

EXPECTED TIMETABLE OF PRINCIPAL EVENTS IN HONG KONG

Opening of the Hong Kong Offer to retail investors in Hong Kong .	9:00 a.m. on 13 May 2011
Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽¹⁾ . .	11:30 a.m. on 18 May 2011
Application list open ⁽²⁾	11:45 a.m. on 18 May 2011
Latest time for lodging WHITE and YELLOW Application Forms and giving electronic application instructions to HKSCC ⁽³⁾	12:00 noon on 18 May 2011
Latest time to complete payment of the White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer	12:00 noon on 18 May 2011
Application lists close ⁽²⁾	12:00 noon on 18 May 2011
Expected Price Determination Date ⁽⁴⁾	19 May 2011
Announcement of the Offer Price	19 May 2011
Announcement of an indication of the level of interest in the International Offer, the level of applications in the Hong Kong Offer and the basis of allotment under the Hong Kong Offer to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk ⁽⁵⁾ and the Company at www.glencore.com on or before	24 May 2011
Results of allocations under the Hong Kong Offer (with successful applicants' identification document numbers or Hong Kong business registration numbers, where appropriate) to be available through a variety of channels as set out in the section "How to Apply for Hong Kong Offer Shares—Publication of Results" in this Wrap and at www.iporesults.com.hk with a "search by ID" function from	24 May 2011
Despatch of share certificates or deposit of share certificates in CCASS in respect of wholly or partially successful applications in the Hong Kong Offer on or before ⁽⁶⁾⁽⁷⁾	24 May 2011
Despatch of White Form e-Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful applications in the Hong Kong Offer on or before ⁽⁷⁾⁽⁸⁾	24 May 2011
Commencement of unconditional dealings in Ordinary Shares on the Hong Kong Stock Exchange expected from	9:00 a.m. on 25 May 2011

Each of the times and dates in the above timetable is subject to change without further notice. The Company will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) if there is any change in the expected timetable of the Hong Kong Offer. References to times are to Hong Kong time unless otherwise stated.

Notes:

- (1) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 18 May 2011, the application lists will not open and close on that day. Further details are set out in the section headed "How to Apply for Hong Kong Offer Shares—Effect of Bad Weather on the Opening of the Application Lists" in this Wrap.
- (3) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to **HKSCC** should refer to the section headed "How to Apply for Hong Kong Offer Shares—Applying by Giving Electronic Application Instructions to **HKSCC** via **CCASS**" in this Wrap.

- (4) The Price Determination Date, being the date on which the Offer Price is to be determined at the close of business in London on Wednesday, 18 May 2011 and, in any event, not later than Friday, 15 July 2011. If, for any reason, the Offer Price is not agreed by Friday, 15 July 2011, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (5) The announcement will be available for viewing on the “Main Board—Results of Allotment” page on the Hong Kong Stock Exchange’s website.
- (6) Notwithstanding the despatch of share certificates, share certificates will become valid only if the Global Offer has become unconditional in all respects (including the Underwriting Agreement not having been terminated in accordance with its terms). Investors who trade Ordinary Shares on the basis of publicly available allocation details or prior to the receipt of the share certificates do so entirely at their own risk.
- (7) Applicants who have applied on White Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Offer and have indicated in their Application Forms that they wish to collect any share certificate and/or refund cheque (where applicable) in person, may do so from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, between 9:00 a.m. to 1:00 p.m. on Tuesday, 24 May 2011 or on the date notified by the Company as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation’s chop. Both individuals and authorised representatives of corporations, as the case may be, must produce, at the time of collection, identification and (where applicable) documents acceptable to the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at the time of collection.

If an applicant has applied for less than 1,000,000 Hong Kong Offer Shares or has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Offer and has not indicated on the relevant Application Form that the share certificate (if the application has been made using a White Application Form) and/or refund cheque (where applicable) will be collected in person then the share certificate and/or refund cheque (where applicable) will be sent to the address specified in the relevant Application Form on the date of despatch by ordinary post at the applicant’s own risk.

Applicants who have applied on Yellow Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Offer may collect their refund cheques (where applicable) in person but may not elect to collect their share certificates which will be deposited into CCASS for credit to their designated CCASS Participants’ stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for Yellow Application Form applicants are the same as those for White Application Form applicants.

Uncollected share certificates (where applicable) and refund cheques (where applicable) will be despatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares—Despatch/Collection of Share Certificates and Refund Monies” in this Wrap.

Applicants who apply for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk may collect their Share certificate(s)(where applicable) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 24 May 2011 or such other date as notified by the Company as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques.

If you apply through the **White Form eIPO** service by paying the application monies through a single bank account, you may have e-Refund payment instructions (if any) despatched to the application payment account on or before Tuesday, 24 May 2011. If you apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts, you may have refund cheque(s) sent to the address specified in your application instructions to the designated White Form eIPO Service Provider on or before Tuesday, 24 May 2011, by ordinary post and at your own risk.

- (8) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Hong Kong Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the respective applicant(s) may be printed on the refund cheque (where applicable). Such data will also be transferred to a third party for refund purposes. The banker of an applicant may require verification of the applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.