

Staple your payment here 請將股款繫緊於此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Samsonite International S.A. (the "Company") dated June 3, 2011 (the "Prospectus") together with any supplement thereto.
附註：除本申請表格所界定者外，本申請表格所用詞彙與新秀麗國際有限公司(「本公司」)於2011年6月3日刊發的招股章程(「招股章程」)及其任何補充文件所界定者具有相同涵義。



SAMSONITE INTERNATIONAL S.A.

新秀麗國際有限公司*

13-15 Avenue de la Liberté, L-1931 Luxembourg
R.C.S. LUXEMBOURG: B 159469

(Incorporated under the laws of Luxembourg with limited liability)
(根據盧森堡法律註冊成立的有限公司)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering : 671,235,600 Shares (comprising 121,100,005 New Shares and 550,135,595 Sale Shares and subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 67,123,800 New Shares (subject to adjustment)
Number of International Offer Shares : 604,111,800 Shares (comprising 53,976,205 New Shares and 550,135,595 Sale Shares and subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$17.50 per Offer Share plus brokerage of one percent, SFC transaction levy of 0.003 percent and Stock Exchange trading fee of 0.005 percent (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : US\$0.01 per Share
Stock code : 1910

全球發售

- 全球發售下的發售股份數目 : 671,235,600股股份(包括121,100,005股新股份及550,135,595股銷售股份，並視乎超額配股權而定)
香港發售股份數目 : 67,123,800股新股份(可予調整)
國際發售股份數目 : 604,111,800股股份(包括53,976,205股新股份及550,135,595股銷售股份，可予調整及視乎超額配股權而定)
最高發售價 : 每股發售股份17.50港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元全數繳足及可予退回)
面值 : 每股股份0.01美元
股份代號 : 1910

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, June 9, 2011.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受認購申請的時間將為2011年6月9日(星期四)中午十二時正。
閣下務請細閱本申請表格所附帶的條件及指示。
閣下務須填妥本申請表格各部分。本申請表格請清楚填寫，方為有效。

To: Samsonite International S.A. (the "Company")
Goldman Sachs (Asia) L.L.C.
The Hongkong and Shanghai Banking Corporation Limited
Morgan Stanley Asia Limited
The Hong Kong Underwriters

致：新秀麗國際有限公司(「貴公司」)
瑞信公司
香港上海滙豐銀行有限公司
摩根士丹利亞洲有限公司
香港包銷商

- I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$17.50 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO (www.eipo.com.hk), to benefit me/us or the person for whose benefit I/we are applying;
undertake and confirm that I/we and the person for whose benefit I/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;

- 本人/吾等：
按照招股章程及本申請表格所載的條款及條件，並依據 貴公司的組織章程大綱及細則所載的各項規定，申請認購以下數目的香港發售股份；
隨附申請認購香港發售股份所需的全數款項，有關款項不超過每股17.50港元，須於申請時以港元繳足(可予退還)，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費；
承諾及同意接納根據本申請所申請的香港發售股份，或任何就本申請分派予本人/吾等所申請數目較少的香港發售股份；
聲明這項申請為本人/吾等為本身的利益或本人/吾等為其利益而提出，以白色或黃色申請表格，或透過中央結算系統向香港結算或透過白表eIPO (www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示而作出的唯一申請；
承諾及確認，本人/吾等及本人/吾等為其利益而提出申請的人士並無表示有意或已承諾將不會表示有意或已承諾認購或承購任何國際發售股份；
明白 貴公司、聯席全球協調人及香港包銷商將依賴該等聲明及陳述，以決定是否應向本人申請而配發任何香港發售股份；
授權 貴公司將本人/吾等的姓名/名稱列入 貴公司的股東名冊內，作為本人/吾等所獲配發的香港發售股份的持有人，及(在符合本申請表格及招股章程所載的條款及條件的情況下)按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或任何同類文件；
指示及授權ATC Corporate Services (Luxembourg) S.A.代表本人/吾等辦理所有必要手續，務求本人/吾等所獲配發的任何香港發售股份以本人/吾等名義登記(包括將本人/吾等所獲配發的香港發售股份以本人/吾等名義在 貴公司於盧森堡大公國股份過戶處登記)；
承諾及確認所有文件並進行所有必要的程序，以及根據組織章程細則規定將本人登記為獲分配之香港發售股份的持有人；
要求 貴公司將本人/吾等(或如屬聯名申請人，則為排名首位的申請人)為收受人；
已閣閱本申請表格及招股章程所載的條款及條件及申請手續，並同意受其約束；
聲明 保證及確認本人/吾等或本人/吾等為其利益而提出申請的人士並無表示有意或已承諾認購或承購任何國際發售股份；
聲明 保證及確認香港發售股份未嘗亦不會根據(美國證券法)予以登記，而本人/吾等身處美國境外(定義見(美國證券法)S規則)或本人/吾等身處(美國證券法)S規則第902條規定的地區的人士；
同意本申請，任何對申請的接納及因此訂立的合約須受香港法律規管及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期:/...../.....
D 日 M 月 Y 年

Warning:
It is important that you read the terms and conditions and the application procedures overleaf.
You must complete this Application Form in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), for more than 33,561,900 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
You may be prosecuted if you make a false declaration.

警告：
閣下務請細閱本申請表格所載的條款及條件及申請手續。
除另有訂明，閣下必須以英文填寫本申請表格(中文姓名除外)，否則申請將不被受理。
閣下必須親筆簽署本申請表格，不得以個人印鑑代替，否則申請將不被受理。
必須填妥本申請表格內各欄，否則申請將不被受理。
任何人士僅能以受益人身份以白色或黃色申請表格，或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出一次認購申請。如出現下列情況，則有關認購申請概不予受理：以白色及/或黃色申請表格，或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請；及由一名申請人(或聯名申請人)以白色或黃色申請表格，或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請認購超過33,561,900股香港發售股份(即根據香港公開發售初步可供認購的香港發售股份的50%)；及支票或銀行本票於首次過戶時不獲兌現。
閣下如作出虛假聲明，可能會被檢控。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼, Broker's Chop 經紀印章

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 如閣下欲以本身名義登記獲配發的香港發售股份，請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 33,561,900 Hong Kong Offer Shares) 申請認購香港發售股份數目(除非另有規定，不得超過33,561,900股香港發售股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HKS 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Samsonite Public Offer".
* 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出，並須註明收款人為「滙豐代理人(香港)有限公司—新秀麗公開發售」。
To be completed in BLOCK letters in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請以墨水筆或原子筆以英文正楷填寫。聯名申請人只須申報排名首位申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
----------------------------	-------------------------------------	----------------

Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
----------------------------	-------------------------------------	----------------

Occupation in English 職業(以英文填寫)	Your Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate)* 香港商業登記號碼/ 香港身份證號碼/護照號碼 (請刪去不適用者)*
------------------------------------	---

Name(s) of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1) (2) (3)	Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記號碼/ 香港身份證號碼/護照號碼(請刪去不適用者)*	(1) (2) (3)
--	-------------------	---	-------------------

Address in English (joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)只接受香港地址	Telephone Number 電話號碼
--	-----------------------

- + (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers will be used for checking the validity of Application Forms and otherwise for processing the applications for Shares and such data will be transferred to a third party for the accomplishment of such purposes.
- + (1) 如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼。如閣下並無持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人須填寫(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用以核實申請表格是否有效及處理股份申請，該等資料將轉交予第三方以辦理有關事項。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
- (2) 閣下所提供的香港身份證號碼/護照號碼的一部分，或如閣下為聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼的一部分，可能會列印於閣下的退款支票(如有)上。為退款之目的，該等資料亦將轉交予第三方。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，則本申請將被視作以閣下本身的利益作出。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your share certificate(s) and/or refund cheque(s) (where applicable).

如閣下申請1,000,000股或以上香港發售股份並擬親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票(如適用)及退款支票(如適用)，請在右邊方格內填上✓號。有關領取閣下的股票及/或退款支票(如適用)的時間、地點及方式的詳情，請參閱背頁「如成功申請認購(全部或部分)香港發售股份」及「退還款項」兩節。

Any alteration to any application detail that you provide on this form should be authorized by the signature of the applicant.

對閣下在本表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters in English
請用英文正楷填寫上表所示閣下的姓名/名稱及香港地址

Name 姓名/名稱
Address 地址

For Bank Use 此欄供銀行填寫

--



SAMSONITE INTERNATIONAL S.A.

新秀丽國際有限公司

13-15 Avenue de la Liberté, L-1931 Luxembourg

R.C.S. LUXEMBOURG: B 159469

(Incorporated under the laws of Luxembourg with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
- If you are a **body corporate**, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares using this **WHITE** Application Form if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - an affiliate of a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - a person who does not have a Hong Kong address;
 - within the United States (within the meaning of Regulation S under the U.S. Securities Act), other than a person described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act; or
 - have been allocated or have applied for any International Offer Shares under the International Offering or otherwise participate in the International Offering.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- another identification number

 for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators, the Joint Global Coordinators and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Joint Global Coordinators, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person/every such person as any of them may require for all of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be **rejected**. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)**;
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)**;
- apply on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)** (whether individually or jointly with others) for more than 33,561,900 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
- apply for or take up any Shares under the International Offering or otherwise participate in the International Offering or indicate an interest for any International Offer Shares.

All of your applications are also liable to be rejected if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on **electronic application instructions** or to the **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)**) in accordance with the terms therein.

If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

 then the application will be treated as being for your benefit.

An **unlisted company** means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – Pools A and B

For allocation only, the total number of Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)** (subject to any reallocation of the Shares between the International Offering and the Hong Kong Public Offering) will be divided equally to the nearest board lot) into two pools: Pool A comprising 33,561,900 Hong Kong Offer Shares and Pool B comprising 33,561,900 Hong Kong Offer Shares, both of which are available on an equitable basis to successful applicants. All valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) of HK\$5 million or below will fall into Pool A and all valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) of over HK\$5 million and up to the total value of Pool B, will fall into Pool B. You should be aware that applications in Pool A and Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand (but that other pool and be allocated accordingly. You can receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. When there is oversubscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the balloting may not receive any Hong Kong Offer Shares. Multiple or suspected multiple applications within either pool or between pools and any application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)** for more than 50% of the 67,123,800 Shares initially comprised in the Hong Kong Public Offering (that is 33,561,900 Hong Kong Offer Shares) are liable to be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If application(s) has not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure (as set out in the Prospectus) then the application(s) will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you can act as agent or nominee:

- instruct and authorize** the Company and/or the Joint Global Coordinators and/or the Hong Kong Underwriters (or their respective agents or nominees) to execute, to transfer, to endorse, to contract notes or other documents on your behalf and to do on your behalf all other things necessary to register any Hong Kong Offer Shares allotted to you in your name(s) as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association;
- represent, warrant and undertake** that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S under the U.S. Securities Act) or a person described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act;
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree** that the Company, the Joint Global Coordinators, the Underwriters, and any of their respective directors, officers, employers, partners, agents or advisors are liable only for the information and representations contained in this Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus; (if this application is made for your own benefit) **warrant** that this application is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)**;
- (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person such that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)**; and that you are duly authorized to sign this Application Form as that other person's agent;

- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares, nor otherwise participate in the International Offering;
- warrant** the truth and accuracy of the information contained in your application;
- agree** to disclose to the Company, the Company's Hong Kong Share Registrar, receiving bankers, advisors, agents and Joint Global Coordinators and their respective agents the personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to you under the application;
- authorize** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allotted to you, and the Company and/or its agents to send any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect the Share certificate(s) and/or refund cheque(s) (as applicable) in person, you can collect your share certificate(s) and/or refund cheque(s) (as applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, June 15, 2011 (Hong Kong time) from Computershare Hong Kong Investor Services Limited; if the laws of any jurisdiction applicable to your application require you to agree and warrant that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters, the Sole Sponsor nor any of their respective directors, employees, partners, agents, officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- confirm** that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied on by the Company and in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application;
- agree** with the Company and each Shareholder of the Company, to observe and comply with the Luxembourg Companies Law, the Companies Ordinance and the Articles in each case, in relation to its holding of Shares in the Company;
- agree** with the Company and each Shareholder of the Company that the Shares are freely transferable by the holder thereof; and
- agree** that the processing of your application may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged.

The Company, the Joint Global Coordinators, the Underwriters, the Sole Sponsor and their respective directors and other parties involved in the Hong Kong Public Offering and International Offering are entitled to rely on any and all warranty, representation or declaration made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a valid power of attorney, the Joint Global Coordinators (or its respective agents or nominees) may accept it at their discretion, and subject to any conditions it thinks fit, including production of evidence of the authority of the attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (jointly on behalf of the Underwriters) the Company, the CVC Funds and RBS on the Price Determination Date. The Price Determination Date is expected to be on or around June 10, 2011 and, in any event, not later than June 14, 2011. The Offer Price will be not more than HK\$17.50 per Share and is expected to be not less than HK\$13.50 per Share. Applicants for Hong Kong Offer Shares are required to pay the Offer Price in full to the Joint Bookrunners (jointly on behalf of the Underwriters) together with a brokerage fee of 1% (SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$17.50. The Joint Bookrunners (jointly on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$13.50 to HK\$17.50) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such announcement will also be available at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.samsonite.com. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for whatever reason, Joint Bookrunners (jointly on behalf of the Underwriters) and the Company are not able to agree on the Offer Price on or before June 14, 2011 the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. The Company expects to publish the announcement on the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before Wednesday, June 15, 2011. The result of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) will be published on the website of the Stock Exchange at www.hkexnews.hk, the Company's website at www.samsonite.com, our results of allocations website at www.iporeults.com.hk and other channels as described in the section headed "How to apply for Hong Kong Offer Shares – Publication of Results" in the Prospectus.

If your application for the Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on this Application Form to collect your share certificate(s) (where applicable) in person, you may collect your share certificate(s) (where applicable) from:

Computershare Hong Kong Investor Services Limited
 Shops 1712-1716, 17th Floor, Hopewell Centre
 183 Queen's Road East
 Wanchai, Hong Kong

from 9:00 a.m. to 1:00 p.m. on Wednesday, June 15, 2011, after which they will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being opted for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you apply for less than 1,000,000 Hong Kong Offer Shares or, if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your share certificates (where applicable) in person, your share certificate(s) (where applicable) will be dispatched to the address on your Application Form on or about Wednesday, June 15, 2011 by ordinary post and at your own risk.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received. **The shares will be issued on June 16, 2011. The share certificates will be despatched on Wednesday, June 15, 2011, but will only become valid upon issue or transfer of the relevant Shares, expected to be around 9:00 a.m. on Thursday, June 16, 2011 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application money (including the brokerage, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest. Investors who trade Shares prior to the receipt of Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.**

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- If your application is revoked**
 - By completing and submitting an Application Form, you agree that your application is irrevocable until after the fifth day after the time of the opening of the application lists (which is expected to be Thursday, June 16, 2011). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Thursday, June 16, 2011 except by means of one of the procedures referred to in the Prospectus.
 - Your application may only be revoked on or before Thursday, June 16, 2011 if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is constituted by notification in the press of the results of allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

* For identification purposes only

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name

- If the Company, the Joint Global Coordinators or their respective agents exercise their discretion: The Company, the Joint Global Coordinators, **White Form IPO** Service Provider (where applicable) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.
- If your application is rejected or not accepted: Your application will be rejected or not be accepted if:
 - you make multiple applications or you are suspected of making multiple applications;
 - your application Form is not completed correctly in accordance with the instructions as stated herein;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;
 - you or the person for whose benefit you are applying have applied for and/or received or will receive Offer Shares under the International Offering. By filling in any of the Application Forms or submitting **electronic application instructions**, you agree not to apply for or indicate an interest for any International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
 - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located;
 - if you apply for more than 33,561,900 Hong Kong Offer Shares (being 50% of the 67,123,800 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering);
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with their respective terms thereof.
- If the allotment of Hong Kong Offer Shares is void: The allotment of Hong Kong Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
 - within three weeks from the closing of the application lists;
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the initial price of HK\$17.50 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Wednesday, June 15, 2011 in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Hong Kong Offer Shares or more and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect your refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, June 15, 2011 or such other date as notified by the Company in the newspapers as the date of dispatch of refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If you do not collect your refund cheque personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by post and at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on your Application Form on Wednesday, June 15, 2011 by ordinary post and at your own risk.

Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- "Warning" on the first page;

How to make your application

- Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 300 Hong Kong Offer Shares. Applications must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$17.50 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.
- Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
- Staple your payment to this Application Form. You must pay for the Shares applied for by cheque or by banker's cashier order.

Each application must be accompanied by either one **cheque** or one **banker's cashier order**.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "HKSCC Nominees (Hong Kong) Limited – Samsontite Public Offer";
- be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque:

- does not meet all these requirements;
- is dishonored on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - be in Hong Kong dollars;
 - not be post-dated;
 - be made payable to "HKSCC Nominees (Hong Kong) Limited – Samsontite Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any of the following branches of:

(i) Bank of China (Hong Kong) Limited

Branch Name	Address
Hong Kong Island	Bank of China Tower Branch Lee Chung Street Branch
Kowloon	Mong Kok (President Commercial Centre) Branch Whampoa Garden Branch Kwun Tong Branch
New Territories	Tai Po Branch

- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1995. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements and;
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential by the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong), the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registries;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment and other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purpose of the Ordinance.

By signing this Application Form, you agree to all of the above.

(ii) The Hongkong and Shanghai Banking Corporation Limited

Branch Name	Address
Hong Kong Island	Hong Kong Office Des Voeux Road Central Branch North Point Branch
Kowloon	Kwun Tong Branch Mong Kok Branch
New Territories	East Point City Branch Tuen Shing Street Branch
	Shatin Plaza

(iii) Industrial and Commercial Bank of China (Asia) Limited

Branch Name	Address
Hong Kong Island	Queen's Road Central Branch Wanchai Branch Aberdeen Branch
Kowloon	Tsimshatsui East Branch Prince Edward Branch
New Territories	Sha Tsui Road Branch

5. Your Application Form can be lodged at these times:

Friday, June 3, 2011	9:00 a.m. to 4:30 p.m.
Saturday, June 4, 2011	9:00 a.m. to 1:00 p.m.
Tuesday, June 7, 2011	9:00 a.m. to 4:30 p.m.
Wednesday, June 8, 2011	9:00 a.m. to 4:30 p.m.
Thursday, June 9, 2011	9:00 a.m. to 12:00 noon

- The latest time for lodging your application is **12:00 noon on Thursday, June 9, 2011**, or if the application lists are not open on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open in relation to the Hong Kong Public Offering if there is:
 - a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal.

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, June 9, 2011. Instead, they will open between 11:45 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

- Business day means a day (other than a Saturday or Sunday) on which banks in Hong Kong are open for business. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before **12:00 noon on Thursday, June 9, 2011**. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
300	5,302.92	10,500	185,602.20	450,000	7,954,380.00	12,000,000	212,116,800.00
600	10,605.85	12,000	212,116.80	600,000	10,605,840.00	13,500,000	238,631,400.00
900	15,908.76	13,500	238,631.40	750,000	13,257,300.00	15,000,000	265,146,000.00
1,200	21,211.68	15,000	265,146.01	900,000	15,908,760.00	18,000,000	318,175,200.00
1,500	26,514.60	30,000	530,292.00	1,050,000	18,560,220.00	21,000,000	371,204,400.00
1,800	31,817.53	45,000	795,438.01	1,200,000	21,211,680.00	24,000,000	424,233,600.00
2,100	37,120.44	60,000	1,060,584.00	1,350,000	23,863,140.00	27,000,000	477,262,800.00
2,400	42,423.36	75,000	1,325,730.01	1,500,000	26,514,600.00	30,000,000	530,292,000.00
2,700	47,726.28	90,000	1,590,876.00	3,000,000	53,029,200.00	33,561,900 ⁽¹⁾	593,253,569.16
3,000	53,029.21	105,000	1,856,022.01	4,500,000	79,543,800.00		
4,500	79,543.80	120,000	2,121,168.00	6,000,000	106,058,400.00		
6,000	106,058.40	135,000	2,386,314.01	7,500,000	132,573,000.00		
7,500	132,573.00	150,000	2,651,460.00	9,000,000	159,087,600.00		
9,000	159,087.61	300,000	5,302,920.00	10,500,000	185,602,200.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以本身名義登記獲配發的香港發售股份，請使用本申請表格

- 4. 如香港發售股份的配發無效：
如聯交所上市委員會於下列時間內並無批准上市，則閣下所獲配發的香港發售股份將會無效：
• 截止登記申請起計三星期內；或
• 聯交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間（不得超過六星期）。

退還款項

如閣下因(包括但不限於)上述任何理由而未能收取任何香港發售股份，本公司將不計利息退還申請款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。如閣下的申請只獲部分接納，本公司會按比例不計利息向閣下退還有關申請款項(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。如最終配發的發售價低於申請時所付初步每股股份價格17.50港元(不包括經紀佣金、證監會交易徵費及聯交所交易費)，則本公司將向閣下不計利息退還多繳申請款項，以及有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於退還日期前有關款項的所有累計利息將撥歸本公司所有。閣下的申請股款(如有)將於2011年6月15日(星期三)按照招股章程所述的多種安排退還。退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如閣下為聯名申請人，則以排名首位的申請人為收款人。閣下所提供香港身份證號碼或護照號碼的一部分，或如閣下為聯名申請人，則排名首位的申請人的香港身份證號碼或護照號碼的一部分，可能列於閣下的退還支票(如有)上。該等資料亦將轉交予第三方支付退還用途。閣下的銀行可能會於兌現閣下的退還支票前，要求核實閣下的香港身份證號碼或護照號碼。不正確填寫閣下的香港身份證號碼或護照號碼，可能會導致延誤兌現退還支票，或使閣下的退還支票無效。本公司擬作出特別安排，以盡量避免退回申請股款(如適用)時出現不適當之延誤。倘閣下申請1,000,000股或以上香港發售股份，並於閣下的申請表格上表明擬親自前往香港中央證券登記有限公司領取退還支票(如適用)，且已提供閣下的申請表格所規定的所有資料，則可於2011年6月15日(星期三)上午九時正至下午一時正或本公司在報章上公佈發送退還支票的任何其他日期，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退還支票(如適用)。倘閣下為選擇親身領取退還支票的個人申請人，則閣下不得授權任何其他人士代表閣下領取。倘閣下為選擇親身領取退還支票的個人申請人，則閣下的授權代表須攜同蓋上公司印章之授權書領取。個人申請人及公司授權代表(如適用)均須於領取時出示香港證券登記處接納的身分證明文件。倘閣下未於指定時間內親身領取閣下的退還支票，上述支票將盡快以郵遞方式寄至閣下在申請表格所示的地址。郵遞風險概由閣下承擔。倘閣下申請少於1,000,000股香港發售股份，或倘閣下申請1,000,000股或以上香港發售股份但並未於申請表格上表明將親身領取閣下的退還支票，則閣下的退還支票將於2011年6月15日(星期二)以普通郵遞方式寄至申請表格所示的地址。郵遞風險概由閣下承擔。

香港中央結算(代理人)有限公司的申請
如本申請表格乃由香港結算代理人，代表發出電子認購指示申請香港發售股份的人士簽署，則本申請表格與招股章程所載不符的一切規定將不適用，而以招股章程所述者為準。在不限制此段一般性原則下，本申請表格的以下章節在香港結算代理人簽署人的情況下並不適用：
• 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件及本公司組織章程大綱及細則的規定申請認購香港發售股份的保證除外；
• 第一頁的「警告」；
• [如閣下為代理人]；
• [僅可為閣下本身的利益提交一份申請]；
• [填妥及遞交本申請表格的影響]一節中的所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份以及簽署文件，致使申請人登記成為所申請香港發售股份的持有人的陳述及保證除外；
• [如成功申請認購(全部或部分)香港發售股份]；
• [閣下不獲配發香港發售股份的情況]；及
• [退還款項]。

個人資料

個人資料收集聲明
香港法例第486章個人資料(私隱)(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

- 1. 收集閣下個人資料的原因
證券申請人或證券登記持有入申請證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的正確個人資料。如未能提供所需資料，會導致閣下有關於證券的申請延誤或遭拒絕受理，亦可能妨礙或延誤閣下成功申請認購香港發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或寄發退還支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。
2. 用途
證券持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：
• 處理閣下的申請及退還支票(如適用)及核實是否遵守本表格及招股章程所列的條款及申請手續及公佈香港發售股份的分配結果；
• 使香港及其他地區的所有適用法律及規定得到遵守；
• 以(如適用)香港結算代理人等的名義為證券持有人登記新發行證券或將證券轉至其名下或由其中轉讓予他人；
• 保存或更新本公司證券持有人的名冊；
• 核對或協助核對簽名或核對或交換其他資料；
• 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等；
• 寄發本公司及其附屬公司的公司通訊；
• 編製統計資料及投資者資料；
• 遵照法律、規則或規例的要求作出披露；
• 透過報章公佈或以其他方式披露作出申請人的身份；
• 披露有關資料以提出權利索償；及
• 與上述有關的任何其他附帶或相關用途及/或據本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。
3. 向他人轉交個人資料
本公司及香港證券登記處會對所持有關於證券持有人的個人資料採取保護，但本公司及其香港證券登記處可能會作出其認為必要的查詢以確定個人資料的準確性。個人資料可作上述任何用途，尤其可能會向證券持有人的個人資料向下列任何人士及實體披露，以取得或轉交有關資料(不論在香港或以外地區)：
• 本公司，其顧問或其委任的代理人，例如財務顧問、收款銀行及海外主要過戶處；
• 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人就運作中央結算系統而言，將使用個人資料；
• 任何已將公司印鑑或其他識別號碼列於本申請表格上的經紀；
• 任何向本公司及/或香港證券登記處提供與彼等各自的業務運作有關的行政、資訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
• 聯交所、證監會及任何其他法定、監管或政府機構；及
• 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。
4. 查閱及更正個人資料
條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料，索取資料副本及更正任何不正確的資料。依據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言，所有關於查閱資料或更正資料或關於政策及實際應用及資料類別的要求，應寄往招股章程「公司資料」一節所述的本公司註冊辦事處或根據適用法律不時通知的地點，以向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下的私隱權條例事務主任提出。
簽署本申請表格後，即表示閣下同意上述各項。

申請手續

- 1. 使用下文所載的表格計算閣下擬申請認購的香港發售股份數目及應繳股款。閣下的申請股數最少必須為300股香港發售股份。申請認購股數須按照下表中「申請的香港發售股份數目」一欄載列的股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。閣下須繳付最高發售價每股17.50港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。
2. 按照指示正確填寫並簽署本申請表格，惟僅按納親筆簽名。
3. 股款須交於本申請表格上。申請認購股份的股票必須以支票或銀行本票支付。每份申請必須附有一張支票或一張銀行本票。
如閣下以支票付款，該支票必須：
• 為港元支票；
• 不得為期票；
• 由閣下於香港的港元銀行賬戶開出；
• 顯示閣下的賬戶名稱，而該賬戶名稱必須先印於支票上，或由獲授權人士在該支票背面加簽。該賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人名稱相同；
• 註明抬頭人為「滙豐代理人(香港)有限公司—新秀麗公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。
下列情況將導致申請不獲受理：
• 支票未能符合所有上述規定；
• 支票於首次過戶不獲兌現。
如閣下以銀行本票繳付股款，銀行本票必須：
• 由香港持牌銀行發出，而閣下的名稱須列於銀行本票背面，並由獲授權人士確認。銀行本票背面所列名稱必須與申請表格上所示名稱相同。如屬聯名申請，則銀行本票背面所列名稱必須與排名首位的申請人名稱相同；
• 為港元銀行本票；
• 不得為期票；
• 註明抬頭人為「滙豐代理人(香港)有限公司—新秀麗公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。
如閣下的銀行本票未能符合所有此等規定，則閣下的申請將不獲受理。

- 4. 斷下申請表格，對摺一次，然後投入下列任何一間銀行分行的特備收集箱內：

Table with 3 columns: 分行名稱, 地址, 香港島, 九龍, 新界. Lists collection boxes for various banks like 中國銀行(香港)有限公司, 中環大廈分行, etc.

Table with 3 columns: 分行名稱, 地址. Lists branches for 香港上海滙豐銀行有限公司 and 中國工商銀行(亞洲)有限公司 across various locations like 香港, 九龍, 新界.

- 5. 閣下可於下列時間遞交申請表格：
2011年6月3日(星期五) — 上午九時正至下午四時三十分
2011年6月4日(星期六) — 上午九時正至下午一時正
2011年6月7日(星期二) — 上午九時正至下午四時三十分
2011年6月8日(星期三) — 上午九時正至下午四時三十分
2011年6月9日(星期四) — 上午九時正至中午十二時正
6. 遞交申請的截止時間為2011年6月9日(星期四)中午十二時正，或如該日並無開始辦理認購申請登記，則為下列時間及日期之前。認購申請將於當日上午十一時四十五分至中午十二時正接受登記，僅會因天氣情況而受影響。如於2011年6月9日(星期四)上午九時正至中午十二時正期間任何時間香港發出：
• 八號或以上熱帶氣旋警告信號；或
• 「黑色」暴雨警告信號，
則不會辦理有關香港公開發售的認購申請登記。如於下一個營業日上午九時正至中午十二時正期間任何時間香港再發出任何上述警告信號，則改為當日上午十一時四十五分至中午十二時正辦理登記。營業日指香港的銀行開門營業的日子(不包括星期六或星期日)。
7. 本公司保留將閣下的一切或任何股款過戶的權利。然而，閣下的支票或銀行本票不會於2011年6月9日(星期四)中午十二時正前過戶。本公司將不會向閣下發出付款收條。本公司將保留閣下的申請股款的應計利息(如屬退還款項，則計至退還支票寄發日期止)。本公司亦保留權利將任何股票及/或任何多收的申請認購款項或退還款項，以待閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項

Table with 8 columns: 申請認購的香港發售股份數目, 申請時應繳款項港幣, 申請認購的香港發售股份數目, 申請時應繳款項港幣, 申請認購的香港發售股份數目, 申請時應繳款項港幣, 申請認購的香港發售股份數目, 申請時應繳款項港幣. Shows a range of share counts and corresponding amounts.

(1) 閣下可申請的最高香港發售股份數目。