

Hong Kong Public Offering — YELLOW FORM 香港公開發售 — 黃色表格

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

Staple your payment here 請將股款繫釘於此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Samsonite International S.A. (the "Company") dated June 3, 2011 (the "Prospectus") together with any supplement thereto.



SAMSONITE INTERNATIONAL S.A.

新秀麗國際有限公司*

13-15 Avenue de la Liberté, L-1931 Luxembourg R.C.S. LUXEMBOURG: B 159469

(Incorporated under the laws of Luxembourg with limited liability) (根據盧森堡法律註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 671,235,600 Shares (comprising 121,100,005 New Shares and 550,135,595 Sale Shares and subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 67,123,800 New Shares (subject to adjustment)
Number of International Offer Shares : 604,111,800 Shares (comprising 53,976,205 New Shares and 550,135,595 Sale Shares and subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$17.50 per Offer Share plus brokerage of one percent, SFC transaction levy of 0.003 percent and Stock Exchange trading fee of 0.005 percent (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : US\$0.01 per Share
Stock code : 1910

全球發售

全球發售下的發售股份數目 : 671,235,600股股份 (包括121,100,005股新股份及550,135,595股銷售股份, 並視乎超額配權而定)
香港發售股份數目 : 67,123,800股新股份 (可予調整)
國際發售股份數目 : 604,111,800股股份 (包括53,976,205股新股份及550,135,595股銷售股份, 可予調整及視乎超額配權而定)
最高發售價 : 每股發售股份17.50港元, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費 (須於申請時以港元全數繳足及可予退回)
面值 : 每股股份0.01美元
股份代號 : 1910

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, June 9, 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受認購申請的時間將為2011年6月9日(星期四)中午十二時正。閣下務請細閱本申請表格所附的條件及指示。閣下務須填妥本申請表格各部分。本申請表格請清楚填寫,方為有效。

To: Samsonite International S.A. (the "Company") Goldman Sachs (Asia) L.L.C. The Hongkong and Shanghai Banking Corporation Limited Morgan Stanley Asia Limited The Hong Kong Underwriters

致: 新秀麗國際有限公司(「貴公司」) 高盛(亞洲)有限責任公司 香港上海滙豐銀行有限公司 摩根士丹利亞洲有限公司 香港包銷商

- I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
enclose payment in full for the Hong Kong Offer Shares applied for being not more than HK\$17.50 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
declare that this is the only application made and the only application intended to be made by me/us, whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO (www.eipo.com.hk) to benefit me/us or the person for whose benefit we are applying;
undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us and to deposit the relevant Shares certified directly into CCASS for credit to my/our CCASS Investor Participant stock account or my/our designated CCASS Participant's stock account;
instruct and authorize the relevant Selling Shareholders, the Company and/or the Joint Global Coordinators (or respective agents or nominees) to execute any transfer forms, contract notes or other documents on my/our behalf, to do so on my/our behalf all things necessary to register any Hong Kong Offer Shares allotted to me/us in the name of HKSCC Nominees;
request that any refund cheques be made payable to me/us or in the case of joint applicants, to the first-named applicant and send any refund cheques by registered post at my risk to the address given on this Application Form (except where I have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and Prospectus);
have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong and the Grand Duchy of Luxembourg;
represent, warrant and undertake that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; I am/we are not a resident of the United States (as defined in Regulation S under the U.S. Securities Act) or an/are a person/persons described in paragraph 902(c) of Rule 902 of Regulation S under the U.S. Securities Act; and
agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等: 按照招股章程及本申請表格所載的條款及條件,並依據 貴公司的組織章程大綱及組織章程細則所載的各項規定,申請認購以下數目的香港發售股份;
隨附申請認購香港發售股份所需的全數款項,有關款項不超過每股17.50港元,須於申請時以港元繳足(可予退還),另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費;
承諾及同意接受獲配發本申請所申請的香港發售股份,或任何就本申請分配予本人/吾等所申請數目較少的香港發售股份;
聲明是項申請為本人/吾等為本身的利益或本人/吾等為申請人士的利益而提出,以白色或黃色申請表格,或透過中央結算系統向白表eIPO服務或透過白表eIPO(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出及擬作出的唯一申請;
承諾及確認,本人/吾等及本人/吾等為其利益而提出申請的人士並無表示有意或已申請且將不會表示有意或已申請認購或承購任何國際發售股份;
明白 貴公司、聯席全球協調人及香港包銷商將依賴該等聲明及陳述,以決定是否因原本申請而配發任何香港發售股份;
授權 貴公司將有關結算代理人姓名列入 貴公司的股東名冊內,作為本人/吾等所獲配發的香港發售股份的持有人,並將有關股票直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份賬戶或本人/吾等指定的中央結算系統參與者股份賬戶;
指示及授權有關聯席股東、貴公司及/或聯席全球協調人(或各自之代理或代名人)代表本人/吾等簽立任何香港表格,或交單或收單或作其他一切必要手續,以記存於本人/吾等的中央結算系統;
要求任何退款支票以本人/吾等(或如屬聯名申請人,則為排名首位的申請人)為收款人,並以普通郵遞方式送交任何退款支票至本申請表格提供的地址,郵寄風險概由本人/吾等承擔(惟如本人已申請1,000,000股或以上的香港發售股份則已在申請表格上表示本人/吾等有親身領取本申請表格及招股章程所載的手續領取任何退款支票);
已細閱本申請表格及招股章程所載的條款及條件及申請手續,並同意受其約束;及
聲明、保證及承諾本人/吾等或本人/吾等為其利益而提出申請的人士獲配發或申請香港發售股份不會要求 貴公司須遵從香港及盧森堡公認的於任何法律或法規的任何規定(不論是否具法律效力);
聲明、保證及承諾香港發售股份未獲配發(美國證券法)予以登記,而本人/吾等身處美國境外(定義見(美國證券法)S規例)或本人/吾等身處(美國證券法)S規例第902條(c)段所述的人士;
閣下本申請、任何對申請的接納及因此而訂立的合約須受香港法例管轄及按其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼 and Broker's Chop 經紀印章. The table is mostly empty for data entry.

Warning: It is important that you read the terms and conditions and the application procedures overleaf. You must complete this Application Form in English (except Chinese name) unless otherwise stated. You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

警告: 閣下務必細閱頁背所載的條款及條件及申請手續。除非另有訂明,閣下必須以英文填妥本申請表格(中文姓名除外)。閣下必須親筆簽署本申請表格,不得以個人印鑑代替,否則申請將不獲受理。

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS
 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有入股份賬戶或閣下指定的中央結算系統參與者於中央結算系統設立的股份賬戶內,請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 33,561,900 Hong Kong Offer Shares) 申請認購香港發售股份數目(除非另有規定,不得超過33,561,900股香港發售股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
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Total amount of payment 付款總額	HKS 港元	Name of bank on which Cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
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* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Samsonite Public Offer".
支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出,並須註明收款人為「滙豐代理人(香港)有限公司—新秀丽公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請以墨水筆或原子筆以英文正楷填寫。聯名申請人只須申報排名首位申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)	Your Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate)* 閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*
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Name (s) of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1) (2) (3)	Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*	(1) (2) (3)
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Address in English (joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)只接受香港地址	Telephone Number 電話號碼
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For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交: 請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄,則本申請將被視作以閣下本身的利益作出。

(1) For a CCASS Investor Participant, only a Hong Kong Identity card number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity card, please provide that number. If you do not hold a Hong Kong Identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Your Hong Kong Identity card or passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of Application Forms and otherwise for processing the applications for Shares and such data will be transferred to a third party for the accomplishment of such purposes.
如屬中央結算系統投資者戶口持有人,本申請僅會接納香港身份證號碼(如閣下為個人人士)或香港商業登記號碼(如閣下為法人團體)(請參閱背頁「申請手續」一節第2段)。如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購,閣下持有香港身份證,請填寫香港身份證號碼,否則,請填寫護照號碼。如閣下為法人團體,請填寫香港商業登記號碼。所有聯名申請人必須填寫(如屬個人人士)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證或護照號碼(如閣下為個人人士)或香港商業登記號碼(如閣下為法人團體)將用於核實申請表格並或有時處理股份申請,該等資料將轉交予第三方以達致上述目的。

(2) Part of your Hong Kong Identity card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼的一部分,或如閣下為聯名申請人,則為排名首位申請人的香港身份證號碼/護照號碼的一部分,可能會列印於閣下的退款支票(如有)上。為退款之目的,該等資料亦將轉交予第三方。閣下的銀行可能會於現現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤現現閣下的退款支票或使閣下的退款支票無效。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your refund cheque(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheque(s) (where applicable).
如閣下申請1,000,000股或以上香港發售股份並擬親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票(如適用),請在右邊方格內填上✓號。有關領取閣下的退款支票(如適用)的時間、地點及方式的詳情,請參閱背頁「如成功申請認購(全部或部分)香港發售股份」及「退還款項」兩節。
Any alteration to any application detail that you provide on this form should be authorized by the signature of the applicant.
對閣下在本表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

(see paragraph 2 under section headed "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

ADDRESS LABEL 地址標貼
Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters in English
請用英文正楷填寫上表所示閣下的姓名/名稱及香港地址

Name 姓名/名稱
Address 地址

For Bank Use 此欄供銀行填寫



SAMSONITE INTERNATIONAL S.A.

新秀麗國際有限公司*

13-15 Avenue de la Liberté, L-1931 Luxembourg

R.C.S. LUXEMBOURG: B 159469

(Incorporated under the laws of Luxembourg with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply:**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
 - If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
 - If you are a **body corporate**, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
 - Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares using this **YELLOW** Application Form if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - an affiliate of a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - a person who does not have a Hong Kong address;
 - within the United States (within the meaning of Regulation S under the U.S. Securities Act), other than a person described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act; or
 - have been allocated or applied for any International Offer Shares under the International Offering or otherwise participate in the International Offering.

- B. If you are a nominee:**
- You may make more than one application for the Hong Kong Offer Shares only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an **account number**;
 - another identification number for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have a Hong Kong address with the Company, the Joint Global Coordinators and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Joint Global Coordinators, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

- C. Lodge only one application for your benefit**
- Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be **rejected**. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO Service** (www.eipo.com.hk);
 - both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO Service** (www.eipo.com.hk);
 - apply on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO Service** (www.eipo.com.hk) (whether individually or jointly with others) for more than 33,561,900 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
 - apply for or take up any Shares under the International Offering or otherwise participate in the International Offering or indicate an interest for any International Offer Shares.

All of your applications are also liable to be rejected if more than one application is made for your **benefit** (including the part of an application made by HKSCC Nominees acting on **electronic application instructions** or to the **White Form eIPO Service Provider** through the **White Form eIPO Service** (www.eipo.com.hk)) in accordance with the terms therein.

- if an application is made by an unlisted company and:
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,then the application will be treated as being for your benefit.
- An **unlisted company** means a company with no equity securities listed on the Stock Exchange.
- Statutory control** in relation to a company means you:
- control the composition of the board of directors of that company, or
 - control more than half of the voting power of that company, or
 - hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

- D. Allocation of Hong Kong Offer Shares – Pools A and B**
- For allocation only, the total number of Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO Service Provider** through the **White Form eIPO Service** (www.eipo.com.hk) (subject to any reallocation of the Shares between the International Offering and the Hong Kong Public Offering) will be divided equally (to the nearest lot) into two pools: Pool A comprising 33,561,900 Hong Kong Offer Shares and Pool B comprising 33,561,900 Hong Kong Offer Shares, both of which are available on an equitable basis to successful applicants. All valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) of HK\$5 million or below will fall into Pool A and all valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) of over HK\$5 million will fall into Pool B. You should be aware that applications in each pool may receive different allocation rates. If Hong Kong Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. When there is oversubscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool will be determined on the number of Hong Kong Offer Shares validly applied for by applicants. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.
- Multiple or suspected multiple applications (within either pool A or pool B) and any application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO Service Provider** through the **White Form eIPO Service** (www.eipo.com.hk) for more than 50% of the 67,123,800 Shares initially comprised in the Hong Kong Public Offering that is 33,561,900 Hong Kong Offer Shares are liable to be rejected.

- E. Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement but notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

- F. Effect of completing and submitting this Application Form**
- By completing this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you can act as agent or nominee:
- instruct and authorize** the Company and/or the Joint Global Coordinators and/or the Hong Kong Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes and other documents on your behalf and to do on your behalf all other things necessary to register any Hong Kong Offer Shares allotted to you in the name of HKSCC Nominees as required by the Articles of Association and to give effect to the arrangements described in the Prospectus and this Application Form;
 - authorize** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association;
 - agree** that the Hong Kong Offer Shares allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;
 - agree** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, in the case of joint applicants, to the name of the first-named applicant); and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
 - agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
 - agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - represent, warrant and undertake** that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you do not intend to register the Hong Kong Offer Shares under the U.S. Securities Act or the U.S. Securities Act or a person described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act;
 - confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in this Prospectus and this Application Form in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
 - agree** that the Company, the Joint Global Coordinators, the Underwriters, and any of their respective directors, officers, employees, partners, agents or advisors are liable only for the information and representations contained in this Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
 - agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus;

- (if this application is made for your own benefit) **warrant** that this application is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO Service** (www.eipo.com.hk);
- (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through the **White Form eIPO Service** (www.eipo.com.hk), and that you are duly authorized to sign this Application Form as that other person's agent;
- undertake and confirm** that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been asked or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares, nor otherwise participate in the International Offering;
- warrant** the truth and accuracy of the information contained in your application;
- agree** to disclose to the Company, the Company's Hong Kong Share Registrar, receiving bankers, advisors, agents, Joint Global Coordinators and their respective agents all personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to you under the application;
- authorize** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allotted to you, and the Company and/or its agents to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form even if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect any refund cheque(s) in person, you can collect your refund cheque(s) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, June 15, 2011 (Hong Kong time) from Computershare Hong Kong Investor Services Limited;
- if the laws of any place (outside Hong Kong) are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Underwriters, the Sole Sponsor nor any of their respective directors, employees, partners, agents, officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- confirm** that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied on by the Company and the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application;
- agree** with the Company and each Shareholder of the Company, to observe and comply with the Luxembourg Companies Law, the Companies Ordinance and the Articles of Association of the Company in relation to its holding of Shares in the Company;
- agree** with the Company and each Shareholder of the Company that the Shares are freely transferable by the holder thereof; and
- agree** that the processing of your application may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged.

The Company, the Joint Global Coordinators, the Underwriters, the Sole Sponsor and their respective directors and any other parties accept the Hong Kong Public Offering and the International Offering are entitled to rely on any and all warranties, representation or declaration made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal check), otherwise the application is liable to be rejected.

- G. Power of attorney**
- If your application is made by a person duly authorized under a valid power of attorney, the Joint Global Coordinators (or its respective agents) or nominees may accept it at their discretion, and subject to any conditions it thinks fit, including production of evidence of the authority of the attorney.

- H. Determination of Offer Price**
- The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (jointly on behalf of the Underwriters) the Company, the Underwriters and RBS on the Price Determination Date. The Price Determination Date is expected to be on or around June 10, 2011 and, in any event, not later than June 14, 2011. The Offer Price will be not more than HK\$17.50 per Share and is expected to be not less than HK\$13.50 per Share. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$17.50 for each Hong Kong Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$17.50. The Joint Bookrunners (jointly on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$13.50 to HK\$17.50) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such announcement will also be available on the website of the Stock Exchange (www.hkexnews.hk) and the Company at www.samsonite.com. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for whatever reason, Joint Bookrunners (jointly on behalf of the Underwriters) and the Company are not able to agree on the Offer Price on or before June 14, 2011 the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. The Company expects to publish the announcement on the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on or before Wednesday, June 15, 2011. The results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) will be published on the website of the Stock Exchange at www.hkexnews.hk, the Company's website at www.samsonite.com, our results of allocations website at www.results.com.hk and other channels as described in the section headed "How to apply for Hong Kong Offer Shares – Publication of Results" in the Prospectus.

If your application for the Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Wednesday, June 15, 2011 or in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
- For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

By completing and submitting an Application Form, your application to HKSCC Investor Participants' applications together with the results of the Hong Kong Public Offering on the website of the Stock Exchange (www.hkexnews.hk) and the Company's website (www.samsonite.com) and other channels as described in section headed "How to Apply for Hong Kong Offer Shares – Results of Allocations" in the Prospectus on Wednesday, June 15, 2011. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, June 15, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account.

Shares credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid shares which is expected to be around 8:00 a.m. on Thursday, June 16, 2011 provided that: (i) the Hong Kong Public Offering has become unconditional in all respects; (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received. The shares will be issued on June 16, 2011. The share certificates will be despatched on Wednesday, June 15, 2011, but will only become valid upon issue or transfer of the surplus application monies (including the brokerage, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest. Investors who trade Shares prior to the receipt of Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

Circumstances in which you will not be allotted Hong Kong Offer Shares

- You may not be allotted Hong Kong Offer Shares for any of the following reasons:
- If your application is revoked:**

By completing and submitting an Application Form, you agree that your application is irrevocable until after the fifth day after the time of the opening of the application lists (which is expected to be Thursday, June 16, 2011). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Sunday, July 3, 2011 except by means of an application to the name of the first-named applicant. If you have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

2. **If the Company, the Joint Bookrunners or their respective agents exercise their discretion:**
The Company, the Joint Bookrunners, **White Form eIPO Service Provider** (where applicable) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.
3. **If your application is rejected or not accepted:**
Your application will be rejected or not accepted if:
- you make multiple applications or you are suspected of making multiple applications;
 - your Application Form is not completed correctly in accordance with the instructions as stated herein;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;
 - you or the person for whose benefit you are applying have applied for and/or received or will receive Offer Shares under the International Offering. By filing in any of the Application Forms or submitting electronic application instructions, you agree not to apply for or indicate an interest in any International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
 - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located;
 - if you apply for more than 33,561,900 Hong Kong Offer Shares (being 50% of the 67,123,800 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering);
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with their respective terms thereof.
4. **If the allotment of Hong Kong Offer Shares is void:**
The allotment of Hong Kong Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the initial price of HK\$17.50 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Wednesday, June 15, 2011 in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed "Account Payee Only", made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong identity card number or passport number, or if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheques, any such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Hong Kong Offer Shares or more and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect your refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, June 15, 2011 or such other date as notified by the Company in the newspapers as the date of dispatch of refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If you do not collect your refund cheque personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by post and at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on your Application Form on Wednesday, June 15, 2011 by ordinary post and at your own risk.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of its holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for that purpose of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 300 Hong Kong Offer Shares. Applications must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$17.50 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.
2. You, as the applicant(s), must complete the Application Form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box in the Application Form.
- If you are applying as an individual CCASS Investor Participant:**
- the Application Form must contain your name and Hong Kong identity card number; and
 - you must insert your CCASS Participant I.D. in the appropriate box in the Application Form.
- If you are applying as a joint individual CCASS Investor Participant:**
- the Application Form must contain all joint CCASS Investor Participants' names and their Hong Kong identity card numbers; and
 - your CCASS Participant I.D. must be inserted in the appropriate box.
- If you are applying as a corporate CCASS Investor Participant:**
- the Application Form must contain your company name and Hong Kong business registration number; and
 - your CCASS Participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.
- Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.
3. Staple your payment to this Application Form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a one cheque or one banker's cashier order.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - be made payable to "HSBC Nominees (Hong Kong) Limited – Samsonite Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your cheque:
- does not meet all these requirements;
 - is dishonored on its first presentation.
- If you pay by banker's cashier order, the banker's cashier order must:**
- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - be in Hong Kong dollars;
 - not be post-dated;
 - be made payable to "HSBC Nominees (Hong Kong) Limited – Samsonite Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.
4. Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following branches of:

(i) Bank of China (Hong Kong) Limited

Branch Name	Address
Hong Kong Island	Bank of China Tower Branch Lee Chung Street Branch
	3/F, 1 Garden Road 29-31 Lee Chung Street, Chai Wan
Kowloon	Mong Kok (President Commercial Centre) Branch Whampoa Garden Branch Kwun Tong Branch
	608 Nathan Road, Mong Kok Shop G8B, Site 1, Whampoa Garden, Hung Hom 20-24 Yue Man Square, Kwun Tong
New Territories	Tai Po Branch
	68-70 Po Heung Street, Tai Po Market

(ii) The Hongkong and Shanghai Banking Corporation Limited

Branch Name	Address
Hong Kong Island	Hong Kong Office Des Voeux Road Central Branch
	Level 3, 1 Queen's Road Central, Hong Kong China Insurance Group Bldg. 141 Des Voeux Road Central, Hong Kong G/F, Winner House, 306-316 King's Road, North Point, Hong Kong
Kowloon	Kwun Tong Branch Mong Kok Branch
	No. 1, Yue Man Square, Kwun Tong, Kowloon Basement & U/G, 673 Nathan Road, Mong Kok, Kowloon
New Territories	East Point City Branch Tuen Shing Street Branch
	Shop No. 198, East Point City, 8 Chung Wa Road, Tseung Kwan O, New Territories Shop No. 1225, 1/F, Tuen Mun Town Plaza Phase 1, 1 Tuen Shing Street, Tuen Mun, New Territories
	Shatin Plaza
	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin, New Territories

(iii) Industrial and Commercial Bank of China (Asia) Limited

Branch Name	Address
Hong Kong Island	Queen's Road Central Branch Wanchai Branch Aberdeen Branch
	122-126 Queen's Road Central, Central 117-123 Hennessy Road, Wanchai Shop 7A, G/F, Site 1, Aberdeen Centre
Kowloon	Tsimshatsui East Branch Prince Edward Branch
	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui 777 Nathan Road, Mongkok
New Territories	Sha Tsui Road Branch
	Shop 4, G/F., Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan

5. Your Application Form can be lodged at these times:

Friday, June 3, 2011	— 9:00 a.m. to 4:30 p.m.
Saturday, June 4, 2011	— 9:00 a.m. to 1:00 p.m.
Tuesday, June 7, 2011	— 9:00 a.m. to 4:30 p.m.
Wednesday, June 8, 2011	— 9:00 a.m. to 4:30 p.m.
Thursday, June 9, 2011	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Thursday, June 9, 2011, or, if the application lists are not open on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open in relation to the Hong Kong Public Offering if there is:

- a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal,
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, June 9, 2011. Instead, they will open between 9:00 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

Business day means a day (other than a Saturday or Sunday) on which banks in Hong Kong are open for business. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, June 9, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
300	5,302.92	10,500	185,602.20	450,000	7,954,380.00	12,000,000	212,116,800.00
600	10,605.85	12,000	212,116.80	600,000	10,605,840.00	15,000,000	268,631,400.00
900	15,908.77	13,500	238,631.40	750,000	13,257,300.00	18,000,000	318,175,200.00
1,200	21,211.68	15,000	265,146.01	900,000	15,908,760.00	18,000,000	318,175,200.00
1,500	26,514.60	30,000	530,292.00	1,050,000	18,560,220.00	21,000,000	371,204,400.00
1,800	31,817.53	45,000	795,438.01	1,200,000	21,211,680.00	24,000,000	424,233,600.00
2,100	37,120.44	60,000	1,060,584.00	1,350,000	23,863,140.00	27,000,000	477,262,800.00
2,400	42,423.36	75,000	1,325,730.01	1,500,000	26,514,600.00	30,000,000	530,292,000.00
2,700	47,726.28	90,000	1,590,876.00	3,000,000	53,029,200.00	33,561,900 ⁽¹⁾	593,253,569.16
3,000	53,029.21	105,000	1,856,022.01	4,500,000	79,543,800.00		
4,500	79,543.80	120,000	2,121,168.00	6,000,000	106,058,400.00		
6,000	106,058.40	135,000	2,386,314.01	7,500,000	132,573,000.00		
7,500	132,573.00	150,000	2,651,460.00	9,000,000	159,087,600.00		
9,000	159,087.61	300,000	5,302,920.00	10,500,000	185,602,200.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者於中央結算系統收取的股份賬戶內,請使用本申請表格



SAMSONITE INTERNATIONAL S.A.

新秀麗國際有限公司*

13-15 Avenue de la Liberté, L-1931 Luxembourg

R.C.S. LUXEMBOURG: B 159469

(根據盧森堡法律註冊成立的有限公司)

全球發售

申請條件

除另有說明外,申請條件所用的詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益提出申請的任何人士必須年滿18歲或以下,並須有香港地址。
- 閣下屬商號,則須以個別成員而非以該商號的名義提出申請。
- 閣下屬法人團體,申請表格須由獲正式授權的負責人簽署,並須註明其代表的職銜。
- 除上市規則容許的情況下,閣下或閣下為其利益提出申請的任何人士為下列人士,則不得以此黃色申請表格申請任何香港發售股份:
 - 本公司或其任何附屬公司股份的現有實益擁有人;
 - 本公司或其任何附屬公司的主要行政人員或董事;
 - 上述任何一方的聯繫人士(定義見上市規則);
 - 本公司或其任何附屬公司的董事的聯繫公司;
 - 本公司的關連人士(定義見上市規則)或將於緊隨全球發售完成後成為本公司的關連人士;
 - 中國法人或自然人(合資格境內機構投資者則除外);
 - 並無擁有香港地址的人士;
 - 身處美國境內(定義見《美國證券法》S規則)(《美國證券法》S規則第902條第(h)段所述的人士則除外);或
 - 已獲分配或已申請國際發售項下的任何國際發售股份或以其他方式參與國際發售。

乙. 閣下為代名人

- 閣下為代名人,則可以提出多於一項香港發售股份的申請。閣下可以代名人義: (i) 透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者);或(ii) 使用白色或黃色申請表格提出申請並以身身義代表不同實益擁有人遞交超過一份申請表格。閣下必須在申請表格上註有「由代名人遞交」一欄內填上每名實益擁有人(或如屬聯名實益擁有人,則為每名該等實益擁有人)的:
- 賬戶號碼;或
 - 其他身份識別號碼
- 如閣下並無填妥以上資料,則該份申請將被視為閣下本身的利益遞交。代表另一名人遞交本申請表格的代名人,被視為已向本公司、聯席全球協調人及香港包銷商發出聲明及承諾,表示已獲該名人士(或多於一名人士,則為全體)正式授權代表該名人士/每名該等人士遞交本申請表格並已獲該名人士的條款。閣下進一步向本公司、聯席全球協調人、香港包銷商、本公司的香港證券發售處、收款銀行、顧問及代理人承諾,在任彼等人士中可能提出要求時,提供有關該名人士/每名該等人士的資料以供作為閣下(個人資料)一節所述之任何用途之用。

丙. 僅可為閣下本身的利益提交一份申請

- 閣下遞交或遞交他人遞交的申請外,重複或疑屬重複的申請概不受理。如閣下或閣下與聯名申請人一起出現下列任何一項情況,閣下的所有申請將被視為重複申請而遭拒絕受理:
- 以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示的方式提交一份以上的申請(不論以個人或與其他人士共同申請);
 - 同時(不論以個人或共同申請)以一份白色申請表格及一份黃色申請表格,或以一份白色或黃色申請表格而同時透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提交申請;
 - 以一份白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示申請(不論以個人或與其他人士共同申請)超過33,561,900股香港發售股份(即初步可供公認購的香港發售股份的50%);或
 - 申請或接納國際發售項下的任何股份,或以其他方式參與國際發售或表示有興趣認購任何國際發售股份。

根據相關的條款,如閣下以閣下的利益提交一份以上申請(包括香港結算代理人根據電子認購指示提出的申請或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出的申請所申請的部分),則閣下的所有申請亦均遭拒絕受理。

- 如申請人為非上市公司,且:
 - 該公司的主要業務為進行證券交易;及
 - 閣下對該公司行使法定控制權;則該項申請將被視為在閣下本身的利益作出。
- 非上市公司指並無股本證券在聯交所上市的公司。

有關公司的法定控制權指:

- 控制該公司董事會的所有權;或
- 控制該公司一半以上的投票權;或
- 持有該公司一半以上的已發行股本(不計及無權享有指定數目以外溢利或資本分派之任何股份)。

丁. 香港發售股份的分配—甲組及乙組

僅就分配而言,根據香港公開發售初步提呈可供以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示申請認購的香港發售股份總數(可因應國際發售與香港公開發售的任何股份重新分配而改變),將平均分為兩組(以最近遞交實益單位為準):甲組(包括33,561,900股香港發售股份)及乙組(包括33,561,900股香港發售股份),兩組均按公平基準配發予獲接納的申請人。總額為500萬港元或以下(不包括經紀佣金、證監會交易費及聯交所交易費)的所有香港發售股份有效申請甲組,總額為50萬港元或以上(不包括經紀佣金、證監會交易費及聯交所交易費)的所有香港發售股份有效申請乙組。閣下須注意,甲組及乙組的申請可能沒有不同分配比例。如其中一組(而非兩組)的香港發售股份認購不足,則另一組的香港發售股份將轉讓至另一組,以滿足該組的需求,並作出相應調整。閣下僅可獲分配甲組或乙組而非同時兩組的香港發售股份。如出現超額認購,分配予香港公開發售的投資者之香港發售股份(甲組及乙組),將純粹按根據香港公開發售所接獲的有效申請的申請人,按各一組的分配基準,按申請人有效申請的香港發售股份數目而有所不同。香港發售股份的分配(如適用)可包括抽籤,則申請者須知悉,申請人獲分配的香港發售股份數目可能較其他申請同一香港發售股份數目的申請人為高,而未獲中籤的申請人則可能不獲發任何香港發售股份。

同一組別或不同組別的重複或疑屬重複申請,以及以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請認購超過香港公開發售初步可供申請的67,123,800股股份50%(即33,561,900股香港發售股份)的申請將不獲受理。

戊. 補充資料

如閣下提交任何補充文件,已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定)獲通知可以撤回彼等的申請,如申請人並未獲通知可以撤回申請,或申請人已獲通知但並未獲通知的手續撤回申請,則所有已提交的申請仍屬有效及可供接納。除上文另有規定外,已作出的申請均不得撤回,且申請人均須以招股章程(經補充)為基礎而作出申請。

己. 填妥及遞交本申請表格的聲明

- 本申請表格一經填妥,即表明閣下(及如屬聯名申請人,即閣下與聯名申請人共同及個別)為本身或作為代理人或本公司及代表,閣下可出任其代理人或代名人的每名人士:
- 指示及授權本公司及/或聯席全球協調人及/或香港包銷商(或彼等各自的代理人或代名人)代表閣下簽署任何過戶表格、買賣單據或其他文件,及代表閣下辦理所有其他必需事宜,以便遵照閣下細則所載的代理人或代名人的名義登記任何配發予閣下的香港發售股份及以其他方式完成招股章程及本申請表格所述之必要事宜;
 - 承諾簽署所有文件及辦理所有必要事宜,以根據本公司組織章程細則規定使香港結算代理人獲悉認購閣下獲配發的香港發售股份的所有人;
 - 同意配發予閣下的任何香港發售股份將以香港結算代理人的名義登記,並直接存入香港結算管理的中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者股份賬戶(按閣下在本申請表格上的選擇而定);
 - 同意香港結算及香港結算代理人各自保留絕對酌情權以(不)接納以香港結算代理人名義發行的任何或部分分發獲配發的香港發售股份(包括但不限於該等獲配發的香港發售股份)予閣下所支付的每股香港發售股份價格,將會將多出的申請款(包括多出的申請款計及經紀佣金、證監會交易費及聯交所交易費)不計利息地退還予閣下。於收到股票前或股票成為有效前買入該股份的投資者,須自行承擔有關風險。
 - 填妥及遞交本申請表格後,即表示閣下同意閣下提出的申請於開始登記認購申請(預計為2011年6月16日(星期四))後第五日前不可撤銷。此項同意將成為本公司訂立的附屬合同,並於閣下向香港結算遞交申請表格時具有約束力,而訂立此附屬合同亦表示本公司同意,除招股章程所述任何一項程序外,不會於2011年7月3日(星期日)或之前向任何人士退還發售香港發售股份。
 - 除非根據本公司條例第40條須對招股章程承擔責任的人士(根據該條或之前款項)閣下,免除或限制該名負責人對招股章程的責任,否則閣下不可於2011年6月16日(星期四)或之前撤銷閣下提出的申請。如閣下撤回申請,則所有已提交的申請仍屬有效及可供接納。除上文另有規定外,已作出的申請均不得撤回,且申請人均須以招股章程(經補充)為基礎而作出申請。
 - 閣下提出的申請一經接納,即不得撤回。就此而言,在報章上刊發分配結果通知,將視為未獲接納的申請已獲接納,如有關分配基準須受若干條件所規限或受到抽籤方式進行分配,則該項接納便須視乎該等條件能否達成或抽籤結果而定。
 - 閣下(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納,則閣下不得因招股章程所載以外的無意作出的失實陳述而撤回或撤銷申請;

- (如本申請是為閣下本身的利益作出)保證本申請是為閣下本身利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出或將會作出的唯一申請;
- (如本申請是為一名代理人代表閣下作出)保證閣下有有效及不可撤回地授予閣下的代理人一切所需的權力及授權作出本申請;
- (如閣下為其他人士的代理人)保證已向該名人士作出合理查詢,證明本申請是為該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示而將要作出的唯一申請,而閣下已獲正式授權以該名人士的代理人身份簽署本申請表格;
- 承諾及確認閣下(如申請是為閣下的利益作出)或閣下所作申請的受益人並無申請認購或接納或表示有意申請認購或已收取或已獲配發或獲分配(包括有條件及/或暫定),亦將不會申請認購或接納或表示有意申請認購任何國際發售股份,亦無以任何方式參與國際發售;
- 保證閣下的申請所載的資料均真實無誤;
- 同意向本公司、本公司的香港證券發售處、收款銀行、顧問、代理、聯席全球協調人以及彼等各自的代理披露彼等所要求關於閣下及閣下所作申請的受益人的個人資料及任何資料;
- 同意閣下的申請、申請的接納及因此而訂立的合約,均受香港法律管轄,並須按其詮釋;
- 承諾及同意接納閣下所申請認購的香港發售股份,或根據此項申請獲配發的較少數目的香港發售股份;
- 授權本公司將香港結算代理人的名稱列入本公司的股東名冊內,以作為閣下獲配發的任何香港發售股份的持有人,並授權本公司及/或該代理人將任何退款支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄予閣下,或如閣下已將申請人姓名在本申請表格上排名首位的申請人,郵誤風險概由閣下承擔(惟閣下已申請1,000,000股香港發售股份或以上並在閣下的申請表格中表明閣下將認購或接納退款支票,則閣下可於2011年6月15日(星期三)上午九時正至下午一時正(香港時間)向香港中央證券登記有限公司領取閣下的退款支票);
- 如香港以外任何地區的法院適用於閣下的法律,則閣下同意及保證閣下已遵守一切有關法律,以及本公司、聯席全球協調人、包銷商等任何董事、或彼等各自的任何董事、合夥人、代理人、高級職員或顧問與閣下有關的購買要約的獲得接納,或根據招股章程所載的條款及條件而閣下的權利與義務所產生的任何任何爭議及反為閣下或任何法律;
- 確認閣下知悉招股章程所載關於發售香港發售股份的所有限制;
- 明白本公司及聯席全球協調人將依該等上述聲明及陳述以決定是否就閣下的申請分配任何香港發售股份;
- 向本公司及本公司各股東表示同意,於有關持有本公司之股份的各情況下,遵守及符合盧森堡公司法、公司條例及細則;
- 向本公司及本公司各股東表示同意,股份由持有人自由轉讓;及
- 同意閣下的申請可被本公司任何收款銀行且不與閣下遞交申請表格的銀行處理。

本公司、聯席全球協調人、包銷商、獨家保薦人及彼等各自的董事及參與香港公開發售及國際發售的任何其他各方均有權接納閣下在本申請表格作出的任何及所有保證、聲明或陳述。如為聯名申請人提出申請,則聯名申請人明確作出、提供、承擔或被施加的任何所有保證、聲明或陳述,如為聯名申請人共同及個別作出、提供、承擔及被施加。閣下如作出虛假聲明,可能會被檢控。除非另有訂明,閣下必須以英文填寫本申請表格,並必須親筆簽署本申請表格,不得以個人印章代替,否則申請將可被拒絕受理。

閣下遞交獲有效授權書正式授權的人士提出申請,則聯席全球協調人(或其各自的代理或被提名人)可酌情決定,在其認為適當的任何情況下(包括出示閣下代表的授權證明)下接納閣下的申請。

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如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者於中央結算系統設立的股份賬戶內,請使用本申請表格

2. 如本公司、聯席賬簿管理人或彼等各自的代理人行使酌情權:
本公司、聯席賬簿管理人、白表eIPO服務供應商(如適用)及彼等各自的代理人或被提名人有絕對酌情權可拒絕或接納任何申請,或只接納任何申請的部分,而無須就任何拒絕或接納給予任何理由。
3. 如閣下的申請遭拒絕或不被接納:
在下列的情況下,閣下的申請將遭拒絕或不被接納:
• 閣下重複或被懷疑重複申請;
• 閣下的申請表格並未按照上面所述的指示正確填寫;
• 閣下並未正確付款或閣下使用支票或銀行本票付款,而該支票或銀行本票在首次過戶時未能兌現;
• 閣下或閣下所作申請的受益人已根據國際發售申請及/或收取或將收取發售股份。一經填寫任何申請表格或發出電子認購指示,即代表閣下同意不會申請或表示有意申請國際發售項下的任何國際發售股份。本公司將採取合理程序確認及拒絕已收取國際發售項下的香港發售股份的投資者所提出的香港公開發售申請,以及確認及拒絕已收取香港公開發售項下的香港發售股份的投資者對參與國際發售的興趣;
• 本公司相信接納閣下的申請將違反收取閣下的申請或閣下地址所在的司法管轄區域的適用證券或其他法律、規則或規例;
• 如閣下申請超過33,561,900股香港發售股份(即根據香港公開發售初步提呈以供認購的67,123,800股香港發售股份的50%);或
• 任何包銷協議未能成為無條件或已根據各自的條款予以終止。
4. 如香港發售股份的配發無效:
如聯交所上市委員會於下列時間內並無批准發售上市,則閣下所獲配發的香港發售股份將會無效:
• 截止登記申請起計三星期內;或
• 聯交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間(不得超過六星期)。

退還款項

如閣下因(包括但不限於)上述任何理由而未能收取任何香港發售股份,本公司將不計利息退還申請款項(包括1%經紀佣金、0.003%證監會交易費及0.005%交易所交易費)。如閣下的申請只獲部分接納,本公司會按比例不計利息向閣下退還有關申請款項(包括相關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)。如最終確定的發售價低於申請時所付初步每股發售價格17.50港元(不包括經紀佣金、證監會交易費及聯交所交易費),則本公司將向閣下退還未計利息退還多繳申請款項,以及有關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。於退還日期前的所有累計利息將撥歸本公司所有。閣下的申請款項的退還(如有)將於2011年6月15日(星期三)按照招股說明書所述的多種安排退還。退還支票將劃線註明「只准入抬頭人賬戶」,並以閣下作為收款人,或如閣下為聯名申請人,則以排名首位的申請人為收款人。閣下所提供香港身份證號碼或護照號碼的一部分,或如閣下為聯名申請人,則排名首位申請人的香港身份證號碼或護照號碼的一部分,可名列於閣下的退還支票(如有)上。該等資料亦將轉交予第三方支付退還用途。閣下的銀行可能會兌現閣下的退還支票,要求核實閣下的香港身份證號碼或護照號碼。不正確填寫閣下的香港身份證號碼或護照號碼,可能會導致延誤兌現退還支票,或使閣下的退還支票無效。本公司擬作出特別安排,以盡量避免退回申請款項(如適用)時出現不適當之延誤。倘閣下申請1,000,000股或以上香港發售股份,並於閣下的申請表格上表明擬親自前往香港中央證券登記有限公司領取退還支票(如適用),且已提供閣下的申請表格所規定的所有資料,則可於2011年6月15日(星期三)上午九時正至下午一時正或本公司在章程上公佈發還退還支票的任何其他日期,親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號及中環17樓1712-1716室)領取閣下的退還支票(如適用)。倘閣下為選擇親身領取個人申請人,則閣下不得授權任何其他人代表閣下領取。倘閣下為選擇親身領取的公司申請人,則閣下的授權代表須備有蓋上公司印章之文件授權書領取。個人申請人及公司授權代表(如適用)均須於領取時出示香港證券登記處接納的身分證明文件。倘閣下未於指定時間內親身領取閣下的退還支票,上述支票將盡快以郵遞方式寄至閣下在申請表格所示的地址,郵誤風險概由閣下承擔。倘閣下申請少於1,000,000股香港發售股份,或倘閣下申請1,000,000股或以上香港發售股份但並未於申請表格上表明將親身領取閣下的退還支票,則閣下的退還支票將於2011年6月15日(星期三)以普通郵遞方式寄至申請表格所示的地址,郵誤風險概由閣下承擔。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因
證券申請人或證券登記持有人申請證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的正確個人資料。如未能提供所需資料,會導致閣下有關於證券的申請延誤或被拒絕受理,亦可能妨礙或延誤閣下成功申請認購香港發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或寄發退還支票。證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。
2. 用途
證券持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:
• 處理閣下的申請及退還支票(如適用)及核實是否遵守本表格及招股章程所列的條款及申請手續及公佈香港發售股份的分配結果;
• 使香港及其他地區的所有適用法律及規定得到遵守;
• 以(如適用)香港結算代理人等的名義為證券持有人登記新發行證券或將證券轉至其名下或由其中轉讓予他人;
• 保存或更新本公司證券持有人名冊;
• 核對或協助核對簽名或核對或交換其他資料;
• 確定本公司證券持有人可獲取的利益,例如股息、供股及新股配發;
• 寄發本公司及其附屬公司的公司通訊;
• 編製統計資料及投資者資料;
• 遵照法律、規則或規例的要求作出披露;
• 透過報章公佈或以其他方式披露成功申請人的身份;
• 披露有關資料以提出權利索償;及
• 與上述有關的任何其他附帶或相關用途及/或據本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。
3. 向他人轉交個人資料
本公司及香港證券登記處會對所有關於證券持有人的個人資料採取保護,但本公司及其香港證券登記處可能會作出其認為必要的查詢以確定個人資料的準確性,以作任何用途,尤其可能向香港證券持有人的個人資料向下列任何人士及實體披露,或取閱或轉交有關資料(不論在香港或以外地區):
• 本公司,其顧問或其委任的代理人,例如財務顧問、收數銀行及海外主要過戶處;
• 當證券申請人要求將證券存入中央結算系統時,香港結算及香港結算代理人就運作中央結算系統而言,將使用個人資料;
• 任何已將公司印鑑或其他識別號碼列於本申請表格上的經紀;
• 任何向本公司及/或香港證券登記處提供與彼等各自的業務運作有關的行政、資訊、電腦、付款或其他服務的代理人、承包商或第三方支付服務供應商;
• 聯交所、證券監管局及任何其他法定、監管或政府機構;及
• 與證券持有人有業務往來或與有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。
4. 查閱及更正個人資料
條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料,索取資料副本及更正任何不正確的資料。依據條例,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言,所有關於查閱資料或更正資料或關於披露及實際應用及資料類別的要求,應寄往招股章程(「招股章程」)一節所述的本公司註冊辦事處或根據適用法律不時通知的地點,以向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下的私隱權條例事務主任提出。
- 簽署本申請表格後,即表示閣下同意上述各項。

申請手續

1. 使用下文所載的表格計算閣下擬申請認購的香港發售股份數目及應繳股款。閣下的申請股數最少必須為300股香港發售股份。申請認購股數須按照下表中「申請的香港發售股份數目」一欄載列的股數最少提出。申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受理。閣下須繳付最高發售價每股17.50港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
2. 閣下作為申請人必須按下列指示填妥申請表格,並在申請表格首頁簽署。本公司僅接納親筆簽名。
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
• 該指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印章,並在申請表格適當方格內填上其中中央結算系統參與者編號。
如閣下以個人中央結算系統投資者戶口持有人的名義提出申請:
• 申請表格必須填上閣下的姓名及香港身份證號碼;及
• 閣下必須在申請表格適當方格內填上閣下的中央結算系統參與者編號。
如閣下以聯名個人中央結算系統投資者戶口持有人的名義提出申請:
• 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及彼等的香港身份證號碼;及
• 必須於適當方格內填上閣下的中央結算系統參與者編號。
如閣下以公司中央結算系統投資者戶口持有人的名義提出申請:
• 申請表格必須填上閣下的公司名稱及香港商業登記號碼;及
• 必須於適當方格內填上閣下的中央結算系統參與者編號及蓋上附有公司名稱的公司印章。
中央結算系統參與者資料不正確或不完整或中央結算系統參與者編號及/或附有其公司名稱的公司印章有遺漏或不足或出現其他類似事宜,均可令申請作廢。
3. 股款須匯交於本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。
每份申請必須附有一張支票或一張銀行本票。
如閣下以支票付款,該支票必須:
• 為港元支票;
• 不得為期票;
• 由閣下於香港的港元銀行賬戶開出;
• 顯示閣下的賬戶名稱,而該賬戶名稱必須事先印於支票上,或由獲銀行授權的人士在該支票背面加蓋。該賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請,則賬戶名稱必須與排名首位的申請人名稱相同;
• 註明抬頭人為「滙豐代理人(香港)有限公司—新秀區公開發售」;及
• 劃線註明「只准入抬頭人賬戶」。
下列情況將導致申請不獲受理:
• 支票未能符合所有上述規定;
• 支票於首次過戶不獲兌現。
如閣下以銀行本票繳付股款,銀行本票必須:
• 由香港持牌銀行發出,而閣下的名稱須列於銀行本票背面,並由獲銀行授權的人士確認。銀行本票背面所列名稱必須與申請表格上所示名稱相同。如屬聯名申請,則銀行本票背面所列名稱必須與排名首位的申請人名稱相同;
• 為港元銀行本票;
• 不得為期票;
• 註明抬頭人為「滙豐代理人(香港)有限公司—新秀區公開發售」;及
• 劃線註明「只准入抬頭人賬戶」。
如閣下的銀行本票未能符合所有此等規定,則閣下的申請將不獲受理。
4. 將下申請表格,對摺一次,然後投入下列任何一間銀行分行的特備收集箱內:

九龍	香港總匯商業大廈分行 黃埔花園分行 觀塘分行	旺角彌敦道608號 紅磡黃埔花園第一期商場G8B號 觀塘裕民坊20-24號
新界	大埔分行	大埔墟寶鄉街68-70號
(ii) 香港上海滙豐銀行有限公司	分行名稱	地址
港島	香港總行 德輔道中分行 北方角分行	香港皇后大道中1號3樓 香港德輔道中141號中保集團大廈 香港北角皇道306-316號雲華大廈地下
九龍	觀塘分行 旺角分行	九龍觀塘裕民坊1號 九龍旺角彌敦道673號地庫及高層地下
新界	東港城分行 屯門街市分行 沙田廣場分行	新界荃灣屯門街市8號東港城198號舖 屯門屯門街市1號屯門廣場1期1225號舖 新界沙田沙田正街21-27號 沙田廣場L1樓49號舖

(iii) 中國工商銀行(亞洲)有限公司	分行名稱	地址
港島	皇后大道中分行 灣仔分行 香港仔分行	中環皇后大道中122-126號 灣仔軒尼詩道117-123號 香港仔中心第一期地下7A舖
九龍	尖沙咀東分行 太子分行	尖沙咀漆咸道南99號鐵路大廈地下B舖 旺角彌敦道777號
新界	沙田道分行	荃灣彌敦道297-313號翠安大廈地下4號舖

5. 閣下可於下列時間遞交申請表格:

2011年6月3日(星期五) — 上午九時正至下午四時三十分
2011年6月4日(星期六) — 上午九時正至下午一時正
2011年6月7日(星期二) — 上午九時正至下午四時三十分
2011年6月8日(星期三) — 上午九時正至下午四時三十分
2011年6月9日(星期四) — 上午九時正至中午十二時正

6. 遞交申請的截止時間為2011年6月9日(星期四)中午十二時正,或如該日並無開始辦理認購申請登記,則為下列時間及日期之前。認購申請將於當日上午十一時四十五分至中午十二時正接受登記,僅會因天氣情況而受影響。如於2011年6月9日(星期四)上午九時正至中午十二時正期間任何時間香港發出:
• 八號或以上熱帶氣旋警告信號;或
• 「黑色」暴雨警告信號,
則不會辦理有關香港公開發售的認購申請登記。如於下一個營業日上午九時正至中午十二時正期間任何時間香港再發出任何上述警告信號,則改為當日上午十一時四十五分至中午十二時正辦理登記。
營業日指香港的銀行開門營業的日子(不包括星期六或星期日)。
本公司保留權利,閣下的一切權利及任何股款退還的權利。然而,閣下的支票或銀行本票不會於2011年6月9日(星期四)中午十二時正前過戶。本公司將保留權利將任何股票及/或任何多收的申請認購款項或退還款項,以待閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
300	5,302.92	10,500	185,602.20	450,000	7,954,380.00	12,000,000	212,116,800.00
600	10,605.85	12,000	212,116.80	600,000	10,605,840.00	13,500,000	238,631,400.00
900	15,908.76	13,500	238,631.40	750,000	13,257,300.00	15,000,000	265,146,000.00
1,200	21,211.68	15,000	265,146.00	900,000	15,908,760.00	18,000,000	318,175,200.00
1,500	26,514.60	30,000	530,292.00	1,050,000	18,560,220.00	21,000,000	371,204,400.00
1,800	31,817.53	45,000	795,438.00	1,200,000	21,211,680.00	24,000,000	424,232,600.00
2,100	37,120.44	60,000	1,060,584.00	1,350,000	23,863,140.00	27,000,000	477,262,800.00
2,400	42,423.36	75,000	1,325,730.00	1,500,000	26,514,600.00	30,000,000	530,292,000.00
2,700	47,726.28	90,000	1,590,876.00	3,000,000	53,029,200.00	33,561,900 ⁽¹⁾	593,253,569.16
3,000	53,029.21	105,000	1,856,022.00	4,500,000	79,543,800.00		
4,500	79,543.80	120,000	2,121,168.00	6,000,000	106,058,400.00		
6,000	106,058.40	135,000	2,386,314.00	7,500,000	132,573,000.00		
7,500	132,573.00	150,000	2,651,460.00	9,000,000	159,087,600.00		
9,000	159,087.61	300,000	5,302,920.00	10,500,000	185,602,200.00		

⁽¹⁾ 閣下可申請的最高香港發售股份數目。