

# Hong Kong Public Offer — White Form 香港公開發售 — 白表

Use this Application Form if you want the allocated Hong Kong Public Offer Shares to be issued in your name 閣下如欲以閣下名義登記獲配發的香港公開發售股份，請使用本申請表格

Note: Unless otherwise defined or the context otherwise requires herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Zhengye International Holdings Company Limited (the "Company") dated 24 May 2011 (the "Prospectus") together with any supplement thereto.

附註：除非本申請表格另有界定或文義另有所指外，本申請表格所用詞彙與正業國際控股有限公司（「本公司」）於二零一一年五月二十四日刊發的招股章程（「招股章程」）及其任何補充資料界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited (the "SCCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the GREEN and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "A. Documents Delivered to the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同綠色及黃色申請表格、招股章程及招股章程附錄六A、送呈香港公司註冊處處長及百慕達公司註冊處處長文件一節所述的其他文件，已遵照香港法例第32章公司條例第342C條的規定，送呈香港公司註冊處處長註冊登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

本申請表格或招股章程的內容概不構成於提出出售、邀請或銷售任何香港公開發售股份即屬違法之司法權區內作出有誘提出出售、邀請或銷售。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Offer Shares will be made in the United States.

本申請表格所載資料，不為或向美國（包括其領土及屬地、美國各州及任何屬地）境內直接或間接刊發、分發或銷售。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部份。本申請表格所述股份並無及將不會根據1933年（經修訂）美國證券法（「證券法」）登記。除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售證券，亦將不會於美國進行發售股份的公開發售。

Staple your payment here  
請將股款緊釘在此

## ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED 正業國際控股有限公司 (incorporated in Bermuda with limited liability) (於百慕達註冊成立的有限公司)

### GLOBAL OFFERING

- Number of Offer Shares : 125,000,000 New Shares (subject to the Over-allotment Option)
- Number of International Placing Shares : 112,500,000 New Shares (subject to adjustment and the Over-allotment Option)
- Number of Hong Kong Public Offer Shares : 12,500,000 New Shares (subject to adjustment)
- Offer Price : HK\$1.43 per Offer Share (plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, payable in full upon application and subject to refund)
- Nominal value : HK\$0.10 each
- Stock code : 3363

### 全球發售

- 發售股份數目：125,000,000股新股份（視乎超額配股權而定）
- 國際配售股份數目：112,500,000股新股份（可予調整及視乎超額配股權而定）
- 香港公開發售股份數目：12,500,000股新股份（可予調整）
- 發售價：每股發售股份1.43港元（另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，須於申請時繳足並可予退還）
- 面值：每股0.10港元
- 股份代號：3363

### Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 27 May 2011

截止接受申請時間為二零一一年五月二十七日（星期五）中午十二時正

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

閣下必須細閱本申請表格所載的條件及指示。本申請表格所有部分必須以墨水筆/原子筆清楚填妥，方為有效。

To: Zhengye International Holdings Company Limited  
CMB International Capital Limited  
The Hong Kong Underwriters

致：正業國際控股有限公司  
招銀國際融資有限公司  
香港包銷商

- I/we:**
  - apply for the number of Hong Kong Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and the Bye-Laws of the Company;
  - enclose payment in full for the Hong Kong Public Offer Shares applied for, calculated at the Offer Price HK\$1.43 per Share (subject to refund) plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
  - undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allotted to me/us under this application;
  - declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) to benefit me/us or the person for whose benefit I am/we are applying;
  - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and not applied for or taken up or indicated an interest in or any of the International Placing Shares nor (otherwise participating in the International Placing);
  - understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Underwriters in deciding whether or not to make any allocation of Hong Kong Public Offer Shares in response to this application;
  - authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allocated to me/us;
  - authorise the Company to dispatch any e-Auto Refund payment instructions to the applicant's application payment bank account if I/we have completed payment of the HK eIPO White Form application monies from a single bank account, or authorise the Company to issue and despatch any refund cheque to the address given on the HK eIPO White Form application if I/we have completed payment of the application monies from multi-bank accounts;
  - request that any share certificates and/or refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any share certificates and/or refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificates and/or refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
  - have read the terms and conditions and application procedures set out in this Application Form, in the Prospectus and the HK eIPO White Form website (www.hkeipo.hk) and agree to be bound by them, and are aware of the conditions of and restrictions on the Hong Kong Public Offer described in the Prospectus;
  - represent, warrant and undertake that the allocation of an application for the Hong Kong Public Offer Shares to me/us by me/us or for whose benefit this application is made does not require the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - represent, warrant and undertake that I am not/we are not none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up any Hong Kong Public Offer Shares; and I am/not none of us, and none of the other person(s) for whose benefit I am/we are applying is, a US person (as defined in Regulation S) or a person to or by whom the allocation of or application for the Hong Kong Public Offer Shares is made would require the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - represent, warrant and undertake that I am/we are outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing this Application Form or am/are a person/persons described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act;
  - agree that the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, other parties involved in the Global Offering and/or their respective directors, officers, employees, partners, agents and advisers, are entitled to rely on any warranty and representation made by me/us or the person for whose benefit I am/we are applying; and
  - agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等：**
  - 按照招股章程及本申請表格所載條款及條件，並在貴公司的組織章程大綱及細則的規限下，申請以下數目的香港公開發售股份；
  - 隨附香港公開發售股份所需全數股款（按發售價每股股份1.43港元計算，多收款項將予退還），另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費；
  - 承諾及同意接受獲配發的香港公開發售股份，或任何較少數目股份；
  - 承認及保證根據本申請表格申請的香港公開發售股份，或任何本人/吾等就本申請表格配發的任何較少數目股份；
  - 聲稱及保證本人/吾等就本申請表格申請的香港公開發售股份，或任何本人/吾等就本申請表格配發的任何較少數目股份，不論以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過於網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出申請或作出申請所作出的唯一申請；
  - 承諾及確認本人/吾等及本人/吾等為其利益作出申請的人士，並無申請或認購或表示有意認購或取得或獲配發或分配（包括有條件及/或暫定）任何香港公開發售股份或有意認購或認購香港公開發售股份或以其他方式參與與該項申請的人士，並非美國人士（定義見規則S）或美國人士；
  - 明白貴公司、獨家保薦人、聯席全球協調人、聯席牽頭經辦人及/或包銷商將依賴本聲明及陳述，以決定是否因本聲明而分配任何香港公開發售股份；
  - 授權貴公司將本人/吾等的姓名/名稱列入貴公司股東名冊內，作為本人/吾等所獲分配任何香港公開發售股份的持有人；
  - 如本人/吾等以單一銀行帳戶完成繳交網上白表申請款項，授權貴公司將退還支票寄發至網上白表申請上顯示的地址；
  - 如本人/吾等以多個銀行帳戶繳交申請款項，授權貴公司將退還支票寄發至網上白表申請上顯示的地址；
  - 聲稱任何股款及/或退款支票以本人為抬頭人（或如屬聯名申請，則以名列首位申請人），並在符合本申請表格附錄各頁及招股章程所載條款及條件情況下，按本申請表格指示應以通過電匯方式發給任何支票及/或退款支票，郵遞風險概由本人/吾等承擔；
  - 惟本人/吾等申請1,000,000股或以上香港公開發售股份，並已於本申請表格表明擬按本申請表格及招股章程所述程序親身領取任何股款及/或退款支票者除外；
  - 已細閱本申請表格、招股章程及網上白表網站(www.hkeipo.hk)所載條款、條件及申請手續，並同意受其約束，且知悉招股章程所述有關香港公開發售股份的條件及限制；
  - 聲明、保證及承諾向本人/吾等或由本人/吾等或其利益提出申請的人士分配或申請香港公開發售股份，不會引致貴公司、獨家保薦人、聯席全球協調人、聯席牽頭經辦人及/或香港包銷商須從香港以外任何地區的法律或法規的任何程度（不論是否具法律效力）；
  - 聲明、保證及承諾本人/吾等或本人/吾等為其利益申請的人士，概不向香港或其他地方的任何適用法律限制作出此項申請，或向香港公開發售股份或有意認購或認購香港公開發售股份的人士，合規或有意認購或認購香港公開發售股份的人士，並非美國人士（定義見規則S）或美國人士；
  - 聲明、保證及承諾貴公司、獨家保薦人、聯席全球協調人、聯席牽頭經辦人及/或香港包銷商須符合香港以外任何地區之任何法律或法規之任何規定（不論是否具法律效力）可獲分配或申請香港公開發售股份的人士；
  - 聲明、保證及承諾本人/吾等或本人/吾等為其利益提出申請的人士，概不向香港或其他地方的任何適用法律限制作出此項申請，或向香港公開發售股份或有意認購或認購香港公開發售股份的人士，合規或有意認購或認購香港公開發售股份的人士，並非美國人士（定義見規則S）或美國人士；
  - 同意本人/吾等或本人/吾等為其利益提出申請的人士，概不向香港或其他地方的任何適用法律限制作出此項申請，或向香港公開發售股份或有意認購或認購香港公開發售股份的人士，合規或有意認購或認購香港公開發售股份的人士，並非美國人士（定義見規則S）或美國人士；
  - 同意本人/吾等或本人/吾等為其利益提出申請的人士，概不向香港或其他地方的任何適用法律限制作出此項申請，或向香港公開發售股份或有意認購或認購香港公開發售股份的人士，合規或有意認購或認購香港公開發售股份的人士，並非美國人士（定義見規則S）或美國人士；
  - 同意本人/吾等或本人/吾等為其利益提出申請的人士，概不向香港或其他地方的任何適用法律限制作出此項申請，或向香港公開發售股份或有意認購或認購香港公開發售股份的人士，合規或有意認購或認購香港公開發售股份的人士，並非美國人士（定義見規則S）或美國人士；

For Broker use 此欄供經紀填寫  
Lodged by 由以下經紀遞交

Broker No. 經紀編號	
Broker's Chop 經紀印章	

Signed by (all) applicant(s) (all joint applicants must sign):  
(所有)申請人簽署 (所有聯名申請人必須簽署):

Date 日期: ..... / ..... / .....  
D 日 M 月 Y 年

Warning:  
It is important that you read carefully the Prospectus of the Company (in particular, the sections headed "How to apply for Hong Kong Public Offer Shares" and "Structure and conditions of the Global Offering" in the Prospectus) and the terms and conditions and application procedures overleaf.  
You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.  
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.  
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk). The followings are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk); applications made for the benefit of one applicant (or joint applicants) on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) for more than 50% of the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer; and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.  
You may be prosecuted if you make a false declaration.  
You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.

重要提示:  
閣下必須細閱本公司招股章程 (尤其招股章程中「如何申請認購香港公開發售股份」及「全球發售的架構及條件」) 一節及背頁的條款及條件及申請手續。  
除非另有訂明，閣下必須以英文填寫本申請 (中文姓名除外)，否則申請會被拒絕受理。  
本申請表格內所有適用空格均必須填妥，否則申請會被拒絕受理。  
僅限任何人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出申請，作出一份認購申請。倘出現下列情況，有關申請可遭拒絕受理：(i) 白色或黃色申請表格及/或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出申請；(ii) 申請作出重複或疑屬重複申請；及(iii) 申請人(或聯名申請人)的何益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出申請。提出申請超過香港公開發售項下初步可供認購的香港公開發售股份數目的50%以上，及支票或銀行本票於首次過戶時不獲受理。  
閣下如作出虛假聲明，可能會遭受檢控。  
閣下必須親筆 (不得以個人印章方式) 簽署本申請表格，否則本申請會被拒絕受理。

Number of Hong Kong Public Offer Shares applied for (cannot exceed 6,250,000 Shares) 申請香港公開發售股份數目 (不得超過6,250,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
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Total amount of payment 付款總額	HKS 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
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\* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Limited — Zhengye International Public Offer".

\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「東亞銀行受託代管有限公司—正業國際公開發售」。

To be completed in **BLOCK** letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業 (以英文填寫)	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration Certificate No.** (Please delete as appropriate) 香港身份證號碼/護照號碼/ 香港商業登記證號碼** (請刪去不適用者)
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Address in English (Joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted 英文地址 (聯名申請人只須填寫名列首位申請人的地址及電話號碼) 只接受香港地址	Tel. no. 電話號碼
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Names of all other joint applicant(s) in English (if any) 所有其他聯名申請人的英文姓名/名稱 (如有)	(1)	Hong Kong Identity Card No(s)/Passport No(s)/ Hong Kong Business Registration Certificate No(s), of all other joint applicants (Please delete as appropriate)** 所有其他聯名申請人的香港身份證號碼/護照號碼/ 香港商業登記證號碼 (請刪去不適用者)**	(1)
	(2)		(2)
	(3)		(3)

+ For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and otherwise for processing the application for Hong Kong Public Offer Shares and such data will be transferred to third parties for such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.

+ 如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼。如閣下未持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(如閣下屬個別人士)或香港商業登記證號碼(如閣下屬法人團體)，將用作核實閣下的申請表格是否有效及處理香港公開發售股份申請，有關資料將轉交第三方以作上述用途。所有聯名申請人須填寫(如彼等屬個人)其香港身份證號碼或(如適用)護照號碼，或(如彼等屬法人團體)其香港商業登記證號碼。

\*\* Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque, if any. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque, if any.

\*\* 閣下所提供的閣下或(如屬聯名申請人)排名首位的申請人的香港身份證號碼/護照號碼的一部分或會印刷於閣下的退款支票(如有)上。為退款之目的，有關資料亦會轉交第三方安排退款。在兌現閣下的退款支票(如有)前，閣下的銀行或要求核實閣下的香港身份證號碼/護照號碼。倘閣下填寫的香港身份證號碼/護照號碼有誤，可能會導致閣下的退款支票(如有)兌現延誤或無效。

• This Application Form should be completed in English unless otherwise stated.

• 除另有說明，請以英文填寫本申請表格。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner) in the box below. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請於以下空格內填寫每名實益擁有人(或如屬聯名實益擁有人，則每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫本節，本申請將視作以閣下的利益作出。

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Tick this box if you apply for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of despatch of share certificate(s)/refund cheque(s) which is expected to be on Thursday, 2 June 2011. Please see the sections overleaf headed "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable).

凡申請1,000,000股或以上香港公開發售股份，並擬於寄發股票/退款支票日期(預期為二零一一年六月二日(星期四))，親臨本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的退款支票(如有)及/或股票(如適用)，請在方格內填上「√」號。有關領取退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘閣下成功申請香港公開發售股份(全部或部分)」及「退還款項」兩節。

**ADDRESS LABEL 地址標貼**

Please fill in your name(s) and address in Hong Kong as set out above in BLOCK letters in English 請以英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱
Address 地址

For Bank Use 此欄供銀行填寫



# ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

## 正業國際控股有限公司

(incorporated in Bermuda with limited liability)

### GLOBAL OFFERING

#### Terms and conditions of your application

##### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
- The number of joint applicants must not exceed four.
- If you are a **body corporate**, the application must be stamped with the Company chop (bearing the Company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying:
  - are an existing beneficial owner of shares in the Company or any member of the Group;
  - are the chief executive or a director of the Company or any member of the Group;
  - are an associate (as defined in the Listing Rules) of any of the above;
  - are a connected person (as defined in the Listing Rules) of the Company or any member of the Group or a person who will become a connected person immediately upon completion of the Global Offering;
  - are a legal or natural person of PRC (except qualified domestic institutional investors);
  - have been allocated or have applied for International Placing Shares under the International Placing save under the circumstances permitted by the Listing Rules;
  - are within the United States or a United States person (within the meaning of Regulation S); or
  - do not have a Hong Kong address.
- If you or any person(s) for whose benefit you are applying are/within the United States or a United States person (within the meaning of Regulation S), no application for Hong Kong Public Offer Shares shall be made.

##### B. If you are a nominee

- You may make more than one application for the Hong Kong Public Offer Shares if you are a nominee, in which case you may make an application using a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS if you are a **CCASS Participant** or applying online through the HK eIPO White Form Service Provider under the **HK eIPO White Form service (www.hkeipo.hk)** and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
  - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have warranted, represented to and undertaken with the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters that he/she has been the relevant beneficial owner (or, if more than one, of them) to submit this application and to agree to the terms of this Application Form on behalf of the relevant beneficial owner(s)/every beneficial owner. You further undertake to supply to the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters such information about the relevant beneficial owner(s)/every beneficial owner of any of them may require for any of the purposes set out in the section below headed "Personal Data".

##### C. Lodge only one application for your benefit (or your and any of your joint applicants)

- Multiple or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications including the part of the application made by HKSCC Nominees acting on **electronic application instructions** will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (individually or jointly) on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the **HK eIPO White Form service (www.hkeipo.hk)**;
  - both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or one **WHITE** or **YELLOW** Application Form and by way of giving **electronic application instructions** to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the **HK eIPO White Form service (www.hkeipo.hk)**;
  - apply (whether individually or jointly) on one **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the **HK eIPO White Form service (www.hkeipo.hk)** more than 50% of the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer;
  - have applied for or been allocated Shares or will be allocated (whether conditionally and/or provisionally) International Placing Shares under the International Placing or otherwise participated in the International Placing or indicated for an interest for any International Placing Shares.
- All of applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) or you have applied for or taken up or otherwise indicated an interest for any International Placing Shares.
- If an application is made by an unlisted company and
- the principal business of the company is dealing in securities; and
  - you exercise statutory control over that company, then the application will be treated as being made for your benefit.
- An unlisted company means a company with no equity securities listed on the Stock Exchange.
- Statutory control in relation to a company means you:
- control the composition of the board of directors of that company; or
  - control more than one-half of the voting power of that company; or
  - hold more than one-half of the issued shares (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of other profits or capital).

##### D. Allocation of Hong Kong Public Offer Shares — Pool A and Pool B

- The total number of Hong Kong Public Offer Shares initially available for subscription by the public under the Hong Kong Public Offer will be divided equally into two pools for allocation purposes: Pool A and Pool B. The Hong Kong Public Offer Shares in Pool A will comprise 6,250,000 Hong Kong Public Offer Shares and will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Public Offer Shares with an aggregate subscription amount of HK\$5 million or below (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee payable). The Hong Kong Public Offer Shares in Pool B will comprise 6,250,000 Hong Kong Public Offer Shares and will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Public Offer Shares with an aggregate subscription amount of HK\$5 million or below (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee payable) and up to the total initial value of Pool B. You should be aware that applications in Pool A and applications in Pool B may receive different allocation ratios. If Hong Kong Public Offer Shares in one (but not both) of the pools are undersubscribed, the unsubscribed Hong Kong Public Offer Shares will be transferred to the other pool to satisfy excess demand in that other pool and be allocated accordingly. If the Hong Kong Public Offer Shares in both pools are fully subscribed, the unsubscribed Hong Kong Public Offer Shares will be allocated according to the allocation ratios. If there is over-subscription, allocation of the Hong Kong Public Offer Shares to investors under the Hong Kong Public Offer, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Public Offer Shares validly applied for by each applicant. The allocation of Hong Kong Public Offer Shares could, where appropriate, consist of "ballotings" which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.
- Each applicant under the Hong Kong Public Offer will be required to give an undertaking and confirmation in the Application Form submitted by him or her that he or she is making the application bona fide for his or her own use or for taking up or indicated an interest for and will not apply for or take up, or indicate an interest for, and have not received or been placed or allocated (including conditionally and/or provisionally) any International Placing Shares, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).
- Multiple or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications including the part of the application made by HKSCC Nominees acting on **electronic application instructions** to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the **HK eIPO White Form service (www.hkeipo.hk)** for more than 50% of the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer will be rejected.

##### E. Supplemental information

- If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, applications that once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

##### F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee for and on behalf of each person for whom you act as agent or nominee shall be deemed to:
- instruct and authorise** the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you in your name(s), as required by the By-Laws and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
  - undertake** to sign all documents and to do all things necessary to enable you, to be registered as the holder of the Hong Kong Public Offer Shares to be allocated to you, and as required by the By-Laws;
  - confirm** that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
  - agree** that the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, any other parties involved in the Global Offering and/or any of their respective directors, officers, employees, partners, agents or advisers are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus;
  - agree** (with respect to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
  - (if this application is made for your own benefit) **warrant** that this application is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the **HK eIPO White Form service (www.hkeipo.hk)** and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
    - an account number; or
    - some other identification code
 for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.
  - (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
  - (if you are an agent or nominee for another person) **warrant** that reasonable enquiries have been made of that other person who this application is made for and that other person has made this application on behalf of that other person on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the **HK eIPO White Form service (www.hkeipo.hk)**, and that you are duly authorized to sign this Application Form (where relevant) or to give electronic application instructions to submit this application as that other person's agent or nominee;
  - undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up, indicated an interest in, received, or have been or will be placed or allocated (including conditionally and/or provisionally), and will not apply for, take up or indicate any interest in any International Placing Shares, nor otherwise participate in the International Placing;
  - warrant** the truth and accuracy of the information contained in this application;
  - agree** that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the Laws of Hong Kong;
  - agree** to disclose to the Company, its share registrars (the "registrars"), the receiving bankers, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
  - agree** with the Company, each of its shareholders, Directors, and officers of the Company, and the Company acting for itself and for each Director and officer of the Company agrees with each of its shareholders, to observe and comply with the Companies Ordinance, the Companies Act, the Memorandum and the By-Laws;

- undertake and agree** to accept Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under this application;
  - agree** with the Company and each of its shareholders that the Shares in the Company are freely transferable by the holder thereof;
  - authorise** the Company to place the names and registries of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s), e-Auto Refund payment instructions and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated in this Application Form (except that if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 2 June 2011 from the Company's Hong Kong branch registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong);
  - understand** that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
  - authorise** the Company to enter into a contract on your behalf with each Director and officer of the Company whereby each such Director and officer undertakes to observe and comply with his or her obligations to Shareholders as stipulated in the Memorandum and the By-Laws;
  - represent, warrant and undertake** that the allotment of or application for the Hong Kong Public Offer Shares to you or by you or for whose benefit the application is made will not require the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, and/or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - represent, warrant and undertake** that you are not, and none of the other person(s) (if any) for whose benefit you are applying is a US person (as defined in Regulation S);
  - represent, warrant and undertake** that you understand that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S) when completing the Application Form and are not a U.S. Person (as defined in Regulation S) or a person described in paragraph (h)(3) of Rule 902 of Regulation S;
  - confirm** that you have read the terms and conditions and application procedures set out in the Prospectus, this Application Form and the HK eIPO White Form website ([www.hkeipo.hk](http://www.hkeipo.hk)) and **agree** to be bound by them and to be aware of the conditions of and restrictions on the Hong Kong Public Offer described in the Prospectus;
  - if the laws of any place outside Hong Kong are applicable to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, any other parties involved in the Global Offering or any of their respective directors, officers, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and (where applicable) the HK eIPO White Form website ([www.hkeipo.hk](http://www.hkeipo.hk)); and
  - agree** that the processing of your application, including the despatch of refund cheque(s) (if any), may be done by any of the Company's receiving bankers and is not restricted to the bank at which this Application Form is lodged.
- The Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, any other parties involved in the Global Offering and/or their respective directors, officers, employees, partners, agents or advisers are entitled to rely on any warranties, representations or declarations made by you in this application. In the event of this application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration in this application.

##### G.

- If your application is made by a person duly authorised under a valid power of attorney, the Company, the Sole Sponsor, the Joint Global Coordinators (as agent of the Company and on behalf of Hong Kong Underwriters) may accept it at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company, the Sole Sponsor, the Joint Global Coordinators (as agent of the Company and on behalf of the Hong Kong Underwriters) will have full discretion to reject or accept any application, in whole or in part, without assigning any reason.

##### Allocation of Hong Kong Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Public Offer Shares will be allocated (either conditionally or unconditionally) after the application lists close.

Subject to the terms and conditions set out herein and in the Prospectus, the Company expects to announce, the level of applications in the Hong Kong Public Offer, the level of oversubscription and the basis of allocations of the Hong Kong Public Offer Shares on Thursday, 2 June 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of our Company at [www.zhengye-cn.com](http://www.zhengye-cn.com) and of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocations in the Hong Kong Public Offer, including the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate number of successful applicants and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the **HK eIPO White Form service**, will be made available at the times and dates in and in the manner specified below:

- allocations in the Hong Kong Public Offer will be available in the Company's announcement to be posted on the Company's website at [www.zhengye-cn.com](http://www.zhengye-cn.com) on Thursday, 2 June 2011;
- results of allocations in the Hong Kong Public Offer will be available from the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) from Thursday, 2 June 2011;
- if you are an individual and you opt for personal collection, you must not authorise any other person to make collection on your behalf. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 2 June 2011 to Wednesday, 8 June 2011 (excluding Saturday and Sunday and public holiday);
- if you are an individual and you opt for personal collection, you must not authorise any other person to make collection on your behalf. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 2 June 2011 to Wednesday, 8 June 2011 (excluding Saturday and Sunday and public holiday);
- special allocation results bookshelves will be available from the website of Tricor Investor Services Limited at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. Thursday, 2 June 2011 to 12:00 midnight on Friday, 10 June 2011. The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate number provided in his/her/its application form to search for his/her/its own allocation result; and
- special allocation results bookshelves setting out the results of allocations will be available for inspection during opening hours of individual branches of the Company on Thursday, 2 June 2011 at all the receiving bank branches at the addresses set out in the section headed "How to Apply for Hong Kong Public Offer Shares — 4. Where to collect the Prospectuses and the Application Forms" in the Prospectus.

##### If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

- If your application is wholly or partially successful, the share certificate(s) and/or refund cheque(s) (if any) will be sent to the address on your Application Form on Thursday, 2 June 2011, by ordinary post and at your own risk (except that if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 2 June 2011 from the Company's Hong Kong branch registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong);
- If you are an individual and you opt for personal collection, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your share certificate(s). If you are corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Your authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- If you do not collect your share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, they will be sent to the address stated on your Application Form promptly thereafter by ordinary post and at your own risk.
- If you have applied for 1,000,000 Hong Kong Public Offer Shares or above and have not indicated on your Application Forms that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you have applied for less than 1,000,000 Hong Kong Public Offer Shares or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed "Structure and conditions of the Global Offering — Conditions of the Global Offering" in the Prospectus, you must attend by your authorised representative to collect your share certificate(s) and refund cheque(s) (where applicable) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 2 June 2011 from the Company's Hong Kong branch registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong.
- If you are an individual and you opt for personal collection, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your share certificate(s). If you are corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Your authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- If you do not collect your share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, they will be sent to the address stated on your Application Form promptly thereafter by ordinary post and at your own risk.
- If you have applied for 1,000,000 Hong Kong Public Offer Shares or above and have not indicated on your Application Forms that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you have applied for less than 1,000,000 Hong Kong Public Offer Shares or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed "Structure and conditions of the Global Offering — Conditions of the Global Offering" in the Prospectus, you must attend by your authorised representative to collect your share certificate(s) and refund cheque(s) (where applicable) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 2 June 2011 from the Company's Hong Kong branch registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong.
- If you are an individual and you opt for personal collection, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your share certificate(s). If you are corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Your authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- If you do not collect your share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, they will be sent to the address stated on your Application Form promptly thereafter by ordinary post and at your own risk.
- The Company will not issue temporary documents of title receipt will be issued from Shares paid on application.
- The date of despatch of share certificate(s) and/or refund cheque(s) (if any) is expected to be on Thursday, 2 June 2011.
- Applicants will receive one share certificate each for all the Hong Kong Public Offer Shares allocated.

##### Circumstances in which you will not be allocated Hong Kong Public Offer Shares

- You may not be allocated Hong Kong Public Offer Shares for any of the following reasons:
- If your application is revoked:**
    - By completing and submitting an Application Form, you agree that you cannot revoke your application on or before the fifth day after the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
    - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
  - At the discretion of the Company, the Joint Global Coordinators their respective agents or nominees, your application is rejected:**
    - The Company, the Joint Global Coordinators (as agents of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application.
    - The Company, the Joint Global Coordinators (as agents of the Company) or their respective agents or nominees, do not have to give any reason for any rejection or acceptance.
  - If your application is rejected:**
    - it is a multiple application or a suspected multiple application;
    - your Application Form is not completed correctly or fully in accordance with the instructions as stated in the Prospectus or the Application Form (if you apply by Application Form);
    - your payment is not made correctly;
    - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
    - you apply for more than 50% of the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer;
    - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placing Shares in the International Placing;
    - the Company, the Joint Global Coordinators (as agent of the Company) or their respective agents or nominees believe that accepting your application would violate the applicable securities or other laws, rules or regulations.

*Note:* If any of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.
- By filing in this Application Form, you agree not to apply for International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offer.

## Use this Application Form if you want the share certificate for the allocated Hong Kong Public Offer Shares to be issued in your name

4. **If your application is not accepted:**  
Your application may not be accepted if:
- the Hong Kong Underwriting Agreement and/or the International Placing Agreement do/does not become unconditional in accordance with their/its respective terms; or
  - the Hong Kong Underwriting Agreement and/or the International Placing Agreement are/is terminated in accordance with their/its respective terms.
5. **If the allocation of Hong Kong Public Offer Shares is void:**  
Your allocation of Hong Kong Public Offer Shares, if made, will be void if the Listing Committee does not grant permission to list and deal in the Shares either:
- within three weeks from the closing of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

### Refund of your money

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee, SFC transaction levy and Stock Exchange trading fee) to you, without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies together with the relevant brokerage fee, SFC transaction levy and Stock Exchange trading fee to you, without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial oversubscription, at the discretion of the Company and the Joint Global Coordinators, cheques for applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared.

All refunds (save for the circumstances described under note in paragraph 3 under the section headed "Circumstances in which you will not be allocated Hong Kong Public Offer Shares" of this Application Form) will be made by a cheque crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. If your application has been rejected and the cheque(s) has not been presented for clearance, the cheque(s) will be returned to the address on your Application Form by ordinary post at your own risk. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque.

Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. It is expected that the refund cheque will be sent to the address on your Application Form on Thursday, 2 June 2011, by ordinary post and at your own risk.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have marked on your application form that you will collect your refund cheque(s) and/or share certificate(s) (if appropriate) (if any) in person, you may collect it/them from:

**Tricor Investor Services Limited**  
26th Floor  
Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 2 June 2011 or such other date as may be notified by the Company in the newspapers as the date of despatch of refund cheques. The date of despatch is expected to be on Thursday, 2 June 2011.

Applicants being individuals who opt for collection in person cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the relevant company chops (bearing the relevant company name). Both individual and authorised representatives of corporations (where applicable) must produce at the time of collection evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) in person within the time specified for collection as mentioned above, it/they will be sent to the address stated on your application form by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or if you have applied for 1,000,000 Hong Kong Public Offer Shares or more but you have not marked on your application form that you will collect your refund cheque(s) (if any) in person, refund cheque(s) (if any) will be sent to the address on your application form on Thursday, 2 June 2011, by ordinary post and at your own risk.

If you have applied through the **HK eIPO White Form** and paid the application monies through a single bank account, you may have refund monies despatched to the application payment bank account in the form of e-Auto Refund payment instructions on Thursday, 2 June 2011. If you applied through the **HK eIPO White Form** and paid the application monies through multiple bank accounts, you may have refund monies despatched to the address as specified on your **HK eIPO White Form** application in the form of refund cheque(s) on Thursday, 2 June 2011, by ordinary post at their own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies (where applicable).

### Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Public Offer Shares, the provisions of this form which are inconsistent with those applicable provisions set out in the Prospectus shall not apply and the applicable provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Bye-Laws;

### How to make your application

- Use the table set out below to determine how many Hong Kong Public Offer Shares you want to subscribe, and how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers stipulated in the table below. No application for any other number of the Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. You must pay the Offer Price of HK\$1.43 per Hong Kong Public Offer Share, plus the brokerage fee of 1.0% of the SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for such multiples of the Hong Kong Public Offer Shares.

- Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
- Staple your payment to this Application Form. You must pay for the Hong Kong Public Offer Shares applied for by a **cheque** or by a **banker's cashier order**.

Each application must be accompanied by either a separate cheque or banker's cashier order.

#### If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must correspond with your name on your Application Form.
- If it is a joint application, the account name must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "The Bank of East Asia (Nominees) Limited – Zhenyue International Public Offer"; and
- be crossed "Account Payee Only".

#### Your application is liable to be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

#### If you pay by banker's cashier order, the cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong, and have your name certified on the back of the banker's cashier order by a person authorised by the bank. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the order must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "The Bank of East Asia (Nominees) Limited – Zhenyue International Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements or is dishonoured on its first presentation.

- Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following:

#### (i) any of the following branches of The Bank of East Asia, Limited:

District	Branch name	Address
Hong Kong	Main Branch	10 Des Voeux Road Central, HK
	Taikoo Shing Branch	Shop G1010-1011, Yiu Sing Mansions
Kowloon	Mongkok Branch	638-640 Nathan Road
	Kwun Tong Branch	7 Hong Ning Road
New Territories	Tai Po Plaza Branch	Units 49-52, Level 1, Tai Po Plaza
	East Point City Branch	Shop 217B, Level 2, East Point City, 8 Chung Wa Road, Tsung Kwan O

- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for;
- "If your application for Hong Kong Public Offer Shares is successful (in whole or in part);
- "Circumstances in which you will not be allocated Hong Kong Public Offer Shares"; and
- "Refund of your money".

### PERSONAL DATA

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares, as the data subjects, of the policies and practices of the Company and the registrars in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and/or the registrars when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.

Failure to supply the requested data may result in your application for Hong Kong Public Offer Shares being rejected or in delay or inability of the Company and/or the registrars to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the refund cheque(s) to which you are entitled.

It is important that holders of the securities inform the Company and the registrars immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the applicants and holders of the Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and applicable procedures set out in this form and the prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the registrars to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the registrars relating to the applicants and the holders of the Shares will be kept confidential but the Company and its registrars may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of the securities to, from or with any and all of the following persons and entities:

- the Company or its respective appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the registrars in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

#### 4. Access and correction of personal data

The Ordinance provides the holders of the securities with rights to ascertain whether the Company or the share registrars holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the share registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong branch share registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

#### (ii) or any of the following branches of Wing Lung Bank Limited:

District	Branch name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
Kowloon	Tsim Sha Tsui Branch	4 Carnarvon Road
	New Territories	Shatin Plaza Branch Tsuen Wan Branch

- Your Application Form can be lodged at these times:

Tuesday, 24 May 2011	— 9:00 a.m. to 5:00 p.m.
Wednesday, 25 May 2011	— 9:00 a.m. to 5:00 p.m.
Thursday, 26 May 2011	— 9:00 a.m. to 5:00 p.m.
Friday, 27 May 2011	— 9:00 a.m. to 12:00 noon

- The application lists of the Hong Kong Public Offer will be opened at 11:45 a.m. and closed at 12:00 noon on Friday, 27 May 2011, subject only to the weather conditions. The application lists will not be open if there is:
  - a tropical cyclone warning signal number 8 or above; or
  - a "black" rainstorm warning signal.

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 27 May 2011 or if there are similar extraneous factors as are acceptable to the Stock Exchange. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong. **Business day** means any day (other than a Saturday, Sunday and public holiday) on which banks in Hong Kong are generally open for normal banking business.

- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before the closing of the application lists. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

### NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
2,000	2,888.83	30,000	43,332.44	250,000	361,103.61	1,000,000	1,444,414.40
4,000	5,777.66	40,000	57,776.58	300,000	433,324.32	2,000,000	2,888,828.80
6,000	8,666.49	50,000	72,220.73	350,000	505,545.05	3,000,000	4,333,243.20
8,000	11,555.31	60,000	86,664.86	400,000	577,765.76	4,000,000	5,777,657.60
10,000	14,444.15	70,000	101,109.01	450,000	649,986.49	5,000,000	7,222,072.00
12,000	17,332.97	80,000	115,553.15	500,000	722,207.20	6,000,000	8,666,486.40
14,000	20,221.80	90,000	129,997.30	600,000	866,648.64	6,250,000 +	9,027,590.01
16,000	23,110.63	100,000	144,441.44	700,000	1,011,090.08		
18,000	25,999.46	150,000	216,662.17	800,000	1,155,531.52		
20,000	28,888.29	200,000	288,882.88	900,000	1,299,972.96		

+ Maximum number of Hong Kong Public Offer Shares you may apply for.







閣下如欲以閣下的名義獲配發香港公開發售股份，請使用本申請表格

3. 如申請遭拒絕受理：

閣下的申請於以下情況可能遭拒絕受理：

- 重複或疑屬重複申請；
• 未有正確或完全按照招股章程或申請表格指示填寫申請表格(如閣下以申請表格作出申請)；
• 未按正確方式繳付款項；
• 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
• 閣下申請超過香港公開發售項下初步可供認購的香港公開發售股份數目的50%以上；
• 閣下或閣下為其利益提出申請的人士已申請或認購或有意認購或已經或將獲配發或分配(包括有條件及/或暫定)國際配售項下的國際配售股份；或
• 本公司、聯席全球協調人(作為本公司的代理)或其各自的代理或代名人相信，接納閣下的申請，會違反適用證券或其他法律、規則或規例。

附註：若發生任何該等情況，收款銀行將拒絕受理申請，隨附支票亦不會過戶。一經填寫本申請表格，即表示閣下同意不會申請國際配售項下的國際配售股份。本公司將採取合理措施，在香港公開發售中識別和拒絕已在國際配售中接獲國際配售股份的投資者所作申請，並將識別和拒絕已在香港公開發售中接獲香港公開發售股份的投資者對國際配售表示的興趣。

4. 如申請不獲接納：

- 閣下的申請於以下情況可能不獲接納：
• 香港包銷協議及/或國際配售協議未能根據其各自條款成為無條件；或
• 香港包銷協議及/或國際配售協議根據其各自條款終止。

5. 倘香港公開發售股份的分配作廢：

- 如上市委員會於下列期間並未批准股份上市及買賣，閣下獲分配的香港公開發售股份(如有)將會作廢：
• 截止辦理申請登記後三星期內；或
• 如上市委員會於截止辦理申請登記後三星期內知會本公司延長有關期間，則最多為截止辦理申請登記後六個星期內的較長時間。

退還款項

閣下基於(但不限於)上述任何原因未獲任何香港公開發售股份，本公司將不計利息向閣下退回申請款項，連同經紀佣金、證監會交易徵費及聯交所交易費。如閣下的申請僅獲部分接納，本公司將不計利息退還閣下逾部分申請款項，連同相關經紀佣金、證監會交易徵費及聯交所交易費。本公司保留退還支票公開發售日期的所有應計利息。在涉及大額超額認購的特別情況下，本公司及聯席全球協調人可酌情決定將香港公開發售股份的若干小額申請款項(成功申請除外)不予以退還。所有退還(本申請表格「閣下不獲分配香港公開發售股份的情況」一節第3段附註所述情況除外)將以支票發還，退還支票會劃註明「只准入抬頭人賬戶」，並以閣下作為抬頭人。或倘閣下為聯名申請人，則為閣下的申請表格排名首位申請人。如閣下的申請被拒絕，而支票未有過戶，支票將以普通郵遞方式按申請表格中的地址退回，郵誤風險由閣下自行承擔。閣下提供的閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼部分字樣或會印列於閣下的退還支票(如有)上。有關資料亦會轉交第三方支付退還。兌現閣下的退還支票前，閣下的銀行或要求核實閣下的香港身份證號碼/護照號碼。倘閣下填寫的退還支票身份證號碼/護照號碼有誤，可能會導致閣下的退還支票兌現延誤或失敗，預期退還支票將於二零一一年六月二日(星期四)以普通郵遞方式寄至閣下申請表格所示地址，郵誤風險由閣下承擔。倘閣下已申請1,000,000股或以上香港公開發售股份，並已在申請表格上表明擬親自領取退還支票及/或股票(如適用)(如有)，閣下可於二零一一年六月二日(星期四)或本公司在報章上公佈為領取退還支票的有關其他日期上午九時正至下午一時正期間前往以下地點領取：

卓佳證券登記有限公司
香港灣仔皇后大道東28號金鐘匯中心26樓

- 寄發日期預期為二零一一年六月二日(星期四)。
選擇親自領取的個人申請人，不可授權任何其他人士代其領取。
選擇親自領取的公司申請人，須由其授權代表帶同蓋上相關公司印章(附有相關公司名稱)的公司授權書領取。個人及公司授權代表(如適用)均須於領取時出示卓佳證券登記有限公司接納的身分證明文件。
倘閣下並未於上述指定的領取時間內親自領取退還支票，支票將以普通郵遞方式寄往閣下的申請表格所示地址，郵誤風險概由閣下承擔。
倘閣下已申請1,000,000股以下香港公開發售股份，或倘閣下已申請1,000,000股或以上香港公開發售股份，且未有在申請表格上表明擬親自領取退還支票(如有)，則閣下的退還支票(如有)將於二零一一年六月二日(星期四)，以普通郵遞方式寄往閣下的申請表格所示地址，郵誤風險概由閣下承擔。
倘閣下使用網上白表提出申請，並透過單一銀行賬戶繳交申請款項，閣下的退還金額(如有)將於二零一一年六月二日(星期四)以電子自動退款指示的形式發送至其申請付款銀行賬戶；倘閣下透過網上白表申請，並透過多個銀行賬戶繳交申請款項，閣下的退還金額將於二零一一年六月二日(星期四)以退還支票形式以普通郵遞方式寄往閣下申請表格上白表申請指示所註明的地址，郵誤風險概由申請人自行承擔。
本公司擬作出特別安排，以盡可能避免退回申請款項(如適用)出現不必要延誤。

申請手續

- 1. 按照下表釐訂閣下擬認購的香港公開發售股份數目及閣下應繳款項。閣下須最少申請2,000股香港公開發售股份，並須按照下表載列的數目作出申請。申請任何其他數目的香港公開發售股份將不予考慮，而任何有關申請將概不受理。閣下須繳付發售價每股香港公開發售股份1.43港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。下表亦列出若干倍數的香港公開發售股份的應付款項總額。
2. 根據指示填寫及簽署本申請表格。只納親筆簽名。
3. 申請香港公開發售股份的款項必須以一張支票或一張銀行本票支付，並繫釘於本申請表格上。每份申請必須附有個別開出的支票或銀行本票。
如以支票付款，該支票必須：
• 為港元支票；
• 由香港的港元銀行付款；
• 顯示閣下的賬戶名稱，該賬戶名稱必須已預印在支票上，或由有關銀行授權人士在該支票背面加蓋證明。該賬戶名稱必須與閣下的申請表格中的名稱相符。如屬聯名申請，該賬戶名稱必須與排名首位的申請人的姓名相同；
• 不得為期票；
• 註明抬頭人為「東亞銀行受託代管有限公司—正業國際公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。
倘閣下支票出現下列情況，閣下的申請可遭拒絕受理：
• 支票未能符合上述所有規定；或
• 支票首次過戶時不獲兌現。
如以銀行本票付款，該本票必須：
• 為港元銀行本票；
• 由香港持牌銀行發出，並由有關銀行的授權人士在銀行本票背面加蓋證明。閣下的姓名。銀行本票背面顯示姓名須與本申請表格所示姓名相同。如屬聯名申請，本票背面顯示姓名必須與排名首位申請人的姓名相同；
• 不得為期票；
• 註明抬頭人為「東亞銀行受託代管有限公司—正業國際公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。
倘閣下的銀行本票不符合上述所有規定或首次過戶時不獲兌現，閣下的申請將概不獲受理。
4. 將本申請表格，對摺一次，然後投入下列任何地點的持牌收集箱內：
(i) 東亞銀行有限公司下列任何一間分行：

Table with 3 columns: 地區, 分行名稱, 分行地址. Lists branches in 港島, 九龍, and 新界.

由香港結算代理人提出申請

倘本表格由香港結算代理人代表已發出電子認購指示申請香港公開發售股份的人士簽署，則本表格與招股章程所載適用條款不一致者概不適用，而以招股章程所載適用條款為準。在不局限本段的一般原則下，倘本申請表格由香港結算代理人簽署，則本表格以下章節不適用：

- 首頁所有保證，惟按照招股章程及本申請表格的條款及條件並在組織章程大綱及細則規限下，就申請香港公開發售股份而於第一頁作出的保證除外；
• 首頁的「重要提示」；
• 「倘閣下為代名人」；
• 「儘可為閣下本身(或閣下及閣下任何聯名申請人)的利益遞交一份申請」；
• 「填妥及遞交本表格的效用」一節項下所有申述及保證，惟以申請人名義登記香港公開發售股份以及簽署文件致使申請人登記為申請香港公開發售股份持有者有關的首兩項申述及保證除外；
• 「倘閣下成功申請香港公開發售股份(全部或部分)」；
• 「閣下不獲分配香港公開發售股份的情況」；及
• 「退還款項」。

個人資料

個人資料收集聲明

香港法例第486章(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人作為資料當事人說明本公司及其過戶登記處就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

香港公開發售股份申請人或股份登記持有人申請證券或將證券轉往其名下，或將名下證券轉予他人，或要求過戶登記處提供服務時，須不時向本公司及/或過戶登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致本公司及/或過戶登記處拒絕或延誤閣下的香港公開發售股份的申請或不能使閣下的股份過戶生效或未能提供服務，亦可能妨礙或延誤閣下成功申請的香港公開發售股份的登記或過戶及/或妨礙或延誤寄發股票及/或青算閣下應得的退還支票。證券持有人提供的個人資料如有任何不確，必須即時知會本公司及過戶登記處。

資料用途

- 股份申請人及持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：
• 處理閣下的申請及退還支票(如適用)及核實是否遵照本表格及招股章程所載條款及申請手續及公佈香港公開發售股份的分配結果；
• 符合香港及其他地方的一切適用法例及法規；
• 以證券持有人的名義登記新發行證券或轉往其名下或由其名下轉予他人的證券(包括(如適用)以香港結算代理人的名義登記)；
• 保存或更新本公司證券持有人的姓名；
• 進行或協助進行簽名核對，任何其他核對或交換資料；
• 確定本公司證券持有人可獲取股息、供股及紅股等的權益；
• 寄發本公司及其附屬公司的公司通訊；
• 編製統計資料及股東資料；
• 遵照法例、規則或規例的規定作出披露；
• 以報章公告或其他方式披露成功申請人的身份；
• 披露有關資料以便作出權益索償；及
• 與上述有關的任何其他附帶或相關用途及/或致使本公司及過戶登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及過戶登記處會將股份申請人及持有人的個人資料保密，但本公司及其過戶登記處可能會就上述目的或任何其他目的作出彼等視為必要的查詢以確定個人資料的準確性，尤其可能會將證券持有人的個人資料向或與以下列任何及所有人士及機構披露、獲取或轉交有關資料(不論在香港或外地)：
• 本公司或其各自委任的代理、例如財務顧問、收款銀行及海外過戶登記處；
• 當申請人要求將香港公開發售股份存入中央結算系統時，香港結算及香港結算代理人將就中央結算系統的運作而使用個人資料；
• 任何向本公司及/或過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
• 聯交所、證監會及任何其他法定、監管或政府機關；及
• 與證券持有人有或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或股份過戶登記處是否有其個人資料，並有權索取有關資料副本及更正任何不確的資料。根據條例規定，本公司及股份過戶登記處有權處理任何有關資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及措施及所持資料類別的要求，應向本公司提出以轉達公司秘書或(視乎情況而定)向香港股份過戶登記處提出以轉達私隱條例事務主任。閣下簽署本申請表格，即表示同意上述各項。

(ii) 或永隆銀行有限公司下列任何一間分行：

Table with 3 columns: 地區, 分行名稱, 分行地址. Lists branches in 港島, 九龍, and 新界.

5. 閣下可於下列時間內遞交申請表格：

- 二零一一年五月二十四日(星期二) — 上午九時正至下午五時正
二零一一年五月二十五日(星期三) — 上午九時正至下午五時正
二零一一年五月二十六日(星期四) — 上午九時正至下午五時正
二零一一年五月二十七日(星期五) — 上午九時正至中午十二時正

本公司將於二零一一年五月二十七日(星期五)上午十一時四十五分開始至中午十二時正截止辦理香港公開發售申請登記，惟須視乎當日天氣情況而定。如於二零一一年五月二十七日(星期五)上午九時正至中午十二時正任何時間香港懸掛：
• 八號或以上熱帶氣旋警告信號；或
• 「黑色」暴雨警告信號。

或如有聯交所接受的其他類似外來因素則不會開始辦理申請登記，而改為在下一個上午九時正至中午十二時正期間任何時間於香港並無出現上述情況的營業日當日上午十一時四十五分至中午十二時正辦理。營業日指香港持牌銀行一般開門營業的任何日子(不包括星期六、星期日及公眾假期)。

本公司保留將閣下的一切或任何款項過戶的權利。然而，閣下的支票或銀行本票不會於截止辦理申請登記前過戶。本公司將不發出付款收據。本公司將保留閣下申請款項的應計利息(如屬退還款項，則計至退還支票寄發日期止)。本公司亦有權在閣下的支票或銀行本票過戶前保留任何股票及/或任何多繳的申請款項或退還。

可以申請的香港公開發售股份數目及應繳款項一覽表

Table with 6 columns: 申請認購的香港公開發售股份數目, 申請時應付款項港元, 申請認購的香港公開發售股份數目, 申請時應付款項港元, 申請認購的香港公開發售股份數目, 申請時應付款項港元. Lists share amounts and fees.