

Hong Kong Public Offer — White Form 香港公開發售 — 白表

Please use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name. 如欲以閣下名義登記所獲發行的獲配發香港發售股份，請使用本申請表格。

Please staple
your
payment
here
請將股款
繫釘在此

Note: Unless defined herein, capitalised terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by Shuanghua Holdings Limited (the "Company") dated Friday, 17 June 2011 (the "Prospectus").
附註：除本申請表格另有界定外，雙樺控股有限公司（「本公司」）於2011年6月17日（星期五）刊發的招股章程（「招股章程」）所界定詞語在本申請表格具相同涵義。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就因本申請表格全部或任何部分內容而產生，或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Form, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄七（題為「香港公司註冊處及備查文件」）一併所述其他文件，已遵照香港公司條例第342C條的規定送呈香港公司註冊處登記。證券及期貨事務監察委員會（「證監會」）及香港公司註冊處對任何此等文件的內容概不負責。
The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered in the United States unless they are registered under applicable law or are exempted from registration. No offer of securities will be made in the United States.
本申請表格所載資料不構成在美國出售證券的要約，除非根據適用法律登記或獲豁免登記，否則不得在美國發售、出售或交付證券。本公司不會在美國發售證券。
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally.
在根據有關司法權區的法律不得轉送、派發或複製本申請表格及招股章程之任何司法權區，不得以任何方式轉送或派發或複製（全部或部分）本申請表格及招股章程。本申請表格及招股章程只向閣下個人發出。
Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised.
不得轉送或派發或複製（全部或部分）本申請表格或招股章程。



Shuanghua Holdings Limited 雙樺控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

SHARE OFFER

Number of Offer Shares	:	162,500,000 Shares (subject to adjustment)
Number of Hong Kong Offer Shares	:	16,250,000 Shares (subject to adjustment)
Number of Placing Shares	:	146,250,000 Shares (subject to adjustment)
Offer Price	:	HK\$1.16 per Offer Share (payable in full on application, plus a brokerage of 1%, an SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005% and subject to refund)
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	1241

股份發售

發售股份數目	:	162,500,000股股份（或會調整）
香港發售股份數目	:	16,250,000股股份（或會調整）
配售股份數目	:	146,250,000股股份（或會調整）
發售價	:	每股發售股份1.16港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費（須於申請時繳足並可退還）
面值	:	每股股份0.01港元
股份代號	:	1241

Application Form 申請表格

Applications will be accepted until 12:00 noon on

Wednesday, 22 June 2011

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all applicable parts of this Application Form.

Please write clearly.

2011年6月22日(星期三)

中午12時正截止接受認購申請

閣下務請細閱本申請表格所附條件及指示。

閣下必須填妥本申請表格各適用部分，方為有效。

請清楚填寫表格。

To: Shuanghua Holdings Limited (the "Company")
Piper Jaffray Asia Securities Limited and GF Securities (Hong Kong) Brokerage Limited (the "Joint Bookrunners")
Hong Kong Underwriters

I/We:

- apply for the number of Hong Kong Offer Shares set out below, subject to the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, calculated at the Offer Price of HK\$1.16 per Hong Kong Offer Share (payable in full on application and subject to refund, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee);
- undertake and agree to accept the number of the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service, to benefit me/us and the person(s) for whose benefit I am/we are applying;
- represent, warrant and undertake that I am not/we are not each of us not, and none of the persons for whose benefit I am/we are applying is, in the United States and a US person (as defined in Regulation S under the US Securities Act of 1933, as amended ("US Securities Act"));
- represent, warrant and undertake that I am not/we are not each of us not, and none of the persons for whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application or paying application monies hereby payable;
- undertake, confirm and declare that I/we and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest for and will not apply for or take up or indicate an interest for, and have not received or been placed or allotted (including conditionally and/or provisionally) any Placing Shares or otherwise participated in the Placing;
- understand that the declarations and representations given by me/us will be relied upon by the Company, the Directors, the Joint Bookrunners, the Hong Kong Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of the Hong Kong Offer Shares in response to this application;
- authorise the Company to place my/our name(s) on the register of members of the Company in Hong Kong as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any share certificate(s) and/or any refund cheque(s) (if any), by ordinary post at my/our own risk to me/the first-named person (in the case of joint applicants) at the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificate(s) and/or refund cheque(s) in person) in accordance with the procedures prescribed in this Application Form and the Prospectus;
- request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant);
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them and I am/we are aware of the restrictions on the Hong Kong Public Offer described in the Prospectus;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Joint Bookrunners and/or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):

由 (所有) 申請人簽署 (所有聯名申請人必須簽署):

Date: 日期:

D日 / M月 / Y年

致: 雙樺控股有限公司（「貴公司」）
派太亞洲證券有限公司及廣發證券（香港）經紀有限公司（「聯席賬簿管理人」）
香港包銷商

本人/吾等:

- 按照招股章程及本申請表格的條款及條件，並在 貴公司組織章程大綱及細則的規限下，申請認購下文所載數目的香港發售股份；
- 隨附申請認購香港發售股份的全數款項，乃按發售價每股香港發售股份1.16港元計算（須於申請時繳足並可退還，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
- 承諾及同意接納所申請香港發售股份數目，或任何根據本申請向本人/吾等配發的較少數目香港發售股份；
- 聲明此乃本人/吾等為本身利益或本人/吾等為其利益提出申請的人士的利益，以白色或黃色申請表格，或向香港結算或根據白表eIPO服務向白表eIPO服務供應商發出電子認購指示所作出的唯一申請；
- 聲明、保證及承諾本人/吾等/吾等各自，以及本人/吾等為其利益提出申請的人士並非美國且非美籍人士（定義見1933年美國證券法（「美國證券法」）S規例（經修訂））；
- 聲明、保證及承諾本人/吾等/吾等各自，及本人/吾等為其利益提出申請的人士就提出本申請或就此支付任何應付申請款項不受香港或其他地區的任何適用法律限制；
- 承諾、確認及聲明本人/吾等及本人/吾等為其利益提出申請的人士，並無及將不會申請或承諾任何配發股份或表示有興趣，亦無接獲或獲配發或配股（包括有條件及/或暫定）任何配發股份或以任何其他方式參與配股；
- 明白 貴公司、聯席、聯席賬簿管理人、香港包銷商及彼等各自的代理人或代名人，將依賴本人/吾等作出之聲明及陳述，以決定是否因本申請配發任何香港發售股份；
- 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司香港股東名冊內，作為任何本人/吾等所獲配發香港發售股份的持有人，並（根據本申請表格及招股章程所載條款及條件）將任何股票及/或任何退款支票（如有）以普通郵遞方式按本申請表格所示地址寄予本人/排首位人士（如屬聯名申請人），郵遞風險概由本人/吾等自行承擔，除非本人/吾等申請1,000,000股或以上香港發售股份，並已於本申請表格上表明擬按本申請表格及招股章程所述手續親身領取任何股票及/或退款支票則作別論；
- 要求任何退款支票與本人/吾等（如屬聯名申請人，則排首位的申請人）為抬頭人；
- 已細閱本申請表格及招股章程所載條款、條件及申請手續並同意受其約束，且本人/吾等知悉招股章程所述香港公開發售的限制；
- 聲明、保證及承諾本人/吾等或申請人為其利益提出本申請的人士親配發或申請香港發售股份不會導致 貴公司、聯席賬簿管理人及/或香港包銷商須遵守香港以外任何地區的任何法律或法規的任何規定（不論是否具法律效力）；及
- 同意是項申請、接納申請以及因而產生的合約，將受香港法規管轄並按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

警告:

- 閣下務必細閱背頁條款及條件以及申請手續。
- 除另有訂明外，閣下必須以英文填寫本申請表格及依照背頁的申請手續，否則申請將遭拒絕受理。
- 閣下必須親筆簽署本申請，不得以個人印章代替，否則申請會遭拒絕受理。
- 僅限以白色或黃色申請表格，或透過中央結算系統向香港結算或向指定白表eIPO服務供應商發出電子認購指示，以任何人士的利益作出一份認購申請。倘出現下列情況，則有關認購申請概不受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或向指定白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請；及由一名申請人（或聯名申請人）以白色或黃色申請表格，或透過中央結算系統向香港結算或向指定白表eIPO服務供應商發出電子認購指示提出認購超過根據香港公開發售初步可供認購的香港發售股份50%（即8,124,000股股份）（詳情載於本申請表格及招股章程的條款及條件）；及支票或銀行本票於首次過戶時不獲兌現。
- 閣下如作出虛假聲明，可能會被檢控。

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must complete this Application Form in English unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CASS or to the designated White Form eIPO Service Provider. The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CASS or to the designated White Form eIPO Service Provider; and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CASS or to the designated White Form eIPO Service Provider for more than 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer, being 8,124,000 Shares (the details of which are set out in the terms and conditions of this Application Form and the Prospectus); and where cheques or banker's cashier orders are dishonoured under their first presentation.
- You may be prosecuted if you make a false declaration.

Number of Hong Kong Offer Shares applied for (not to exceed 8,124,000 Hong Kong Offer Shares) 申請認購香港發售股份數目 (不得超過8,124,000股香港發售股份)		Cheque/banker's cashier order number 支票／銀行本票號碼	
Total amount of payment 付款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票／銀行本票的付款銀行名稱*	

* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Limited — Shuanghua Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並註明抬頭人為「東亞銀行受託代管有限公司 — 雙樺公開發售」。

The followings are to be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有註明外，請用墨水筆或原子筆以英文正楷填寫以下各欄。聯名申請人只須填寫排名首位申請人的地址。

Name in English 英文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業 (以英文填寫)	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration Certificate No. (Please delete as appropriate) 香港身份證號碼／護照號碼／ 香港商業登記證號碼 (請刪去不適用者)。
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Names of all other joint applicant(s) in English (if any) 所有其他聯名申請人的英文姓名／名稱 (如有)	(1)	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration Certificate No. of all other joint applicant(s) (if any) (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼／ 護照號碼／香港商業登記證號碼 (如有) (請刪去不適用者)。	(1)
	(2)		(2)
	(3)		(3)

Your address in Hong Kong (in English) (Joint applicants should give the address and the telephone number of the first-named applicant only) (only an address in Hong Kong will be accepted) 閣下的香港地址 (以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼) (只接受香港地址)	Telephone No. 電話號碼
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For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.
由代名人遞交：請提供每名實益擁有人 (或如屬聯名實益擁有人，則為每名聯名實益擁有人) 的賬戶號碼或身份識別號碼。如閣下為代名人但沒有填寫此欄，本項申請將視為以閣下本身利益作出。

- + (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporates, please provide your Hong Kong Business Registration certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration certificate number (if you are a body corporate) will be used for checking the validity of this Application Form and such data will be transferred to a third party for the accomplishment of such purpose. (All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong Business Registration certificate numbers).
如屬個人，閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫閣下的香港身份證號碼；否則，請填寫閣下的護照號碼。如屬法人團體，請填寫閣下的香港商業登記證號碼。閣下的香港身份證號碼或護照號碼 (如屬個人) 或香港商業登記證號碼 (如屬法人團體) 將用以核實本申請表格是否有效，並會轉交第三方作此用途。(所有聯名申請人 (如屬個人) 均須填寫彼等的香港身份證號碼或 (如適用) 護照號碼，或 (如屬法人團體) 彼等的香港商業登記證號碼。)
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s) (if any).
閣下所提供的部分香港身份證號碼／護照號碼 (倘閣下為聯名申請人，則排名首位申請人的部分香港身份證號碼／護照號碼)，可能列印於閣下的退款支票 (如有)，亦會轉交第三方作退款用途。閣下的銀行可能會於兌現閣下的退款支票前，要求核對閣下的香港身份證號碼／護照號碼。不正確填寫閣下的香港身份證號碼／護照號碼，可能會導致延誤兌現閣下的退款支票 (如有)，或使閣下的退款支票 (如有) 無效。
- If you apply for 1,000,000 Hong Kong Offer Shares or more and wish to collect (where applicable) your refund cheque(s) and/or (where applicable) share certificate(s) in person from Computershare Hong Kong Investor Services Limited put a "✓" in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your share certificate(s) (where relevant) and/or refund cheque(s) (where relevant).
如閣下申請認購1,000,000股或以上香港發售股份，且擬親身前往香港中央證券登記有限公司領取閣下的 (如適用) 退款支票及／或 (如適用) 股票，請在左邊方格內填上「✓」號。有關領取股票 (如適用) 及／或退款支票 (如適用) 的時間、地點及方法詳情，請參閱背頁「倘成功申請認購全部或部分香港發售股份」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷重複填寫上表所示姓名／名稱及地址

Name(s) 姓名／名稱
Address 地址

For Bank Use 此欄供銀行填寫

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Shuanghua Holdings Limited

雙樺控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Share Offer

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older, and must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a **body corporate**, this Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
- The total number of joint applicants may not exceed four.
- Save for the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
 - a US person (as defined in Regulation S) under the US Securities Act, or a legal or natural person of the PRC (except those who have complied with all relevant PRC laws and regulations in relation to such application, including but not limited to qualified domestic institutional investors);
 - a person within the United States; or
 - person(s) who have been allocated or will receive any Placing Shares or otherwise participated in the Placing or indicated interest for the Placing Shares.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include:

- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Bookrunners and the Hong Kong Underwriters that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/ every such person.
- You further undertake to supply to the Company, the Joint Bookrunners and each of the Hong Kong Underwriters or their respective agents or nominees such information about such person/ every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for the benefit of you and any of your joint applicants

- Multiple or suspected multiple applications are liable to be rejected. Save in the case of applications made by nominees in accordance with paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:
 - make more than one application individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider;
 - apply (whether individually or jointly with others) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider;
 - apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider for more than 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer (that is, to apply for more than 8,124,000 Shares); or
 - have applied for, or taken up or received, or indicated an interest for the Placing Shares under the Placing or otherwise participated in the Placing or made application on **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit or you have applied for or taken up or indicated an interest for Placing Shares under the Placing or otherwise participated in the Placing. If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company, then the application will be treated as being for your benefit.

An **unlisted company** means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company, and/or
- control more than half of the voting power of that company, and/or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – Pools A and B

The total number of Hong Kong Offer Shares available under the Hong Kong Public Offer (without taking into account any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offer and the Placing) is to be divided into two pools: pool A (being an aggregate of 8,126,000 Shares) and pool B (being an aggregate of 8,124,000 Shares), respectively (or allocation purposes).

The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million (including the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) or less.

The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) and up to the value of pool B.

You should be aware that the allocation ratios for applicants in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is undersubscribed, the surplus Hong Kong Offer Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B.

Multiple applications or suspected multiple applications or any application made for more than 50% of the Hong Kong Offer Shares initially available (that is, 8,124,000 Shares) will be rejected.

Where there is over-subscription, allocation of Hong Kong Offer Shares to applicant under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based on the level of valid applications received. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. However, this may involve balloting, which would mean that some applicants may be allotted more Hong Kong Offer Shares than others who have applied for the same number of the Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicants who has/have already submitted Application Form(s) may or may not (depending on the information contained in the supplement) be notified that they can withdraw the application(s). If applicant(s) has/have not been so notified, applicant(s) has/have not been notified but have not withdrawn their application(s) in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing/submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
 - instruct and authorise** the Company, and/or the Joint Bookrunners (or their respective agents or nominees) as agents for the Company to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s), as required by the Articles, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares to be allocated to you, and as required by the Articles;
 - confirm** that you have received a copy of the Prospectus and you have only relied on the information and representations in the Prospectus and this Application Form in making your application and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus;
 - agree** that none of the Company, the Joint Bookrunners and the Hong Kong Underwriters, their respective directors, officers, employees, partners, agents, advisors, or any other parties involved in the Share Offer will have liability for any information or representations not contained in the Prospectus or the supplement thereto or this Application Form;
 - agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke it other than as provided in the Prospectus;
 - (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider; and that you are duly authorised to sign this Application Form as that other person's agent;
 - (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not indicated an interest for or apply or taken up and will not indicate an interest for or apply or take up any of the Placing Shares nor otherwise have participated or will participate in the Placing;
 - agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - agree** to disclose to the Company, the Joint Bookrunners, the Hong Kong Underwriters, the Hong Kong Share Registrar, the receiving bank and/or their respective advisors and agents any personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
 - undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to you under this application;
 - represent, warrant and undertake** that you are not, and none of the other person(s) (if any) for whose benefit you are applying are a US person (as defined in Rule 902 of Regulation S under the US Securities Act);
 - represent and warrant** that you understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States (as defined in Regulation S under the US Securities Act) when completing this Application Form;
 - agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;

- warrant** the truth and accuracy of the information contained in your application;
- authorise** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person, then you can collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, 29 June 2011 (Hong Kong time) at Computershare Hong Kong Investor Services Limited; or if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Bookrunners and the Hong Kong Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree** with the Company for itself and for the benefit of each Shareholder (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each Shareholder) to observe and comply with the Companies Law (Cap. 22, Law 3 of 1961, as consolidated and revised) of the Cayman Islands, the Memorandum and Articles;
- agree** with the Company and each Shareholder that the Shares are freely transferable by the holders thereof;
- authorise** the Company to enter into a contract on behalf of you with each director and officer of the Company whereby such directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the Articles;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- confirm** that you are aware of the restrictions on offering of the Offer Shares described in the Prospectus; and
- understand** that these declarations and representations will be relied upon by the Company, the Directors, the Joint Bookrunners, the Sole Sponsor and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in relation to your application, and that you will be deemed to have made a false or misleading declaration.

The Company, the Joint Bookrunners, the Sole Sponsor, the Hong Kong Underwriters, any other parties involved in the Hong Kong Public Offer and their respective directors, officers, employees, partners, agents, advisors are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been assumed by and imposed on the applicants jointly and severally. You must complete this application in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorised under a power of attorney, Computershare Hong Kong Investor Services Limited (as agent of the Company) and the Joint Bookrunners (on behalf of the Hong Kong Underwriters) and/or their respective agents or nominees may accept the application at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney, Computershare Hong Kong Investor Services Limited (as agent of the Company), and the Joint Bookrunners (on behalf of the Hong Kong Underwriters) and/or their respective agents or nominees will have full discretion to reject or accept any application, in full or in part without assigning any reason.

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. No Offer Shares will be allotted after 30 days from the date of the Prospectus.

The Company expects to announce the level of indication of interests under the Placing, the level of application in respect of the Hong Kong Public Offer and the basis of allotment of the Hong Kong Offer Shares under the Hong Kong Public Offer on or before Wednesday, 29 June 2011 in the *South China Morning Post* (in English) and the *Hong Kong Economic Times* (in Chinese) and on the website of the Company at www.shuanghua.com and the website of the Stock Exchange at www.hkexnews.hk. Results of allocation in Hong Kong Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration certificate numbers of successful applicants (where applicable) will be made available through a variety of channels on Wednesday, 29 June 2011 as described in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

- No receipt will be issued for application monies paid.
- If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your share certificate(s) (where applicable) personally, you may collect them in person from the Company's Hong Kong Share Registrar:

Computershare Hong Kong Investor Services Limited at Shops 1712-1716,
17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

between 9:00 a.m. and 1:00 p.m. on Wednesday, 29 June 2011 or any other date notified by the Company in the newspapers as the date of despatch of share certificate(s), after which the share certificate(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. You must show your identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited) to collect your share certificate(s). Applicants being corporations which opt for personal collection must attend by their authorized representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Their authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your share certificate(s) (if any) in person within the specified time for collection, it/they will be sent to the address on your Application Form shortly after the time specified for collection on the date of despatch, by ordinary post and at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares and have not indicated on this Application Form that you will collect your share certificate(s) (where applicable), then it is expected that your share certificate(s) will be sent to the address on your Application Form on Wednesday, 29 June 2011 by ordinary post and at your own risk.

- The Company will not issue temporary documents of title.
- No receipt will be issued for application monies received.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- If you revoke or withdraw your application:**
 - By completing and submitting an Application Form, you agree that you cannot revoke your application before the expiration of the fifth Business Day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or general holiday in Hong Kong) unless a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the end of the fifth Business Day after the time of opening of the application lists except by means of one of the procedures referred to in the Prospectus.
 - If any supplement to the Prospectus is issued, applicants who have already submitted their applications may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application, once made, is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which is not rejected will be constituted by notification in the announcement of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
- At the discretion of the Company, the Joint Bookrunners or their respective agents or nominees, your application is rejected:**
 - The Company, the Joint Bookrunners (for themselves and on behalf of the Hong Kong Underwriters) (as agents for the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Joint Bookrunners (for themselves and on behalf of the Hong Kong Underwriters) (as agent for the Company), and their respective agents or nominees, do not have to give any reason for any rejection or acceptance.
- If your application is rejected:**
 - Your application may be rejected if:
 - it is a multiple application or a suspected multiple application;
 - your Application Form is not filled in correctly or completely in accordance with the instructions;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Placing Shares;
 - your application is for more than 50% of the Hong Kong Offer Shares initially available for subscription by the public (that is, 8,124,000 Shares); or
 - the Company or any of its agents is of the view that by accepting your application the Company would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is, or is suspected to have been, completed and/or signed or your address/overleaf is located or of any other jurisdiction.
 - By filing in this Application Form you agree not to apply for the Placing Shares in the Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received Placing Shares in the Placing and to identify and reject indications of interest in the Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offer.
- If your application is not accepted:**
 - Your application may not be accepted if:
 - the Hong Kong Underwriting Agreement does not become unconditional; or
 - the Hong Kong Underwriting Agreement is terminated in accordance with its terms and conditions.
- If the allotment of Hong Kong Offer Shares is void:**
 - Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant the approval of the listing of, and permission to deal in, the Shares either:
 - within 3 weeks from the closing of the application lists; or
 - within a longer period of up to 6 weeks if the Listing Committee notifies the Company of that longer period within 3 weeks of the closing of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee payable thereon) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee payable thereon) to you, without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Please use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect your refund cheque personally, you may collect it in person from the Company's Hong Kong Share Registrar:

Computershare Hong Kong Investor Services Limited at Shops 1712-1716,
17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

between 9:00 a.m. and 1:00 p.m. on Wednesday, 29 June 2011 or any other date notified by the Company in the newspaper as the date of despatch of refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. You must show your identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited) to collect your refund cheque. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Their authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) in person within the time specified for collection as mentioned in this Application Form, it/they will be sent to the address on your Application Form immediately thereafter, by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Shares or if you have applied for 1,000,000 Shares or more but have not indicated in your Application Form that you wish to collect your refund cheque personally within the time specified for collection, then it is expected that the refund cheque (if any) will be sent to the address on your Application Form by ordinary post and at your own risk.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions to this form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of association of the Company;
- "Warning" on the first page;
- "if you are a nominee";
- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for and agreement for no liability;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996.

This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to subscribe for, and how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications for more than 2,000 Shares must be in one of the number of shares set out in the table headed "Number of Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the Offer Price of HK\$1.16 per share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee.
2. Complete this application form in English save as otherwise indicated and sign it. **Only written signatures will be accepted.**
3. Each application must be accompanied by either a separate cheque or banker's cashier order.
4. Staple your payment to this Application Form. You must pay for the Shares applied for by **cheque** or by **banker's cashier order**.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by person authorised by the bank. This account name must be your name as provided in this Application Form. If it is joint application, the account name must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "The Bank of East Asia (Nominees) Limited – Shuanghua Public Offer";
- be crossed "Account Payee Only"; and
- match the amount set out under the column headed "Amount payable on application HK\$" in the table headed "Number of Shares that may be applied for and payments" below with the corresponding number of Hong Kong Offer Shares applied for in your application.

Your application is liable to be **rejected** if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the **first-named applicant**;
- not be post-dated;
- be made payable to "The Bank of East Asia (Nominees) Limited – Shuanghua Public Offer";
- be crossed "Account Payee Only"; and
- match the amount set out under the column headed "Amount payable on application HK\$" in the table headed "Number of Shares that may be applied for and payments" below with the corresponding number of Hong Kong Offer Shares applied for in your application.

Your application is liable to be **rejected** if your banker's cashier order does not meet all these requirements.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcement results of allocations of the Hong Kong Offer Shares;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving banks and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

5. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of The Bank of East Asia, Limited:**

Branch Name	Address
Hong Kong Island:	
Main Branch	10 Des Voeux Road Central, HK
399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
Taikoo Shing Branch	Shop G1010-1011, Yu Sing Mansion
Admiralty Branch	Shop 1007-1008, 1/F, United Centre, 95 Queensway
Kowloon:	
Mongkok Branch	638-640 Nathan Road
Tsim Sha Tsui Branch	Shop A & B, Milton Mansions, 96 Nathan Road
Waterloo Road Branch	Shop A, G/F, Richland House, 77B & 77C Waterloo Road
Millennium City 5 Branch	Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon
New Territories:	
Shatin Plaza Branch	Shop 3-4, Level 1, Shatin Plaza
Tai Po Branch	62-66 Po Heung Street, Tai Po Market
Tuen Mun Town Plaza Branch	Shop 2-10, U/G/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun
Ha Kwai Chung Branch	202 Hing Fong Road

6. **Your Application Form can be lodged at these times:**

Friday, 17 June 2011	– 9:00 a.m. to 5:00 p.m.
Saturday, 18 June 2011	– 9:00 a.m. to 1:00 p.m.
Monday, 20 June 2011	– 9:00 a.m. to 5:00 p.m.
Tuesday, 21 June 2011	– 9:00 a.m. to 5:00 p.m.
Wednesday, 22 June 2011	– 9:00 a.m. to 12:00 noon

7. **The latest time for lodging your application is 12:00 noon on Wednesday, 22 June 2011. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:**

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 22 June 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. **The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 22 June 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies(ies) or refunds pending clearance of your cheque or banker's cashier order.**

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	2,343.39	30,000	35,150.78	250,000	292,923.20	1,000,000	1,171,692.80
4,000	4,686.77	40,000	46,867.71	300,000	351,507.84	2,000,000	2,343,385.60
6,000	7,030.16	50,000	58,584.64	350,000	410,092.48	3,000,000	3,515,078.40
8,000	9,373.54	60,000	70,301.57	400,000	468,677.12	4,000,000	4,686,771.20
10,000	11,716.93	70,000	82,018.50	450,000	527,261.76	5,000,000	5,858,464.00
12,000	14,060.32	80,000	93,735.42	500,000	585,846.40	6,000,000	7,030,156.80
14,000	16,403.70	90,000	105,452.35	600,000	703,015.68	7,000,000	8,201,849.60
16,000	18,747.09	100,000	117,169.28	700,000	820,184.96	8,124,000 ⁽¹⁾	9,518,832.31
18,000	21,090.47	150,000	175,753.92	800,000	937,354.24		
20,000	23,433.86	200,000	234,338.56	900,000	1,054,523.52		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.



Shuanghua Holdings Limited 雙樺控股有限公司

(於開曼群島註冊成立的有限公司)

股份發售

申請條款及條件

除另有註明外，下列條款及條件所用詞彙與招股章程中所賦予者具相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益提出申請的任何人士必須為18歲或以上，且必須具有香港地址。
- 倘閣下屬商號，則須以個別成員的名義而非以商號的名義申請。
- 倘閣下屬法人團體，本申請表格須由正式授權負責人簽署，並註明其代表身份。
- 聯名申請人總數不得超過四名。
- 除上市規則准許的情況外，倘閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請任何香港發售股份：
 - 股份的所有實益擁有人；
 - 本公司或其任何附屬公司的行政總裁或董事；
 - 上述任何人士的聯繫人士(定義見上市規則)；
 - 本公司的關連人士(定義見上市規則)或在緊隨股份發售完成後將成為本公司關連人士的人士；
 - 美籍人士(定義見美國證券法5規例)，或中國法人或自然人(已遵守一切有關該申請的中國法律及法規的人士(包括但不限於合資格境內機構投資者)除外)；
 - 美國境內的人士；或
 - 獲分配或將獲任何配發股份或以其他方式參與配發或對配發股份表示興趣的人士。

乙. 閣下為代名人

倘閣下為代名人，方可就香港發售股份提交超過一份申請，在此情況下，閣下可：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格作出申請，並以閣下名義代表一人提交申請。閣下必須在本申請表格上註有「由代名人遞交」一欄內填上各實益擁有人(或如屬聯名實益擁有人，則為每名該等實益擁有人)的：

- 賬戶號碼；或
- 其他身份識別號碼。

如閣下並無填妥上述資料，則申請將被視為閣下本身的利益提交。

代表他人遞交本申請表格的代名人，被視為已向本公司、聯席賬簿管理人員及香港包銷商聲明和承諾，表示彼已獲該名人士(或多於一名人士，則彼等全體人士)正式授權遞交本申請，並代表該名人士/每名有關人士同意本申請表格的條款。

閣下進一步向本公司、聯席賬簿管理人員及各香港包銷商或其各自的代理或代名人承諾，在彼等就下文「個人資料」一節所載目的而可能提出要求時，提供有關該名人士/每名有關人士的資料。

丙. 僅可為閣下的利益(或為閣下及閣下任何聯名申請人的利益)提交一份申請

重覆或疑屬重覆的申請概不受理。除根據上文作出代名人遞交申請的情況外，倘閣下或閣下連同閣下的聯名申請人或閣下任何聯名申請人作出以下任何一項，閣下的所有申請(包括香港結算代理人按電子認購指示行的部分申請)將會被視為重覆申請而不獲受理：

- 以白色或黃色申請表格或透過中央結算系統向香港結算或向指定白表eIPO服務供應商發出電子認購指示遞交超過一份申請(不論個人或聯同其他人士)；
- 同時以一份白色申請表格及一份黃色申請表格，或一份白色或黃色申請表格及透過中央結算系統向香港結算或向指定白表eIPO服務供應商發出電子認購指示遞交申請(不論個人或聯同其他人士)；
- 個別或聯同其他人士以一份白色或黃色申請表格或透過中央結算系統向香港結算或向指定白表eIPO服務供應商發出電子認購指示(即申請超過根據香港公開發售初步可供認購的香港發售股份50%(即申請認購超過8,124,000股股份)；或
- 已申請、認購或接獲配發的配發股份或對該等股份表示興趣或以其他方式參與配發及以白色或黃色申請表格或透過中央結算系統向香港結算或向指定白表eIPO服務供應商發出電子認購指示作出申請。

倘閣下閣下的利益作出超過一次申請，閣下已申請或認購配項下的配發股份或對該等股份表示興趣或以其他方式參與配發，則閣下的所有申請亦將被視為重覆申請而被拒絕受理。

倘申請由非上市公司提出，且

- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使法定控制權；則本申請將被視為閣下的利益提出。

非上市公司指其股本證券並無在聯交所上市的公司。

一家公司的法定控制權指閣下：

- 控制該公司的董事會組成，及/或
- 控制該公司過半數表決權，及/或
- 持有該公司過半數已發行股本(不計及其中無權參與分派及特定金額以上溢利或資本的部分)。

丁. 香港發售股份的分配 - 甲組及乙組

香港公開發售可供認購的香港發售股份總數(不計及香港公開發售與配股之間所獲分配發售股份數目的任何調整)將被分為兩個組別：甲組可獲分配共8,126,000股股份而乙組可獲分配共8,124,000股股份。甲組香港發售股份將按平等基準分配予認購(不包括應付經紀佣金、聯交所交易費及證監會交易費)超過5,000,000港元或以下香港發售股份申請人。

乙組香港發售股份將按平等基準分配予認購(不包括應付經紀佣金、聯交所交易費及證監會交易費)超過5,000,000港元及最多達乙組總值的香港發售股份申請人。

閣下注意，兩組申請的分配比例以及同一組內申請的分配比例很可能不同。倘其中一組認購不足，剩餘的香港發售股份將轉撥至另一組，以滿足該組別的要求，並作非相應分配。閣下僅可接受其中一組分組的香港發售股份，但不能兩者兼備，並僅可向甲組或乙組的香港發售股份。

重覆申請或疑屬重覆申請或認購超過初步可供認購香港發售股份50%(即8,124,000股股份)的申請將不獲受理。

倘出現超額認購，根據香港公開發售分配予申請人的香港發售股份(甲組及乙組)，將按所獲獲的有效申請數目而分配。分配基準或會因申請人有效申請的香港發售股份數目而有所不同，亦可能進行抽籤，即部分申請人或較其他申請人相同數目香港發售股份的申請人獲分配較多香港發售股份，而不中籤的申請人則可能不獲發任何香港發售股份。

戊. 補充資料

倘發售招股章程的任何補充文件，已遞交申請表格的申請人不一定(視乎補充文件所載資料而定)獲知會彼等可撤回申請。倘申請人不獲知會，或申請人已獲知會但並無根據所通知手續撤回申請，則全部已遞交的申請仍屬有效，並可獲接納。受上文及下文所述其他情況規限下，申請一經提出，即不可撤回，而申請人將被視為已按經補充招股章程的基準提出申請。

己. 填妥及遞交本申請表格的效力

本申請表格一經填妥/遞交，即表明閣下及閣下為其利益申請人，即閣下與聯名申請人各自共同及個別)為本身或作為代理人或代名人及代表(及閣下作為其代理人或代名人的每名人士)：

- 指示及授權本公司及/或聯席賬簿管理人員(或其他各自的代理人或代名人)作為本公司的代理人，代表閣下遞交任何過戶表格、成交單據或其他文件及代表閣下辦理一切其他必要事宜，以按細則的規定致使以閣下名義登記閣下所獲分配香港發售股份，及令招股章程及本申請表格內所述各項生效；
- 承諾簽署所有文件及辦理所有必要事宜，以便按照細則的規定，使閣下登記為閣下所獲分配香港發售股份的持有人；
- 確認閣下已收訖招股章程，且閣下提出申請時，僅依賴招股章程及本申請表格的資料及陳述，而不會依賴任何其他有關本公司的資料及陳述，惟招股章程任何補充文件所載者除外；
- 同意本公司、聯席賬簿管理人員、香港包銷商、香港證券登記處、收款銀行及/或彼等各自的顧問及代理人要求，向彼等披露有關閣下或閣下為其利益遞交本申請的人士的個人資料及任何資料；
- 承認及同意接納所申請的香港發售股份或根據本申請向閣下配發的任何較少數目香港發售股份；
- 聲明、保證及承諾閣下及閣下為其利益提出申請的任何人士(如有)並非美國證券法5規例第902條所界定的美籍人士；
- 聲明及保證閣下明白香港發售股份並無且將不會根據美國證券法登記，而閣下在填寫本申請表格時乃身處美國境外(定義見美國證券法5規例)；
- 同意閣下的申請一經接納，閣下的申請將以本公司公佈的香港公開發售結果作實；

- 保證閣下申請所載資料屬真實準確；
- 授權本公司將閣下的姓名/名稱列入本公司股本名冊，作為閣下所獲配發任何香港發售股份的持有人，及本公司及/或其代理人將任何股票(如適用)及/或任何退款支票(如適用)按本申請表格所示地址以普通郵遞方式寄交閣下(如屬聯名申請人，則寄交本申請表格內排名首位申請人)，郵誤風險概由閣下自行承擔，惟閣下已申請1,000,000股或以上香港發售股份，則於2011年6月29日(星期三)上午9時正至下午1時正(香港時間)期間，親臨香港中央證券登記有限公司領取閣下的股票(如適用)及/或退款支票(如適用)；

倘香港以外任何地區的法律適用於閣下的申請，同意及保證閣下已遵守所有該等法例，而本公司、聯席賬簿管理人員、香港包銷商及任何彼等各自的高級職員或顧問，概不會因閣下的購股要約獲得接納，或閣下根據招股章程所載條款及條件的權利與責任所產生任何行動，觸犯香港以外地區任何法例；

向本公司(為其本身及為各股東的利益)表示同意(而本公司一經接納全部或部分申請，即被視為其本身及代表各股東同意)遵守及符合開曼群島法例第22章公司法(1961年第3號法案，經綜合及修訂)及大綱及細則；

向本公司及各股東表示同意，股份持有人可自由轉讓股份；

授權本公司代表閣下與本公司各董事及高級職員訂立合約，據此，該等董事及高級職員承諾履行及遵守細則規定須向股東承擔的責任；

確認閣下已細閱招股章程及本申請表格所載條款、條件及申請手續，並同意受其約束；

確認閣下知悉招股章程所述視為發售股份份額的限額；及

明白本公司、董事、聯席賬簿管理人員、獨家保薦人及香港包銷商在決定會否就閣下的申請分配任何香港發售股份時，將會依據招股章程聲明及陳述，且閣下如作出虛假聲明，可能會被檢控。

本公司、聯席賬簿管理人員、獨家保薦人、香港包銷商及參與香港公開發售的任何其他各方以及彼等各自的董事、高級職員、人員、夥伴、代理及顧問均有權依賴閣下在本申請作出的任何保證、陳述或聲明。倘申請由聯名申請人提出，聯名申請人明確作出、發出、承擔或被施加的所有保證、陳述、聲明及責任將被視為由申請人共同及個別作出、發出、承擔及補施加。

除非另有註明，閣下必須以英文填寫本申請，亦須親筆簽署本申請，不得以個人印章代替，否則申請可能遭拒絕受理。

庚. 授權書

如閣下透過根據授權書獲正式授權的人士提出申請，香港中央證券登記有限公司(作為本公司代理人)及聯席賬簿管理人員(代表香港包銷商)及/或彼等各自的代理人或代名人可在符合彼等認為適當的任何條件(包括取得證明閣下的代表已獲授權的證據)的情況下，酌情接納有關申請。香港中央證券登記有限公司(作為本公司代理人)、聯席賬簿管理人員(代表香港包銷商)及/或彼等各自的代理人或代名人將可全權酌情拒絕或接納任何全部或部分申請，而毋須申述任何理由。

香港發售股份的配發

在本申請表格及招股章程所載條款及條件規限下，香港發售股份將於截止登記認購申請後有條件或無條件配發。招股章程日期起計30日後不再配發發售股份。

本公司預期將於2011年6月29日(星期三)或之前在南華早報(英文)及香港經濟日報(中文)以及本公司網站(www.shshuanghua.com)及聯交所網站(www.hkexnews.hk)公佈配發的踴躍程度、香港公開發售申請數量及香港公開發售的香港發售股份的配發基準。香港公開發售的配發結果及成功申請人的香港身份證/護照/香港商業登記證號碼(如適用)將於2011年6月29日(星期三)透過招股章程所述各種渠道公佈。

倘成功申請認購全部或部分香港發售股份

- 概不會就全部的申請股款發出收據。
- 倘閣下申請認購1,000,000股或以上香港發售股份，且已在申請表格上表明擬親身領取股票(如適用)，閣下可於2011年6月29日(星期三)或在本公司於報章上公佈的其他發售股票日期當日上午9時正至下午1時正期間，親身前往以下本公司香港證券登記處領取：

香港中央證券登記有限公司，

地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室

倘閣下未能在指定時間親身領取股票，股票將於隨後以普通郵遞方式按本申請表格所示地址發予閣下。郵誤風險概由閣下自行承擔。

選擇親身領取股票的個人申請人不得授權任何其他人士代為領取。閣下須出示閣下獲香港中央證券登記有限公司所接納的身份證明文件，以領取閣下的股票。選擇派人領取股票的申請人須由其授權代表攜同蓋有公司印鑑的公司授權書領取。彼等的授權代表須於領取時出示香港中央證券登記有限公司接納的身份證明文件。

閣下並無於指定時間內親身領取閣下的股票(如有)，則有關股票(如有)將於發送日期的指定領取時間後，隨即以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險概由閣下自行承擔。

閣下申請認購少於1,000,000股香港發售股份，或倘閣下申請認購1,000,000股或以上香港發售股份，惟並非通過本申請表格上表明閣下親身領取股票(如適用)，則閣下閣下的股票將於2011年6月29日(星期三)以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下自行承擔。

- 本公司不會發出臨時所有權文件；
- 本公司不會就所收取的申請股款發出收據。

導致閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲分配香港發售股份：

- 倘閣下撤回或撤銷申請：
 - 申請表格一經填妥及呈交，即表明閣下同意於開始登記申請後五個營業日內(就此而言，不包括星期六、星期日及香港公眾假期)不可撤回申請，惟根據公司條例第40條(基於公司條例第342E條引用)須對招股章程負責之人士發出公告，免除或限制對招股章程所負之責任則除外。本協議將成為本公司之附帶合約，將在閣下遞交申請表格時具有約束力。作為本附帶合約之代價，本公司將不會於開始登記申請時間起計第五個營業日結束前向任何人士呈發發售任何香港發售股份，惟按招股章程所述其中一項程序呈發發售者除外。
 - 倘閣下撤回申請之任何補充文件，視乎補充文件所載資料而定，已提交申請之申請人不一定獲知會可撤回彼等之申請。倘申請人並無獲知會，或申請人已獲知會但並無根據所獲通知之手續撤回申請，所有已提交之申請仍屬有效，並可獲接納。在上文所述者規限下，申請一經作出，即不得撤回，且申請人均被視為已按經補充招股章程作出申請。
 - 倘閣下之申請已被接納，則一概不得撤回。就此而言，刊發分配結果之公佈，即構成未被拒絕受理的申請獲得接納，而倘分配基準受若干條件限制或規定進行抽籤分配，則接納將分別受有關條件或抽籤分配所規限。
- 本公司、聯席賬簿管理人員或彼等各自的代理人或代名人可酌情拒絕閣下的申請：
 - 本公司、聯席賬簿管理人員(就其本身及代表香港包銷商)以及本公司代理人的身份)或彼等各自代理人或代名人可全權酌情決定拒絕或接納任何申請，或只接納任何部分申請。本公司、聯席賬簿管理人員(就其本身及代表包銷商)(以本公司代理人的身份)以及彼等各自的代理人或代名人，毋須就任何拒絕或接納申述任何理由。
- 倘閣下的申請遭拒絕受理：
 - 以下情況可能導致閣下的申請被拒絕：
 - 有關申請為重覆申請或疑屬重覆申請；
 - 閣下的申請表格並無按照指示正確或完整填寫；
 - 閣下並非按正確方式付款；
 - 閣下以支票或銀行本票付款，惟有有關支票或銀行本票在首次過戶時不獲兌現；
 - 閣下或閣下為其利益遞交申請的人士已申請或承購或表示有興趣，或已收訖或已經或將獲配發或分配(包括有條件及/或暫時)配發股份；
 - 閣下的申請超過初步提呈供公眾認購的香港發售股份的50%(即8,124,000股股份)；或
 - 本公司或閣下的代理認為，本公司接納閣下的申請，會違反已經或擬填妥及/或簽署閣下申請表格中所載閣下地址所在司法權區或任何其他司法權區的適用證券或其他法律、規則或規例。

閣下填妥本申請表格，即表示同意不會申請配發的配發股份。本公司將採取合理步驟，以識別及拒絕已於配發中收取配發股份的投資者於香港公開發售的申請，以及識別及拒絕已於香港公開發售中收取配發股份的投資者對香港發售股份的投資者所表示的興趣。

倘閣下的申請不獲接納：

- 以下情況可能導致申請不獲接納：
 - 香港包銷協議並無成為無條件；或
 - 香港包銷協議並無其條款及條件終止。

如欲以閣下名義登記所獲發行的獲配發香港發售股份，請使用本申請表格。

5. 倘香港發售股份的配發無效：
- 倘聯交所上市委員會（「上市委員會」）並無在下列期間批准股份上市及買賣，則閣下獲分配香港發售股份（如有）將告無效：
- 截止登記認購申請後三個月內；或
 - 倘上市委員會在截止登記認購申請後三個月內知會本公司押後有關期限，則最長期限為截止登記認購申請後六個月內。

退還款項

倘由於（包括但不限於）上述任何原因，閣下未能收取任何香港發售股份，本公司將不計利息向閣下退還申請股款（連同就此應付的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。倘申請僅獲部分接納，本公司將不計利息向閣下退還適當部分的申請股款（包括就此應付的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。於發還退還支票前應計的全部利息將撥歸本公司。退還支票將以劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人，或倘屬聯名申請人，則以申請表格上排名首位的申請人為抬頭人。閣下所提供閣下香港身份證號碼／護照號碼其中部分，或倘屬聯名申請人，則排名首位申請人的香港身份證號碼／護照號碼其中部分，可能列印於閣下的退還支票（如有）。該資料亦將轉交第三方支付退還用途。閣下的銀行可能會於兌現閣下的退還支票前，要求核實閣下的香港身份證號碼／護照號碼。不正確填寫閣下的香港身份證號碼／護照號碼可能會導致延誤兌現閣下退還支票，或使退還支票成為無效。

倘閣下申請認購1,000,000股或以上的香港發售股份，並已在申請表格上表明將親身領取退還支票，閣下可在2011年6月29日（星期三）或在本公司於報章公佈的任何其他發還退還支票日期上午9時正至下午1時正期間，親身前往以下本公司香港證券登記處領取：

香港中央證券登記有限公司，
地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室

倘閣下並無於該期間領取，閣下的退還支票將隨後以普通郵遞方式寄往閣下於本申請表格所示的地址，郵誤風險概由閣下自行承擔。

選擇親身領取的個人申請人不得授權任何其他人士代為領取。閣下必須於領取退還支票時出示香港中央證券登記有限公司接納的身份證明文件。選擇派人領取的公司申請人必須由其授權代表備用加蓋公司印章的授權書前往領取。有關授權代表須於領取時出示香港中央證券登記有限公司接納的身份證明文件。

倘閣下並無按本申請表格所述於指定領取時間內親身領取閣下的退還支票，則有關退還支票將於其後隨即以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下自行承擔。

倘閣下申請認購少於1,000,000股股份或倘閣下申請認購1,000,000股或以上股份，但並無在申請表格上表明擬於指定領取時間內親身領取退還支票，則預期退還支票（如有）將以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下自行承擔。

以香港結算代理人名義提出申請

倘本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本表格與招股章程不符的一切條款將不適用，而以招股章程的條文為準。在不限制此段一般應用的前提下，下述本申請表格的各條在由香港結算代理人簽署本表格的情況下並不適用：

- 首頁所載的所有保證，惟第一項有關根據招股章程及本申請表格的條款與條件以及在本公司組織章程大綱及細則規限下申請認購香港發售股份的保證除外；
- 首頁的「警告」；
- 「倘閣下為代名人」；
- 「僅可為閣下的利益（或為閣下及閣下任何聯名申請人的利益）提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份以及申請人簽署所有文件，致使申請人登記成為所申請香港發售股份的持有人的陳述及保證以及無責任的協議除外；
- 「倘成功申請認購全部或部分香港發售股份」；

申請手續

- 按照下表計算閣下擬申請認購的香港發售股份數目及應繳股款。申請股數最少必須為2,000股香港發售股份。倘申請超過2,000股股份，股份數目必須為下表「可申請認購的股份數目及股款」一欄載列的其中一個股份數目。申請認購任何其他數目的股份將不予考慮，而任何有關申請概不受理。閣下須繳付發售價每股1.16港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 除另有指明外，請以英文填妥及簽署本申請表格。僅接納親筆簽名。
- 每份申請必須隨附一張獨立開出的支票或銀行本票。
- 股款須緊釘於本申請表格上。所申請股份的股份數目必須以支票或銀行本票支付。如以支票付款，該支票必須：
 - 為港元支票；
 - 由香港持牌銀行的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該名稱已預印在支票上，或由有關銀行授權人在該支票背面簽署核實。該賬戶必須為在本申請表格提供的閣下名下賬戶。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名相同；
 - 不得為期票；
 - 註明抬頭人為「東亞銀行受託代管有限公司－雙禧公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 就閣下所申請的相關香港發售股份數目與下文「可申請認購的股份數目及股款」的列表中「申請時應繳款項港元」一欄所載列的金額相符。下列情況將導致閣下的申請遭拒絕受理：
 - 支票未能符合上述所有規定；或
 - 支票於首次過戶時不獲兌現。倘以銀行本票繳付股款，本票必須：
 - 為港元本票；
 - 由香港持牌銀行發出，並由該銀行授權人在本票背面簽署證明閣下的姓名。本票背面所示姓名須與申請表格所示的姓名相同。如屬聯名申請，本票背面所示姓名必須與排名首位申請人的姓名相同；
 - 不得為期票；
 - 註明抬頭人為「東亞銀行受託代管有限公司－雙禧公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 就閣下所申請的相關香港發售股份數目與下文「可申請認購的股份數目及股款」列表中「申請時應繳款項港元」一欄所載列的金額相符。銀行本票如不符合所有有關要求，則閣下的申請將不獲受理。

- 「導致閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「條例」）的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明乃向股份申請人及持有人說明本公司及其香港證券登記處（「香港證券登記處」）就個人資料及條例制訂的政策及常規。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人於申請認購證券、將證券轉往其名下，或將證券轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新且準確個人資料。倘未能提供所需資料，或會導致閣下的證券申請遭拒絕受理或延誤或香港證券登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及／或閣下有權收取的股票及／或退還支票的發送。證券持有人所提供個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 用途

申請人及證券持有人的個人資料可以任何方式使用，持有及／或保存作下列用途：

- 處理閣下的申請及退還支票（如適用）及核實有否遵守本申請表格及招股章程所載條款及申請手續以及公佈香港發售股份分配結果；
- 以（如適用）香港結算代理人名義為證券持有人登記新發行證券或將證券轉往其名下或由其中下轉讓予他人；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等；
- 發送本公司及其附屬公司的通訊；
- 編撰統計資料及股東資料；
- 按照法例、法規或規例的規定作出披露；
- 透過報章公佈或其他方式披露成功申請人的身份；
- 披露有關資料以便作出權利索償；及
- 與上述有關的任何其他相同或相關目的及／或以使本公司及香港證券登記處解除彼等對證券持有人及／或監管機關的責任以及證券持有人可能不時同意的任何其他目的。

3. 向他人轉交個人資料

本公司及香港證券登記處會對申請人及證券持有人的個人資料保密，惟本公司及香港證券登記處可能會作出彼等認為就上述任何目的而言屬必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、獲取或轉交申請人及證券持有人的個人資料（不論在香港境內或境外）：

- 本公司或其指定代理，例如財務顧問、收款銀行及海外主要股份過戶登記處；
- 當申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人就運作中央結算系統而言，將使用個人資料；
- 任何向本公司及／或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利查閱本公司及／或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。根據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。該條例而言，所有關於查閱資料或更正資料或關於政策及常規以及所持資料類別的要求，應向本公司的公司秘書或（視情況而定）香港證券登記處的私隱條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

5. 撕下申請表格，對摺一次，然後投入東亞銀行有限公司下列任何一間分行的特備收集箱內：

分行名稱	地址
港區：	
總行	香港德輔道中10號
灣仔軒尼詩道399號分行	灣仔軒尼詩道399號東區商業大廈地下
太古城分行	羅里閣G1010-1011號
金鐘分行	金鐘道95號統一中心1樓1007-1008號
九龍區：	
旺角分行	彌敦道638至640號
尖沙咀分行	彌敦道96號美敦大廈A及B號
高打老道分行	何文田高打老道77B及77C芝蘭大廈地下A號
創紀之城五期分行	九龍觀塘觀塘道418號創紀之城五期地下1號
新界區：	
沙田廣場分行	沙田廣場地下3-4號
大埔分行	大埔墟寶鄉街62至66號
屯門市場分行	屯門屯隆街3號屯門市場第二期高層地下2-10號
葵涌分行	興芳路202號

6. 閣下可於下列時間遞交申請表格：

2011年6月17日（星期五）	上午9時正至下午5時正
2011年6月18日（星期六）	上午9時正至下午1時正
2011年6月20日（星期一）	上午9時正至下午5時正
2011年6月21日（星期二）	上午9時正至下午5時正
2011年6月22日（星期三）	上午9時正至中午12時正

- 遞交申請表格的最後時限為2011年6月22日（星期三）中午12時正。本公司將於當日上午11時45分至中午12時正期間登記認購申請，惟視乎當日天氣情況而定。倘在2011年6月22日（星期三）上午9時正至中午12時正期間內任何時間，香港懸掛下列警告信號，將不會開始登記認購申請：
 - 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號。倘在下一個營業日上午9時正至中午12時正內任何時間並無懸掛上述任何一項警告信號，將於該日上午11時45分至中午12時正期間開始登記認購申請。

營業日指除星期六、星期日或香港公眾假期以外的日子。

本公司保留將一切或任何股款過戶的權利。然而，閣下的支票或銀行本票將不會於2011年6月22日（星期三）中午12時正前過戶。本公司不會就閣下的付款發出收據。本公司將保留閣下申請股款（如屬退還款項，則計至退還支票發送日期止）的任何應計利息。本公司亦保留權利保留任何股票及／或任何多繳申請股款或退還款項，以待閣下的支票或銀行本票兌現。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
2,000	2,343.39	30,000	35,150.78	250,000	292,923.20	1,000,000	1,171,692.80
4,000	4,686.77	40,000	46,867.71	300,000	351,507.84	2,000,000	2,343,385.60
6,000	7,030.16	50,000	58,584.64	350,000	410,092.48	3,000,000	3,515,078.40
8,000	9,373.54	60,000	70,301.57	400,000	468,677.12	4,000,000	4,686,771.20
10,000	11,716.93	70,000	82,018.50	450,000	527,261.76	5,000,000	5,858,464.00
12,000	14,060.32	80,000	93,735.42	500,000	585,846.40	6,000,000	7,030,156.80
14,000	16,403.70	90,000	105,452.35	600,000	703,015.68	7,000,000	8,201,849.60
16,000	18,747.09	100,000	117,169.28	700,000	820,184.96	8,124,000 ⁽¹⁾	9,518,832.31
18,000	21,090.47	150,000	175,753.92	800,000	937,354.24	⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。	
20,000	23,433.86	200,000	234,338.56	900,000	1,054,523.52		