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*This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Fosun International Limited or Shanghai Forte Land Co., Ltd..*

**FOSUN 复星**

**FOSUN INTERNATIONAL LIMITED**

*(Incorporated in Hong Kong with limited liability  
under the Companies Ordinance)*

**(Stock Code: 00656)**

**FORTE 复地**

復地（集團）股份有限公司

**SHANGHAI FORTE LAND CO., LTD.\***

*(a sino-foreign joint stock limited company incorporated in the  
People's Republic of China with limited liability)*

**(Stock Code: 02337)**

**JOINT ANNOUNCEMENT**

**VOLUNTARY CONDITIONAL OFFER  
BY STANDARD CHARTERED BANK (HONG KONG) LIMITED  
ON BEHALF OF  
FOSUN INTERNATIONAL LIMITED  
FOR ALL THE ISSUED H SHARES IN  
SHANGHAI FORTE LAND CO., LTD. (OTHER THAN THOSE ALREADY HELD BY  
FOSUN INTERNATIONAL LIMITED AND PARTIES ACTING IN CONCERT WITH IT)**

**VOLUNTARY CONDITIONAL OFFER  
BY FOSUN INTERNATIONAL LIMITED  
FOR ALL THE ISSUED DOMESTIC SHARES IN  
SHANGHAI FORTE LAND CO., LTD. (OTHER THAN THOSE ALREADY HELD BY  
FOSUN INTERNATIONAL LIMITED AND PARTIES ACTING IN CONCERT WITH IT)**

**WITHDRAWAL OF LISTING OF  
SHANGHAI FORTE LAND CO., LTD.**

\* *For identification purpose only*

## **INTRODUCTION**

References are made to (i) the announcement jointly issued by the Offeror and Forte dated 20 January 2011; (ii) the Composite Document jointly issued by the Offeror and Forte dated 25 February 2011; (iii) the announcement jointly issued by the Offeror and Forte dated 25 February 2011 in relation to the despatch of the Composite Document; (iv) the announcement jointly issued by the Offeror and Forte dated 11 April 2011 in relation to the poll results of the H Share Class Meeting; (v) the announcement jointly issued by the Offeror and Forte dated 21 April 2011 in relation to the results in respect of the H Share Offer and the H Share Offer being declared unconditional in all respects; and (vi) the announcement jointly issued by the Offeror and Forte dated 5 May 2011 in relation to the last day of trading of the H Shares on the Hong Kong Stock Exchange.

Unless the context requires otherwise, terms defined in the Composite Document have the same meanings when used in this announcement.

## **LAST DAY OF TRADING AND WITHDRAWAL OF LISTING**

Trading in the H Shares has been suspended with effect from 9:00 a.m. on Monday, 9 May 2011, and will remain suspended up to the withdrawal of listing of the H Shares from the Hong Kong Stock Exchange. Listing of the H Shares will be withdrawn from the Hong Kong Stock Exchange with effect from 9:00 a.m. on Friday, 13 May 2011.

**Unless otherwise indicated, all time references contained in this announcement refer to Hong Kong time.**

## **SUBSEQUENT OFFER PERIOD**

Forte H Shareholders should note that the H Share Offer will remain open for acceptance until 4:00 p.m. on Thursday, 19 May 2011 (unless it is extended in accordance with the terms and conditions of the H Share Offer and the Takeovers Code).

If the H Share Offer is extended, the Offeror and Forte will jointly release an announcement to that effect.

## **NO RIGHT OF COMPULSORY ACQUISITION**

The Offeror has no rights under the laws of the PRC and the Articles of Association of Forte to compulsorily acquire the H Shares that are not tendered for acceptance pursuant to the H Share Offer. Accordingly, the Independent H Shareholders are reminded that if they do not accept the H Share Offer and the H Shares are delisted

from the Hong Kong Stock Exchange, this will result in the Independent H Shareholders holding securities that are not listed on the Hong Kong Stock Exchange. In addition, Forte may not continue to be subject to the Takeovers Code after the completion of the Offers.

## IMPORTANT NOTICE TO NOMINEES

**If you act as a nominee for other persons who are the beneficial shareholders of the H Shares, please inform the relevant beneficial owners of the terms of the H Share Offer and the implications of not accepting the H Share Offer as set out above.**

By order of the Board  
**Fosun International Limited**  
Guo Guangchang  
*Chairman*

By order of the Board  
**Shanghai Forte Land Co., Ltd.**  
Zhang Hua  
*Chairman*

Shanghai, the PRC, 12 May 2011

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, other than those relating to Forte, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, other than those expressed by Forte, have been arrived at after due and careful consideration and there are no facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*The directors of Forte jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to Forte, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, other than those expressed by the Offeror, have been arrived at after due and careful consideration and there are no facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the executive directors of the Offeror are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Fan Wei, Mr. Ding Guoqi, Mr. Qin Xuetao and Mr. Wu Ping; the non-executive director is Mr. Liu Benren; and the independent non-executive directors are Dr. Chen Kaixian, Mr. Zhang Shengman and Mr. Andrew Y. Yan.*

*As at the date of this announcement, the executive directors of Forte are Mr. Fan Wei, Mr. Zhang Hua and Mr. Wang Zhe; the non-executive directors are Mr. Guo Guangchang, Mr. Feng Xiekun and Mr. Chen Qiyu; and the independent non-executive directors are Mr. Charles Nicholas Brooke, Mr. Chen Yingjie, Mr. Zhang Hongming and Ms. Wang Meijuan.*