

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SCHRAMM HOLDING AG

星亮控股股份有限公司*

(A joint stock company incorporated under the laws of Germany)

(Stock Code: 955)

**CONTINUING CONNECTED TRANSACTIONS
DELAY IN DESPATCH OF CIRCULAR
BOOK CLOSURE PERIOD**

Delay in despatch of Circular

Reference is made to the announcement dated 9 May 2011 (the “Announcement”) issued by Schramm Holding AG (the “Company”) concerning the continuing connected transactions in relation to the New Toll Manufacturing Agreement and the New Master Purchase Agreement. Unless otherwise defined, capitalised terms defined in the Announcement shall have the same meaning when used herein.

The Company has indicated in the Announcement that a circular (the “Circular”) containing, among other things, details of the New Agreements, a letter from the independent financial adviser containing its advice to the Independent Committee on the New Agreements and the transactions contemplated thereunder, the recommendation of the Independent Committee regarding the New Agreements and the transactions contemplated thereunder to the Independent Shareholders and the notice of AGM, is expected to be despatched to the Shareholders on or before 18 May 2011. As the Company requires further time to finalise the information to be included in the Circular, the date of despatch of the Circular will be postponed to on or before 20 May 2011.

* *for identification purpose only*

Book Closure Period

The register of members of the Company will be closed from 23 June 2011 to 27 June 2011, both days inclusive, during which period no transfer of Shares will be effected. In order to be entitled to attend and vote at the forthcoming annual general meeting of the Company to be held on 27 June 2011, all transfers accompanied by the relevant share certificates and properly completed transfer forms must be lodged with the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 22 June 2011.

By order of the Board
Kyung Seok CHAE
Director

Hong Kong, 18 May 2011

At the date of this announcement,

Management Board comprises of:

Mr. Peter BRENNER
Mr. Kyung Seok CHAE
Dr. Sung Su HAN

Supervisory Board comprises of:

Mr. Jung Hyun OH
Mr. Jeong Ghi KOO
Mr. Min Koo SOHN
Mr. Bang Seon KO[#]
Mr. Choong Min LEE[#]
Mr. Kiyong SHIN[#]

[#] *Independent Supervisors*