣下務必細閱背頁所載條款及條件及申請手續，並遵照背頁所載申請手續，否則閣下的申請可遭拒絕受理。
- 除另有訂明，閣下必須以英文填寫本申請表格，並遵照背頁所載申請手續，否則閣下的申請可遭拒絕受理。
- 本申請表格內所有適用欄位必須填妥，否則申請可遭拒絕受理。
- 閣下必須簽署本申請表格，不得以個人印章代替，否則閣下的申請可遭拒絕受理。
- 任何人士僅限以白色或黃色申請表格，或透過中央結算系統向香港結算或根據白表eIPO服務（www.eipo.com.hk）向指定白表eIPO服務供應商發出電子認購指示，以受益人身份作出一項申請。倘出現下列情況，則有關申請可遭拒絕受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務（www.eipo.com.hk）向指定白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請；由一名申請人（或聯名申請人）以白色或黃色申請表格，或透過中央結算系統向香港結算或根據白表eIPO服務（www.eipo.com.hk）向公眾人士指定白表eIPO服務供應商發出電子認購指示認購超過8,126,000股香港公開發售股份（即根據香港公開發售初步提呈可供公眾人士認購的香港公開發售股份的50%）；以及支票或銀行本票未能符合所有規定或於首次遞交時不獲受理。
- 閣下如作出虛假聲明，可遭檢控。

- It is important that you read the terms and conditions and application procedures overleaf.
- You must complete this Application Form in English unless otherwise stated and follow the application procedures overleaf, otherwise your application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise your application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), for more than 8,126,000 Hong Kong Public Offer Shares (being 50% of the Hong Kong Public Offer Shares initially being offered for public subscription under the Hong Kong Public Offering); and where cheque or banker's cashier order does not meet all requirements or is dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

Number of Hong Kong Public Offer Shares applied for (not to exceed 8,126,000 Shares, being 50% of Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering)
所申請香港公開發售股份數目(不超過8,126,000股股份，即根據香港公開發售初步呈呈香港公開發售股份的50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Hang Seng (Nominee) Limited — Milan Station Public Offer".

* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「恒生(代理人)有限公司—米蘭站公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有註明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫排名首位的申請人的地址。

Your name in English
閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your name in Chinese
閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your occupation in English
閣下的職業(以英文填寫)

Your Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate)*
閣下的香港商業登記證號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate)*
所有其他聯名申請人的香港商業登記證號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

(1)
(2)
(3)

Your Hong Kong address in English (Joint applicants should give the address and telephone number of the first-named applicant only)
閣下的香港地址(請以英文填寫)(聯名申請人只須填寫排名首位的申請人的地址及電話號碼)

Telephone Number 電話號碼

+ (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporates, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and otherwise for processing the application and such data will be transferred to a third party for the accomplishment of such purposes. (All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong Business Registration numbers).

(2) Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. 閣下所提供的香港身份證號碼或護照號碼，或(如屬聯名申請人)排名首位申請人的香港身份證號碼或護照號碼的部分資料，可能會印列於閣下的退款支票(如適用)。該等資料亦可能會轉交第三方作退款用途。閣下的銀行於兌現閣下的退款支票前可能會要求核實閣下的香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致延遲兌現閣下的退款支票或可能使閣下的退款支票失效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit. 由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名聯名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，是項申請將視作以閣下的利益作出。

If you are applying for 1,000,000 Hong Kong Public Offer Shares or more and wish to collect your Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable). 如閣下申請1,000,000股或以上香港公開發售股份，並擬親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票(如適用)及/或退款支票(如適用)，請在右邊表格內填上「✓」號。有關領取股票(如適用)及/或退款支票(如適用)的時間及地點詳情，請參閱背頁「倘成功申請(全部或部分)香港公開發售股份」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫

Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name



MILAN STATION HOLDINGS LIMITED

米蘭站控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and Conditions of your application

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply for Hong Kong Public Offer Shares

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Except in the circumstances as permitted under the Listing Rules you **cannot** apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of Shares or any of the subsidiaries;
 - the Directors or the chief executive of the Company or any of its subsidiaries;
 - a connected person ("connected person" is defined in the Listing Rules) of the Company or any of its subsidiaries or persons who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Global Offering;
 - the Associate of any of the above ("associate" is defined in the Listing Rules);
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the International Offering or otherwise participate in the International Offering.
- You **cannot** apply for any Hong Kong Public Offer Shares, if you are:
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S of the U.S. Securities Act) when completing and submitting this application; or
 - a U.S. person (as defined in Regulation S of the U.S. Securities Act).
- The number of joint applicants may not exceed four.

B. If you are a nominee

You may make more than one application for the Hong Kong Public Offer Shares if and only if you are a **nominee** in which case you may give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant) and lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- some other identification code
- for each beneficial owner, (or in the case of joint beneficial owners, for each such beneficial owner). If you do not include this information, the application will be treated as being made for your own benefit.
- As a nominee, you are deemed to have acted on behalf of and undertaken with the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Sole Sponsor and the Hong Kong Underwriters that you are duly authorised by the relevant beneficial owner (or, if more than one, all of them) to submit this application and to agree to the terms and conditions of this Application Form on behalf of the relevant beneficial owner/very relevant beneficial owner. You further undertake to supply to the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Sole Sponsor and the Hong Kong Underwriters such information about the relevant beneficial owner/very relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or you and any of your joint applicants)

Multiple or suspected multiple applications are liable to be rejected. All of your applications for the Hong Kong Public Offer Shares (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:

- make more than one application (whether individually or jointly) on **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service** (www.eipo.com.hk), save in the case of applications made by nominees in accordance with paragraph B above; or
- both apply (whether individually or jointly with others) on one (or more) **WHITE** Application Form and one (or more) **YELLOW** Application Form or on one (or more) **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the **WHITE Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk); or
- apply (whether individually or jointly with others) on one (or more) **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk) for more than 50% of the Shares initially being offered for public subscription under the Hong Kong Public Offering as referred to under the section headed "Structure of Global Offering — Hong Kong Public Offering" in the Prospectus; or
- make **electronic application instructions** through the **White Form eIPO service** (www.eipo.com.hk) that are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;
- have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Offer Shares under the International Offering.

All of your applications for the Hong Kong Public Offer Shares are liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) if:

- an application is made by an unlisted company and
 - the only business of that company is dealing in securities; and
 - you exercise statutory control over that company
 - then the application will be deemed to be made for your benefit.
- An **unlisted company** means a company with no equity securities listed on the Stock Exchange.
- Statutory control** in relation to a company means you:
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares — Pools A and B

The total number of Hong Kong Public Offer Shares (16,250,000 Shares) initially available for subscription by the public under the Hong Kong Public Offering, will be divided equally into two pools for allocation purposes: 8,126,000 Shares in pool A and 8,126,000 Shares in pool B. The Shares in pool A will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) or less. The Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) and up to the value of pool B. Investors should be aware that applications in pool A and applications in pool B may receive different allocation rights. If the Shares in one (but not both) of the pools are undersubscribed, the surplus Shares may be transferred to the other pool to satisfy demand in the pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications within either pool or between pools and any application for more than 8,126,000 Hong Kong Public Offer Shares are liable to be rejected.

Allocation of the Hong Kong Public Offer Shares will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of the Hong Kong Public Offer Shares validly applied for by applicants. The allocation of Hong Kong Public Offer Shares could, where appropriate, consist of balloting. Balloting would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the terms and conditions hereof, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By making any application and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- apply for the desired number of Hong Kong Public Offer Shares on the terms and subject to the conditions set out in the Prospectus and this Application Form and subject to the Memorandum and the Articles;
- instruct and authorise the Company and/or the Sole Global Coordinator (or their respective agents or nominees) as agents for the Company to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you in your name(s) as required by the Memorandum and the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Public Offer Shares allocated to you, and as required by the Memorandum and the Articles;
- represent and warrant that you understand that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are not a U.S. Person (as defined in Regulation S) outside the United States (as defined in Regulation S) when completing and submitting this Application Form;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus (save as set out in any supplement to the Prospectus) in making your application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Selling Shareholder, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agree not to prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
- (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if this application is made by you or jointly with others) warrant that this application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service** (www.eipo.com.hk);
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **WHITE Form**

- eIPO Service Provider** through the **WHITE Form eIPO service** (www.eipo.com.hk), and that you are duly authorised to submit this Application Form on behalf of that other person;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
- warrant the truth and accuracy of the information contained in your application;
- agree to disclose to the Company, its Hong Kong Share Registrar, receiving banker, the Sole Global Coordinator and the Hong Kong Underwriters and any of their respective officers, advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and the Company and/or its agents (subject to the terms and conditions set out in the Application Forms and in the Prospectus) to send any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant on this Application Form by ordinary post at your own risk to the address stated on your Application Form (unless you have applied for Hong Kong Public Offer Shares or more and have indicated on your Application Form that you wish to collect your Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person then you can collect them from Computershare Hong Kong Investor Services Limited between 9:00 a.m. and 1:00 p.m. on Friday, 20 May 2011 (Hong Kong time));
- represent and warrant that the allotment of your application for Hong Kong Public Offer Shares to you or by you for whose benefit the application made would not require the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Sole Sponsor or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; if the law of any territory outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and done of the Company, the Sole Global Coordinator, the Sole Bookrunner, and the Hong Kong Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions set out in this Application Form and in the Prospectus;
- agree with the Company for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of the Company) to observe and comply with the Companies Ordinance, the Memorandum, the Articles of Association and the Memorandum of Association of the Company;
- agree with the Company, each shareholder, director, manager and officer of the Company, and the Company acting for itself and for each director, manager and officer of the Company agrees with each shareholder, to refer all differences and claims arising from the Memorandum and the Articles or any rights or obligations conferred or imposed by the Companies Ordinance, the Memorandum of Association and the Articles of Association to the arbitration of the Company to arbitration in accordance with the Memorandum and the Articles, and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award. Such arbitration being final and conclusive;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- agree with the Company and each shareholder of the Company that Shares are freely transferable by the holders thereof;
- authorise the Company to enter into a contract on behalf of you with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the Memorandum and the Articles;
- agree that the Company, the Selling Shareholder, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Hong Kong Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
- confirm that you are aware of the restrictions on Global Offering of the Hong Kong Public Offer Shares described in the Prospectus;
- understand that these representations and warranties will be relied upon by the Company and the Sole Global Coordinator and the Sole Lead Manager in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to your application.

The Company, the Selling Shareholder, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Hong Kong Underwriters and any of their respective directors, officers, advisers, agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Sole Global Coordinator (or its agents or nominees) may accept it at its discretion, and subject to any conditions it thinks fit, including production of evidence of the authority of the attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement among the Sole Global Coordinator, on behalf of the Underwriters, the Company and the Selling Shareholder on the Price Determination Date. The Price Determination Date is expected to be on or around Tuesday, 17 May 2011, in any event, not later than 6:00 p.m. on Tuesday, 17 May 2011. The Offer Price will be not more than HK\$1.67 and is currently expected to be not less than HK\$1.17 unless otherwise announced. Applicants applying for Hong Kong Public Offer Shares must pay, on application, the maximum Offer Price of HK\$1.67 for each Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

The Sole Global Coordinator, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares and/or the indicative offer price range below that stated in the Prospectus (which is HK\$1.17 to HK\$1.67 per Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such announcement will also be available at the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.milanstation.com.hk. If applications for Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, this collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares that are not subsequently withdrawn. If, for any reason, the Offer Price is not agreed among the Company, the Selling Shareholder and the Sole Global Coordinator, on behalf of the Underwriters, by 6:00 p.m. on Tuesday, 17 May 2011, the Global Offering (including the Hong Kong Public Offering) will not proceed.

Allotment of Hong Kong Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Public Offer Shares will be allocated (either conditionally or unconditionally) to the successful applicants in the order of their applications. The Company expects to announce the level of application in the Hong Kong Public Offering, the basis of allotment, the Offer Price and the results of applications under the Hong Kong Public Offering, including applications made under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC and to the **WHITE Form eIPO Service Provider** on Friday, 20 May 2011 on the website of the Stock Exchange (www.hkexnews.hk) on the website of the Company (www.milanstation.com.hk); and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers (where applicable) of successful applicants under the Hong Kong Public Offering will be made available at the times and dates described in the section headed "How to Apply for Hong Kong Public Offer Shares — Results of Allotments" in the Prospectus.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

No temporary document of title will be issued in respect of the Hong Kong Public Offer Shares. No receipt will be issued for application monies paid.

If the Offer Price as finally determined is less than HK\$1.67 per Hong Kong Public Offer Share, appropriate refund payments (including brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003% attributable to the surplus application monies) will be made to successful applicants, without interest. Details of the procedures for refund are set out in the paragraph headed "How to Apply for Hong Kong Public Offer Shares — Results of Allotments" in the Prospectus.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more on your Application Form and have indicated on the Application Form that you wish to collect your Share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect your Share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 20 May 2011 or any other date notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of collection of Share certificate(s)/e-Refund payment instructions/refund cheque(s) (where applicable). Applicants being individuals who are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection must be attended by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or if you apply for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on your Application Form that you will collect your Share certificate(s) (where applicable) in person, your Share certificate(s) (where applicable) are expected to be despatched on Friday, 20 May 2011 to the address that is specified on your Application Form by ordinary post and at your own risk.

Circumstances in which you will not be allotted Hong Kong Public Offer Shares

You may not be allotted Public Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form, you agree that your application may not be revoked before 11 June 2011. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person before 11 June 2011 except by means of one of the procedures referred to in the Prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by announcement of the basis of allocation and making available the results of allocation publicly, and where the basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

However, your application may only be revoked before the fifth day after the time of the opening of the Application Lists (excluding the day of the opening of the Application Lists) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, this Application Form is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented; and

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of application which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or subject to allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

2. If at the discretion of the Company, the Sole Global Coordinator or their respective agents or nominees, your application is rejected:

The Company, the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

3. If your application is rejected:

- Your application may be rejected if:
- it is a multiple or suspected multiple application;
 - your Application Form is not completed in accordance with the instructions as stated in this Application Form;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person(s) for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Offer Shares under the international offering;
 - your application is for more than 8,126,000 Shares as referred to under the section headed "Structure of Global Offering – Hong Kong Public Offerings" in the prospectus; or
 - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

4. If your application is not accepted:

- Your application may not be accepted if:
- any of the Underwriting Agreements does not become unconditional; or
 - any of the Underwriting Agreements is terminated in accordance with the terms thereof or otherwise.

5. If the allocation of the Hong Kong Public Offer Shares is void:

- Your allocation of the Hong Kong Public Offer Shares (and the allocation to HKSCC Nominees, as the case may be) will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing date of the Application Lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the Application Lists.

Share certificates for the Hong Kong Public Offer Shares are expected to be issued on Friday, 20 May 2011 but will only become valid certificates of title provided that the Global Offering has become unconditional in all respects, and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with their terms.

Refund of your money

- You will be entitled to a refund (any interest accrued on refund money prior to the date of despatch of refund cheques will be retained for the benefit of the Company) if:
 - your application is not successful, in which case the Company will refund your application money together with the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee to you, without interest;
 - your application is accepted only in part, in which case the Company will refund the appropriate portion of your application money, the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest;
 - the Offer Price (as finally determined) is less than the price per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee) initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest;
 - the conditions of the Global Offering are not fulfilled in accordance with the section headed "Structure of Global Offering – Conditions of the Global Offering" in the Prospectus; and
 - your application is revoked or any allotment pursuant thereto has become void.
- If you have applied for 1,000,000 Hong Kong Public Offer Shares or more on your Application Form and have indicated on your Application Form that you wish to collect your refund cheque in person, you may collect your refund cheque (where applicable) in person from the Company's Hong Kong Share Registrar at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 20 May 2011 or any other date notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of collection of refund cheques. Your refund cheque will be posted to you by ordinary post and at your own risk to the address stated on your Application Form.
- Refund cheques will be crossed "Account Payee Only", and made out to you, or if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number, or if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.
- Applicants being individuals who are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. You must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited, to collect your refund cheque. Applicants being corporations which are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection must be attended by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Their authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.
- If you do not collect your refund cheques personally within the time specified for collection, they will then be sent to the address specified in your Application Form promptly, by ordinary post and at your own risk.
- If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have not indicated on your Application Form that you wish to collect your refund cheques in person within the time specified for collection, or if you have applied for less than 1,000,000 Hong Kong Public Offer Shares, then it is expected that the refund cheque (where applicable) will be sent to the address in this Application Form on Friday, 20 May 2011, by ordinary post and at your own risk.

- Please also refer to the section headed "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)". The Company intends to make special efforts to avoid delays in refunding money.

Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees Limited on behalf of persons who have given electronic application instructions to apply for the Hong Kong Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees Limited:

- all warranties on the first page, except the first warranty concerning application for the Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and the Memorandum and the Articles;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (for you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for;
- "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Public Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares of the policies and practices of the Company and the Company's Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Company's Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Company's Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Company's Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus, and announcing results of allocations of the Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications or any other verification, or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purpose relating to the above and/or to enable the Company and the Company's Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Company's Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Company's Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and the Company's principal Share Registrar and Hong Kong Share Registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Company's Hong Kong Share Registrar in connection with the operation of their businesses;
- any broker whose company chop or other identification numbers has been placed on this Application Form;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Company's Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Company's Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Company's Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how many Hong Kong Public Offer Shares you want to subscribe for, and how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Public Offer Shares. Applications for more than 2,000 Shares must be in one of the number of Shares set out under the column headed "Number of Hong Kong Public Offer Shares that May be Applied For and Payments" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$1.67 per Hong Kong Public Offer Share, plus brokerage of 1.0%, the SFC transaction levy of 0.005% and the Stock Exchange trading fee of 0.005%.
- Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
- Each application must be accompanied by either one cheque or one banker's cashier order which must be stapled to the top left-hand corner of the Application Form.

If you pay by cheque, the cheque must:

 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name which must either be pre-printed on the cheque, or be endorsed on the reverse of the cheque by an authorised signatory of the bank. This account name must correspond with the name of the applicant on the Application Form (or, in the case of joint applicants, the name of the first-named applicant).

If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant.

 - be made payable to "Hang Seng (Nominee) Limited – Milan Station Public Offer"; and
 - be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque:

 - is dishonoured on its first presentation; or
 - is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

 - be issued by a licensed bank in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorised signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order must be the same as the name of the first-named joint applicant.
 - not be post-dated;
 - be in Hong Kong dollars;
 - be made payable to "Hang Seng (Nominee) Limited – Milan Station Public Offer"; and
 - be crossed "Account Payee Only".

Your application may be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes provided at:

Any one of the following branches of Hang Seng Bank Limited:

	Branch name	Address
Hong Kong Island	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road
	Causeway Bay Branch	28 Yee Wo Street
	North Point Branch	335 King's Road
Kowloon	Tsimshatsui Branch	18 Carnarvon Road
	Kwun Tong Branch	70 Yue Man Square
	Kowloon Main Branch	618 Nathan Road
New Territories	Yau Ma Tei Branch	363 Nathan Road
	Tsuen Wan Branch	Shop 18 Lucky Plaza, Wang Pok Street, Shatin 289 Sha Tsui Road, Tsuen Wan

- Your Application Form can be lodged at these times:

Wednesday, 11 May 2011	— 9:00 a.m. to 5:00 p.m.
Thursday, 12 May 2011	— 9:00 a.m. to 5:00 p.m.
Friday, 13 May 2011	— 9:00 a.m. to 5:00 p.m.
Saturday, 14 May 2011	— 9:00 a.m. to 1:00 p.m.
Monday, 16 May 2011	— 9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Monday, 16 May 2011. The Application Lists will be open between 11:45 a.m. and 12:00 noon on Monday, 16 May 2011, subject to weather conditions. The Application Lists will not be open in relation to the Hong Kong Public Offering if there is:
 - a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal.

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 16 May 2011. Instead, the Application Lists will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon in Hong Kong.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, 16 May 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any Share certificate(s) and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,373.67	30,000	50,605.01	250,000	421,708.41	1,000,000	1,686,833.60
4,000	6,747.33	40,000	67,473.34	300,000	506,050.08	2,000,000	3,373,667.20
6,000	10,121.00	50,000	84,341.69	350,000	590,391.77	3,000,000	5,060,500.80
8,000	13,494.67	60,000	101,210.02	400,000	674,733.44	4,000,000	6,747,334.40
10,000	16,868.34	70,000	118,078.36	450,000	759,075.13	5,000,000	8,434,168.00
12,000	20,242.00	80,000	134,946.69	500,000	843,416.80	6,000,000	10,121,001.60
14,000	23,615.67	90,000	151,815.03	600,000	1,012,100.16	7,000,000	11,807,835.20
16,000	26,989.34	100,000	168,683.36	700,000	1,180,783.52	8,126,000 ⁽¹⁾	13,707,209.83
18,000	30,363.00	150,000	253,025.05	800,000	1,349,466.88		
20,000	33,736.67	200,000	337,366.72	900,000	1,518,150.24		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

閣下如欲以本身名義登記獲配發的香港公開發售股份，請使用本申請表格

3. 閣下的申請遭拒絕受理：

- 以下情況可能導致申請遭拒絕受理：
 - 重複或疑屬重複申請；
 - 閣下的申請表格並無根據本申請表格所述的指示填妥；
 - 閣下未按正確方法付款或 閣下以支票或銀行本票繳交股款，惟該支票或銀行本票未能於首次過戶時兌現；
 - 閣下或 閣下為其利益提出申請的人士已申請或承購或表示有意申請或承購或已獲得或已經或將會獲配發(包括有條件及/或暫定)國際發售的國際發售股份；
 - 閣下的申請超過招股章程「全球發售的架構—香港公開發售」一節所述的8,126,000股股份；或
 - 本公司相信接納 閣下的申請將違反寫字及/或簽署 閣下的申請所在司法權區的適用證券或其他法律、規則或法規。

4. 閣下的申請不獲接納：

- 倘發生以下事項，閣下的申請可能不獲接納：
 - 任何包銷協議並無成為無條件；或
 - 任何包銷協議根據其條款或因其他原因被終止。

5. 倘香港公開發售股份的分配無效：

- 若上市委員會並未於下列時間批准股份上市，則閣下獲分配的香港公開發售股份(及向香港結算代理人作出的分配，視情況而定)將會無效：
 - 截止配購申請登記日期起計三星期內；或
 - 若上市委員會將於截止認購申請登記日期起計三星期內通知本公司該段較長時間，最長為六星期。

香港公開發售股份之股票預期將於二零一一年五月二十日(星期五)發售，但僅於全球發售在各方面成為無條件及香港包銷協議或國際包銷協議並無根據其條款終止，方會成為有效所有權憑證。

退還款項

- 閣下將獲退款(於寄發退款支票日期前就退款應計的任何利息將撥歸本公司所有)，倘：
 - 閣下的申請不獲接納，在此種情況下，本公司將不計利息退還 閣下的申請款項，連同經紀佣金、證監會交易徵費及聯交所交易費；
 - 閣下的申請只獲部分接納，在此種情況下，本公司將不計利息退還 閣下的申請款項、經紀佣金、證監會交易徵費及聯交所交易費當中的適用部份；
 - 發售價(以最終釐定者為準)低於申請人在申請時初步繳付的每股發售股份價格(不包括經紀佣金、證監會交易徵費及聯交所交易費)，在此種情況下，本公司將不計利息退還多繳申請款項，連同經紀佣金、證監會交易徵費及聯交所交易費當中的適用部份；
 - 全球發售的條件並未根據招股章程「全球發售的架構—全球發售的條件」一節獲達成；及
 - 任何申請遭撤回或有關的任何配發作廢。
- 倘 閣下以申請表格申請1,000,000股或以上香港公開發售股份，並在申請表格中表明擬親自領取退款支票，則可於二零一一年五月二十日(星期五)或於本公司在兩早報(以英文)及香港經濟日報(以中文)公佈領取退款支票的任何其他日期上午九時正至下午一時正親身前往本公司香港證券登記處(地址：香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)。其後 閣下的退款支票將以普通郵遞寄往 閣下申請表格所示地址，郵誤風險概由 閣下承擔。
- 退款支票將以 閣下(或倘 閣下為聯名申請人，則為 閣下的申請表格中排名首位的申請人)為抬頭人並以「只准入抬頭人賬戶」劃線方式開出。閣下所提供的香港身份證號碼或護照號碼，或如屬聯名申請人，排名首位申請人的香港身份證號碼或護照號碼的部份資料，可能會印列在 閣下的退款支票(如適用)。該等資料亦可能會為退款目的轉交第三方人士。閣下的銀行兌現 閣下的退款支票前可能會要求核實 閣下的香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致延遲兌現 閣下的退款支票或可能使 閣下的退款支票失效。
- 申請1,000,000股或以上香港公開發售股份並選擇親自領取退款支票的個人申請人，不得授權任何其他人士代為領取。閣下於領取退款支票時必須出示香港中央證券登記有限公司所接納的身份證明文件。申請1,000,000股或以上香港公開發售股份並選擇親自領取退款支票的個人申請人，必須由其授權代表備有公司印出的授權書領取。有關授權代表須於領取時出示獲香港中央證券登記有限公司接納的身份證明文件。如 閣下並無指定領取時間親自領取退款支票，則退款支票將隨即以普通郵遞寄往 閣下申請表格所示地址，郵誤風險概由 閣下承擔。
- 倘 閣下申請1,000,000股或以上香港公開發售股份，但並無在申請表格上表明擬於指定領取時間內親身領取退款支票，或如 閣下申請1,000,000股以下香港公開發售股份，則退款支票(如適用)預期將於二零一一年五月二十日(星期五)以普通郵遞寄往本申請表格上的香港地址，郵誤風險概由 閣下承擔。另請參閱「倘成功申請(全部或部分)香港公開發售股份」一節。本公司擬作出特別安排，以避免退還款項出現延誤。

以香港中央結算(代理人)有限公司名義提出申請

如本申請表格乃由香港中央結算(代理人)有限公司，代表發出電子認購指示申請香港公開發售股份的人士簽署，則本申請表格與招股章程不符的一切規定將不適用。而以招股章程所述者為準。在不限制此段一般應用的前提下，本申請表格的以下部分在香港中央結算(代理人)有限公司作為簽署人的情況下並不適用：

- 第一頁所載所有保證，惟第一項有關表示根據招股章程及本申請表格或大綱及細則另有規定者的條款及條件申請香港公開發售股份的保證除外；

申請手續

- 請按照下表計算擬認購的香港公開發售股份數目及應繳股款。閣下所申請股數最少須為2,000股香港公開發售股份。若申請股數多於2,000股股份，申請股數須按照下表中「可申請香港公開發售股份數目與應繳款項」一欄載列的其中一個股份數目提出。申請任何其他數目的股份將不予考慮，而任何有關申請可遭拒絕受理。閣下須繳付最高發售價每股香港公開發售股份1.67港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 請按照指示填妥並簽署本申請表格。只接納親筆簽名。
- 每份申請必須附有一張支票或一張銀行本票，並必須緊釘於申請表格的左上角上。
 - 如 閣下以支票繳交股款，該支票必須：
 - 為港元支票；
 - 不得為期票；
 - 由 閣下於香港的港元銀行賬戶開出；
 - 顯示 閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權簽署的人士在該支票背面加蓋。賬戶名稱必須與申請表格所示申請人姓名/名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人姓名/名稱相同。如支票屬聯名戶口，則其中一位賬戶申請人必須與排名首位的申請人姓名/名稱相同；
 - 註明抬頭人為「恒生(代理人)有限公司—米蘭站公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
 - 下列情況可能導致 閣下之申請遭拒絕受理：
 - 支票未能符合上述所有規定；或
 - 支票於首次過戶時不獲兌現。
 - 倘 閣下以銀行本票繳款，則銀行本票必須：
 - 由一間香港持牌銀行發出，並由發出銀行本票的銀行授權簽署人在銀行本票背面簽署以核實 閣下的姓名/名稱。銀行本票背面所示姓名/名稱必須與申請表格上的姓名/名稱相同。如屬聯名申請，則銀行本票背面所示姓名/名稱必須與排名首位的聯名申請人的姓名/名稱相同；
 - 不得為期票；
 - 為港元銀行本票；
 - 註明抬頭人為「恒生(代理人)有限公司—米蘭站公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 倘 閣下的銀行本票未能符合上述所有規定，則 閣下的申請可能遭拒絕受理。

- 第一頁的「警告」；
- 「倘 閣下為代理人」；
- 「僅可為 閣下本身的利益(或 閣下及 閣下的任何聯名申請人)遞交一份申請」；
- 「填妥及遞交本申請表格的效用」一節項下的所有聲明及保證，惟首兩項有關以申請人名義登記香港公開發售股份以及申請人簽署文件，致使申請人登記成為所申請香港公開發售股份的持有人的聲明及保證除外；
- 「倘成功申請(全部或部分)香港公開發售股份」；
- 「導致 閣下不獲配發香港公開發售股份的情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「該條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明是向股份申請人及持有人說明本公司及本公司香港證券登記處個人資料及該條例而訂制的政策及慣例。

1. 收集 閣下個人資料的原因

證券申請人或證券的登記持有人在申請證券或把證券轉入其名下或轉讓予他人，或要求本公司香港證券登記處提供服務時，須不時向本公司及/或本公司香港證券登記處提供其最新及正確的個人資料。若未能提供所需資料，可能會導致 閣下之證券申請遭拒絕受理或延遲或使本公司或其香港證券登記處未能進行過戶或提供其他服務，亦可能妨礙或延誤 閣下成功申請的香港公開發售股份的登記或過戶及/或妨礙或延誤寄發 閣下應得的股票及/或寄發 閣下應得的退款支票。請諸注意，證券持有人向本公司提供個人資料如有任何不確，必須即時知會本公司及本公司香港證券登記處。

2. 資料用途

- 證券持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：
 - 處理 閣下的申請及退款支票(如適用)，以及核實是否遵守本申請表格及招股章程所列的條款及申請手續，以及公佈香港公開發售股份的合體結果；
 - 使香港及其他地區的所有適用法律及法規獲得遵守；
 - 為證券持有人登記新發行證券或把證券轉入其名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義)；
 - 保存或更新本公司證券持有人的名冊；
 - 核對或協助核對簽名或核對或交換其他資料；
 - 確定本公司證券持有人可獲取股息及/或供股及紅股利益的資格；
 - 發佈本公司及其附屬公司的公司通訊；
 - 編製統計資料及股東資料；
 - 遵照任何法律、規則或法規的規定作出披露；
 - 透過有關公告或其他方式披露成功申請人的身份；
 - 透過有關資料以提出補償索償；及
 - 與上述有關的任何其他附帶或相關用途及/或致使本公司及本公司香港證券登記處能履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及本公司香港證券登記處會對有關證券申請人及持有人的個人資料保密，但本公司及本公司香港證券登記處會作出必要的查詢以確定個人資料為準確，以達到上述用途或上述任何一項用途，尤其可能會將證券申請人及持有人的個人資料或自下列任何人士及實體披露、獲取或提供有關資料(不論在香港或外地)：

- 本公司或其委任的代理，例如財務顧問、收款銀行以及本公司的主要股份登記處及香港證券登記處；
- 當申請人要求將香港公開發售股份存入中央結算系統時，香港結算及香港結算代理人將會為運作中系統使用個人資料；
- 任何本公司及/或本公司香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 任何其公司印章或其他身份或別號已在申請表格提供的經紀；
- 轉交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料

該條例賦予證券申請人及持有人權利查閱本公司及/或本公司香港證券登記處是否持有其個人資料，並有權索取該等資料副本及更正任何不確的資料。依據該條例，本公司及本公司香港證券登記處有權就處理任何查詢資料的要求收取合理費用。所有有關查閱資料或更正資料或關於政策及慣例及所科資料類別的要求，應向本公司的公司秘書或(視乎情況而定)本公司香港證券登記處屬下(就該條例而設)的私隱條例事務主任提出。

閣下簽署本申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

4. 閣下可於下列時間內遞交申請表格：

分行名稱	地址
港島	香港總行 德輔道中83號
	灣仔分行 軒尼詩道200號
	銅鑼灣分行 怡和街28號
	北角分行 英皇道335號
九龍	尖沙咀分行 加拿芬道18號
	觀塘分行 裕民坊70號
	九龍總行 彌敦道618號
	油麻地分行 彌敦道363號
新界	沙田分行 沙田橫壙街好運中心18號
	荃灣分行 荃灣沙咀道289號

日期	時間
二零一一年五月十一日(星期三)	上午九時正至下午五時正
二零一一年五月十二日(星期四)	上午九時正至下午五時正
二零一一年五月十三日(星期五)	上午九時正至下午五時正
二零一一年五月十四日(星期六)	上午九時正至下午一時正
二零一一年五月十六日(星期一)	上午九時正至中午十二時正

閣下遞交申請的截止時間為二零一一年五月十六日(星期一)中午十二時正。開始辦理認購申請登記的時間為二零一一年五月十六日(星期一)上午十一時四十五分至中午十二時正。惟視乎天氣情況而定。倘於二零一一年五月十六日(星期一)上午九時正至中午十二時正任何時間內香港懸掛下列任何訊號，將不會就香港公開發售開始辦理認購申請登記：

- 八號或以上熱帶氣旋警告訊號；或
- 「黑色」暴雨警告訊號。

反面，將於下一個上午九時正至中午十二時正任何時間內香港並無懸掛上述任何訊號的營業日，於上午十一時四十五分至中午十二時正開始辦理認購申請登記。

本公司保留將 閣下的一切或任何股款過戶的權利。然而，閣下的支票或銀行本票將不會於二零一一年五月十六日(星期一)中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下的申請款項(如屬退款，則計至退款支票寄發日期止)的應得利息。本公司亦有權於 閣下的支票或銀行本票過戶前保留任何股票及/或任何多繳申請款項或退款。

可申請香港公開發售股份數目與應繳款項

申請香港公開發售股份數目	申請時應繳款項 港元	申請香港公開發售股份數目	申請時應繳款項 港元	申請香港公開發售股份數目	申請時應繳款項 港元	申請香港公開發售股份數目	申請時應繳款項 港元
2,000	3,373.67	30,000	50,605.01	250,000	421,708.41	1,000,000	1,686,833.60
4,000	6,747.33	40,000	67,473.34	300,000	506,050.08	2,000,000	3,373,667.20
6,000	10,121.00	50,000	84,341.69	350,000	590,391.77	3,000,000	5,060,500.80
8,000	13,494.67	60,000	101,210.02	400,000	674,733.44	4,000,000	6,747,334.40
10,000	16,868.34	70,000	118,078.36	450,000	759,075.13	5,000,000	8,434,168.00
12,000	20,242.00	80,000	134,946.69	500,000	843,416.80	6,000,000	10,121,001.60
14,000	23,615.67	90,000	151,815.03	600,000	1,012,100.16	7,000,000	11,807,835.20
16,000	26,989.34	100,000	168,683.36	700,000	1,180,783.52	8,126,000 ⁽¹⁾	13,707,209.83
18,000	30,363.00	150,000	253,025.05	800,000	1,349,466.88		
20,000	33,736.67	200,000	337,366.72	900,000	1,518,150.24		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。