

This Hong Kong Prospectus is printed in two parts that together form the Hong Kong Prospectus. You should read each part of the Hong Kong Prospectus in conjunction with the other part in order to understand the matters to which the Hong Kong Prospectus relates, particularly the Hong Kong Offer. Prospective investors should read each part of the Hong Kong Prospectus before making any application in response to the Hong Kong Offer. Copies of both parts of this Hong Kong Prospectus are available at the locations set out in the section headed “How to Apply for Hong Kong Offer Shares - Applying through White or Yellow Application Forms” in this Hong Kong Prospectus. In addition, the complete Hong Kong Prospectus is available at www.hkexnews.hk and www.glencore.com.

GLENCORE INTERNATIONAL PLC HONG KONG PROSPECTUS PART 2 OF 2

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