
EXPECTED TIMETABLE⁽¹⁾

Latest time for completing electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽²⁾	11:30 a.m. on June 9, 2011
Application lists open ⁽³⁾	11:45 a.m. on June 9, 2011
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on June 9, 2011
Latest time for completing payment of WHITE Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on June 9, 2011
Latest time for giving electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on June 9, 2011
Application lists close ⁽³⁾	12:00 noon on June 9, 2011
Expected Price Determination Date ⁽⁵⁾	June 10, 2011
(1) Announcement of the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before	June 15, 2011
(2) Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers and Hong Kong business registration numbers, where appropriate) to be available through a variety of channels as described in " <i>How to Apply for the Hong Kong Offer Shares—Publication of Results</i> "	June 15, 2011
(3) A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Stock Exchange at www.hkexnews.hk ⁽⁶⁾ and the Company's website at www.samsonite.com ⁽⁷⁾ from	June 15, 2011
Results of allocations in the Hong Kong Public Offering will be available at www.iporeresults.com.hk with a "search by ID" function from	June 15, 2011
Dispatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before ⁽⁸⁾⁽⁹⁾	June 15, 2011
Dispatch of refund cheques and White Form e-Refund payment instructions in respect of wholly or partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before ⁽⁹⁾⁽¹⁰⁾	June 15, 2011
Dealings in the Shares on the Stock Exchange expected to commence on	June 16, 2011

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Notes:

- (1) All dates and times refer to Hong Kong dates and times, unless otherwise stated.
 - (2) You will not be permitted to submit your application to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
 - (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on June 9, 2011, the application lists will not open and close on that day. Please refer to “*How to Apply for the Hong Kong Offer Shares—When May Applications Be Made—Effect of Bad Weather on the Opening of the Application Lists*”. If the application lists do not open and close on June 9, 2011, the dates mentioned above may be affected. The Company will make a press announcement in such event.
 - (4) Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to “*How to Apply for the Hong Kong Offer Shares—Applying By Giving Electronic Application Instructions to HKSCC*”.
 - (5) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about June 10, 2011 and, in any event, not later than June 14, 2011. If, for any reason, the Offer Price is not agreed between the Joint Bookrunners (on behalf of the Underwriters), the CVC Funds, RBS and the Company on or before June 14, 2011, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
 - (6) The announcement will be available for viewing on the “*Main Board—Results of Allotment*” page on the Stock Exchange’s website at www.hkexnews.hk.
 - (7) Neither the Company’s website nor any of the information contained on the Company’s website forms part of this Prospectus.
 - (8) Share certificates for the Hong Kong Offer Shares are expected to be issued on June 15, 2011 but the shares will be issued or transferred on June 16, 2011 and will only become valid upon issue or transfer of the relevant Shares and if the Global Offering has become unconditional in all respects (including the Underwriting Agreements not having been terminated in accordance with their terms) at any time prior to 8:00 a.m. on the Listing Date, which is expected to be June 16, 2011. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates do so entirely at their own risk. If the Global Offering does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, the Global Offering will not proceed. In such a case, the Company will make an announcement as soon as possible thereafter.
 - (9) Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their **WHITE** Application Forms that they wish to collect any refund cheques and Share certificates (where applicable) in person from the Hong Kong Share Registrar, may do so from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on June 15, 2011. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporation stamped with the corporation’s chop. Both individuals and representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to Computershare Hong Kong Investor Services Limited.
Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) in person but may not elect to collect their Share certificates, which will be deposited into CCASS for the credit of their designated CCASS Participant stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.
Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to “*How to Apply for the Hong Kong Offer Shares—Applying By Giving Electronic Application Instructions to HKSCC*”.
- Applicants who apply for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** Service Provider by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk and whose applications are wholly or partially successful, may collect their Share certificates in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on June 15, 2011.
- For applicants who apply for less than 1,000,000 Hong Kong Offer Shares, Share certificates will be sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk on June 15, 2011 by ordinary post and at their own risk.
- Applicants who paid the application monies from a single bank account may have e-Refund payment instructions (if any) dispatched to the application payment account on June 15, 2011. Applicants who used multi-bank accounts to pay the application monies may have refund cheques (if any) dispatched to them on June 15, 2011.
- Uncollected Share certificates (if applicable) and refund cheques (if applicable) will be dispatched by ordinary post (at the applicants’ own risk) to the addresses specified in the relevant Application Forms promptly thereafter. Further information is set out in “*How to Apply for the Hong Kong Offer Shares—Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Cheques*”.

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(10) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of wholly or partially successful applications in the event the final Offer Price is less than the price payable per Offer Share on application.

For details of the structure of the Global Offering, including the conditions of the Global Offering, and the procedures for application for the Hong Kong Offer Shares, you should read “*Structure of the Global Offering*” and “*How to Apply for the Hong Kong Offer Shares*”.