



MILAN STATION HOLDINGS LIMITED

米蘭站控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

全球發售

Number of Offer Shares	: 162,500,000 Shares, including 108,414,000 Shares offered by the Company and 54,086,000 Sale Shares (subject to adjustment and the Over-allotment Option)	發售股份數目	: 162,500,000股，包括108,414,000股由本公司提呈發售的股份及54,086,000股銷售股份(可予調整及視乎超額配股權行使與否而定)
Number of Hong Kong Public Offer Shares	: 16,252,000 Shares (subject to adjustment)	香港公開發售股份數目	: 16,252,000股(可予調整)
Number of International Offer Shares	: 146,248,000 Shares, including 92,162,000 Shares offered by the Company and 54,086,000 Sale Shares subject to adjustment and the Over-allotment Option)	國際發售股份數目	: 146,248,000股，包括92,162,000股由本公司提呈發售的股份及54,086,000股銷售股份(可予調整及視乎超額配股權行使與否而定)
Offer Price	: Not more than HK\$1.67 per Offer Share and not less than HK\$1.17 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, and subject to refund)	發售價	: 每股發售股份不多於1.67港元及每股發售股份不少於1.17港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足及可予退還)
Nominal value	: HK\$0.01 per Share	面值	: 每股0.01港元
Stock code	: 1150	股份代號	: 1150

Please read carefully the prospectus of Milan Station Holdings Limited (the “Company”) dated Wednesday, 11 May 2011 (the “Prospectus”) (in particular, the section headed “How to Apply for Hong Kong Public Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies in Hong Kong” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong, The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution, or reproduction is not permitted under the law of that jurisdiction. This Application Form or any copy thereof is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any persons located therein.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act.

To: Milan Station Holdings Limited (“the Company”)
China Merchants Securities (HK) Co., Limited
The Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀米蘭站控股有限公司(「本公司」)所刊發日期為二零一一年五月十一日(星期三)的招股章程(「招股章程」)(尤其是招股章程「如何申請香港公開發售股份」一節)及本申請表格背面所列指引。除本申請表格界定者外，招股章程所界定詞彙與本申請表格所用者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份**白色**及**黃色**申請表格、招股章程及招股章程附錄六「送呈香港公司註冊處處長文件」一段所列其他文件，已遵照香港公司條例第342C條的規定，送交香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格及招股章程(其全部或部分)不得以任何方式轉寄、派發或轉載至任何司法權區而該司法權區的法律下並不允許此等轉寄、派發或轉載。本申請表格或任何其他副本不得在美國(包括其領土及屬地、美國任何州份及哥倫比亞地區)或向該等地區任何人士刊發、派發或發放。

本申請表格或招股章程所載者概不構成出售要約或要約購買之游說，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得出售任何香港公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。香港公開發售股份未曾亦將不會根據一九三三年美國證券法(經修訂)(「美國證券法」)登記，除在根據美國證券法S規例的離岸交易中發售或出售外，概不可供發售或出售。

致：米蘭站控股有限公司(「貴公司」)
招商證券(香港)有限公司
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **White Form eIPO** Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **WHITE Form eIPO** services (www.eipo.com.hk) in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the desired number of Hong Kong Public Offer Shares set out below, on the terms and subject to the conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and the Articles;
- **enclose** payment in full for the Hong Kong Public Offer Shares applied for at a maximum Offer Price of HK\$1.67 per Hong Kong Public Offer Shares plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **understand** that these representations and warranties will be relied upon by the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Sole Sponsor and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to this application;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company in Hong Kong as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and the Company and/or its agents (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that I am/we are/each of us is, and the person for whose benefit I am/we are applying are, not a U.S. Person (as defined in Regulation S under the U.S. Securities Act) and outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form;
- **represent, warrant and undertake** that the allotment of or the application for Hong Kong Public Offer Shares to the underlying applicant or by the underlying applicant or for whose benefit this application is made would not require the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Sole Sponsor or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認吾等已(i) 遵照電子公開發售指引及透過銀行/股票經紀遞交**白表eIPO**申請的運作程序以及吾等就香港公開發售提供**白表eIPO**服務(www.eipo.com.hk)的所有適用法例及規例(法定或其他);及(ii) 閱讀招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束。代表與本申請有關的各相關申請人作出申請時，吾等：

- 按照招股章程及本申請表格所載條款並受其條件規限，並在大綱及細則規限下，申請以下有意認購數目的香港公開發售股份；
- 隨附按最高發售價每股香港公開發售股份1.67港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費的申請香港公開發售股份所需的全數股款；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請香港公開發售股份，或獲分配的任何較少數目的香港公開發售股份；
- 明白 貴公司、獨家全球協調人、獨家賬簿管理人、獨家牽頭經辦人、獨家保薦人及香港包銷商將依賴該等聲明及保證，以決定是否就是項申請分配任何香港公開發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司在香港的股東名冊，以作為彼等所獲配發任何香港公開發售股份的持有人，及 貴公司及/或其代理(在本申請表格及招股章程所載條款及條件的規限下)按本申請表格及招股章程所指定程序以普通郵遞將任何股票(如適用)寄往本申請表格所示地址，郵誤風險概由該相關申請人承擔；
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請款項之付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載條款及條件以及申請手續；
- 聲明、保證及承諾 本人/吾等/吾等各自及本人/吾等為其利益提出申請的人士在填寫及遞交本申請表格時並非美籍人士(定義見美國證券法S規例)及身處美國(定義見美國證券法S規例)境外；
- 聲明、保證及承諾，向相關申請人或相關申請人為其利益提出是項申請的人士配發或由相關申請人或相關申請人為其利益提出是項申請的人士申請香港公開發售股份，將不會導致 貴公司、獨家全球協調人、獨家賬簿管理人、獨家牽頭經辦人、獨家保薦人或香港包銷商須遵守香港以外任何地區任何法律或法規的任何規定(不論具有法律效力與否)；及
- 同意本申請、任何對本申請的接納以及因而產生的合同，將受香港法律管轄及按其詮釋。

Signature 簽名

Date 日期

Name of signatory 簽署人姓名

Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase
吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
股香港公開發售股份(代表相關申請人，其資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 隨附之合共
are enclosed for a total sum of 其總金額為

Cheques 張支票

Cheque number(s) 支票編號

HK\$ 港元

Name of Bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明		
Chinese Name 中文名稱	Contact number 聯絡電話	Fax number 傳真號碼	
Name of contact person 聯絡人姓名	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
Address 地址			
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For bank use 此欄供銀行填寫

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 – 白表eIPO服務供應商申請表格
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Public Offer Shares on behalf of underlying applicants.
倘閣下為白表eIPO服務供應商，並代表相關申請人申請香港公開發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date this Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO service (www.eipo.com.hk) in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Public Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Public Offer Shares applied for by a White Form eIPO Service Provider using this Application Form need not be one of the number of Shares set out in the table.
Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
Number of Hong Kong Public Offer Shares applied for	Amount payable on application* (HK\$)	Number of Hong Kong Public Offer Shares applied for	Amount payable on application* (HK\$)	Number of Hong Kong Public Offer Shares applied for	Amount payable on application* (HK\$)
2,000	3,373.67	60,000	101,210.02	600,000	1,012,100.16
4,000	6,747.33	70,000	118,078.36	700,000	1,180,783.52
6,000	10,121.00	80,000	134,946.69	800,000	1,349,466.88
8,000	13,494.67	90,000	151,815.03	900,000	1,518,150.24
10,000	16,868.34	100,000	168,683.36	1,000,000	1,686,833.60
12,000	20,242.00	150,000	253,025.05	2,000,000	3,373,667.20
14,000	23,615.67	200,000	337,366.72	3,000,000	5,060,500.80
16,000	26,989.34	250,000	421,708.41	4,000,000	6,747,334.40
18,000	30,363.00	300,000	506,050.08	5,000,000	8,434,168.00
20,000	33,736.67	350,000	590,391.77	6,000,000	10,121,001.60
30,000	50,605.01	400,000	674,733.44	7,000,000	11,807,835.20
40,000	67,473.34	450,000	759,075.13	8,126,000 ⁽¹⁾	13,707,209.83
50,000	84,341.69	500,000	843,416.80	(1) Maximum number of Hong Kong Offer Shares you may apply for.	

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name which must either be pre-printed on the cheque, or be endorsed on the reverse of the cheque by an authorised signatory of the bank.
- be made payable to "Hang Seng (Nominee) Limited – Milan Station Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for application monies paid.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Company's Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Company's Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Company's Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Company's Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications or any other verification, or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Company's Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other person to whom the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Company's Hong Kong Share Registrar relating to the applicants and holders of securities will be kept confidential but the Company and Company's Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, or provide (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and the Company's principal share registrar and Hong Kong Share Registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Company's Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants and stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Company's Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Company's Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Company's Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this Application Form or by giving electronic applications to HKSCC, you agree to all of the above.

填寫本申請表格的指引

下述編號乃本申請表格中各欄的編號。

1 在本申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。

使用本申請表格申請香港公開發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務(www.eipo.com.hk)的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港公開發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益按下表所載其中一個數目申請香港公開發售股份。代表相關申請人申請任何其他數目的香港公開發售股份可遭拒絕受理。為免疑慮，白表eIPO服務供應商使用本申請表格申請認購的香港公開發售股份總數，毋須為下表所載其中一個股份數目。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

可申請香港公開發售股份數目與應繳款項					
申請的香港公開發售股份數目	申請時應繳款項*(港元)	申請的香港公開發售股份數目	申請時應繳款項*(港元)	申請的香港公開發售股份數目	申請時應繳款項*(港元)
2,000	3,373.67	60,000	101,210.02	600,000	1,012,100.16
4,000	6,747.33	70,000	118,078.36	700,000	1,180,783.52
6,000	10,121.00	80,000	134,946.69	800,000	1,349,466.88
8,000	13,494.67	90,000	151,815.03	900,000	1,518,150.24
10,000	16,868.34	100,000	168,683.36	1,000,000	1,686,833.60
12,000	20,242.00	150,000	253,025.05	2,000,000	3,373,667.20
14,000	23,615.67	200,000	337,366.72	3,000,000	5,060,500.80
16,000	26,989.34	250,000	421,708.41	4,000,000	6,747,334.40
18,000	30,363.00	300,000	506,050.08	5,000,000	8,434,168.00
20,000	33,736.67	350,000	590,391.77	6,000,000	10,121,001.60
30,000	50,605.01	400,000	674,733.44	7,000,000	11,807,835.20
40,000	67,473.34	450,000	759,075.13	8,126,000 ⁽¹⁾	13,707,209.83
50,000	84,341.69	500,000	843,416.80	(1) 閣下可申請認購的香港發售股份最高數目。	

* 上述申請認購時應繳款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

3 在欄3填上閣下的付款資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份證明及(ii)載有相關申請人申請資料的資料檔案的檔案編號。

本欄所註明金額必須與欄2所申請香港公開發售股份總數應付金額相同。

所有支票及本申請表格，連同載有唯讀光碟的密封信封(如有)必須放進印有閣下公司印鑑的信封內。

如以支票繳交股款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權簽署的人士在該支票背面加簽；
- 註明抬頭人為「恒生(代理人)有限公司 – 米蘭站公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票於首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下須負責確保所遞交支票的資料，與就本申請遞交的唯讀光碟或資料檔案所載申請資料相同。倘出現差異，本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

本公司將不會就所付申請款項發出任何收據。

4 在欄4填上閣下的資料(用正楷)。

閣下必須在本欄填上閣下的姓名、白表eIPO服務供應商身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及本公司香港證券登記處就個人資料及條例而制訂之政策及措施。

1. 收集閣下個人資料之原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求本公司香港證券登記處提供服務時，須不時向本公司及/或本公司香港證券登記處提供其最新及準確之個人資料。

若未能提供所需資料，可能會導致閣下之證券申請遭拒絕受理或延誤或使本公司或其香港證券登記處未能進行過戶或提供其他服務，亦可能妨礙或延誤閣下成功申請之香港公開發售股份之登記或過戶及/或妨礙或延誤寄發股票及/或發送電子退款指示及/或寄發閣下應得之退款支票。

請注意，證券持有人提供之個人資料如有任何不確，必須即時知會本公司及本公司香港證券登記處。

2. 資料用途

證券申請人及持有人之個人資料可以任何方式被採用、持有及/或保存，以作下列用途：

- 處理閣下之申請及電子退款指示/退款支票(如適用)及核實是否已遵守本表格及招股章程所載條款及申請手續，以及公佈香港公開發售股份之分配結果；
- 使香港及其他地區的所有適用法律及法規獲得遵守；
- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；
- 保存或更新本公司證券持有人名冊；
- 進行或協助進行簽名核對、任何其他核對或交換資料；
- 確定本公司證券持有人可獲取如股息、供股及紅股利益的資格；
- 發佈本公司及其附屬公司之公司通訊；
- 編製統計資料及股東資料；
- 按法例、規則或規例之規定作出披露；
- 透過報章公告或其他方式披露成功申請人士之身份；
- 披露有關資料以便作出權益索償；及
- 與上述有關之任何其他附帶或相關用途及/或致使本公司及本公司香港證券登記處能夠履行彼等對證券持有人及/或監管機構之責任及/或證券持有人不時同意之任何其他用途。

3. 向他人提供個人資料

本公司及本公司香港證券登記處會對證券申請人及持有人之個人資料保密，但本公司及本公司香港證券登記處可能會就上述目的作出必要之查詢以確定個人資料為準確，尤其可能會向或自下列任何及所有人士及實體披露、獲取或提供證券申請人及持有人之個人資料(不論在香港或外地)：

- 本公司或其委任之代理，例如財務顧問、收款銀行以及本公司的主要證券登記處及香港證券登記處；
- 當申請人要求將香港公開發售股份存入中央結算系統，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
- 任何向本公司及/或本公司香港證券登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有或擬有業務往來之任何其他人士或機構，例如銀行、律師、會計師及股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利以確定本公司或本公司香港證券登記處是否持有其個人資料，索取有關資料副本及更正任何不確之資料。根據條例規定，本公司及本公司香港證券登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例以及所持有資料類別的資料之要求，應向本公司之公司秘書或(視乎情況而定)本公司香港證券登記處屬下(就該條例而設)之私隱權條例事務主任提出。

閣下簽署本申請表格或向香港結算發出電子認購指示，即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted the following receiving bank by Monday, 16 May 2011 at 4:00 p.m.:

Hang Sang Bank Limited
Head Office
15th floor, 83 Des Voeux Road Central
Hong Kong

遞交本申請表格

此份已填妥之申請表格，連同適當支票，必須於二零一一年五月十六日(星期一)下午四時正前，送達下列收款銀行：

恒生銀行有限公司
總行
香港德輔道中83號15樓