

## EXPECTED TIMETABLE OF PRINCIPAL EVENTS IN THE UK

Announcement of Offer Price Range . . . . .	4 May 2011
Price Range Prospectus published . . . . .	4 May 2011
Announcement of results of the Global Offer and notification of allocations <sup>(1)</sup> . . . . .	7.00 a.m. on 19 May 2011
Publication of the Pricing Statement containing the Offer Price <sup>(1)(2)</sup> . . . . .	19 May 2011
Commencement of conditional dealings in Ordinary Shares on the London Stock Exchange . . . . .	8.00 a.m. on 19 May 2011
UK Admission and commencement of unconditional dealings in Ordinary Shares on the London Stock Exchange . . . . .	8.00 a.m. on 24 May 2011
Crediting of Ordinary Shares to CREST accounts . . . . .	8.00 a.m. on 24 May 2011
Despatch of definitive share certificates (where applicable) . . . . .	Week commencing 6 June 2011

Each of the times and dates in the above timetable is subject to change without further notice. References to times are to London time unless otherwise stated.

**It should be noted that, if UK Admission does not occur for any reason (including the Restructuring not being implemented in all material respects as described in paragraph 3 of Section X: “Additional Information”), all conditional dealings will be of no effect and any such dealings will be at the sole risk of the parties concerned. Temporary documents of title will not be issued.**

Notes:

- (1) The announcement of results of the Global Offer and notification of allocations and publication of the Pricing Statement containing the Offer Price as set out in the expected timetable of principal events in the UK above and mentioned throughout this document may be adjusted in event of a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9.00 a.m. and 12.00 noon (Hong Kong time) on 18 May 2011, in which case details of the new dates and times will be announced publicly.
- (2) The Pricing Statement will not automatically be sent to persons who receive this document but it will be available free of charge at the registered office of the Company (Queensway House, Hilgrove Street, St. Helier, Jersey JE1 1ES). In addition, the Pricing Statement will, subject to certain restrictions, be published in electronic form and be available on the Company’s website at [www.glencore.com](http://www.glencore.com).