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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 2899)**

## **ANNOUNCEMENT IN RELATION TO CAPITAL CONVERSION FROM CAPITAL RESERVE**

Reference is made to the revised Notice of 2010 annual general meeting and a circular issued by Zijin Mining Group Co., Ltd. (the "Company") on 13 May 2011 (which included a resolution of capital conversion from capital reserve to share capital, specifically the conversion of RMB727,065,455 from the Company's capital reserve into 7,270,654,550 shares (RMB0.1 per share) and the issue of an additional five ordinary shares for each ten ordinary shares held by the shareholders of the Company based on the total share capital of 14,541,309,100 shares as at 31 December 2010 ("2010 Bonus Issue").

The Company convened the 2010 annual general meeting on 30 May 2011 at the head office in Shanghang County and passed the resolution of capital conversion from capital reserve to share capital.

### **Closure of register of members**

In order to determine entitlement to the 2010 Bonus Issue, the register of members of the Company will be closed from 15 June 2011 to 20 June 2011, both days inclusive, during which period no transfer of shares of the Company will be effected. Holders of H shares whose names appear on the H share register of members of the Company on 20 June 2011 (record date) are entitled to receive the 2010 Bonus Issue. The Company's shareholders are reminded that, in order to qualify for the receipt of 2010 Bonus Issue, all instruments of transfers, accompanied by the relevant share certificates, must be lodged for registration with the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by no later than 4:30 p.m. on 14 June 2011.

### **The 2010 Bonus Issue Expected Timetable**

	<i>2011 (Note)</i>
Last day of dealings in shares on a cum-entitlement basis	Friday, 10 June
First day of dealings in shares on an ex-entitlement basis	Monday, 13 June
Latest time for lodging transfer of shares for Entitlement to the 2010 Bonus Issue	4:30 p.m. on Tuesday, 14 June
Book closure period (both days inclusive)	Wednesday, 15 June to Monday, 20 June

Record Date	Monday, 20 June
Register of Members re-opens	Tuesday, 21 June
Dispatch of new H shares certificate	Thursday, 30 June

Note: All times refer to Hong Kong local time

Dates or deadlines specified in this announcement for events in the timetable for (or otherwise in relation to) the 2010 Bonus Issue distribution are indicative only and may be varied with reference to the practical circumstances. Any consequential changes to the expected timetable will be published by way of public announcement.

**Issue of new shares by conversion of the surplus reserve fund**

Subject to the granting of the listing of and permission to deal in the new H shares on The Stock Exchange of Hong Kong Limited, certificates of the new shares shall be dispatched on 30 June 2011. Further announcement will be made by the Company as to the timing and other arrangement relating to the issue and trading of new shares.

**Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

30 May 2011 Fujian, PRC

\* The Company's English name is for identification purpose only