

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy)	yy) :	31 May 2011		
To : Hong Kong Exchanges and Cl	earing Limi	ited		
Name of Issuer	Hong Kon	g Energy (Holdings) l	₋imited	
Date Submitted _	7 June 20	11		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 987	_Description	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th _	9,000,000,000	HK\$0.01	HK\$90,000,000.00
Increase/(decrease)	-			
Balance at close of the month	-	9,000,000,000	HK\$0.01	HK\$90,000,000.00
(2) Stock code : N/A	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th _			
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Shares			
Stock code :Desc	ription : Preference	ce Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.01	HK\$60,000,000.00
Increase/(decrease)		-	
Balance at close of the month	6,000,000,000	HK\$0.01	HK\$60,000,000.00
3. Other Classes of Shares			
Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)	-	-	
Balance at close of the month			
Total authorised share capital at the end c	of the month (State curre	ncy) : _ HK\$15 (0,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	864,506,868		1,685,170,068			
Increase/ (decrease) during the month	72,785,039					
Balance at close of the month	937,291,907		1,685,170,068			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	·	101100 01 1110 1000			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Option Scheme	0	0	0	0	0	8,250,000
adopted on (27/05/2008)						(adjusted on 1 June 2010)
Exercise Price HK\$0.764						
(adjusted on 1 June 2010)						
Ordinary shares (Note 1)						
2. Option Scheme	0	0	0	0	0	5,000,000
adopted on						
(27/05/2008)						
Exercise Price						
HK\$0.570						
Ordinary shares						
(Note 1) 3.						
(/ /)						
shares						
(Note 1)						
4.						
(//)						
shares						
(Note 1)						
			Total A. (Ordi		0	
			,	ence shares) (Other class)	N/A N/A	
Total funds raised during (State currency)	g the month fror	m exercise of opt	ions	0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrant	HKD	14,408,872.34	12,871,341.00	0	48,388,500	0
	_			(Expiry of Warrant)		(Expiry of Warrant)
(13/05/2011)						
Stock code (if listed) Class of shares issuable (Note 1)	748 Ordinary		_			
Subscription price	HK\$0.		_ (Adiusted on 1	June 2010, with re	troactive	
EGM approval date (if applicable)	Τπ.ψο.		effect from the	commencement of lowing 29 April 201	the day	
(dd/mm/yyyy)	(/ /)	-			
2. Bonus Warrant	_ HKD _	46,008,202.20	14,637,923.40	31,370,278.80	24,396,539	52,283,798
(08/06/2011)						_
Stock code (if listed) Class of shares issuable	795	<u> </u>	=			
(Note 1)	Ordinary Shares					
Subscription price	HK\$0		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	()				
3.			_			
	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4.	_ _					
(/ /)	_					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			- -			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
					72,785,039	_
				ence shares) (Other class)	N/A	_
			((Other Gass)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Converted close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Zero Coupon Convertible Note 0 73,500,000 0 RMB 73,500,000 82,126,965 Stock code (if listed) N/A Class of shares issuable **Ordinary Shares** (Note 1) Subscription price (Adjusted on 1 June 2010, with retroactive effect from the commencement of HK\$1.0113 EGM approval date the day immediately following 29 April 2010) (if applicable) (dd/mm/yyyy)) (30/12/2009)2. Preference Shares ("CPS") 16,851,700.68 HKD 0 16,851,700.68 0 1,685,170,068 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** At an initial conversion rate of Subscription price 1 CPS to 1 ordinary share EGM approval date (if applicable) (dd/mm/yyyy) (26/07/2010)/ (22/11/2010) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
shares (Note 1)		
(/ / shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	- - -

	Type of Issue	sueu Share C	гарнан				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii//yyyy)			N/A	
				Class of shares issuable				
		At	State	(Note 1) Issue and allotment date :	(/ /)		
2.	Open offer		currency	(dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable_ (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
							N/A	

For Main Board and GEM listed issuers

	Type of Issue			•	1 01	1110		<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	,									
5.	Scrip dividend	At price :	State currency —	FGM approval date:	(
				(dd/fillillyyyyy)	•		,		N/A	
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		(/	/)		
				EGM approval date: (dd/mm/yyyy)		(/	1)	N/A	
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)		(/	1)		
				EGM approval date: (dd/mm/yyyy)		(/	1)	NI/A	
									N/A	
				Class of shares issuable (Note 1)				_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		(/	/)		
				EGM approval date: (dd/mm/yyyy)		(/	1)	N/A	

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	
10		Class of shares issuable (Note 1)			
10.	Other At State (Please specify) Price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total E. (Ordinary share	s) N/A	
			eference share	s) N/A	-
			(Other clas	s) N/A	_
To	otal increase / (decrease) in ordinary shares during the r	month (i.e. Total of A to E):	(1	1) 72.75	35,039
			•	72,70	1/A
Тс	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of A to E):	,		I/A
To	otal increase / (decrease) in other classes of shares duri	ing the month (i.e. Total of A to E):	:	-	I/A
	These figures should be the same as the relevant figures	• ,			

For	1/	lain	Roard	and	CEM	listed	issuers

Remarks (if any):
Submitted by: HUNG Ka Wai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.