

COLLECTION/DESPATCH OF REFUND APPLICATION MONIES

Eligible Applicants who have not validly confirmed their applications have been considered wholly unsuccessful in their applications and will receive refunds of their application monies in the manner set out below.

Eligible Applicants who have not validly confirmed their applications and who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms who have elected to collect their refund cheques (if any) in person and have provided all information required on the **WHITE** Application Forms, may collect their refund cheques in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, May 16, 2011. Eligible Applicants being individuals who have opted for personal collection must not authorise any other person to make collection on their behalf. Eligible Applicants must show their identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited) to collect their refund cheques (if any). Eligible Applicants being corporations which have opted for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and the authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Refund cheques uncollected within the time specified for collection will be despatched on Monday, May 16, 2011 by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms.

In relation to Eligible Applicants applying on **WHITE** Application Forms who have not validly confirmed their applications for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 Hong Kong Offer Shares or more but without indicating on their Application Forms that they will collect their refund cheques (where applicable) in person, their refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms on Monday, May 16, 2011.

In relation to Eligible Applicants applying on **YELLOW** Application Forms who have not validly confirmed their applications for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may do so from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, May 16, 2011.

In relation to Eligible Applicants applying on **YELLOW** Application Forms who have not validly confirmed their applications for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 Hong Kong Offer Shares or more but without indicating on their Application Forms that they will collect their refund cheques (where applicable) in person, their refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms on Monday, May 16, 2011.

Uncollected refund cheque(s) will be despatched to the addresses specified by the Eligible Applicants in their **WHITE** or **YELLOW** Application Forms.

In respect of Eligible Applicants applying by giving **electronic application instructions** to HKSCC via CCASS who have not validly confirmed their applications, refunds of the application monies (including the related brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, May 16, 2011.

For Eligible Applicants applying through **White Form eIPO** who have not validly confirmed their applications and who paid the application monies from a single bank account, e-Refund payment instructions (if any) will be despatched to their application payment bank account on Monday, May 16, 2011. For applicants applying through **White Form eIPO** who used multiple bank accounts to pay the application monies, refund cheques will be despatched to the addresses specified in their **electronic application instructions** to the **White Form eIPO** Service Provider by ordinary post and at their own risk, on Monday, May 16, 2011. Please refer to the additional information provided by the designated **White Form eIPO** Service Provider on the designated website at www.eipo.com.hk.

COLLECTION/DESPATCH OF SHARE CERTIFICATES

Eligible Applicants who have validly confirmed their applications have been considered successful in their applications and will receive their allocated Shares in the manner set out below.

Eligible Applicants who have validly confirmed their applications and have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service or by using **WHITE** Application Forms, who have elected to collect their share certificates in person and have provided all information required on their applications, may collect their share certificates in person from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, May 16, 2011. Eligible Applicants being individuals who have opted for personal collection must not authorise any other person to make collection on their behalf. Eligible Applicants must show their identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited) to collect their share certificates. Eligible Applicants being corporations which have opted for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and the authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Share certificates uncollected within the time specified for collection will be despatched in the afternoon of Monday, May 16, 2011 by ordinary post at the applicants' own risk to the addresses specified in their relevant applications.

For Eligible Applicants who have validly confirmed their applications and have applied through the **White Form eIPO** service or by using **WHITE** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 Hong Kong Offer Shares or more but without indicating on their Application Forms that they will collect their share certificates in person, their share certificates will be despatched by ordinary post at the applicants' own risk to the addresses specified in their application instructions to the designated **White Form eIPO** service provider or on their **WHITE** Application Forms on Monday, May 16, 2011.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

Eligible Applicants who have validly confirmed their applications and have applied for Hong Kong Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS, will have share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in their Application Forms on Monday, May 16, 2011. Eligible Applicants who have validly confirmed their applications and have applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms can check the number of Hong Kong Offer Shares allotted to them with their relevant CCASS Participants. Eligible Applicants who have validly confirmed their applications and have applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC can also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, May 16, 2011. Eligible Applicants applying as a CCASS Investor Participant should check and report any discrepancies to HKSCC before 5:00 p.m. on Monday, May 16, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Offer Shares to their stock accounts, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their stock accounts.

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

The Company will not issue any temporary document of title and no receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms at or before 8:00 a.m. on Tuesday, May 17, 2011. For more information, please refer to the section headed "Underwriting – Underwriting Arrangements and Expenses – Grounds for Termination" in the Prospectus.

CORNERSTONE INVESTOR

Based on the Offer Price of HK\$1.50 per Offer Share and pursuant to the cornerstone investment agreement entered into with the Corporate Investor as described in the section headed "Corporate Investor" in the Prospectus as amended by the Supplemental Prospectus, the Corporate Investor has purchased in aggregate 155,400,000 Offer Shares, representing approximately 10.4% of the Offer Shares and approximately 2.6% of the total number of Shares immediately upon completion of the Global Offering and the Capitalization Issue (assuming the Over-allotment Option and all outstanding Options are not exercised).

PUBLIC FLOAT

Immediately after completion of the Global Offering and before the exercise of the Over-allocation Option, the number of Shares in the hands of the public will represent 25% of the Company's enlarged issued share capital and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. in Hong Kong on Tuesday, May 17, 2011, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, May 17, 2011. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 2789.

By Order of the Board of
Yuanda China Holdings Limited
Kang Baohua
Chairman and executive Director

Hong Kong, May 16, 2011

As at the date of this announcement, the executive Directors are Mr. Kang Baohua, Mr. Tian Shouliang, Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Si Zuobao, Mr. Wu Qingguo, Mr. Wang Lihui and Mr. Wang Deqiang, and the independent non-executive Directors are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.

This announcement is available for viewing on the Company's website at www.yuandacn.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).