



XIANGYU DREDGING HOLDINGS LIMITED

翔宇疏浚控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares under the Global Offering : 200,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 20,000,000 Shares (subject to adjustment)
Number of International Offer Shares : 180,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$4.07 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.10 per Share
Stock code : 871

全球發售的發售股份數目 : 200,000,000 股股份 (視乎超額配股權行使與否而定)
香港發售股份數目 : 20,000,000 股股份 (可予調整)
國際發售股份數目 : 180,000,000 股股份 (可予調整及視乎超額配股權行使與否而定)
最高發售價 : 每股發售股份 4.07 港元, 另加 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費 (須於申請時以港元繳足, 多繳款項可予退還)
面值 : 每股股份 0.10 港元
股份代號 : 871

Please read carefully the prospectus of Xiangyu Dredging Holdings Limited (the "Company") dated Wednesday, June 8, 2011 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VIII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the prospectus, you acknowledge and agree to the following restrictions: This Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliated of the receipt located herein.

To: Xiangyu Dredging Holdings Limited
CCB International Capital Limited
Guotai Junan Securities (Hong Kong) Limited
Hong Kong Underwriters

在填寫本申請表格前，請細閱翔宇疏浚控股有限公司(「本公司」)於2011年6月8日(星期三)刊發的招股章程(「招股章程」)，尤其是招股章程/如何申請香港發售股份一節，及本申請表格背面的指引。除本申請表格另有界定外，本申請表格所用的詞彙與招股章程已界定的詞彙具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及卓佳結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄A「送呈公司註冊處處長文件及備查文件」一節所述的其他文件，已遵照香港公司條例第342C條的規定，送交香港公司註冊處處長註冊。證券及期貨事務監察委員會(「證監會」)與香港公司註冊處處長對任何此等文件的內容概不負責。

閣下務請注意標題為「個人資料收集聲明」一段所載本公司及其香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

本申請表格或招股章程所載者概不構成出售要約或要約購買之游說，而在任何作出有關要約、游說或出售即屬違法之司法管轄權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不是在美國出售股份之要約。香港發售股份亦不會根據美國證券法登記，除根據美國證券法登記或獲豁免登記要求而提呈發售或出售外，概不可供提呈發售或出售。香港發售股份將不會在美國公開發售。

在任何根據有關法例不得發送、派送或複製本申請表格及招股章程之司法管轄權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程之全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法管轄權區之適用法例。透過接受本申請表格及招股章程的條款，閣下得悉並同意以下限制：本申請表格及招股章程(或任何其副本)不得傳送至美國或任何其領土或屬土或直接或間接於美國或向任何僱員或身在該處的收件人之聯屬人士派發。

致：翔宇疏浚控股有限公司
建銀國際金融有限公司
國泰君安證券(香港)有限公司
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等(i)遵守電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的操作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規則(法定及其他)，及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的各名相關申請人提出申請，吾等：

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the HK eIPO White Form service at www.hkeipo.hk and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies; and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any such refund cheque(s) by ordinary post at the underlying applicant's own risk to the address given on this Application Form, in accordance with procedures prescribed in this Application Form, the designated website for the HK eIPO White Form service at www.hkeipo.hk and in this Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that you understand that the Shares have not been and will not be registered under the U.S. Securities Act;
- represent, warrant and undertake that (a) the underlying applicant and the person for whose benefit the underlying applicant is applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; (b) that the underlying applicant and the person for whose benefit the underlying applicant is applying is not within the United States (as defined in Regulation S under the U.S. Securities Act); (c) the allotment of, and the person for whose benefit the underlying applicant is applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Hong Kong Offer Shares to the underlying applicant or by the underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及組織章程細則所載的各項規限下，申請認購以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納所申請數目或就本申請配發予彼等的任何較少數目的香港發售股份；
- 明白 貴公司、獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格及招股章程所載的條款及條件的情況下)根據本申請表格、網上白表服務指定網站(www.hkeipo.hk)及招股章程所載程序，按本申請表格上所示地址以普通郵遞方式發送任何股票(如適用)。郵誤風險概由該相關申請人承擔；
- (倘申請人以單一銀行賬戶支付申請股款)要求將任何電子自動退款指示發送至支付申請股款的銀行賬戶；
- 要求以多個銀行戶口支付申請的股款申請人的任何退款支票以相關申請人為抬頭人；及(在符合本申請表格及招股章程所載的條款及條件的情況下)根據本申請表格、網上白表服務指定網站(www.hkeipo.hk)及招股章程所載程序，按本申請表格所示地址以普通郵遞方式發送有關退款支票，郵誤風險概由該相關申請人承擔；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款及條件及申請手續，並同意受其約束；
- 聲明、保證及承諾 閣下明白白股份並無亦不會根據美國證券法登記；
- 聲明、保證及承諾(a)相關申請人或由相關申請人為其利益提出申請的人士並不受香港或其他地方的任何適用法例限制提出本認購申請，或支付任何申請股款，或獲配發或接納任何香港發售股份；(b)相關申請人或由相關申請人為其利益提出申請的人士並非身處美國(定義見美國證券法的S規則)；(c)相關申請人或由相關申請人為其利益提出申請的人士會透過離岸交易(定義見美國證券法的S規則)收購香港發售股份；及(d) 貴公司、獨家保薦人及/或香港包銷商須因向相關申請人或由相關申請人為其利益而提出本申請的人士配發香港發售股份，或因彼等申請認購香港發售股份而遵守任何香港以外地區的任何法律或規例(不論具有法律效力與否)的規定；
- 同意本申請、其接納及因而訂立的合約將受香港法律規管，並按香港法律詮釋。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。
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3 A total of 合共	cheque(s) 張支票	cheque number(s) 支票編號
are enclosed for a total sum of 其總金額為	HKS	港元

4 Please use BLOCK letters 請用正楷填寫		
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明號碼	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For Bank use 此欄供銀行填寫

HONG KONG PUBLIC OFFERING — HK eIPO WHITE FORM SERVICE PROVIDER APPLICATION FORM 香港公開發售—網上白表服務供應商申請表格
PLEASE USE THIS APPLICATION FORM IF YOU ARE A HK eIPO WHITE FORM SERVICE PROVIDER AND ARE APPLYING FOR HONG KONG OFFER SHARES ON BEHALF OF UNDERLYING APPLICANTS.
倘閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by a **HK eIPO White Form** Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
1,000	HKS 4,111.02	75,000	HKS 308,326.92	950,000	HKS 3,905,474.33
2,000	8,222.05	80,000	328,882.05	1,000,000	4,111,025.60
3,000	12,333.08	85,000	349,437.18	1,500,000	6,166,538.40
4,000	16,444.10	90,000	369,992.31	2,000,000	8,222,051.20
5,000	20,555.13	95,000	390,547.43	2,500,000	10,277,564.00
6,000	24,666.15	100,000	411,102.56	3,000,000	12,333,076.80
7,000	28,777.17	150,000	616,653.85	3,500,000	14,388,589.60
8,000	32,888.21	200,000	822,205.12	4,000,000	16,444,102.40
9,000	36,999.23	250,000	1,027,756.41	4,500,000	18,499,615.20
10,000	41,110.26	300,000	1,233,307.68	5,000,000	20,555,128.00
15,000	61,665.38	350,000	1,438,858.97	5,500,000	22,610,640.80
20,000	82,220.51	400,000	1,644,410.24	6,000,000	24,666,153.60
25,000	102,775.64	450,000	1,849,961.53	6,500,000	26,721,666.40
30,000	123,330.77	500,000	2,055,512.80	7,000,000	28,777,179.20
35,000	143,885.89	550,000	2,261,064.09	7,500,000	30,832,692.00
40,000	164,441.02	600,000	2,466,615.36	8,000,000	32,888,204.80
45,000	184,996.15	650,000	2,672,166.65	8,500,000	34,943,717.60
50,000	205,551.29	700,000	2,877,717.92	9,000,000	36,999,230.40
55,000	226,106.41	750,000	3,083,269.21	9,500,000	39,054,743.20
60,000	246,661.54	800,000	3,288,820.48	10,000,000*	41,110,256.00
65,000	267,216.67	850,000	3,494,371.77		
70,000	287,771.80	900,000	3,699,923.04		

* The above amounts payable on application include brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "CCB Nominees Limited — Xiangyu Dredging Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the **HK eIPO White Form** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies. No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that applicants and holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or its Hong Kong Share Registrar in connection with the operation of their respective businesses;
- any broker whose company chop or other identification number has been placed on this Application Form;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicants and holders of securities with rights to ascertain whether the Company and/or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank branches by 4 p.m. on Monday, June 13, 2011:

(a) **China Construction Bank (Asia) Corporation Limited**
Rm 1903-04, 19/F Oxford House, Taikoo Place,
Quarry Bay
Hong Kong

(b) **Standard Chartered Bank (Hong Kong) Limited:**

15/F Standard Chartered Tower, 388 Kwun Tong Road, Hong Kong

填寫本申請表格的指引

下文所述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接納親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可為各相關申請人的利益申請下表所列香港發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的香港發售股份可被拒絕受理。為免混淆，由網上白表服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個數目。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格一併遞交的一個唯讀光碟格式資料檔案。

可供申請認購香港發售股份數目及應繳款項					
申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項
港元					
1,000	4,111.02	75,000	308,326.92	950,000	3,905,474.33
2,000	8,222.05	80,000	328,882.05	1,000,000	4,111,025.60
3,000	12,333.08	85,000	349,437.18	1,500,000	6,166,538.40
4,000	16,444.10	90,000	369,992.31	2,000,000	8,222,051.20
5,000	20,555.13	95,000	390,547.43	2,500,000	10,277,564.00
6,000	24,666.15	100,000	411,102.56	3,000,000	12,333,076.80
7,000	28,777.17	150,000	616,653.85	3,500,000	14,388,589.60
8,000	32,888.21	200,000	822,205.12	4,000,000	16,444,102.40
9,000	36,999.23	250,000	1,027,756.41	4,500,000	18,499,615.20
10,000	41,110.26	300,000	1,233,307.68	5,000,000	20,555,128.00
15,000	61,665.38	350,000	1,438,858.97	5,500,000	22,610,640.80
20,000	82,220.51	400,000	1,644,410.24	6,000,000	24,666,153.60
25,000	102,775.64	450,000	1,849,961.53	6,500,000	26,721,666.40
30,000	123,330.77	500,000	2,055,512.80	7,000,000	28,777,179.20
35,000	143,885.89	550,000	2,261,064.09	7,500,000	30,832,692.00
40,000	164,441.02	600,000	2,466,615.36	8,000,000	32,888,204.80
45,000	184,996.15	650,000	2,672,166.65	8,500,000	34,943,717.60
50,000	205,551.29	700,000	2,877,717.92	9,000,000	36,999,230.40
55,000	226,106.41	750,000	3,083,269.21	9,500,000	39,054,743.20
60,000	246,661.54	800,000	3,288,820.48	10,000,000*	41,110,256.00
65,000	267,216.67	850,000	3,494,371.77		
70,000	287,771.80	900,000	3,699,923.04		

* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

3 在欄3填上 閣下的付款詳細資料。

閣下必須在本欄註明 閣下夾附於本申請表格的支票數目；及 閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商身份證明號碼及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有光碟的密封信封(如有)必須放入蓋上 閣下公司印章的信封內。

如以支票繳付股款，則該支票必須：

- 為港元支票；
- 由在香港持牌銀行開設的港元銀行賬戶付款；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「建行(代理人)有限公司—翔宇疏浚公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票在首次提呈付款時未能兌現，閣下的申請可能不獲受理。

閣下有責任確保所遞交的支票上的詳細資料，與隨本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家全球協調人有完全的酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上 閣下的詳細資料(以正楷填寫)。

閣下應在本欄填上網上白表服務供應商的名稱、身份證明號碼及地址。 閣下亦應填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向香港發售股份申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂的政策及措施。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉入其名下或轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及其香港股份過戶登記處提供其最新的正確個人資料。

未能提供所需資料可導致本公司或其香港股份過戶登記處拒絕受理 閣下的證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓 閣下成功申請的香港發售股份及/或發送 閣下應得的股票及/或電子自動退款指示及/或退款支票。

證券申請人及持有人提供之個人資料如有任何不正確之處，必須即時知會本公司及其香港股份過戶登記處。

2. 用途

證券的申請人及持有人的個人資料可基於下列目的以任何方式被使用、持有及/或保存：

- 處理 閣下的申請及電子自動退款指示/退款支票(如適用)及核實有否遵守本申請表格及招股章程所載的條款及申請手續及公佈香港發售股份的分配結果；

- 確保遵守香港及其他地方的一切適用法例及條例；
- 登記新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義)；
- 保存或更新本公司證券持有人名冊；
- 核實或協助核實簽名、任何其他核證或交換資料；

- 確定本公司證券持有人可享有的股息、供股及紅股派送；

- 寄發本公司及其附屬公司的公司通訊；
- 編撰統計資料及股東資料；
- 遵照任何法例、規則或條例的規定作出披露；
- 透過於報章公佈或其他方式披露成功申請人士的身份；
- 披露有關資料以提出權益索償；及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及其香港股份過戶登記處履行彼等對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3. 向他人轉交個人資料

本公司及其香港股份過戶登記處所持有的證券申請人及持有人的個人資料將會保密，但本公司及香港股份過戶登記處可能會為上述目的或其中任何一項作出必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地)：

- 本公司或其委任的代理，如財務顧問及收款銀行；
- 香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料(倘申請人已就將香港發售股份存入中央結算系統作出聲明)；

- 任何向本公司及/或其香港股份過戶登記處提供與其各自業務運作有關的行政、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 在本申請表格上蓋上公司印鑑或填入其他身份識別編號的任何經紀；

- 聯交所、證監會及任何其他法定、監管或政府機關；及

- 任何與證券持有人有業務往來或擬有業務往來的其他人士或機構，如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利以確定本公司及/或其香港股份過戶登記處是否持有其個人資料，並有權索取有關資料副本及更正任何不正確資料。根據條例，本公司及其香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例及所持資料類別的資料的要求，應向本公司的公司秘書或(視乎情況而定)其香港股份過戶登記處屬下的私隱權條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

遞交本申請表格

經填妥的申請表格，連同適用支票及載有光碟的密封信封，必須於2011年6月13日(星期一)下午四時正之前，遞送下列收款銀行的任何一間分行：

(a) **中國建設銀行(亞洲)股份有限公司**
香港
鯉魚涌
太古坊滙豐大廈19樓1903-04室

(b) **渣打銀行(香港)有限公司：**

香港九龍觀塘道388號渣打中心15樓