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**SCHRAMM HOLDING AG**

**星亮控股股份有限公司\***

*(A joint stock company incorporated under the laws of Germany)*

**(Stock Code: 955)**

**CONTINUING CONNECTED TRANSACTIONS  
DELAY IN DESPATCH OF CIRCULAR**

**Further delay in despatch of Circular**

Reference is made to the announcement dated 18 May 2011 (the “Announcements”) issued by Schramm Holding AG (the “Company”) concerning the continuing connected transactions in relation to the New Toll Manufacturing Agreement and the New Master Purchase Agreement. Unless otherwise defined, capitalised terms defined in the Announcement shall have the same meaning when used herein.

The Company has indicated in the Announcement that a circular (the “Circular”) containing, among other things, details of the New Agreements, a letter from the independent financial adviser containing its advice to the Independent Committee on the New Agreements and the transactions contemplated thereunder, the recommendation of the Independent Committee regarding the New Agreements and the transactions contemplated thereunder to the Independent Shareholders and the notice of AGM, is expected to be despatched to the Shareholders on or before 20 May 2011. As the Company requires additional further time to finalise and to arrange printing of the Circular, the information to be included in the Circular, the date of despatch of the Circular will be further postponed to on or before 27 May 2011.

By order of the Board  
**Kyung Seok CHAE**  
*Director*

Hong Kong, 20 May 2011

At the date of this announcement,

*Management Board comprises of:*

Mr Peter BRENNER  
Mr Kyung Seok CHAE  
Dr Sung Su HAN

*Supervisory Board comprises of:*

Mr Jung Hyun OH  
Mr Jeong Ghi KOO  
Mr Min Koo SOHN  
Mr Bang Seon KO #  
Mr Choong Min LEE #  
Mr Kiyoung SHIN #

# *Independent supervisors*

\* *for identification purpose only*