Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

· 香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)及香港中央結算有限公司(「**香港結算**」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示, 概不對因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

正業國際控股有限公司

(incorporated in Bermuda with limited liability) (於百慕達註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 125,000,000 New Shares (subject to the Over-allotment Option) Number of International Placing Shares : 112,500,000 New Shares (subject to adjustment and the Over-allotment Option)

Number of Hong Kong Public Offer Shares :

and the Over-allotment Option)
ic Offer Shares
Offer Price
HK\$1.43 per Offer Share (plus brokerage fee of 1%,
SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%,
payable in full upon application and subject to refund)

Nominal value
Stock code
HK\$0.10 each
Stock code
3363

全球發售

125,000,000股新股份(視乎超額配股權而定) 發售股份數目:

國際配售股份數目 香港公開發售股份數目

12,500,000股新股份(可予調整及視乎超額配股權而定) 12,500,000股新股份(可予調整) 每股發售股份1.43港元(另加1%經紀佣金、0.003%證監會交易徵費及 0.005%聯交所交易費,須於申請時繳足並可予退還) 發售價

每股0.10港元

股份代號 3363

Please read carefully the prospectus of Zhengye International Holdings Company Limited ("the Company") dated Tuesday, 24 May 2011 (the "Prospectus") (in particular, the sections headed "How to apply for Hong Kong Public Offer Shares" and "Structure and conditions of the Global Offering" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless otherwise defined herein.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342 of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFG") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

Their will be no offer or sale of Shares in the Ontied States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus (who whole or in part is unauthorised. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph under "Personal data" in this Application Form and in the section headed "How to apply for Hong Kong Public Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its share registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

在填寫本中請表格前,請仔細閱讀正業國際控股有限公司(「本公司」)於二零——年五月二十四日(星期二)刊發的招股 章程(招股董羅)/戊末延招股章程內[如何申請認壽者公]/國際售股份]一節及全球發售的架構及條件]一節)及本申 請表格實頁所戴指引。除本申請表格分有架定外,本申請表格所使用的前數與招股章程所果定者具相同議定

本申請表格理同**白色及黃色**申請表格、招股章程及招股章程附錄六「送呈香港公司註冊處處長及百慕達公司註冊處處長 文件」一段所列明的其他文件、已遵照香港公司條例第44C條的規定,送呈香港公司註冊處處長登記。香港證券及期貨 事務監察委員會([**證監會**])及香港公司註冊處處長,對任何該等文件的內容概不負責。 本申請表格或招股章程所載者概不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售即屬蝗法的 司法權區內,概不得出售任何香港公開發售股份。香港公開發售股份未資亦將不會根據美國一九三三年美國證券法(經 修訂/(養**國權券**法)/發記,除在根據美國證券法S規例的離岸交易中發售或出售外,概不可供發售或出售。股份將不會 在美國發售或出售。

在任何根據有關法例不得發送、液發或複製本申請表格及招股章程的司法權區內,本申請表格及招股章程概不得以任何方式發送或源發或複製(全部或部分)。本申請表格及招股章程僅致予 開下本人。概不得發送或源發或複製本申請表格及招股章程的條款,即表示確認及同意遵守以下限制:不得 蔣本申請表格及招股章程的條款,即表示確認及同意遵守以下限制:不得 蔣本申請表格及招股章程的條款,即表示確認及同意遵守以下限制:不得 蔣本申請表格及招股章程的條款,即表示確認及同意遵守以下限制:不得 原於中 語表格及招股章程或其任何領土或屬地,亦不得直接或問接在美國或向位於美國的收件人的任何僱員或聯屬人土派發。

關下較請稅意本申請表格及招股章程「如何申請認購香港公開發售股份」一節「個人資料」一段,當中載有本公司及其股份過戶登記處有關個人資料及遵守個人資料(私廳)條例的政策及措施。

致: 正業國際控股有限公司 招銀國際融資有限公司 香港包銷商

To: Zhengye International Holdings Company Limited CMB International Capital Limited The Hong Kong Underwriters

warnings.
It is important that you read the conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated).
All shaded boxes in this Application Form must be completed, otherwise the application is liable to be rejected. You may be prosecuted if you make a false declaration.

另有指示外, 閣下必須細閱背頁的條件及申請手續,並以海文填妥本申請表格 下必須填妥本申請表格之所有陰影方格,否則申請可遭拒絕受理。 下如作出虛假聲明,可能會被檢控。

- We confirm that we have (i) complied with the "Guidelines for Electronic Public Offerings" and the "Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers" and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

 apply for the number of the Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Bye-Laws of the Company;

 **enclose payment in full for the Hong Kong Public Offer Shares sapplied for, calculated at the Offer Price HKS1.43 per Share (subject to refund) plus 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;

 confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying application on this application;

 declare that this is the only application made and the only application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application intended by

- to pay the application monies;
 confirm that each underlying applicant has read the terms and conditions and application procedures set out in this
 Application Form, the Prospectus and the HK eIPO White Form website (www.hkeipo.hk) and agrees to be bound by
 them;
 represent, warrant and undertake that (i) we and the underlying applicant(s) are outside the United States at the time
 of completing and submitting this Application Form and are not a US person (as defined in Regulation S, or a person
 described in paragraph (h)(3) of Rule 902 of Regulation S, and (ii) the allotment of or application for the Hong Kong
 Public Offer Shares to or by us or the underlying applicant(s) would not require the Company, the Sole Sponsor, the
 Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Underwriters to comply with
 any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong
 Kong; and
- Kong; and agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- accordance with the laws of Hong Kong; and agree that the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or Underwriters and other parties involved in the Global Offering are entitled to rely on any warranty or representation made by us or the underlying applicants.

吾等確認,吾等已 (i) 遵照「電子公開發售指引」及「透過銀行/股票無紀遷交網」自表申請的運作程序」以及吾等就香港公開 發售提供網上白表服務的所有。用法例 皮鬼例(法定或其他);及 (ii) 関調 | 招股章程及本申請表格所載的條款和條件及申請手續,並同意受其約束。為代表與本申請有關的相關申請人作出申請,吾等:

- 按照招股章程及率申請表格所越解款及條件,並在 貴公司的組織章程夷網及網則的規限下,甲酶以下双口以下的股份; 簡單中請希港公開發與股份所需全數股款(按發售價每股股份 1.43 港元計算,多收款項將予退還),另加 1.0% 經紀佣金、 0.003% 總監會交易被改送 0.005% 總天所交易費; 確認相關申請人已承請及同意爰納根據本申請所申請的香港公開發售股份,或任何相關申請人就本申請獲分配的任何較少數自的香港公園勞的股份; 餐明是項申請法本人 7. 各等就本身的利益或本人。 在等為其利益作出申請的人士的利益,以白色或黃色申請表格,或透過中央結算系統所香港結算或集總網上白表股務 (www.hkeipo.hk) 向網上白表股務供應商發出電子認購指示,所作出及擬作出的唯一場高;
- 共地力式>>與國際配售; 明白 貴公司、獨家保薦人、聯席全球區惠人、聯席賬簿管理人、聯席泰頭經辦人及/或香港包銷商將依賴本聲明及陳達, 以決定是否因應本申請而配發任何香港公開發售股份;
- 授權 查公司將相關申請人的姓名/名稱列入 費公司股東名冊內,作為彼等所獲配發任何香港公開發售股份的持有人, 並 (在令合招股章程及本申請表格所藏的條款及條件的情況下) 根據本申請表格及招股章程所藏程序,以普通鄉應方式寄 家稅票是 公認數文票 (如總用) 至本中請表格所示地上,鄭點風險號自相關申請人承擔 (惟備相關申請人申請 1,000,000 股或以上香港公開發售股份,並親自領取任何股票及/或退款支票則除外);
- 要求把任何電子自動退款指示發送到以單一銀行賬戶繳交申請款項之申請人的付款銀行賬戶內;
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人;
- 確認各相關申請人已細閱本申請表格、招股章程及網上白表網站 (www.hkeipo.hk) 所載條款、條件及申請手續,並同意
- 聲斯、保體及承諾 (i) 吾等及相關申請人、在填妥及遞交本申請表格之時為身處美國境外,且並非美籍人士 (定義見 S 規例) 或為為規例902條(h(x))投所途的人土,及(ii) 吾等或相關申請人獲配發或申請香港公開發售股份,不會引致 貴公司、獨家保惠人、聯席全球協調人、聯席账簿智从、聯席张章智人、 與(不論是否具法律效力)的任何規定;及
- **同意**本申請、任何申請的接納及因此而訂立的合約,須受香港法例規管及按其詮釋;及
- 同意 貴公司、獨家保萬人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及/或香港包銷商及參與全球發售的任何其他各方,均有權依賴我們或相關申請人作出的任何保證或陳述。

- representation made by as of the underlying appreciation	_ /	
Signature 簽名:		Date
簽名:		日期:
Name of applicant 申請人姓名:		Capacity
由請人姓名:		身份:
THE PORT OF		A 10 ·

2	We, on behalf of the underlying applicants, offer to subscribe for 吾等 (代表相關 申請人)提出認購

Hong Kong Public Offer Shares (on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.) 香港公開發售股份(代表相關申請人,其資料載於連同本申請表格派交的唯讀光碟)。

3	A total of 合共		cheques 張支票	Cheque number(s) 支票編號	
	are enclosed for a total sum of 其總金額為	HK\$ 港元			
		· 11 · . · · · · · · · · · · · · · · · ·			

Please use **BLOCK** capital letters 請用正楷填寫 Name of HK eIPO White Form Service Provider

網上白表服務供應商名稱					
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明號碼				
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	r		
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交				
	Broker No. 經紀編號				
	Broker's Chop 經紀印章				

For bank use 此欄供銀行填寫

GUIDELINES TO COMPLETING THIS APPLICATION FORM

Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong, which was released by the SFC.

Put in Box 2 (in figures) the total number of the Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for the Hong Kong Public Offer Shares for the benefit of each underlying applicant in one of the numbers stipulated in the table below. An application on behalf of an underlying applicant for any other number of the Hong Kong Public Offer Shares is liable to be rejected. The table below sets out the total amount payable by each underlying applicant for such multiples of the Hong Kong Public Offer Shares. For the avoidance of doubt, the total number of Hong Kong Public Offer Shares applied for by an HK eIPO White Form Service Provider using this Application Form need not be one of the multiples set out in the table.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form

No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	
2,000	2,888.83	30,000	43,332.44	250,000	361,103.61	1,000,000	1,444,414.40	
4,000	5,777.66	40,000	57,776.58	300,000	433,324.32	2,000,000	2,888,828.80	
6,000	8,666.49	50,000	72,220.73	350,000	505,545.05	3,000,000	4,333,243.20	
8,000	11,555.31	60,000	86,664.86	400,000	577,765.76	4,000,000	5,777,657.60	
10,000	14,444.15	70,000	101,109.01	450,000	649,986.49	5,000,000 6,000,000	7,222,072.00 8,666,486.40	
12,000	17,332.97	80,000	115,553.15	500,000	722,207.20	6,250,000+	9.027.590.01	
14,000	20,221.80	90,000	129,997.30	600,000	866,648.64	0,230,000	3,027,330.01	
16,000	23,110.63	100,000	144,441.44	700,000	1,011,090.08			
18,000	25,999.46	150,000	216,662.17	800,000	1,155,531.52	* Maximum number		
20,000	28,888.29	200,000	288,882.88	900,000	1,299,972.96	Hong Kong Public Off Shares you may apply for		

The above amounts payable on application include brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%

Complete your payment details in Box 3.

You may submit the application money on behalf of the underlying applicants for whom this application is made in one of the following ways:

- (a) in the form of a single cheque in the name of the HK eIPO White Form Service Provider or its nominee together with this Application Form (where the application money of the underlying applicants are from one collection account held by one payment bank); or
- (b) in the form of multiple cheques in the name of the HK eIPO White Form Service Provider or its nominee together with this Application Form (where the application money of the underlying applicants are from more than one collection account held by more than one payment bank).

You may only submit application money through either one of the above methods. You must use separate Application Forms if you wish to submit applications using both of the payment methods above.

If you are submitting application money using method (a) above, you must state in this box the application money (in figures) you are submitting together with this Application Form and the corresponding number of the Hong Kong Public Offer Shares applied for on behalf of the underlying

If you are submitting application money using method (b) above, you must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s). You may only attach a maximum of the property of t of four cheques per Application Form.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "The Bank of East Asia (Nominees) Limited Zhengye International Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the HK eIPO White Form Service Provider.

Your application may be **rejected** if any of these requirements is not met or if the cheque is dishonoured

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sole Sponsor, the Joint Global Coordinators (as agent for the Company) and the Hong Kong Underwriters have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK CAPITAL letters).

You should write your name, HK eIPO White Form Service Provider's name, ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the shares of the policies and practices of the Company and our share registrars in relation to personal date and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and/or the registrars when applying for securities or transferring securities into or out of their names or in procuring the services of the

Failure to supply the requested data may result in the application for Hong Kong Public Offer Shares render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which the applicants have successfully applied for and/or the despatch or share certificate(s), and/or the despatch or encashment of refund cheque(s) to which the applicants are entitled.

It is important that holders of the Shares inform the Company and the registrars immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of the Shares may be used, held and/or stored (by whatever means) for the following purposes

- processing of the application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Public Offer;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries; compiling statistical information and Shareholder profiles
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and any other includental of associated purposes relating to the above a land to the reductive condains the company and the registrars to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

Personal data held by the Company and the share registrars relating to the applicants and the holders of the Shares will be kept confidential but the Company and its share registrars may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of applicants and the holders of the Shares to, from or with any and all of the following persons and entities: the Company or its respective appointed agents such as financial advisers, receiving bankers and

- overseas principal registrars; where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees. who
- will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the registrars in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and any other persons or institutions with which the holders of securities have or propose to have
- dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data The Ordinance provides the holders of the Shares with rights to ascertain whether the Company or

The Ordinance provides the holders of the Shares with rights to ascertain whether the Company or the registrars hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong branch share registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

This completed Application Form, together with the appropriate cheque(s) must be submitted to any of the following receiving bank by 4:00 p.m. on Friday, 27 May 2011:

42/F,BEA Tower, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon

By signing this Application Form, you agree to all of the above.

道寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。如要使用本申請表格申請香港公開發售股份, 閣下必須為名列 於證監會公佈的網上白表服務供應商名單內可以就香港提供網上白表服務的人士

在欄2填上 閣下擬代表相關申請人申請的香港公開發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益按下表訂明的其中一個數字申請香港公開發售股份。**代表相關申請人申請任何其他數目的香港公開發售股份可遭拒絕受理。**下表列出各相關申請人就若干倍數的香港公開發售股份的應付款項總額。為免生疑問,由網上白表服務供應商使用本申請表格申請的香港公開發售股份總數,毋須為下表所載的其中一個倍數。

閣下代表其作出申請的相關申請人資料,必須載於連同本申請表格遞交的唯讀光碟格式的一個資料檔案。

		可供申請認	R購的香港公開發1	後售股份數目及應繳款項一覽表			
申請的 香港公開 發售 股份數目	申請時 應繳款項 港元	申請的 香港公開 發售 股份數目	申請時 應繳款項 港元	申請的 香港公開 發售 股份數目	申請時 應繳款項 港元	申請的 香港公開 發售 股份數目	申請時 應繳款項 港元
2,000 4,000 6,000 8,000 10,000 12,000 14,000 16,000 18,000 20,000	2,888.83 5,777.66 8,666.49 11,555.31 14,444.15 17,332.97 20,221.80 23,110.63 25,999.46 28,888.29	30,000 40,000 50,000 60,000 70,000 80,000 90,000 100,000 150,000 200,000	43,332,44 57,776,58 72,220,73 86,664,86 101,109,01 115,553,15 129,997,30 144,441,44 216,662,17 288,882,88	250,000 300,000 350,000 400,000 450,000 500,000 600,000 700,000 800,000 900,000	361,103.61 433,324.32 505,545.05 577,765.76 649,986.49 722,207.20 866,648.64 1,011,090.08 1,155,531.52 1,299,972.96	1,000,000 2,000,000 3,000,000 4,000,000 5,000,000 6,000,000 6,250,000 + 関下可申請 股份數目上	1,444,414.40 2,888,828.80 4,333,243.20 5,777,657.60 7,222,072.00 8,666,486.40 9,027,590.01

申請時應繳的上述款項已包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。

在欄3填上 閣下付款的資料。

閣下可採用下列其中一種方式代表相關申請人(本申請乃為其作出)繳交申請股款:

- 連同本申請表格以網上白表服務供應商或其代理人名義發出的單一支票(倘相關申請人的申請股款來自一問付款銀行的一個收款賬戶);或
- 連同本申請表格以網上白表服務供應商或其代理人名義發出的多張支票(倘相關申請人的申請股款來自超過一問付款銀行的一個以上收款賬戶)。

阁下只可採用上述其中一種方式繳交申請股款。倘 阁下擬同時採用上述兩種繳款方式遞交申 請, 閣下必須使用獨立的申請表格。

閣下採用上述(a)方式繳交申請股款, 閣下必須在本欄註明 閣下連同本申請表格所繳交的 請股款(以數字填寫)及代表相關申請人申請的相應香港公開發售股份數目

倘 閣下採用上述(b)方式繳交申請股款, 閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目,並必須在每張支票的背面註明(i) 閣下的網上白表服務供應商身份證明號碼及(ii)載有相關申請人的申請資料的資料檔案編號。 閣下在每份申請表格最多只可隨附四張支票。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數量;及 閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商身份證明號為及(ii)載有相關申請人的申請資料的資料檔案

本欄所註明的金額必須與欄2所申請的香港公開發售股份總數的應付金額相同。

所有支票及本申請表格, 連同載有該唯讀光碟的密封信封(如有) 必須放進附有 閣下公司印章

如以支票付款,該支票必須:

- 為港元支票;
- 由香港的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代理人)的賬戶名稱;
- 註明抬頭人為「東亞銀行受託代管有限公司 正業國際公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票於首次過戶時不獲兑現, 閣下的申請可遭**拒絕受理**。

閣下的責任是確保所遞交的支票的資料,與就本申請遞交的唯讀光碟或資料檔案所載的申請資料相同。倘出現差談,本公司、獨家保薦人、聯席全球協調人(作為本公司的代理)及香港包銷商可全權酌情拒絕受理任何申請

本公司將不會就申請時支付的款項發出任何收據。

在欄4填上 閣下的詳細資料(請用正楷)。 閣下必須在本欄填上 閣下的姓名/名稱、網上白表服務供應商的名稱、身份證明號碼及地

址。 周下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀編號並蓋 上經紀印章。 個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生 此份個人資料收集聲明是向股份申請人及持有人説明本公司及其股份過戶登記處就個人資料及 條例而制訂的政策及措施

收集 閣下個人資料的原因

香港公開發售股份申請人或股份登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓 予他人,或要求過戶登記處提供服務時,須不時向本公司及/或過戶登記處提供其最新的正確 個人資料。

若未能提供所需資料,可能會導致本公司及/或過戶登記處拒絕或延誤香港公開發售股份的申請或不能使股份過戶生效或未能提供服務,亦可能妨礙或延誤申請人成功申請的香港公開發售 股份的登記或過戶及/或妨礙或延誤寄發股票及/或寄發或兑現申請人應得的退款支票

股份持有人提供的個人資料如有任何不確,必須即時知會本公司及過戶登記處。

2 資料用涂

股份申請人及持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理申請及退款支票(如適用)及核實是否遵守本表格及招股章程所載條款及申請手續及公佈香港公開發售的分配結果;
- 符合香港及其他地方的一切適用法例及法規;
- 以證券持有人的名義登記新發行證券或轉往其名下或由其名下轉讓予他人的證券,包括(如 適用)以香港結算代理人的名義登記;
- 保存或更新本公司證券持有人的名册:
- 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人可獲取股息、供股及紅股等的權益;
- 寄發本公司及其附屬公司的公司通訊:
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的規定作出披露;
- 透過報章公佈或其他方式披露成功申請人的身份;
- 披露有關資料以便作出權益索償;及
- 與上述有關的任何其他附帶或相關用途及/或致使本公司及過戶登記處履行彼等對證券持 有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及股份過戶登記處會將股份申請人及持有人的個人資料保密,但本公司及其股份過戶登記處可能會就上述目的或任何其中目的作出彼等視為必要的查詢以確定個人資料的準確性,尤其可能會將申請人及股份持有人的個人資料向或連同下列任何及所有人士及機構披露、獲取或 轉交有關資料(不論在香港或外地)

本公司或其各自委任的代理,例如財務顧問、收款銀行及海外過戶登記總處;

聯交所、證監會及任何其他法定、監管或政府機關;及

- 當證券申請人要求將證券存入中央結算系統,則包括在運作中央結算系統方面須使用個人 資料的香港結算及香港結算代理人
- 任何向本公司及/或過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或 其他服務的代理、承辦商或第三方服務供應商;

與證券持有人有或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票 經紀等。 4. 查閱及更正個人資料

條例賦予股份持有人權利以確定本公司或過戶登記處是否持有其個人資料,並有權索取有關資料副本及更正任何不確的資料。根據條例規定,本公司及過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及措施及所持有資料類別的要求,應向本公司提出以轉達公司秘書或(視乎情況而定)向香港股份過戶登記處提出以轉達私隱

閣下簽署本申請表格,即表示同意上述各項。

此填妥的申請表格, 連同相關支票, 必須於二零一一年五月二十七日(星期五)下午四時正前, 送達下列任何一間收款銀行: 東亞銀行有限公司

香港德輔道中45號

九龍觀塘觀塘道418號創紀之城五期東亞銀行中心42樓

Wing Lung Bank Limited 45, Dex Voeus Road Central, Hong Kong

DELIVERY OF THIS APPLICATION FORM

The Bank of East Asia, Limited

遞交本申請表格