

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE**, **YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in “*Statutory and General Information—Other Information—Consents of Experts*” in Appendix VI;
- (c) a copy of each of the material contracts referred to in “*Statutory and General Information—Further Information About Our Business—Summary of Material Contracts*” in Appendix VI; and
- (d) a statement of the particulars of the Selling Shareholders.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Freshfields Bruckhaus Deringer at 11th Floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) our Articles;
- (b) the Accountants’ Report prepared by the Joint Reporting Accountants, the text of which is set out in Appendix I;
- (c) the report on the unaudited pro forma financial information from the Joint Reporting Accountants, the text of which is set out in Appendix II.
- (d) the letters from the Joint Reporting Accountants and Sole Sponsor relating to the profit forecast, the texts of which are set out in Appendix III;
- (e) the letter from Oostvogels Pfister Feyten, the Company’s Luxembourg legal adviser, summarizing the constitution of the Company and certain aspects of Luxembourg companies law referred to in the section headed “*Summary of the Constitution of the Company and Luxembourg Companies Law*” in Appendix V;
- (f) the Luxembourg Companies Law;
- (g) the legal opinions prepared by Haiwen & Partners, the Company’s PRC legal adviser;
- (h) the material contracts referred to in “*Statutory and General Information—Further Information About Our Business—Summary of Material Contracts*” in Appendix VI;
- (i) the written consents referred to in “*Statutory and General Information—Other Information—Consents of Experts*” in Appendix VI; and
- (j) a statement of the particulars of the Selling Shareholders.