THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Web Proof Information Pack must be read in conjunction with the section headed "Warning" on the cover of this Web Proof Information Pack.

## SHARE CAPITAL

The following is a description of our authorized share capital and our share capital in issue:

		HK\$
Authorized share	e capital	
12,000,000,000	Shares of HK\$0.10 each	1,200,000,000.00
Issued share cap	ital as of the date of this document	
10,000	Ordinary Shares of HK\$0.10 each	1,000.00
685	Series A Preferred Shares of HK\$0.10 each	68.50