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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**RESULTS OF THE ISSUE OF
THE SHORT-TERM FINANCING BILL**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of China Molybdenum Co., Ltd.* (“**Company**”) dated 24 May 2011, 17 August 2010 and 31 October 2010 and the circular of the Company dated 14 September 2010, in relation to the issue of debt financing instruments.

The Company issued the short-term financing bill on 2 June 2011, and the full amount of the proceeds were received on 3 June 2011.

Details of the results of the short-term financing bill are set out below:

Name of short-term financing bill	: First tranche short-term financing bill of the Company in 2011	Abbreviation of short-term financing bill	: 11 CMOC CP01
Code of short-term financing bill	: 1181267	Term of short-term financing bill	: 365 days
Coupon	: Fixed interest	Tender date for issue	: 2 June 2011
Total size issued	: RMB2 billion	Total size proposed to be issued	: RMB2 billion
Issue price	: RMB100 for nominal value of RMB100	Nominal interest rate	: 4.69% per annum
Lead underwriter	: Bank of China Limited		

Relevant documentation in relation to the issue has been published on the websites of ChinaMoney (<http://www.chinamoney.com.cn>) and ChinaBond (<http://chinabond.com.cn>), respectively.

By Order of the Board
China Molybdenum Co., Ltd.*
Duan Yuxian
Chairman

Luoyang, the People's Republic of China, 3 June 2011

As at the date of this announcement, the executive Directors are Messrs. Duan Yuxian, Li Chaochun, Wu Wenjun, Li Faben and Wang Qinxi; the non-executive Directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive Directors are Messrs. Gao Dezhu, Zeng Shaojin, Gu Desheng and Ng Ming Wah, Charles.

* *For identification purposes only*