MGM China Holdings Limited

美高梅中國控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

Global Offering

Number of Offer Shares under the Global Offering : 760,000,000 Shares (subject to the Over-allotment Option) : 76,000,000 Shares (subject to reallocation)

Number of Hong Kong Offer Shares Number of International Offer Shares :

684,000,000 Shares (subject to reallocation and the Over-allotment Option)

Nominal Value :

Maximum Offer Price : HK\$15.34 per Hong Kong Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and

HK\$1.00 per Share

Stock Code : 2282

全球發售的發售股份數目 : 760,000,000股股份(視乎超額配股權的行使情況而定)

76,000,000股股份(可予重新分配) 香港發售股份數目:

684,000,000股股份(可予重新分配及視乎超額配股權的行使情況而定) 國際發售股份數目 最高發售價 : 每股香港發售股份15.34港元,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%

聯交所交易費(須於申請時以港元繳足及可予退還)

每股股份1.00港元

面值 股份代號 : 2282

Please read carefully the prospectus of MGM China Holdings Limited (the "Company") dated Monday, May 23, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VIII – Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the laws of Hong Kong) (the "Companies Ordinance"). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Hong Kong Public Offering of the Hong Kong Offer Shares will not be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions; this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for the Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

MGM China Holdings Limited (the "Company") J.P. Morgan Securities (Asia Pacific) Limited Morgan Stanley Asia Limited Merrill Lynch International Merrill Lynch Far East Limited

Hong Kong Underwriters

在填寫本申請表格前,請仔細閱讀美高梅中國控股有限公司(「本公司」)於2011年5月23日(星期一)刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請認講香港發售股份」一節)及刊於本申請表格背面的指引。除另有界定者外, 本申請表格所使用的詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)及香港中央結算有限公司(「**香港結算**」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程「附錄八一錢呈香港公司註冊處處長及備查文件」內 [送呈公司註冊處處長的文件]一段所列明的其他文件,已經聚(香港法例第2章)香港《公司條例》(「《公司條例》)第 342C條的規定,送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(證監會))及香港公司註冊處處長 報任百姓後之及此公司公開工名書。 對任何該等文件的內容概不負責

本申請表格或招股章程所載者概不構成提呈出售要約或招徵他人要約購買香港發售股份,而在任何作出有關要約、招攬或出售即屬達法的司法權區內,概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內直接或問接派發,而此項申請亦不是在美國出售或認購香港發售股份的要為。香港發售股份並無及將不會根據1933年《美國證券法》經修訂》(《美國證券法》》登記。除根據登記或獲需象《美國證券法》的登記规定外,概不可供提呈發售或出售。香港公開發售的香港發售股份將不會在美國提呈發售 在任何根據有關法例不得發達、派發或複製本申請表格及招股章程的任何司法權區內,本申請表格及招股章程概不得以任何方式發送或派發或複製《全部或部分》。本申請表格及招股章程僅提供予 閣下本人。概不得發送或派發或複製本申請表格及招股章程的全部或部分。如未能遵守此項指令,可能違反《美國證券法》或其他司法權區的適用法律。關下一經接政事權的各名招股章程的條款,即確認及同意遵守以下限制:本申請表格及招股章程或其任何副本不得描述或傳送至美國或其任何領地或屬地,亦不得直接或問接在美國或向位於美國的收件人的任何員工或聯繫人士派發。

閣下敬請留意招股章程「如何申請認購香港發售股份」一節「個人資料」一段,當中載有本公司及其香港證券登記處有關個人資料及遵守《個人資料(私愿)條例。的政策及慣例。

美高梅中國控股有限公司(「本公司」) 摩根大通證券(亞太)有限公司 摩根士丹利亞洲有限公司 Merrill Lynch International 美林遠東有限公司

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying engalization is the public application for the control of the control of

- underlying applicants to whom this application relates, we:

 apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
 enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
 confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
 understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Joint Sponsors in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
 authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the White Form eIPO Service Provider at www.eipo.com.hk and in the Prospectus;
 request that any e-Refund payment instructions be despatched to the application payment account where
- request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
 request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- - confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for the White Form eIPO Service Provider at www.eipo.com.hk and in the Prospectus and agrees to be bound by them; represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers
- and the Joint Sponsors to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; and agree that the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers
- and the Joint Sponsors (and their respective agents) and other parties involved in the Global Offering are entitled to rely on any warranty or representation made by you or the underlying applicants.

我們確認我們已(i)遵照電子公開發售指引及通過銀行/股票經紀遞交白表 eIPO 申請的運作程序以及我們就	光
香港公開發售提供白表 eIPO 服務的所有適用法律及規例(法定或其他);及(ii)閱讀招股章程及本申請表 所載的條款和條件及申請程序,並同意受其約束。為代表與本申請有關的各相關申請人作出申請,我們:	各
为一种性的秘密的 1 1 2 元 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	

- 按照招股章程及本申請表格的條款及條件,並在公司章程規限下,**申請**以下數目的香港發售股份;
- 夾附申請認購香港發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份,或該等相關申 請人根據本申請獲分配的任何較少數目的香港發售股份; 明白 貴公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及聯席保薦人將依賴該等聲明及 陳述,以決定是否就本申請分配任何香港發售股份;
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人,並(在符合本申請表格及招股章程所載的條款及條件的情況下)根據本申請表格、白表elPO服務供應商的指定網站www.eipo.com.hk及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票(如適用),郵誤風險概由該相關申請人自行承擔;
- 要求把任何電子退款指示發送到以單一銀行戶口繳交申請股款的申請付款賬戶內;
- 要求任何以多個銀行戶口繳交申請股款之申請人的退款支票以相關申請人為抬頭人;
- 確認各相關申請人已細閱本申請表格、白表eIPO服務供應商的指定網站www.eipo.com.hk及招股章程所載的條款與條件及申請程序、並同意受其約束;
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港 遵從香港以外任何地區的法律或法規的任何規定 (不論是否具法律效力)
- 同意本申請、任何對本申請的接納以及因此訂立的合同,將受香港法例規管及按其詮釋;及

Signature Da 日	Date 日期:
Name of applicant ei請人姓名:	Capacity 身份:

? [We, on behalf of the underlying applicants, offer to purchase 我們(代表相關 申請人)提出認購	Total number of Shares 股份總數		Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人,其詳細資料載於運同本申請表格遞交的唯讀光碟)			
3	Total number of cheques 支票總數		cheque(s) 張支票	Cheque number(s) 支票編號			
	are enclosed for a total sum of 其總金額為	HK\$					
	Please use RLOCK letter	港口工機械会					

Please use BLOCK letters 請用正 楷 填寫					
Name of White Form eIPO Service Provider 白表 eIPO 服務供應商名稱					
China Naza	White Free IPO Control Provide IP				
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表 eIPO 服務供應商編號				
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
Address 地址	For Broker use 此 欄 供 經 紀 填 寫 Lodged by 申請由以下 經紀繼交				
	Broker No. 經紀號碼				
	Broker's Chop 經紀印章			I	<u> </u>

r bank use 此欄供銀行填寫	

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants. 倘 閣下為白表 eIPO 服務供應商,並代表相關申請人申請認購香港發售股份,請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

By completing and submitting an Application Form, you agree that your application cannot be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), unless a person responsible for this Prospectus under Section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person of the Prospectus.

References to boxes below are to the numbered boxes on the Application Form.

Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer by the White Form eIPO Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS								
No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)			
400	6,197.85	40,000	619,785.09	4,000,000	61,978,508.80			
800	12,395.70	50,000	774,731.36	5,000,000	77,473,136.00			
1,200	18,593.55	60,000	929,677.63	6,000,000	92,967,763.20			
1,600	24,791.41	70,000	1,084,623.90	7,000,000	108,462,390.40			
2,000	30,989.25	80,000	1,239,570.18	8,000,000	123,957,017.60			
2,400	37,187.10	90,000	1,394,516.45	9,000,000	139,451,644.80			
2,800	43,384.96	100,000	1,549,462.72	10,000,000	154,946,272.00			
3,200	49,582.80	200,000	3,098,925.44	20,000,000	309,892,544.00			
3,600	55,780.66	300,000	4,648,388.16	30,000,000	464,838,816.00			
4,000	61,978.51	400,000	6,197,850.88	38,000,000(1)	588,795,833.60			
8,000	123,957.02	500,000	7,747,313.60					
12,000	185,935.52	600,000	9,296,776.32					
16,000	247,914.03	700,000	10,846,239.04					
20,000	309,892.54	800,000	12,395,701.76					
24,000	371,871.05	900,000	13,945,164.48					
28,000	433,849.57	1,000,000	15,494,627.20					
32,000	495,828.07	2,000,000	30,989,254.40	(i) Maximum number	of Hong Kong Offer			
36,000	557,806.58	3,000,000	46,483,881.60	Shares you may apply for.				

The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed

in the envelope bearing your company chop For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name
- be made payable to "ICBC (Asia) Nominee Limited MGM China Public Offer"; be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies. No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write your name, White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and

Personal Information Collection Statement

cheque(s) to which you are entitled.

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data with Collection.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest opersonal data to the Company or its agents and/or the Hong Kong Share Registrar when applying for securit transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company and/or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share Certificate(s) and/or the despatch of e- Refund payment instructions, and/or the despatch of refund

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediat inaccuracies in the personal data supplied

Purposes

The personal data of the applicants and the holders of securities may be used; held and/or stored (by whatever means) for the following purposes:

- towing purposes:

 processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification
 of compliance with the terms and application procedures set out in this Application form and the Prospectus and
 announcing results of allocations of Hong Kong Offer Shares;
 enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 registering new issues or transfers into or out of the names of holders of securities including, where applicable,
- HKSCC Nominees:
- HKSCC Nominees;
 maintaining or updating the register of holders of securities of the Company;
 conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles; making disclosures as required by laws, rules or regulations;

- disclosing identities of successful applicants by way of press announcement(s) or otherwise; disclosing relevant information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of urities to, from or with any and all of the following persons and entities: the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal

- registrars; where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective business; any statutory, regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

Access to and correction of personal data The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share

Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purpose of the Ordinance
By signing this Application Form, you agree to all of the above.

completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank hes by 4:00 p.m. on Thursday, May 26, 2011:

Industrial and Commercial Bank of China (Asia) Limited

填寫本申請表格的指引

申請表格一經填妥及遞交,即表明除非根據《公司條例》第40條須對招股章程負責的人士根據該條發出公告,免除或限制該名人士對招股章程須負的責任,否則 關下同意不得於開始登記認購申請的時間起計第五日(就此而言不包括任何非營業日的日子)前撤回認購申請。

下列號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名/名稱及代表身份亦必須註明 使用本申請表格申請認購香港發售股份, 關下必須為名列於證監會公佈的白表e ${
m IPO}$ 服務供應商名單內可以就香港公開發售提供白表e ${
m IPO}$ 服務的人士。

在欄 2 填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

關下可代表各相關申請人的利益申請認購下表所載的香港發售股份數目的其中一個數目。**代表相關申請人申請任何其他數目的香港發售股份可被拒絕受理。**為免產生疑問,由**白表eIPO**服務供應商使用本申請表格申請認購的香港發售股份總數,毋須為下表所載的其中一個數目。

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

可供申請認購的香港發售股份數目及款項								
申請認購的 香港發售 股份數目	申請時 應付款項* (港元)	申請認購的 香港發售 股份數目	申請時 應付款項 * (港元)	申請認購的 香港發售 股份數目	申請時 應付款項* (港元)			
400	6,197.85	40,000	619,785.09	4,000,000	61,978,508.80			
800	12,395.70	50,000	774,731.36	5,000,000	77,473,136.00			
1,200	18,593.55	60,000	929,677.63	6,000,000	92,967,763.20			
1,600	24,791.41	70,000	1,084,623.90	7,000,000	108,462,390.40			
2,000	30,989.25	80,000	1,239,570.18	8,000,000	123,957,017.60			
2,400	37,187.10	90,000	1,394,516.45	9,000,000	139,451,644.80			
2,800	43,384.96	100,000	1,549,462.72	10,000,000	154,946,272.00			
3,200	49,582.80	200,000	3,098,925.44	20,000,000	309,892,544.00			
3,600	55,780.66	300,000	4,648,388.16	30,000,000	464,838,816.00			
4,000	61,978.51	400,000	6,197,850.88	38,000,000(1)	588,795,833.60			
8,000	123,957.02	500,000	7,747,313.60					
12,000	185,935.52	600,000	9,296,776.32					
16,000	247,914.03	700,000	10,846,239.04					
20,000	309,892.54	800,000	12,395,701.76					
24,000	371,871.05	900,000	13,945,164.48					
28,000	433,849.57	1,000,000	15,494,627.20					
32,000	495,828.07	2,000,000	30,989,254.40	 閣下可申請認証 	構的香港發售股份最			
36,000	557,806.58	3,000,000	46,483,881.60	高數目。				

申請時應付的上述款項已包括 1% 經紀佣金、 0.003% 證監會交易徵費及 0.005% 聯交所交易費。

在欄3填上 閣下付款的詳細資料。

在欄3項上 個下付款的詳細質科。 關下必須在本欄註明 関下連同本申請表格隨附的支票顯號;及 屬下必須在每張支票的背面註明(i) 關下 的白表。IPO服務供應商攝號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案顯號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數的應付款項相同

所有支票及本申請表格, 連同載有該唯讀光碟的密封信封 (如有) 必須放進印有 閣下公司印章的信封內。

如以支票繳付股款,該支票必須

- 為港元支票
- 由在香港開設的港元銀行戶口開出;
- 顯示 閣下(或 閣下代名人)的账戶名稱; 註明抬頭人為「工銀亞洲代理人有限公司-美高梅中國公開發售」
- 劃線註明「只准存入抬頭人賬戶
- 不得為期票; 及
- 由白表eIPO服務供應商的授權簽署人簽署
- 倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可能不獲接納。

閣下須負責確保所懸交的支票的詳細資料,與就本申請懸支的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異,本公司及聯席全球擴調人有絕對的皆權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據

在欄4填上 閣下的詳細資料(請用正楷)。

閣下必須在本欄填上。閣下的姓名、白表eIPO服務供應商編號及地址。閣下亦必須填寫 閣下辦公地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼並蓋上經紀印章。

收集個人資料聲明

香港法門等486章《個人資料(私隱)條例》(「條例」)的主要條款已於1996年12月20日在香港生效。此項收集個人資料擊明是向股份申請人和持有人說明有關本公司及其香港證券登記處在個人資料和條例方面的政策和慣例。

收集 閣下個人資料的原因

88.养申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時,須不時 向本公司或其代理及/或香港證券登記處提供其最近的準確個人資料。

未能提供所要求的資料可能導致 閣下證券申請被拒或延遲,或本公司及/或其香港證券登記處無法落實轉讓或提供服務。此舉也可能紡礙或延遲登記或轉讓 閣下成功申請認購的香港發售股份及/或奇發股票及/或發达電子退款指示及/或寄發 閣下應得的退款支票。

如提供的個人資料有任何錯誤,證券持有人須立即通知本公司和香港證券登記處。

用途

申請人及證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式)作下列用途:

- 處理 閣下的申請及電子退款指示/退款支票(如適用),核實是否符合本申請表格及招股章程載列的條款和申請程序,以及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的一切適用法律法規; 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册:
- 核實或協助核實簽名、任何其他核證或交換信息; 確立本公司證券持有人的受益權利,如股息、供股和紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計信息和股東資料;
- 根據法律、規則或法規進行披露 通過報章公告或其他方式披露成功申請人的身份;
- 披露有關信息以便就權益索償;及 與上述有關的任何其他附帶或相關目的及/或使本公司及香港證券登記處能履行對證券持有人及/或監管 者承擔的責任及/或證券持有人不時同意的任何其他目的

向他人提供個人資料

本公司和香港證券登記處持有的關於證券持有人的個人資料將會保密,但本公司和其香港證券登記處可以在為達 到上述目的或當中任何目的的必要的情況下,作出他們認為必要的查詢以確認個人資料的準確性:尤其為他們可向或從下列任何或全部人士和實體或與下列任何或全部人士和實體互相披露、取得或轉送(無論在香港境內或境 外) 證券持有人的個人資料

- 本公司或其指定的代理,如財務顧問和收款銀行及境外總登記處;
- 如證券申請人要求將證券記存於中央結算系統,則為香港結算或香港結算代理人將會就中央結算系統的運
- 任何向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理、 承包商或第三方服務供應商;
- 任何法定、監管或政府機關(包括聯交所及證監會);及
- 與證券持有人進行或擬進行交易的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

條例規定,證券持有人有權確定本公司或香港證券登記處是否持有其個人資料,並有權索取有關該資料的剧本並 更正任何不準確資料。根據條例,本公司和香港證券登記處有權就處理任何查閱資料要求改取合理的發用,所有 查閱資料或更正資料的要求或查詢有關政策及實例及持有資料報期的要求,均須接招股章程(公司信息」一節所 披露或不時按適用法律獲知會的註冊辦事處送交本公司的公司秘書或(視乎情況而定)就條例目的送交香港證券 登記處私隱審查主任。

如 閣下簽署本申請表格,即表示 閣下同意上述各項。

遞交本申請表格

此填妥的申請表格,連同相關支票,必須於2011年5月26日(星期四)下午四時正前,送達下列收款銀行任何一間分行: 中國工商銀行(亞洲)有限公司

香港中環皇后大道中 122-126 號工銀亞洲大夏 10 樓 或 九龍觀塘觀塘道 388 號創紀之城 1 期 1 座 6 樓

渣打銀行 (香港) 有限公司

中國銀行(香港)有限公司 九龍長沙灣道194-200號中銀長沙灣大樓1樓

香港花園道1號中銀大廈33樓 交通銀行股份有限公司香港分行

10/F, ICBC Asia Building, 122-126 Queen's Road Central, Hong Kong Level 6, Tower 1, Millennium City 1, 388 Kwun Tong Road, Kwun Tong, Kowloon

1/F, BOC Cheung Sha Wan Building, 194-200 Cheung Sha Wan Road, Kowloon

DELIVERY OF THIS APPLICATION FORM

Standard Chartered Bank (Hong Kong) Limited 15/F, Standard Chartered Tower, 388 Kwun Tong Road, Kowloon, Hong Kong Bank of China (Hong Kong) Limited

33/F, Bank of China Tower, 1 Garden Road, Hong Kong Bank of Communications Co., Ltd. Hong Kong Branch

23/F, Bank of Communications Tower 231-235 Gloucester Road, Wan Chai