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China Flavors and Fragrances Company Limited **中國香精香料有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3318)

PROPOSED DISCLOSEABLE TRANSACTION IN RELATION TO THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF UNIVERSAL FRAGRANCES COMPANY LIMITED ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

CLOSURE OF REGISTER AND RECORD DATE

Reference is made to the announcements (the “**Announcements**”) of China Flavors and Fragrances Company Limited (the “**Company**”) dated 23 March 2011 and 31 March 2011 in relation to, among other matters, the Proposed Spin-off. Terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated herein.

The Board wishes to draw the attention of the Shareholders that the record date for determining the entitlement of qualifying shareholders to the Preferential Offering is Tuesday, 28 June 2011. The register of members of the Company will be closed on Tuesday, 28 June 2011 and re-opened on 29 June 2011 (or such other date(s) as the Board may determine and announce). No transfer of Shares may be registered during that period. In order to qualify for the Preferential Offering, all transfers must be lodged with the Hong Kong branch share registrar of the Company, Tricor Tengis Limited of 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Monday, 27 June 2011 (or such other date as the Board may determine and announce).

Further announcement in relation to the Proposed Spin-off and Preferential Offering will be made as and when appropriate.

Shareholders and potential investors should note that subject to, among others, the approval of the Stock Exchange and the final decision of the Board, the Proposed Spin-off may or may not occur. There is no assurance that the approval from the Stock Exchange will be granted. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Flavors and Fragrances Company Limited
中國香精香料有限公司
Wong Ming Bun
Chairman

Hong Kong, 13 June 2011

As at the date of this announcement, the executive directors of the Company are Mr. Wong Ming Bun, Mr. Wang Ming Fan, Mr. Li Qing Long, Mr. Wang Ming You and Mr. Qian Wu; and the independent non-executive directors of the Company are Mr. Leung Wai Man, Roger, Mr. Ng Kwun Wan and Mr. Zhou Xiao Xiong.